DIPNA PHARMACHEM LIMITED

CIN: L24100GJ2011PLC066400

Regd. Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School,

Makarba, Ahmedabad – 380 055 **E-mail**: dharachem99@yahoo.in

Date: 6th April, 2024

To, BSE Limited, P. J. Towers, Dalal Street, Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Newspaper advertisement for Post Issue-Basis of Allotment in the matter of Rights
Issue of Equity Shares
Ref: Security Id: DPL / Code: 543594

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 92 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has given Newspaper Advertisement on 6th April, 2024 of Post Issue-Basis of Allotment for Rights Issue of 1,20,75,250 Equity Shares at a price of Rs. 10.00/ per share.

Kindly take the same on your record and oblige us.

Thanking You.

For, Dipna Pharmachem Limited

Keyur Shah Managing Director DIN: 03167258

पंजाब नैशनल बैंक 👅

punjab national bank

Information Technology Division, HO, 5, Sansad Marg, New Delhi-110 001 (Email ID: eprocurement@pnb.co.in, Phone: 011-23765468)

<u>Tender Notice</u>

Punjab National Bank invites online bids (both technical and commercial) from eligible bidders for RFP for Supply, Implementation and Maintenance of Virtual Desktop Infrastructure (VDI) Solution through GeM Portal (Government e Marketplace).

Interested bidders may visit website https://gem.gov.in/ further details.

Last date for Online Bid submission is **26.04.2024** at **16:00 hrs**.

UCO BANK પઝેશન નોટીસ

આથી નીચે સહી કરનાર **યુકો બેંક** ના અધિકૃત અધિકારીશ્રીએ સિક્યોરીટાઈઝેશન એન્ડ રીકન્સ્ટ્રકશન ઓફ ફાઈનાન્શિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યુરીટી ઈન્ટરેસ્ટ અધિનિયમ, ૨૦૦૨ (નં. ૫૪ ઓફ ૨૦૦૨) તથા સિક્યોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂલ્સ, ૨૦૦૨ ના નિયમ ૩ સહિત વંચાતી કલમ ૧૩(૧૨) અંતર્ગત મળેલ સત્તાની રૂએ તા. ૧૦.૦૧.૨૦૨૪ ના રોજ ઉધારકર્તા/જામીનદાર (૧). મે. સનરાઇસ સ્ટ્રીલ પ્રોપ્રાઇટર સંદિપકુમાર **નટવરલાલ પટેલ** ને માંગણા નોટીસ જારી કરીને નોટીસ મળ્યાના ૬૦ દિવસોની અંદર રૂા. ૧,૫૨,૬૪,૩७૯.૩૬ (રૂા. એક કરોડ બાવન લાખ ચોસઠ હજાર ત્રણસો ઓગણસિત્તેર અને **છાસઠ પૈસા પુરા)** (મૂળ રકમ રૂા. ૧,૫૦,૦૦,૦૦૦/- વત્તા વ્યાજની રકમ રૂા. ૨,૬૪,૩૭૯.૩૬) તા. ૩૧.૧૨.૨૦૨૩ ના સુધી ના અને અન્ય ચડત વ્યાજ અને બેંક ચાર્જાસ

ઉધારકર્તા સદરહુ રકમ ચુકવવામાં નિષ્ફળ ગયા હોવાથી ઉધારકર્તા તથા જાહેર જનતાને નોટીસ આપવામાં આવે છે કે સિક્યોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમ, ૨૦૦૨ ની કલમ - ૧૩ ની પેટા કલમ (૪) અંતર્ગત નિયમ ૮ સાથે વંચાણે લેતાં આપેલી સત્તાની રૂએ અદ્યોહસ્તાક્ષરીએ

ઉધારકર્તા વિશેષ રૂપથી તથા જાહેર જનતાને આથી સદરહુ મિલકત અંગે કોઈપણ જાતનો વ્યવહાર ન કરવાની ચેતવણી આપવામાં આવે છે. સદરહુ મિલકત અંગે કરેલો કોઈપણ વ્યવહાર યુકો બેંક ની રકમ રૂા. ૧,૫૨,૬૪,૩७૯.૩૬ (રૂા. એક કરોડ બાવન લાખ યોસઠ હજાર ત્રણસો **ઓગણસિત્તેર અને છાસઠ પૈસા પુરા)** (મૂળ રકમ રૂા. ૧,૫૦,૦૦,૦૦૦/- વત્તા વ્યાજની રકમ રૂા. ૨,૬૪,૩૭૯.૩૬) તા. ૩૧.૧૨.૨૦૨૩ ના સુધી ના અને અન્ય ચડત વ્યાજ અને બેંક ચાર્જસ

સ્થાવર મિલકતનું વર્ણન

તારીખ : ૦૨.૦૪.૨૦૨૪

અધિકૃત અધિકારી, ચુકો બેંક

ફોર્મ નં.-યુઆરસી-૨

અધિનિયમના xxı પ્રકરણના ભાગ I હેઠળ નોંધણી વિશે સૂચના આપતી નોટિસ કંપની અધિનિયમ, 2013 ની કલમ 374(બી) અને કંપની (નોંધણી માટે અધિકૃત) નિયમો, 2014ના નિયમ 4(1) ને અનુસરીને]

- આથી સૂચના આપવામાં આવે છે કે કંપની એક્ટ ૨૦૧૩ની કલમ ૩૬૬ની પેટા કલમ (૨)ન અનુસંધાનમાં, અહીંથી પંદર દિવસ પછી પરંત્ ત્યાર પછીના ત્રીસ દિવસની મુદત પૂરી થાય તે પહેલા **સેન્ટ્રલ રજીસ્ટ્રેશન નોંઘણી કેન્દ્ર** (સિ.આર.સિ.), ઇન્ડિયન ઇન્ટિટ્યૂટ ઓફ કોર્પોરેટ અફર્સ (આઇ. આઇ. સિ. એ.), પ્લોટ નંબર ૬, ७, ૮, સેક્ટર ૫, આઈ.એમ હિ. માનેસર, જિલ્લો ગુડગાંવ (હરિચાણા) પિનકોડ-૧૨૨૦૫૦ માં "વેપન એડવાઈર્ઝર એલએલપી" (LLPIN : ACD-0279) એક એલએલપી એક્ટ ૨૦૧૩ ના ચેપ્ટર XXI ન ભાગ I હેઠળ શેર દ્વારા મર્યાદિત કંપની તરી અરજી કરવાની દરખાસ્ત મકી છે.
- કંપનીના મુખ્ય હેતુઓની નીચે મુજબ છે : ઔદ્યોગિક, બિઝનેસ મેનેજમેન્ટ, નાણાંકીય અને મેનેજમેન્ટ કન્સલ્ટન્ટ્સ, સલાહકારો લાયસન્સિંગ મેનેજમેન્ટ અને કોન્ટ્રેક્ટ કમ્પ્લાયન્સ, મેનેજમેન્ટ સોલ્યુશન્સ, આયા અને નિકાસ સહિત નાણાંકીય, કાનની બાબત પર સલાહ, સંલગ્ન, પ્રોત્સાહન, સહોય, સુવિધા અને સલાહ આપવી. અને અન્ય તકનીકી અથવા બિન-તકનીકી સલાહકારો અને કોઈપણ સંસ્થા કંપની, વ્યક્તિગત, પેઢી, વ્યવસાય, સરકાર્ર અને અર્ધ-સરકારી સંસ્થાઓને જરૂરી અન કોઈપણ સેવાઓ, સુવિધાઓ અને વસ્તુઓ.
- .સૂચિત કંપનીના ડ્રાફ્ટ મેમોરેન્ડમ અને આર્ટિકલ્સ ઓફ એસોસિએશન ની નકલ ૪૦૨૧, ચોથો માળ, વર્લ્ડ ટ્રેડ સેન્ટર, રીંગ રોડ, સંગ્રામપુરા પુટલી, સુરત, સુરત શહેર, ગુજરાત, ભારત-૩૯૫૦૦૨. ખાતે તેની ઓફિસમાં તપાસવામાં આવી શકે છે.
- આથી સૂચના આપવામાં આવે છે કે આ અરજી સામે વાંધો ઉઠાવનાર કોઈપણ વ્યક્તિ પોતાનો વાંધો સેન્ટ્રલ રજીસ્ટ્રેશન સેન્ટર (સિ. આર સિ.), ઈન્ડિયન ઈન્ટિટેચૂટ ઓફ કોર્પોરેટ અફેસ (આઈ. આઈ. સિ. એ.), પ્લોટ નંબર ૬, ૭, ૮, સેક્ટર પ, આઈ.એમ.ટિ. માનેસર, જિલ્લો ગુડગાંવ (હરિયાણા), પિનકોડ-૧૨૨૦૫૦ . આ નોટિસના પ્રકાશનની તારીખથી એકવીસ દિવસની અંદર. કંપનીને રજિસ્ટર્ડ ઓફિસમ એક નકલ સાથે લેખિતમાં જણાવી શકે છે.

