

Varroc Engineering Limited

Regd. & Corp. Office

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CIN: L28920MH1988PLC047335



VARROC/SE/INT/2023-24/86

October 16, 2023

To,

The Manager- Listing
The Listing Department,
**National Stock Exchange of India
Limited**
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.
NSE Symbol: VARROC

The Manager – Listing
The Corporate Relation Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.
BSE Security Code: 541578
[Debt:973455 & 975062]

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”) and our communication dated September 26, 2023 bearing Ref. No. VARROC/SE/INT/2023-24/76 and October 2, 2023 VARROC/SE/INT/2023-24/78

Dear Sir/Madam,

In compliance with the Listing Regulations, this is to inform you that, on September 7, 2023, the Company has issued Rated, listed, senior, unsecured, redeemable, taxable, transferable, Non-Convertible Debentures with ISIN INE665L08014 and Scrip Code 975062 of Rs. 250 Cr. (“NCD”). In terms of the original Transaction Documents the Company has now created security for the said NCDs, by creating a charge over identified movable fixed assets of the Company with minimum 1.1x cover. The Company is currently in process of completing all essential formalities for effectuating the change in status of said NCDs from “Unsecured” to “Secured”.

We request you to take the above on record.

Thanking you,

Yours Faithfully,
For Varroc Engineering Limited

Ajay Sharma
Group General Counsel and Company Secretary