



**BCPL** *Railway Infrastructure Limited*

May 30, 2022

The Corporate Relationship Department  
BSE Limited (BSE)  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400 001

Scrip Code - 542057

Dear Sir/Ma'am,

**Sub: - Press Release and Investor Presentation on the highlights of the Audited financial results of the Company for the quarter and year ended March 31, 2022**

Further to our letter dated May 21, 2022 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Audited financial results for the quarter and year ended March 31, 2022 were approved by the Board of Directors of the Company at their meeting held on Monday, May 30, 2022.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Audited Financial Results.

The Board Meeting commenced at 2.30 p.m and concluded at 7.45 p.m.

Yours faithfully,

For BCPL Railway Infrastructure Limited



Devshree Sinha  
Company Secretary & Compliance Officer  
Membership No. A21786  
Contact : +91 9674911121

REGISTERED OFFICE

112, Raja Ram Mohan Roy Sarani, Ground Floor, Kolkata - 700 009, Phone : 2219 0085 / 1814, 9674911100, Fax : 91 33 2241 8401

E-mail : corp@bcril.com, Website : www.bcril.com CIN NO : L51109WB1995PLC075801



**PRESS RELEASE**

**RESULTS Q4 OF FY 21-22**

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 30<sup>th</sup> May, 2022 to consider and approve the result of Q4 of FY 2021-22 and year ended 31<sup>st</sup> March, 2022.

Performance Highlights of the Company are as follows:

1. Financial (Standalone)

Rs. In Lacs	RB	RB	Change	MEB	Total	Total	Change
	FY 21-22	FY 20-21		FY 21-22	FY 21-22	FY 20-21	
Revenue	7477.63	8493.65	(-)11.96%	3281.28	10758.90	8493.65	79.33%
EBIDTA	1108.26	1316.60	(-)15.82%	55.78	1164.04	1316.60	(-)15.90%
EBIDTA - %	14.82%	15.50%		1.70%	10.82%	15.50%	
Profit Before Tax					1055.57	1073.58	(-)1.68%
Profit After Tax					741.20	794.46	(-)6.70%

**RB- Railway Business**

**MEB – Merchant Export Business**

**Performance Highlight**

**Railway Electrification Segment**

During the financial year ended 31<sup>st</sup> March 2022, Railway Business of the Company has been able to perform satisfactorily in terms of protecting its margin in spite of facing strong headwinds from inflationary pressure on input prices. BCPL's adherence to the policy of not compromising with the margins has been appropriately rewarded by the market and it has been able to garner prestigious electrification projects from subsidiary of Tata Steel Limited and Indian Railways at prices that would not create a hit at the Company's margins.

Transmission line works at CWE, Binnaguri under Military Engineering Services is progress and the same would be completed by the first half of FY 2022-23. The Management of the Company intends to procure more works in the sector in the current fiscal.

Work on the contract for smart meters awarded to the Company is in progress and the Company may participate in more contracts that are in the pipe line at various stages of bidding and this area in the opinion of the Management, would make significant contribution to the top line as well as bottom line of the Company in the near future.





### **Merchant Exports Business**

The Merchant Export Business of the Company is progressing satisfactorily. During the year ended 31/03/2022 the business has clocked a top line of 32.81 crores with an EBIDTA of 1.70% which in the opinion of the Management would improve in the current financial year. The sector also faced significant head winds because of the cascading effects of the fuel price hikes.

### **Rice Bran Oil Extraction Project**

Land development, road construction works are in progress at the project site. Orders for major equipment for the plant have been placed with reputed vendors. Investment of Rs. 322.15 lacs have already been made on the project. Debt for the project is in advanced stage of consideration with the Banker and the Management expects to achieve financial closure for the project by the end of August 2022. The details of commencement of commercial production would be updated in due course.