વેપન એડવાઈર્ઝસ એલએલપી સહી/

अरदहारमुं नाम યેશાલી પંકજ કર્ણાવત (નિયુક્ત ભાગીદાર) તારીખ : ૦૬ એપ્રિલ, ૨૦૨૪ | સ્થળ : સુરત

રીલીફ રોડ શાખા : રોયલ ચેમ્બર્સ, ઘી કાંટા ક્રોસ રોડ, રીલીફ રોડ, અમદાવાદ - ૩૮૦૦૦૧

વગેરે સાથે ચુકવવા જણાવેલ.

તા. ૦૨.૦૪.૨૦૨૪ ના રોજ નીચે જણાવેલ મિલકતનો કબજો લઇ લીધેલ છે.

વગેરે સાથેના બોજાને સહિત રહેશે.

સરફેસી કાયદાની કલમ ૧ ૩ની પેટા કલમ ૮ ની જોગવાઈ પ્રત્યે ઉધારકર્તાઓ અને / અથવા જામીનદારોની મુકરર મિલકત છોડાવવા માટે મળવા પાત્ર સમય બાબતે ધ્યાન દોરવામાં આવે છે.

તમામ ભાગ અને હિસ્સા સાથેની સ્થાવર મિલકતનો ટાઈટલ ડીડ નં. ૩૦૮૭૫/૩૨/૨૦૨૨

ફલેટ નં. બી-૫૦૪, શિલ્પ સેનેટરી, શીવા બ્લેશીંગની પાસે, સ્વાગત ફલેમિંગોની પાછળ, સરખેજ - ગાંધીનગર હાઈવે, સરગાસણ, ગાંધીનગર - ૩૮૨૪૨૧, ગુજરાત. **ચતુઃસીમા ઃ- પૂર્વે** ઃ ફલેટ નં. બી-૫૦૩, **પશ્ચિમે** : ગાર્ડન, ઉત્તરે : ફલેટ નં. બી-૫૦૧, **દક્ષિણે** : શીવા બ્લેશીંગ - ૧.

થળ : અમદાવાદ

Company is L24100GJ2011PLC066400.

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)





TEERTH GOPICON LIMITED

TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249 Incorporated on October 10, 2019 at Ahmedabad

Our Company was originally incorporated as 'Teerth Gopicon Private Limited', at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre. subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 05, 2021. consequently, the name of our Company changed to 'Teerth Gopicon Limited' and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and

Registered office: 703 Sapath Complex-L Opp Raipath Club Near Madhur Hotel Bodakdev Ahmedahad-380054 Gujarat India Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007. Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com;

Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PEC110249 PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 111 of the Prospectus.

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

ISSUE **PROGRAMME**

ISSUE OPENS ON: APRIL 08, 2024 ISSUE CLOSES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE. THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. **NO CHEQUE WILL** BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be down the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and

PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange. LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cle NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 179 of the Prospectus.



LEAD MANAGER

INTERACTIVE FINANCIAL SERVICES LIMITED
Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar,

Ahmedahad - 380 015 Gujarat India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in

Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhii SEBI Reg. No.: INM000012856

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East)

Tel No.: +91 22-62638200 E-Mail: ipo@bigshareonline.com Contact Person: Mr. Sagar Pathare **SEBI Reg. No.:** INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Diksha Joshi, Teerth Gopicon Limited Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007 Tel No: +91 9039031165; Website: www.teerthgopicon.com E-mail: investor@teerthgopicon.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

 $\textbf{DEBENTURE TRUSTEES:} \ This is an Issue of equity shares; hence appointment of debenture trustee is not required.$

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 71 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get a more informed view before making the investment decision. BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK I IMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead

Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein,

before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment.

Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India quarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 20 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" **Contracts and Documents for Inspection"** on page 239 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹399.96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital $Structure, please \ refer \ to \ the \ chapter \ titled \ \textit{"Capital Structure"} beginning \ on \ page \ 51 \ of \ the \ Prospectus.$

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024. Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision

For Teerth Gopicon Limited On behalf of the Board of Directors Mr. Maheshbhai Kumbhani **Managing Director** DIN: 06733721

Place: Ahmedabad Date: April 5, 2024

Teerth Gopicon Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.teerthgopicon.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the KIRIN ADVISORS

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vid

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly

outside India and is not an offer document or announcement.)

Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by th Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subseguently, the name of Company was changed to "Dipna Pharmacher Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on Marc 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passer by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachen Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For furthe details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of th

Corporate Identification Number: L24100GJ2011PLC066400 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH ISSUE OF UPTO 1.29.67.500# FULLY PAID-UP FOUITY SHARES OF FACE VALUE OF RS. 10.00/- FACH ("FOUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PEF EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY Shareholders of our company in the ratio of 13 rights equity shares for every 12 fully paid-up equity shares HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (TH "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE TH CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13.30.37.500/- The Issue was subscribed by 102.59%. rdance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the F

'RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity

Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment. 1. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	574	3592750	2036000	5628750
Renouncees	94	1133500	5313000	6446500
Total	668	4726250	7349000	12075250

2. Information regarding total Applications received Summary of Allotment in various categories is as under

	Gross			Less: Reje	ctions / Par	tial Amount		Valid	
Category	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00
Renouncees	94	6446500	64465000.00	0	0	0.00	94	6446500	64465000.00
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, a applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were give on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2n April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be complete on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice o refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issu shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or abou 6th April, 2024.

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIB/P/2020/13 dated January 22, 2020, the request fo extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Lett of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good gover DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSI

Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does i

certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer fo

the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF. Jnless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer. **REGISTRAR TO THE ISSUE**

Bigshare Services Private Limited

Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andhei Fast, Mumbai, Maharashtra 400093

Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com Contact Person: Mr. Jibu John SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Dipna Pharmachem Limited

Ms. Madhuri Gurwani

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Guiarat

 $\textbf{E-mail id:} \ dharachem 99@yahoo.in, \textbf{Website:} www.dipnapharmachem.com, \textbf{Tel No:} + 91-9898066121$

nyestors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. A grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name

address of the Applicant, contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form o the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OF

For, Dipna Pharmachem Limite On behalf of Board of Director

Madhuri Gurwar

Place: Ahmedabad Date: 5th April, 2024 **Company Secretary and Compliance Office**

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information an dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company a www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared fo publication in India and may not be released in the United States





(Please scan this QR Code

to view the Prospectus)

TEERTH GOPICON LIMITED

TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249 Incorporated on October 10, 2019 at Ahmedabad

Our Company was originally incorporated as 'Teerth Gopicon Private Limited', at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre. subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 05, 2021, consequently, the name of our Company changed to 'Teerth Gopicon Limited' and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 111 of the Prospectus.

Registered office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India. Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007. Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com;

Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249 PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

ISSUE PROGRAMME

ISSUE OPENS ON: APRIL 08, 2024 ISSUE CLOSES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE. THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE

MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any

Disclaimer Clause of SEBI beginning on page 179 of the Prospectus. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'

observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire

LEAD MANAGER

on page 179 of the Prospectus.

INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Tel No.: +91 22-62638200

Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Reg. No.: INR000001385

Diksha Joshi, Teerth Gopicon Limited Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007 Tel No: +91 9039031165; Website: www.teerthgopicon.com

E-mail: investor@teerthgopicon.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 71 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein,

before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.teerthgopicon.com. GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment.

Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.20 of the Prospectus. PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies, ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 239 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹399.96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024. Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

> For Teerth Gopicon Limited On behalf of the Board of Directors

Place: Ahmedabad Date : April 5, 2024 Mr. Maheshbhai Kumbhani Managing Director DIN: 06733721

Teerth Gopicon Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.teerthgopicon.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the KIRIN ADVISORS

financialexp.epapr.in

INOX WIND LIMITED

Regd: Off.: Plot No.1, Khasra Nos. 264 to 267, Industrial Area, Village-Basal, Distt. Una-174303, Himachail Pradesh. CIN: L31901HP2009PLC0310B3 | Tel./ Fax: +91 (1975) 272001 | Email: investors.iwl@inoxwind.com | Website: www.inoxwind.com

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given that in accordance with Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ('Rules'), Regulations 44 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard-2 issued by the Institute of Company Secretaries of India on General Meetings ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India from time to time vide their various Circulars and any other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the approval of the members of Inox Wind Limited (the "Company") has been sought by way of a Postal Ballot through electronic means ("e-Voting") on the Resolution(s) as set out in the Postal Ballot Notice dated 29th March, 2024 ("Notice") which has been dispatched electronically to those members whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, 29th March, 2024 ("Cut-off date") and whose email ids are registered with the Company/ Registrar and Share Transfer Agent i.e. Link Intime India Private Limited ("RTA") or Depository Participants. The Company has completed the dispatch of Notice along with the Explanatory Statement on Friday, 5th April, 2024.

