



06th December, 2023

To,
Corporate Relations Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: BSE Scrip Code: 512463
BSE Scrip ID: LLOYDSENT

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of SEBI Listing Regulations, we wish to inform you that Lloyds Enterprises Limited ("the Company"), at their meeting held today i.e. Wednesday, 06th December, 2023 proposed to make an investment of Rs. 110 crores in Equity Share capital of Lloyds Realty Developers Limited (*formerly known as Aristo Realty Developers Limited*) subject to approval of the shareholders of the Company.

Approval of the shareholders of the Company shall be sought by way of a Postal Ballot.

The details required under Regulation 30 of the LODR Regulations read with the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-Pod1/P/CIR/2023/123 dated July 13, 2023 are enclosed as **Annexure-I**.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

For Lloyds Enterprises Limited
(Formerly known as Shree Global Tradefin Limited)

Pranjal Mahapure
Company Secretary & Compliance Officer
ACS: 69408
Encl: a/a

LLOYDS ENTERPRISES LIMITED

(Formerly known as- Shree Global Tradefin Limited)

Registered Address: A-2, 2nd Floor, Madhu Industrial Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in (CIN) L27100MH1986PLC041252

Annexure-I

Required disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-Pod1/P/CIR/2023/123 dated July 13, 2023;

Sr. No	Particulars	Details
1.	Name of the target entity, details in brief such as size turnover, etc.	<p>Lloyds Realty Developers Limited (<i>Formerly known as Aristo Realty Developers Limited</i>) CIN: U45200MH1987PLC042112</p> <p>Authorized Capital: 79,70,00,000/- (Seventy-Nine Crores Seventy Lakh Rupees)</p> <p>Subscribed Capital: 72,17,04,189/- (Seventy-Two Crores Seventeen Lakh Four Thousand and One Eighty-Nine Rupees)</p> <p>Size/Turnover: 85.25 Lakhs (As on 31st March, 2023)</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	<p>Lloyds Realty Developers Limited (<i>formerly known as Aristo Realty Developers Limited</i>) is a related party and belongs to the promoters group.</p> <p>Mr. Ravi Agarwal, promoter of Lloyds Enterprises Limited is the is Managing Director of Lloyds Realty Developers Limited and is the son of Mr. Babulal Agarwal (Managing Director in Lloyds Enterprises Limited).</p> <p>Further, the transaction does not fall under the definition of related party transactions as defined under section 188(1) (a) to (g) of the Companies Act, 2013.</p>
3.	Industry to which the entity being acquired belongs.	Construction & Real Estate

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4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	Object of the Company: - The company is incorporated with an object of carry on the business of Builders, engineers & contractor in all branches of constructions. Impact of Acquisition: - After acquisition the Lloyds Realty Developers Limited will become the subsidiary of the company.												
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable												
6.	Indicative time period for completion of the acquisition.	By March, 2024												
7.	Nature of consideration - whether cash consideration or share swap and details of the same,	Cash consideration												
8.	Cost of acquisition or the price at which shares are acquired,	Cost of Acquisition- Rs. 110 Crores Rate per share Re. 1/-												
9.	Percentage of shareholding /control and / or number of shares acquired.	60.38 %												
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3-year turnover, country in which the acquired entity has presence and any other significant information.	<p><u>Brief background:</u> Entity is belonged to the promoter group of the company</p> <p><u>Line of business:</u> Real estate business & Construction</p> <p><u>Date of Incorporation:</u> 06/01/1987</p> <p><u>Financials (in Lakhs)</u></p> <table border="1"> <thead> <tr> <th><u>Particulars</u></th> <th><u>FY.22-23</u></th> <th><u>FY.21-22</u></th> <th><u>FY.20-21</u></th> </tr> </thead> <tbody> <tr> <td>Net worth</td> <td>6,944.78</td> <td>6,850.38</td> <td>15,320.09</td> </tr> <tr> <td>Turnover</td> <td>85.25</td> <td>NIL</td> <td>13.00</td> </tr> </tbody> </table>	<u>Particulars</u>	<u>FY.22-23</u>	<u>FY.21-22</u>	<u>FY.20-21</u>	Net worth	6,944.78	6,850.38	15,320.09	Turnover	85.25	NIL	13.00
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