

5th June, 2024

The National Stock Exchange of India Ltd., "Exchange Plaza",
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dalal Street Mumbai-400001

Phiroz Jeejeebhoy Towers,

Scrip Code: 532349

BSE Ltd.,

Scrip Symbol: TCI

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Please find attached herewith the disclosure under Regulation 29(2) of the Takeover Code for acquisition of Equity Share by Bhoruka Supply Chain Solutions Holdings Limited.

This is for your kind information & record please.

Thanking you,

Yours Faithfully,

For Transport Corporation of India Limited

Archana Pandey Company Secretary & Compliance Officer Encl: a/a

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 Name of the Target Company (TC) Transport Corporation of India Ltd. (TCI) Name(s) of the acquirer and Persons Acting in Concert (PAC) Bhoruka Supply Chain Solutions Holdings Ltd. (BSCSHL) with the acquirer Whether the acquirer belongs to Promoter/Promoter group: Yes Name(s) of the Stock Exchange(s) where the shares of TC are BSE Ltd. and the National Stock Exchange of India Ltd. % w.r.t. total diluted Details of the acquisition / disposal as follows Number % w.r.t. total share/voting capital share/voting capital of the TC (*) Wherever applicable Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights 44.26 44.26 3,44,14,424 b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 44.26 d) Total (a+b+c) 44.26 3,44,14,424 **Details of acquisition** a) Shares carrying voting rights acquired 0.01 0.01 b) VRs acquired otherwise than by equity shares 10,000 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 0.01

public issue / rights issue /preferential allotment / inter-se
transfer etc.)
Date of acquisition / sale of shares / VR or date of receipt of
intimation of allotment of shares, whichever is applicable
Equity share capital / total voting capital of the TC before the
said acquisition/sale
Equity share capital/ total voting capital of the TC after the

Mode of acquisition/sale (e.g. open market / off-market /

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)

Market Purchase

3,44,24,424

4th June, 2024

10,000

3,44,24,424

Rs. 15,54,88,600/- divided into 7,77,44,300 equity share of face value of Rs. 2/- each fully paid up. Rs. 15,54,88,600/- divided into 7,77,44,300 equity share

0.01

44.27

44.27

44.27

44.27

said acquisition/sale

Total diluted share/voting capital of the TC after the said

of face value of Rs. 2/- each fully paid up. Rs. 15,54,88,600/- divided into 7,77,44,300 equity share

of face value of Rs. 2/- each fully paid up.

Note:

acquisition/sale

d) Total (a+b+c)

after acquisition

d) Total (a+b+c)

After the acquisition/sale, holding of: a) Shares carrying voting rights

b) VRs otherwise than by equity shares

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhoruka Supply Chain Solutions Holdings Ltd.

Date: 5th June, 2024 Place: Gurugram

Authorised Signatory