The Postal Ballot Notice is available on the website of the Company; www.inoxwind.com and on the websites of the Stock Exchanges i.e. BSE Limited (BSE); www.bseindia.com and National Stock Exchange of India Limited (NSE); www.nseindia.com and on the website of National Securities Depository Limited (NSDL); www.evoting.nsdl.com.

In accordance with the applicable MCA Circulars, the Company is providing the facility to exercise the right to vote on the Resolution(s) proposed in the said Postal Ballot Notice only by electronic means (e-Voting). The communication of the assent or dissent of the members would take place through the e-Voting system only. The Company has engaged the services of NSDL as the agency to provide e-Voting facility.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners as on the Cut-off date only shall be entitled to avail the facility of e-Voting. Voting rights of member(s)/ beneficial owner(s) for e-Voting shall be in proportion to their shares in the paid-up equity share capital of the Company as on the Cut-off date. A person who becomes a member after the Cut-off date should treat this Notice for information purpose only. Vote once casted by the member shall not be allowed to be changed subsequently. The e-Voting period is as follows:

Saturday, 6th April, 2024 at 09:00 A.M. Commencement of e-Voting Conclusion of e-Voting Sunday, 5th May, 2024 at 05:00 P.M.

Please note that e-Voting shall not be allowed beyond 5.00 P.M. on Sunday, 5th May, 2024 and the e-Voting facility will be disabled by NSDL thereafter. Instructions on the process of e-Voting including the manner in which members holding shares in physical mode or who have not registered their e-mail addresses can cast their vote are provided as part of the Postal Ballot Notice.

The Results declared along with the Scrutinizer's Report shall be placed on the websites of the Company & NSDL and shall also be communicated to the Stock Exchanges i.e. BSE and NSE within 2 (two) working days from the conclusion of e-Voting i.e. on or before Tuesday, 7th May, 2024.

Members having any grievance connected with e-Voting may contact Ms. Pallavi Mhatre, NSDL, Trade World, "A" Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at the designated

> By order of the Board of Directors For Inox Wind Limited

Place : Noida Date : 5" April, 2024

email ID: evoting@nsdl.co.in or call at 022 48867000/24997000

Deepak Banga

Company Secretary

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachi Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com;

Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PEF EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUIT SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THI "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%. In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue

"RTM") and BSE Limited ("BSE"), the Designated Stock Exchange i.e. ("BSE"), the Rights Issue Committee allotted 12075250 Rights Equity Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment.

 The break-up of valid applications received through ASBA is as under: No. of applicants No. of Equity Shares No. of Bights Equity Shares allotted Total Equity Shares

мринсанта	No. or applicants	allotted against REs	against valid additional shares	allotted	
Eligible Equity Shareholders	574	3592750	2036000	5628750	
Renouncees	94	1133500	5313000	6446500	
Total	668	4726250	7349000	12075250	

Information regarding total Applications received

Summary of Allotment in various categories is as under:

		Gross		Less: Rejections / Partial Amount			Valid		
Category	Category Applications		Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00
Renouncees	94	6446500	64465000.00	0	.0	0.00	94	6446500	64465000.00
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, a applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CBSL on 4th April, 2024

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Lette

of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for

the full text of the 'Disclaimer Clause of BSE Limited' on page 140 of the LOF. Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE



Bigshare Services Private Limited Pinnacle Business Park. Office No S6-2, 6th Floor, Mahakali Caves Rd. Next To Ahura Centre, Andheri

East, Mumbai, Maharashtra 400093 Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com

Contact Person: Mr. Jibu John SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Madhuri Gurwani Dipna Pharmachem Limited

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat

E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details

on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Dipna Pharmachem Limited On behalf of Board of Directors

Place: Ahmedabad Date: 5th April, 2024 Madhuri Gurwani

Company Secretary and Compliance Officer Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

"IMPORTANT"





TEERTH GOPICON LIMITED

TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249 Incorporated on October 10, 2019 at Ahmedabad

Our Company was originally incorporated as 'Teerth Gopicon Private Limited', at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre, subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August

05, 2021, consequently, the name of our Company changed to 'Teerth Gopicon Limited' and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 111 of the Prospectus. Registered office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India. Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007. Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com;

Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249

PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e.. NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

ISSUE **PROGRAMME**

ISSUE OPENS ON: APRIL 08, 2024 ISSUE CLOSES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE. THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE")

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by

NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 179 of the Prospectus. COMPANY SECRETARY AND COMPLIANCE OFFICER REGISTRAR TO THE ISSUE

LEAD MANAGER



INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in

Investor Grievance Email: info@ifinservices.in

Contact Person: Pradip Sandhir

SEBI Reg. No.: INM000012856

BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East). Tel No.: +91 22-62638200

Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Reg. No.: INR000001385

Tel No: +91 9039031165; Website: www.teerthgopicon.com E-mail: investor@teerthgopicon.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, noncredit of

allotted Equity Shares in the respective beneficiary account, non-receipt of

Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga,

Pagnispaga Indore, Madhya Pradesh, India, 452007

refund orders and non-receipt of funds by electronic mode etc.

Diksha Joshi, Teerth Gopicon Limited

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency. BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 71 of the Prospectus

are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get a more informed view before making the investment decision. BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.teerthgopicon.com. GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment

Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 20 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 239 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹399.96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024. Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

> For Teerth Gopicon Limited On behalf of the Board of Directors

> > Mr. Maheshbhai Kumbhani Managing Director DIN: 06733721

Place: Ahmedabad Date : April 5, 2024

Teerth Gopicon Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.teerthgopicon.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1993. KIRIN ADVISORS INOX WIND LIMITED

Regd. Off.: Plot No.1, Khasra Nos. 264 to 267, Industrial Area, Village-Basal, Distt. Una-174303, Himachal Pradesh CIN: L31901HP2009PLC031083 | Tel./ Fax: +91 (1975) 272001 | Email: investors.iwl@inoxwind.com | Website: www.inoxwind.com

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given that in accordance with Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ('Rules'), Regulations 44 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard-2 issued by the Institute of Company Secretaries of India on General Meetings ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India from time to time vide their various Circulars and any other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the approval of the members of Inox Wind Limited (the "Company") has been sought by way of a Postal Ballot through electronic means ("e-Voting") on the Resolution(s) as set out in the Postal Ballot Notice dated 29th March, 2024 ("Notice") which has been dispatched electronically to those members whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, 29th March, 2024 ("Cut-off date") and whose email ids are registered with the Company/ Registrar and Share Transfer Agent i.e. Link Intime India Private Limited ("RTA") or Depository Participants. The Company has completed the dispatch of Notice along with the Explanatory Statement on Friday, 5th April, 2024.

The Postal Ballot Notice is available on the website of the Company; www.inoxwind.com and on the websites of the Stock Exchanges i.e. BSE Limited (BSE); www.bseindia.com and National Stock Exchange of India Limited (NSE); www.nseindia.com and on the website of National Securities Depository Limited (NSDL); www.evoting.nsdl.com.

In accordance with the applicable MCA Circulars, the Company is providing the facility to exercise the right to vote on the Resolution(s) proposed in the said Postal Ballot Notice only by electronic means (e-Voting). The communication of the assent or dissent of the members would take place through the e-Voting system only. The Company has engaged the services of NSDL as the agency to provide e-Voting facility.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners as on the Cut-off date only shall be entitled to avail the facility of e-Voting. Voting rights of member(s)/ beneficial owner(s) for e-Voting shall be in proportion to their shares in the paid-up equity share capital of the Company as on the Cut-off date. A person who becomes a member after the Cut-off date should treat this Notice for information purpose only. Vote once casted by the member shall not be allowed to be changed subsequently. The e-Voting period is as follows:

Commencement of e-Voting Saturday, 6th April, 2024 at 09:00 A.M. Sunday, 5th May, 2024 at 05:00 P.M. Conclusion of e-Voting

email ID: evoting@nsdl.co.in or call at 022 48867000/24997000.

