

24th November, 2023

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra (E), Mumbai – 400051
Symbol -TEXRAIL

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400001
Scrip Code - 533326

Dear Madam / Sir

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Texmaco Rail & Engineering Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Re: Qualified institutions placement of equity shares of face value of ₹ 1 (the “Equity Shares”) by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)

In continuation of our earlier letter dated 24th November, 2023 on the captioned subject, we wish to inform you that, in respect of the Issue which opened on 21st November, 2023 and closed on 24th November, 2023, the Capital Issue Committee (“Committee”) at its meeting held today, i.e., 24th November, 2023, approved the issue and allotment of 5,80,90,000 Equity Shares of face value of ₹ 1 per Equity Share to eligible qualified institutional buyers at the issue price of ₹ 129.11 per Equity Share (including a premium of ₹ 128.11 per Equity Share) which includes a discount of ₹ 6.79 per Equity Share, which is (4.996% of the floor price, as determined in terms of the SEBI ICDR Regulations) to the floor price, aggregating to ₹ 75,000 lakhs (Rupees Seventy Five Thousand Lakhs), pursuant to the Issue.

The Issue opened on 21st November, 2023 and closed on 24th November, 2023 and the same was intimated to you through our letters dated 21st November, 2023 and 24th November, 2023, respectively.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015, each as amended is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	5,80,90,000 Equity Shares of face value ₹ 1 each at a price of ₹129.11 per Equity Share (including a premium of ₹ 128.11 per Equity Share)
Total amount for which securities issued	₹ 75000 lakhs



Texmaco Rail & Engineering Ltd.

Belgharia Works

CIN: L29261WB1998PLC087404

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 32,52,48,270 consisting of 32,52,48,270 Equity Shares to ₹ 38,33,38,270 consisting of 38,33,38,270 Equity Shares. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

Further, find enclosed herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as Annexure 1.

The meeting of the Committee commenced at 10:00 PM and concluded at 10:35 PM.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For Texmaco Rail & Engineering Limited

K.K. Rajgaria
Company Secretary and Compliance Officer

Annexure 1

List of allottees who have been allotted more than 5 per cent of the equity shares offered in the qualified institutions placement

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue size
1.	SOCIETE GENERALE - ODI	84,42,356	14.53%
2.	ABU DHABI INVESTMENT AUTHORITY - MONSOON	59,00,000	10.16%
3.	BOFA SECURITIES EUROPE SA - ODI	38,72,666	6.67%