

# BAJAJ FINANCE LIMITED

November 7, 2019

<b>THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWER DALAL STREET, MUMBAI - 400 001</b>	<b>THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051</b>
<b>SCRIP CODE: 500034</b>	<b>SCRIP CODE: BAJFINANCE – EQ</b>

Dear Sir/Madam,

**Sub: Qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Shares”) by Bajaj Finance Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).**

Further to our letter dated November 4, 2019 intimating you about the meeting of the Special Committee of the Board of Directors (the “Special Committee”) to be held on November 7, 2019 in respect of the Issue, we wish to inform you that the Special Committee at its meeting held today i.e. November 7, 2019 has, *inter alia*, passed the following resolutions:

- Approved the closure of the issue period for the Issue today i.e. November 7, 2019;
- Determined and approved the issue price of ₹ 3,900 per Equity Share (including a premium of ₹ 3,898 per Equity Share), which is at a discount of 2.98% (i.e. ₹ 119.78 per Equity Share) to the floor price of ₹ 4,019.78 per Equity Share determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- Approved and adopted the placement document dated November 7, 2019; and
- Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting of the Special Committee commenced at 5.30 p.m. and concluded at 6.25 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,  
Yours faithfully,

For **BAJAJ FINANCE LIMITED**

**R. VIJAY**  
**COMPANY SECRETARY**  
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