Place: Noida

Date : 5th April, 2024

Please note that e-Voting shall not be allowed beyond 5.00 P.M. on Sunday, 5th May, 2024 and the e-Voting facility will be disabled by NSDL thereafter. Instructions on the process of e-Voting including the manner in which members holding shares in physical mode or who have not registered their e-mail addresses can cast their vote are provided as part of the Postal Ballot Notice.

and shall also be communicated to the Stock Exchanges i.e. BSE and NSE within 2 (two) working days from the conclusion of e-Voting i.e. on or before Tuesday, 7th May, 2024.

The Results declared along with the Scrutinizer's Report shall be placed on the websites of the Company & NSDL

Members having any grievance connected with e-Voting may contact Ms. Pallavi Mhatre, NSDL, Trade World, "A" Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at the designated

> By order of the Board of Directors For Inox Wind Limited Deepak Banga

> > Company Secretary

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012, After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400

Corporate Identification Number: L24100GJ2011PLC066400 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th

March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%. In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue ('RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity

Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	574	3592750	2036000	5628750
Renouncees	94	1133500	5313000	6446500
Total	668	4726250	7349000	12075250

2. Information regarding total Applications received

Applications

Summary of Allotment in various categories is as under Gross

Equity

Eligible Equity Shareholders		6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00
Renouncees	94	6446500	64465000.00	0	0	0.00	94	6446500	64465000.00
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00
ntimation for Alle applicable, to the I	nvestors ha	s been compl	eted on or before	6th April,	2024. The in	structions to SC	SBs for ur	nblocking of fo	unds were given
on 28th March, 20	The listing	ng application	was filed with BS	E on 1st A	pril, 2024 an	d subsequently,	the listing	approval was	received on 2n

Less: Rejections / Partial Amount

April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

FORM DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer. REGISTRAR TO THE ISSUE

Bigshare Services Private Limited

Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andheri East, Mumbai, Maharashtra 400093 Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com

Contact Person: Mr. Jibu John

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Madhuri Gurwani Dipna Pharmachem Limited

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All

grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR

THE BUSINESS PROSPECTS OF THE COMPANY.

For, Dipna Pharmachem Limited On behalf of Board of Directors Madhuri Gurwani

Company Secretary and Compliance Officer

Equity

Applications

Place: Ahmedabad Date: 5th April, 2024

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

"IMPORTANT"

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BENGALURU





to view the Prospectus)

TEERTH GOPICON LIMITED

TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249 Incorporated on October 10, 2019 at Ahmedabad

Our Company was originally incorporated as 'Teerth Gopicon Private Limited', at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre, subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies. Ahmedabad dated August 05, 2021, consequently, the name of our Company changed to 'Teerth Gopicon Limited' and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No.111 of the Prospectus.

Registered office: 703, Sapath Complex-I, Opp. Raipath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India. Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007. Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com; Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249

PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4439.556 LACS ("THE ISSUE"), OF WHICH 2.00.400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

ISSUE **PROGRAMME**

ISSUE OPENS ON: APRIL 08, 2024 ISSUE CLOSES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE. THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**



Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE")

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 179 of the Prospectus. LEAD MANAGER COMPANY SECRETARY AND COMPLIANCE OFFICER



Place: Ahmedabad

Date : April 5, 2024

INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856

REGISTRAR TO THE ISSUE



BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: +91 22-62638200 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Contact Person: Mr. Sagar Pathare

Diksha Joshi, Teerth Gopicon Limited

Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007 Tel No: +91 9039031165; Website: www.teerthgopicon.com E-mail: investor@teerthgopicon.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue. DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency. BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 71 of the Prospectus.

SEBI Reg. No.: INR000001385

are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein. before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinsei and the website of the Issuer Company at www.teerthgopicon.com.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.20 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 239 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹399,96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus. Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the

Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

For Teerth Gopicon Limited On behalf of the Board of Directors

Mr. Maheshbhai Kumbhani Managing Director DIN: 06733721

Teerth Gopicon Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.lfinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.teerthgopicon.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the



Regd. Off.: Plot No.1, Khasra Nos. 264 to 267, Industrial Area, Village-Basal, Distt. Una-174303, Himachal Pradesh CIN: L31901HP2009PLC031083 | Tel./ Fax: +91 (1975) 272001 | Email: investors.iwl@inoxwind.com | Website: www.inoxwind.com

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given that in accordance with Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ('Rules'), Regulations 44 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard-2 issued by the Institute of Company Secretaries of India on General Meetings ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India from time to time vide their various Circulars and any other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the approval of the members of Inox Wind Limited (the "Company") has been sought by way of a Postal Ballot through electronic means ("e-Voting") on the Resolution(s) as set out in the Postal Ballot Notice dated 29th March, 2024 ("Notice") which has been dispatched electronically to those members whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, 29th March, 2024 ("Cut-off date") and whose email ids are registered with the Company/ Registrar and Share Transfer Agent i.e. Link Intime India Private Limited ("RTA") or Depository Participants. The Company has completed the dispatch of Notice along with the Explanatory Statement on Friday, 5th April, 2024.

The Postal Ballot Notice is available on the website of the Company; www.inoxwind.com and on the websites of the Stock Exchanges i.e. BSE Limited (BSE); www.bseindia.com and National Stock Exchange of India Limited (NSE); www.nseindia.com and on the website of National Securities Depository Limited (NSDL); www.evoting.nsdl.com.

In accordance with the applicable MCA Circulars, the Company is providing the facility to exercise the right to vote on the Resolution(s) proposed in the said Postal Ballot Notice only by electronic means (e-Voting). The communication of the assent or dissent of the members would take place through the e-Voting system only. The Company has engaged the services of NSDL as the agency to provide e-Voting facility.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners as on the Cut-off date only shall be entitled to avail the facility of e-Voting. Voting rights of member(s)/ beneficial owner(s) for e-Voting shall be in proportion to their shares in the paid-up equity share capital of the Company as on the Cut-off date. A person who becomes a member after the Cut-off date should treat this Notice for information purpose only. Vote once casted by the member shall not be allowed to be changed subsequently. The e-Voting period is as follows:

Commencement of e-Voting Saturday, 6th April, 2024 at 09:00 A.M. Sunday, 5th May, 2024 at 05:00 P.M. Conclusion of e-Voting

Please note that e-Voting shall not be allowed beyond 5.00 P.M. on Sunday, 5th May, 2024 and the e-Voting facility will be disabled by NSDL thereafter. Instructions on the process of e-Voting including the manner in which members holding shares in physical mode or who have not registered their e-mail addresses can cast their vote are provided as part of the Postal Ballot Notice.

The Results declared along with the Scrutinizer's Report shall be placed on the websites of the Company & NSDL

and shall also be communicated to the Stock Exchanges i.e. BSE and NSE within 2 (two) working days from the conclusion of e-Voting i.e. on or before Tuesday, 7th May, 2024. Members having any grievance connected with e-Voting may contact Ms. Pallavi Mhatre, NSDL. Trade World, "A" Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at the designated

By order of the Board of Directors

For Inox Wind Limited

Deepak Banga Company Secretary

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachen Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400.

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPN/ PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THI "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THI CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%. In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue

('RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment.

The break-up of valid applications received through ASBA is as under:

email ID: evoting@nsdl.co.in or call at 022 48867000/24997000.

Place: Noida

Date : 5th April, 2024

	Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted	
Г	Eligible Equity Shareholders	574	3592750	2036000	5628750	
Г	Renouncees	94	1133500	5313000	6446500	
Г	Total	668	4726250	7349000	12075250	

2. Information regarding total Applications received

Summary of Allotment in various categories is as under

Duningory	Applications	Shares	Annual .	Applications	Shares	Amount	Applications	Shares	Amount
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00
Renouncees	94	6446500	64465000.00	0	0	0.00	94	6446500	64465000.00
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00

Less: Rejections / Partial Amount

applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for

extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter

of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF. Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited



Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andheri East, Mumbai, Maharashtra 400093 Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com

SEBI Registration No: INR000001385 COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Madhuri Gurwani Dipna Pharmachem Limited

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

Contact Person: Mr. Jibu John

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All

grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR

THE BUSINESS PROSPECTS OF THE COMPANY.

