

Date: August 7, 2020

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai - 400 051
Scrip Code: PVR

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400 001

Scrip Code: 532689

Sub: Outcome of the meeting of the Fund Raise Committee held by the way of circulation

Dear Sir/Madam,

This is further to the meeting of Board of Directors of the Company held on June 8, 2020 approving the issuance of equity shares of face value of ₹ 10 each of PVR Limited (“**Company**”) by way of a rights issue (“**Rights Issue**” and such equity shares as “**Rights Equity Shares**”) to the eligible equity shareholders of the Company for an amount aggregating up to ₹ 29,979.16 lakhs, and approval of the issue price, rights entitlement ratio, Record Date, Letter of Offer dated July 6, 2020 and Rights Issue schedule by the Board of Directors at its meeting held on July 6, 2020.

In relation to the aforesaid Rights Issue and pursuant to the finalization of basis of allotment of the Rights Issue in consultation with the designated stock exchange, the BSE Limited, the Committee, by way of resolution passed by circulation on August 7, 2020, *inter-alia*, considered and approved the allotment of 38, 23,872 Rights Equity Shares at a price of ₹784 per Rights Equity Share (including a premium of ₹774 per Rights Equity Share) (“**Allotment**”).

Accordingly, pursuant to the aforesaid Allotment, the paid-up equity share capital of the Company has increased to ₹ 55,17,30,170 consisting of 5,51,73,017 fully paid-up equity shares of ₹ 10 each.

The above disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Kindly take the above on record.

Thanking you.

Yours faithfully
For **PVR Limited**

Pankaj Dhawan
Company Secretary cum Compliance Officer

PVR LIMITED

Block A, 4th Floor, Building No. 9A, DLF Cyber City, Phase III, Gurugram 122002 (Haryana) India.

T: +91 124 4708100 | F: +91 124 4708101 | W: www.pvr cinemas.com

Regd Office: 61, Basant Lok, Vasant Vihar, New Delhi 110057. CIN: L74899DL1995PLC067827