



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:111:16:292

17.06.2019

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

**Re: Bank of Baroda - Disclosure under Regulation 29(2) of SEBI (SAST) Regulation 2011 - Allotment of 42,85,59,286 Equity Shares to Government of India (Promoter) on preferential basis.**

We enclose Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

We request you to take note of the above and upload the information on your website.

Yours faithfully,

P K Agarwal

Company Secretary

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**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	BANK OF BARODA		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Government of India)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	a) National Stock Exchange of India Ltd b) BSE Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>	223,46,20,826	65.37%	--
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> <li>e) Total (a+b+c+d)</li> </ul>			
<b>Details of acquisition/sale</b>	42,85,59,286	3.86%	--
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights acquired/sold</li> <li>b) VRs acquired /sold otherwise than by shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> <li>d) Shares encumbered / invoked/released by the acquirer</li> <li>e) Total (a+b+c+/-d)</li> </ul>			








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After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	266,31,80,112	69.23%	--
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.06.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	65.37%		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	69.23%		
Total diluted share/voting capital of the TC after the said acquisition	69.23%		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
कृते बैंक ऑफ बड़ौदा  
For Bank of Baroda  
Signature of the ~~कंपनी सचिव~~ seller / Authorised Signatory  
Company Secretary

Place: Mumbai

Date: 17.06.2019

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