For, Dipna Pharmachem Limited On behalf of Board of Directors

Place: Ahmedabad Date: 5th April, 2024

Madhuri Gurwani Company Secretary and Compliance Officer

Chandigarh

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

"IMPORTANT"



(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT, NOT FOR DISTRIBUTION OUTSIDE INDIA)





TEERTH GOPICON LIMITED

TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249

Incorporated on October 10, 2019 at Ahmedabad

Our Company was originally incorporated as 'Teerth Gopicon Private Limited', at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre, subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies. Ahmedabad dated August 05, 2021, consequently, the name of our Company changed to 'Teerth Gopicon Limited' and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 111 of the Prospectus.

Registered office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India. Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007, Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com; Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249

PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

ISSUE **PROGRAMME**

ISSUE OPENS ON: APRIL 08, 2024 ISSUE CLOSES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com; and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by

NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 179 of the Prospectus. COMPANY SECRETARY AND COMPLIANCE OFFICER

LEAD MANAGER

SEBI Reg. No.: INM000012856



INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir

REGISTRAR TO THE ISSUE

Contact Person: Mr. Sagar Pathare

SEBI Reg. No.: INR000001385

Diksha Joshi, Teerth Gopicon Limited Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga, BIGSHARE SERVICES PRIVATE LIMITED

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: +91 22-62638200 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com

Tel No: +91 9039031165; Website: www.teerthgopicon.com E-mail: investor@teerthgopicon.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of

Pagnispaga Indore, Madhya Pradesh, India, 452007

refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency. BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 71 of the Prospectus,

are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein,

before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.teerthgopicon.com. GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment.

Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 20 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors. Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 239 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹399.96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024. Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

> For Teerth Gopicon Limited On behalf of the Board of Directors

> > Mr. Maheshbhai Kumbhani Managing Director DIN: 06733721

Place: Ahmedabad Date : April 5, 2024

Teerth Gopicon Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.teerthgopicon.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act. 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to. or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1993.

financialeyn enanKiRIN ADVISORS

INOX WIND LIMITED

Regd. Off.: Plot No.1, Khasra Nos. 264 to 267, Industrial Area, Village-Basal, Distt. Una-174303, Himachal Pradesh CIN: L31901HP2009PLC031083 | Tel./ Fax: +91 (1975) 272001 | Email: investors.iwl@inoxwind.com | Website: www.inoxwind.com

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given that in accordance with Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ('Rules'), Regulations 44 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard-2 issued by the Institute of Company Secretaries of India on General Meetings ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India from time to time vide their various Circulars and any other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the approval of the members of Inox Wind Limited (the "Company") has been sought by way of a Postal Ballot through electronic means ("e-Voting") on the Resolution(s) as set out in the Postal Ballot Notice dated 29th March, 2024 ("Notice") which has been dispatched electronically to those members whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, 29th March, 2024 ("Cut-off date") and whose email ids are registered with the Company/ Registrar and Share Transfer Agent i.e. Link Intime India Private Limited ("RTA") or Depository Participants. The Company has completed the dispatch of Notice along with the Explanatory Statement on Friday, 5th April, 2024.

The Postal Ballot Notice is available on the website of the Company; www.inoxwind.com and on the websites of the Stock Exchanges i.e. BSE Limited (BSE); www.bseindia.com and National Stock Exchange of India Limited (NSE); www.nseindia.com and on the website of National Securities Depository Limited (NSDL); www.evoting.nsdl.com. In accordance with the applicable MCA Circulars, the Company is providing the facility to exercise the right to vote on

the Resolution(s) proposed in the said Postal Ballot Notice only by electronic means (e-Voting). The communication of the assent or dissent of the members would take place through the e-Voting system only. The Company has engaged the services of NSDL as the agency to provide e-Voting facility. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners as on the

Cut-off date only shall be entitled to avail the facility of e-Voting. Voting rights of member(s)/ beneficial owner(s) for e-Voting shall be in proportion to their shares in the paid-up equity share capital of the Company as on the Cut-off date. A person who becomes a member after the Cut-off date should treat this Notice for information purpose only. Vote once casted by the member shall not be allowed to be changed subsequently. The e-Voting period is as follows:

Commencement of e-Voting Saturday, 6th April, 2024 at 09:00 A.M. Conclusion of e-Voting Sunday, 5th May, 2024 at 05:00 P.M.

Please note that e-Voting shall not be allowed beyond 5.00 P.M. on Sunday, 5th May, 2024 and the e-Voting facility will be disabled by NSDL thereafter. Instructions on the process of e-Voting including the manner in which members holding shares in physical mode or who have not registered their e-mail addresses can cast their vote are provided as part of the Postal Ballot Notice.

and shall also be communicated to the Stock Exchanges i.e. BSE and NSE within 2 (two) working days from the conclusion of e-Voting i.e. on or before Tuesday, 7th May, 2024. Members having any grievance connected with e-Voting may contact Ms. Pallavi Mhatre, NSDL, Trade World, "A"

The Results declared along with the Scrutinizer's Report shall be placed on the websites of the Company & NSDL

Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at the designated email ID: evoting@nsdl.co.in or call at 022 48867000/24997000. By order of the Board of Directors

Place: Noida Date : 5th April, 2024 For Inox Wind Limited Deepak Banga

Company Secretary

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited* and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400.

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinavak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH ISSUE OF UPTO 1.29.67.500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA

PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THI "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%.

In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue ('RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity Shares on 28th March, 2024 to the successful Applicants, All valid Applications have been considered for allotment.

 The break-up of valid applications received through ASBA is as under: Applicants No. of applicants No. of Equity Shares No. of Rights Equity Shares allotted Total Equity Shares

прричана	no. or approxima	allotted against REs	against valid additional shares	allotted	
Eligible Equity Shareholders	574	3592750	2036000	5628750	
Renouncees	94	1133500	5313000	6446500	
Total	668	4726250	7349000	12075250	

Summary of Allotment in various categories is as under:

	Applications	Shares		Applications	Shares	Amount	Applications	Shares	Amount
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00
Renouncees	94	6446500	64465000.00	0	0	0.00	94	6446500	64465000.00
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00

Less: Rejections / Partial Amount

applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for

extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

DISCLAIMER CLAUSE OF THE SEBI: The present issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF. Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE Bigshare Services Private Limited



Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andher East, Mumbai, Maharashtra 400093 Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com

Contact Person: Mr. Jibu John SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Madhuri Gurwani

Dipna Pharmachem Limited A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat

E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Dipna Pharmachem Limited On behalf of Board of Directors

Place: Ahmedabad Madhuri Gurwani Date: 5th April, 2024 Company Secretary and Compliance Officer

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

"IMPORTANT"





to view the Prospectus)

TEERTH GOPICON LIMITED

TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249 Incorporated on October 10, 2019 at Ahmedabad

Our Company was originally incorporated as 'Teerth Gopicon Private Limited', at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre, subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies. Ahmedabad dated August 05, 2021, consequently, the name of our Company changed to 'Teerth Gopicon Limited' and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 111 of the Prospectus.

Registered office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India. Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007. Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com; Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249

PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

ISSUE **PROGRAMME**

ISSUE OPENS ON: APRIL 08, 2024 ISSUE CLOSES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**



Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by

NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 179 of the Prospectus. LEAD MANAGER REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER



Place: Ahmedabad Date : April 5, 2024

Securities Act, 1993.

INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856



BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: +91 22-62638200 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Contact Person: Mr. Sagar Pathare

Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007 Tel No: +91 9039031165; Website: www.teerthgopicon.com E-mail: investor@teerthgopicon.com

Diksha Joshi, Teerth Gopicon Limited

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required. IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 71 of the Prospectus,

SEBI Reg. No.: INR000001385

are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.teerthgopicon.com.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 20 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors. Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection on page 239 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹399.96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

For Teerth Gopicon Limited On behalf of the Board of Directors

Mr. Maheshbhai Kumbhani Managing Director DIN: 06733721 Teerth Gopicon Limited is proposing, subject to market conditions; an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The

www.teerthgopicon.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC. The Equity Shares have not been and will not be registered under the US Securities Act. 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the

Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at

financialexp.epapr.in

INOX WIND LIMITED

Regd. Off.: Plot No.1, Khasra Nos. 264 to 267, Industrial Area, Village-Basal, Distt. Una-174303, Himachal Pradesh CIN: L31901HP2009PLC031083 | Tel./ Fax: +91 (1975) 272001 | Email: investors.iwl@inoxwind.com | Website: www.inoxwind.com

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given that in accordance with Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ('Rules'), Regulations 44 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard-2 issued by the Institute of Company Secretaries of India on General Meetings ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India from time to time vide their various Circulars and any other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the approval of the members of Inox Wind Limited (the "Company") has been sought by way of a Postal Ballot through electronic means ("e-Voting") on the Resolution(s) as set out in the Postal Ballot Notice dated 29th March, 2024 ("Notice") which has been dispatched electronically to those members whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, 29th March, 2024 ("Cut-off date") and whose email ids are registered with the Company/ Registrar and Share Transfer Agent i.e. Link Intime India Private Limited ("RTA") or Depository Participants. The Company has completed the dispatch of Notice along with the Explanatory Statement on Friday, 5th April, 2024.

The Postal Ballot Notice is available on the website of the Company; www.inoxwind.com and on the websites of the Stock Exchanges i.e. BSE Limited (BSE); www.bseindia.com and National Stock Exchange of India Limited (NSE); www.nseindia.com and on the website of National Securities Depository Limited (NSDL); www.evoting.nsdl.com.

In accordance with the applicable MCA Circulars, the Company is providing the facility to exercise the right to vote on the Resolution(s) proposed in the said Postal Ballot Notice only by electronic means (e-Voting). The communication of the assent or dissent of the members would take place through the e-Voting system only. The Company has engaged the services of NSDL as the agency to provide e-Voting facility.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners as on the Cut-off date only shall be entitled to avail the facility of e-Voting. Voting rights of member(s)/ beneficial owner(s) for e-Voting shall be in proportion to their shares in the paid-up equity share capital of the Company as on the Cut-off date. A person who becomes a member after the Cut-off date should treat this Notice for information purpose only. Vote once casted by the member shall not be allowed to be changed subsequently. The e-Voting period is as follows: Saturday, 6th April, 2024 at 09:00 A.M. Commencement of e-Voting

Conclusion of e-Voting Sunday, 5th May, 2024 at 05:00 P.M. Please note that e-Voting shall not be allowed beyond 5.00 P.M. on Sunday, 5th May, 2024 and the e-Voting facility

will be disabled by NSDL thereafter. Instructions on the process of e-Voting including the manner in which members holding shares in physical mode or who have not registered their e-mail addresses can cast their vote are provided as part of the Postal Ballot Notice.

The Results declared along with the Scrutinizer's Report shall be placed on the websites of the Company & NSDL

and shall also be communicated to the Stock Exchanges i.e. BSE and NSE within 2 (two) working days from the conclusion of e-Voting i.e. on or before Tuesday, 7th May, 2024. Members having any grievance connected with e-Voting may contact Ms. Pallavi Mhatre, NSDL, Trade World, "A"

Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at the designated By order of the Board of Directors

Place: Noida

Date : 5" April, 2024

email ID: evoting@nsdl.co.in or call at 022 48867000/24997000.

For Inox Wind Limited Deepak Banga Company Secretary

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited* and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400.

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH ISSUE OF UPTO 1.29.67.500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA

PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES, FOR FURTHER DETAILS, PLEASE SEE THI CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%. In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue ('RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity

Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment. 1. The break-up of valid applications received through ASBA is as under:

Applicants No. of applicants No. of Equity Shares No. of Rights Equity Shares allotted Total Equity Shares

6446500

0.00		allotted against REs	against valid additional shares	allotted	
Eligible Equity 574 Shareholders		3592750	2036000	5628750	
Renouncees	94	1133500	5313000	6446500	
Total	668	4726250	7349000	12075250	

Summary of Allotment in various categories is as under:

Less: Rejections / Partial Amount Category Equity Equity **Applications** Applications Applications Amount Amount Eligible Equity 6857250 68572500.00 1228500 12285000.00 574 56287500.00 Shareholders

1228500 12285000.00 953 intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue

94

6446500

64465000.00

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024.

shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

DISCLAIMER CLAUSE OF THE SEBI: The present issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for

the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF. Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE Bigshare Services Private Limited



Renouncees

Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andher

East, Mumbai, Maharashtra 400093 Tel: 022 – 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com

Contact Person: Mr. Jibu John SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Dipna Pharmachem Limited A/211, Siddhl Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat

Ms. Madhuri Gurwani

E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121 Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All

grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR

THE BUSINESS PROSPECTS OF THE COMPANY. For, Dipna Pharmachem Limited

On behalf of Board of Directors

Madhuri Gurwani

Place: Ahmedahad Date: 5th April, 2024

Company Secretary and Compliance Officer Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and

dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

New Delhi

KIRIN ADVISORS

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT, NOT FOR DISTRIBUTION OUTSIDE INDIA)





TEERTH GOPICON LIMITED

TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249

Incorporated on October 10, 2019 at Ahmedabad

Our Company was originally incorporated as 'Teerth Gopicon Private Limited', at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre, subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies. Ahmedabad dated August 05, 2021, consequently, the name of our Company changed to 'Teerth Gopicon Limited' and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 111 of the Prospectus.

Registered office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India. Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007. Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com; Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249

PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

ISSUE **PROGRAMME** **ISSUE OPENS ON: APRIL 08, 2024**

ISSUE CLOSES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

LOT SIZE

MINIMUM

MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com; and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 179 of the Prospectus.

SEBI Reg. No.: INM000012856



INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093

Tel No.: +91 22-62638200 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Reg. No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Diksha Joshi, Teerth Gopicon Limited Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007 Tel No: +91 9039031165; Website: www.teerthgopicon.com E-mail: investor@teerthgopicon.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency. BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 71 of the Prospectus,

are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get a more informed view before making the investment decision. BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead

Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein,

before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.teerthgopicon.com. GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment.

Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 20 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors. Key Managerial Personnel, Promoters, Promoter Group or Group Companies, ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 239 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹399.96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024. Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

> For Teerth Gopicon Limited On behalf of the Board of Directors

> > Mr. Maheshbhai Kumbhani Managing Director DIN: 06733721

Place: Ahmedabad Date : April 5, 2024

Teerth Gopicon Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.teerthgopicon.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act. 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to. or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1993. financialeyn enanKiRIN ADVISORS

INOX WIND LIMITED

Regd. Off.: Plot No.1, Khasra Nos. 264 to 267, Industrial Area, Village-Basal, Distt. Una-174303, Himachal Pradesh CIN: L31901HP2009PLC031083 | Tel./ Fax: +91 (1975) 272001 | Email: investors.iwl@inoxwind.com | Website: www.inoxwind.com

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given that in accordance with Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ('Rules'), Regulations 44 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard-2 issued by the Institute of Company Secretaries of India on General Meetings ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India from time to time vide their various Circulars and any other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the approval of the members of Inox Wind Limited (the "Company") has been sought by way of a Postal Ballot through electronic means ("e-Voting") on the Resolution(s) as set out in the Postal Ballot Notice dated 29" March, 2024 ("Notice") which has been dispatched electronically to those members whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, 29th March, 2024 ("Cut-off date") and whose email ids are registered with the Company/ Registrar and Share Transfer Agent i.e. Link Intime India Private Limited ("RTA") or Depository Participants. The Company has completed the dispatch of Notice along with the Explanatory Statement on Friday, 5th April, 2024.

The Postal Ballot Notice is available on the website of the Company; www.inoxwind.com and on the websites of the Stock Exchanges i.e. BSE Limited (BSE); www.bseindia.com and National Stock Exchange of India Limited (NSE); www.nseindia.com and on the website of National Securities Depository Limited (NSDL); www.evoting.nsdl.com. In accordance with the applicable MCA Circulars, the Company is providing the facility to exercise the right to vote on

the Resolution(s) proposed in the said Postal Ballot Notice only by electronic means (e-Voting). The communication of the assent or dissent of the members would take place through the e-Voting system only. The Company has engaged the services of NSDL as the agency to provide e-Voting facility.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners as on the Cut-off date only shall be entitled to avail the facility of e-Voting. Voting rights of member(s)/ beneficial owner(s) for e-Voting shall be in proportion to their shares in the paid-up equity share capital of the Company as on the Cut-off date. A person who becomes a member after the Cut-off date should treat this Notice for information purpose only. Vote once casted by the member shall not be allowed to be changed subsequently. The e-Voting period is as follows:

Commencement of e-Voting Saturday, 6th April, 2024 at 09:00 A.M. Conclusion of e-Voting Sunday, 5th May, 2024 at 05:00 P.M. Please note that e-Voting shall not be allowed beyond 5.00 P.M. on Sunday, 5th May, 2024 and the e-Voting facility

will be disabled by NSDL thereafter. Instructions on the process of e-Voting including the manner in which members holding shares in physical mode or who have not registered their e-mail addresses can cast their vote are provided as part of the Postal Ballot Notice. The Results declared along with the Scrutinizer's Report shall be placed on the websites of the Company & NSDL

and shall also be communicated to the Stock Exchanges i.e. BSE and NSE within 2 (two) working days from the

conclusion of e-Voting i.e. on or before Tuesday, 7th May, 2024. Members having any grievance connected with e-Voting may contact Ms. Pallavi Mhatre, NSDL, Trade World, "A" Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at the designated

By order of the Board of Directors

Place: Noida Date : 5th April, 2024

email ID: evoting@nsdl.co.in or call at 022 48867000/24997000.

For Inox Wind Limited Deepak Banga

Company Secretary

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited* and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400.

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinavak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH ISSUE OF UPTO 1.29.67.500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA

PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"). AGGREGATING UPTO RS. 12.96.75.000/- ON A RIGHTS BASIS TO THE EXISTING EQUIT SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THI "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS. PLEASE SEE TH CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%.

In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue 'RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity Shares on 28th March, 2024 to the successful Applicants, All valid Applications have been considered for allotment.

The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted	
Eligible Equity Shareholders	574	3592750	2036000	5628750	
Renouncees	94	1133500	5313000	6446500	
Total	668	4726250	7349000	12075250	

2. Information regarding total Applications received Summary of Allotment in various categories is as under:

Category	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00
Renouncees	94	6446500	64465000.00	0	0	0.00	94	6446500	64465000.00
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00

Less: Rejections / Partial Amount

applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts* on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

DISCLAIMER CLAUSE OF THE SEBI: The present issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE

Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it

certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF. Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer. **REGISTRAR TO THE ISSUE**

Bigshare Services Private Limited



Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andher

East, Mumbai, Maharashtra 400093 Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com Contact Person: Mr. Jibu John

SEBI Registration No: INR000001385 **COMPANY SECRETARY AND COMPLIANCE OFFICER**

Dipna Pharmachem Limited

Ms. Madhuri Gurwani

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat

E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Dipna Pharmachem Limited On behalf of Board of Directors Madhuri Gurwani

Place: Ahmedabad Date: 5th April, 2024

Company Secretary and Compliance Officer Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and

dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

"IMPORTANT"

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HYDERABAD





TEERTH GOPICON LIMITED

TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249 Incorporated on October 10, 2019 at Ahmedabad

Our Company was originally incorporated as 'Teerth Gopicon Private Limited', at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre, subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 05, 2021, consequently, the name of our Company changed to 'Teerth Gopicon Limited' and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 111 of the Prospectus.

Registered office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India. Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007. Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com; Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249

PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e.. NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

ISSUE **PROGRAMME**

ISSUE OPENS ON: APRIL 08, 2024 ISSUE CLOSES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE. THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 179 of the Prospectus.

LEAD MANAGER



INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in

Contact Person: Pradip Sandhir

SEBI Reg. No.: INM000012856

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East). Tel No.: +91 22-62638200 Website: www.bigshareonline.com

E-Mail: ipo@bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Reg. No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Diksha Joshi, Teerth Gopicon Limited Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007 Tel No: +91 9039031165; Website: www.teerthgopicon.com E-mail: investor@teerthgopicon.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency. BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 71 of the Prospectus

are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get a more informed view before making the investment decision. BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead

Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein,

before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.teerthgopicon.com. GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment

Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 20 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 239 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹399.96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024. Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

> For Teerth Gopicon Limited On behalf of the Board of Directors

Mr. Maheshbhai Kumbhani Managing Director DIN: 06733721

Place: Ahmedabad Date : April 5, 2024

Teerth Gopicon Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.teerthgopicon.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1993.

FINANCIAL EXPRESS

INOX WIND LIMITED

Regd. Off.: Plot No.1, Khasra Nos. 264 to 267, Industrial Area, Village-Basal, Distt. Una-174303, Himachal Pradesh CIN: L31901HP2009PLC031083 | Tel./ Fax: +91 (1975) 272001 | Email: investors.iwl@inoxwind.com | Website: www.inoxwind.com

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given that in accordance with Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ('Rules'), Regulations 44 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard-2 issued by the Institute of Company Secretaries of India on General Meetings ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India from time to time vide their various Circulars and any other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the approval of the members of Inox Wind Limited (the "Company") has been sought by way of a Postal Ballot through electronic means ("e-Voting") on the Resolution(s) as set out in the Postal Ballot Notice dated 29th March, 2024 ("Notice") which has been dispatched electronically to those members whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, 29th March, 2024 ("Cut-off date") and whose email ids are registered with the Company/ Registrar and Share Transfer Agent i.e. Link Intime India Private Limited ("RTA") or Depository Participants. The Company has completed the dispatch of Notice along with the Explanatory Statement on Friday, 5th April, 2024.

The Postal Ballot Notice is available on the website of the Company; www.inoxwind.com and on the websites of the Stock Exchanges i.e. BSE Limited (BSE); www.bseindia.com and National Stock Exchange of India Limited (NSE); www.nseindia.com and on the website of National Securities Depository Limited (NSDL); www.evoting.nsdl.com.

In accordance with the applicable MCA Circulars, the Company is providing the facility to exercise the right to vote on the Resolution(s) proposed in the said Postal Ballot Notice only by electronic means (e-Voting). The communication of the assent or dissent of the members would take place through the e-Voting system only. The Company has engaged the services of NSDL as the agency to provide e-Voting facility.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners as on the Cut-off date only shall be entitled to avail the facility of e-Voting. Voting rights of member(s)/ beneficial owner(s) for e-Voting shall be in proportion to their shares in the paid-up equity share capital of the Company as on the Cut-off date. A person who becomes a member after the Cut-off date should treat this Notice for information purpose only. Vote once casted by the member shall not be allowed to be changed subsequently. The e-Voting period is as follows:

Commencement of e-Voting Saturday, 6th April, 2024 at 09:00 A.M. Sunday, 5th May, 2024 at 05:00 P.M. Conclusion of e-Voting

email ID: evoting@nsdl.co.in or call at 022 48867000/24997000.

Place: Noida

Please note that e-Voting shall not be allowed beyond 5.00 P.M. on Sunday, 5th May, 2024 and the e-Voting facility will be disabled by NSDL thereafter. Instructions on the process of e-Voting including the manner in which members holding shares in physical mode or who have not registered their e-mail addresses can cast their vote are provided as part of the Postal Ballot Notice. The Results declared along with the Scrutinizer's Report shall be placed on the websites of the Company & NSDL

and shall also be communicated to the Stock Exchanges i.e. BSE and NSE within 2 (two) working days from the conclusion of e-Voting i.e. on or before Tuesday, 7th May, 2024. Members having any grievance connected with e-Voting may contact Ms. Pallavi Mhatre, NSDL, Trade World, "A"

Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at the designated By order of the Board of Directors For Inox Wind Limited

Deepak Banga Date : 5th April, 2024 Company Secretary

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400.

Corporate Identification Number: L24100GJ2011PLC066400 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%. In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue ('RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity

Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment The break-up of valid applications received through ASBA is as under:

Applicants No. of applicants		allotted against REs	against valid additional shares	allotted		
Eligible Equity Shareholders	574	3592750	2036000	5628750		
Renouncees	94	1133500	5313000	6446500		
Total	668	4726250	7349000	12075250		

Information regarding total Applications received

Summary of Allotment in various categories is as under

	repartment	Shares		- debutacements	Shares	7001000111	rippinoussess	Shares	
Eligible Equity Shareholders	12077	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00
Renouncees	94	6446500	64465000.00	0	0	0.00	94	6446500	64465000.00
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00

Less: Rejections / Partial Amount

Applications Equity Amount Applications

on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited

Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andheri East, Mumbai, Maharashtra 400093 Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com

Contact Person: Mr. Jibu John

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Madhuri Gurwani

Dipna Pharmachem Limited

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat

E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Dipna Pharmachem Limited On behalf of Board of Directors Madhuri Gurwani

Company Secretary and Compliance Officer

Place: Ahmedabad Date: 5th April, 2024

whatsoever.

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details

relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner

KIRIN ADVISORS

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)





to view the Prospectus)

TEERTH GOPICON LIMITED

TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249 Incorporated on October 10, 2019 at Ahmedabad

Our Company was originally incorporated as 'Teerth Gopicon Private Limited', at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre. subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 05, 2021. consequently, the name of our Company changed to 'Teerth Gopicon Limited' and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 111 of the Prospectus.

Registered office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India. Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007. Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com; Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249

PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

ISSUE **PROGRAMME**

ISSUE OPENS ON: APRIL 08, 2024 ISSUE CLOSES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE. THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE

MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**



Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 179 of the Prospectus.



Place: Ahmedabad

Date : April 5, 2024

financialexp.ep.p.in

LEAD MANAGER

INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856

REGISTRAR TO THE ISSUE



BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: +91 22-62638200 Website: www.bigshareonline.com

E-Mail: ipo@bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Reg. No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Diksha Joshi, Teerth Gopicon Limited Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007 Tel No: +91 9039031165; Website: www.teerthgopicon.com E-mail: investor@teerthgopicon.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 71 of the Prospectus.

are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein. before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.teerthgopicon.com.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.20 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 239 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹399.96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

For Teerth Gopicon Limited On behalf of the Board of Directors

Mr. Maheshbhai Kumbhani Managing Director DIN: 06733721

Teerth Gopicon Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.teerthgopicon.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the KIRIN ADVISORS





Regd. Off.: Plot No.1, Khasra Nos. 264 to 267, Industrial Area, Village-Basal, Distt. Una-174303, Himachal Pradesh CIN: L31901HP2009PLC031083 | Tel./ Fax: +91 (1975) 272001 | Email: investors.iwl@inoxwind.com | Website: www.inoxwind.com

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given that in accordance with Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ('Rules'), Regulations 44 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard-2 issued by the Institute of Company Secretaries of India on General Meetings ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India from time to time vide their various Circulars and any other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the approval of the members of Inox Wind Limited (the "Company") has been sought by way of a Postal Ballot through electronic means ("e-Voting") on the Resolution(s) as set out in the Postal Ballot Notice dated 29th March, 2024 ("Notice") which has been dispatched electronically to those members whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, 29th March, 2024 ("Cut-off date") and whose email ids are registered with the Company/ Registrar and Share Transfer Agent i.e. Link Intime India Private Limited ("RTA") or Depository Participants. The Company has completed the dispatch of Notice along with the Explanatory Statement on Friday, 5th April, 2024.

The Postal Ballot Notice is available on the website of the Company; www.inoxwind.com and on the websites of the Stock Exchanges i.e. BSE Limited (BSE); www.bseindia.com and National Stock Exchange of India Limited (NSE); www.nseindia.com and on the website of National Securities Depository Limited (NSDL); www.evoting.nsdl.com.

In accordance with the applicable MCA Circulars, the Company is providing the facility to exercise the right to vote on the Resolution(s) proposed in the said Postal Ballot Notice only by electronic means (e-Voting). The communication of the assent or dissent of the members would take place through the e-Voting system only. The Company has engaged the services of NSDL as the agency to provide e-Voting facility.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners as on the Cut-off date only shall be entitled to avail the facility of e-Voting. Voting rights of member(s)/ beneficial owner(s) for e-Voting shall be in proportion to their shares in the paid-up equity share capital of the Company as on the Cut-off date. A person who becomes a member after the Cut-off date should treat this Notice for information purpose only. Vote once casted by the member shall not be allowed to be changed subsequently. The e-Voting period is as follows:

Saturday, 6th April, 2024 at 09:00 A.M. Commencement of e-Voting Sunday, 5th May, 2024 at 05:00 P.M. Conclusion of e-Voting

email ID: evoting@nsdl.co.in or call at 022 48867000/24997000.

Please note that e-Voting shall not be allowed beyond 5.00 P.M. on Sunday, 5th May, 2024 and the e-Voting facility will be disabled by NSDL thereafter. Instructions on the process of e-Voting including the manner in which members holding shares in physical mode or who have not registered their e-mail addresses can cast their vote are provided as part of the Postal Ballot Notice.

The Results declared along with the Scrutinizer's Report shall be placed on the websites of the Company & NSDL and shall also be communicated to the Stock Exchanges i.e. BSE and NSE within 2 (two) working days from the conclusion of e-Voting i.e. on or before Tuesday, 7th May, 2024.

Members having any grievance connected with e-Voting may contact Ms. Pallavi Mhatre, NSDL, Trade World, "A" Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at the designated

> By order of the Board of Directors For Inox Wind Limited

Place: Noida Deepak Banga Date : 5th April, 2024 Company Secretary

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem rivate Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on Marc 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH ISSUE OF UPTO 1.29.67.500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA

PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12.96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%. In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue

('RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment.

1. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs		
Eligible Equity Shareholders	574	3592750	2036000	5628750
Renouncees	94	1133500	5313000	6446500
Total	668	4726250	7349000	12075250

2. Information regarding total Applications received Summary of Allotment in various categories is as under

> Less: Rejections / Partial Amount Valid Category Equity Applications Applications Applications Amount Eligible Equity 6857250 1527 68572500.00 1228500 12285000.00 5628750 56287500.00 Shareholders 64465000.00 6446500 0.00 6446500 64465000 00 13303750 133037500.00

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about 6th April, 2024

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter

of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer. REGISTRAR TO THE ISSUE

Bigshare Services Private Limited



Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andheri

East, Mumbai, Maharashtra 400093 Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com Contact Person: Mr. Jibu John

SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Dipna Pharmachem Limited

Ms. Madhuri Gurwani

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat

E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

> For, Dipna Pharmachem Limited On behalf of Board of Directors

Place: Ahmedabad Date: 5th April, 2024

Madhuri Gurwani Company Secretary and Compliance Officer

Kolkata

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

"IMPORTANT"

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)





(Please scan this QR Code to view the Prospectus)

TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249

Incorporated on October 10, 2019 at Ahmedabad Our Company was originally incorporated as 'Teerth Gopicon Private Limited', at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation

TEERTH GOPICON LIMITED

dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre. subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 05, 2021. consequently, the name of our Company changed to 'Teerth Gopicon Limited' and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No.111 of the Prospectus. Registered office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India.

Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007. Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com; Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249

PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

ISSUE **PROGRAMME**

ISSUE OPENS ON: APRIL 08, 2024 ISSUE CLOSES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE. THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE

MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 179 of the Prospectus.

LEAD MANAGER

Place: Ahmedabad

Date : April 5, 2024

financialexp.ep.p.in

INTERACTIVE FINANCIAL SERVICES LIMITED

Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856

REGISTRAR TO THE ISSUE



BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: +91 22-62638200 Website: www.bigshareonline.com

E-Mail: ipo@bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Reg. No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Diksha Joshi, Teerth Gopicon Limited Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007 Tel No: +91 9039031165; Website: www.teerthgopicon.com E-mail: investor@teerthgopicon.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 71 of the Prospectus.

are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein. before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.teerthgopicon.com.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.20 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 239 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹399.96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

For Teerth Gopicon Limited On behalf of the Board of Directors

Mr. Maheshbhai Kumbhani Managing Director DIN: 06733721

Teerth Gopicon Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.teerthgopicon.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled. "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the KIRIN ADVISORS





Regd. Off.: Plot No.1, Khasra Nos. 264 to 267, Industrial Area, Village-Basal, Distt. Una-174303, Himachal Pradesh CIN: L31901HP2009PLC031083 | Tel./ Fax: +91 (1975) 272001 | Email: investors.iwl@inoxwind.com | Website: www.inoxwind.com

Notice is hereby given that in accordance with Sections 108 and 110 of the Companies Act, 2013 ("Act") read with

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ('Rules'), Regulations 44 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard-2 issued by the Institute of Company Secretaries of India on General Meetings ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India from time to time vide their various Circulars and any other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the approval of the members of Inox Wind Limited (the "Company") has been sought by way of a Postal Ballot through electronic means ("e-Voting") on the Resolution(s) as set out in the Postal Ballot Notice dated 29th March, 2024 ("Notice") which has been dispatched electronically to those members whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, 29th March, 2024 ("Cut-off date") and whose email ids are registered with the Company/ Registrar and Share Transfer Agent i.e. Link Intime India Private Limited ("RTA") or Depository Participants. The Company has completed the dispatch of Notice along with the Explanatory Statement on Friday, 5th April, 2024.

The Postal Ballot Notice is available on the website of the Company; www.inoxwind.com and on the websites of the Stock Exchanges i.e. BSE Limited (BSE); www.bseindia.com and National Stock Exchange of India Limited (NSE); www.nseindia.com and on the website of National Securities Depository Limited (NSDL); www.evoting.nsdl.com.

In accordance with the applicable MCA Circulars, the Company is providing the facility to exercise the right to vote on the Resolution(s) proposed in the said Postal Ballot Notice only by electronic means (e-Voting). The communication of the assent or dissent of the members would take place through the e-Voting system only. The Company has engaged the services of NSDL as the agency to provide e-Voting facility.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners as on the Cut-off date only shall be entitled to avail the facility of e-Voting. Voting rights of member(s)/ beneficial owner(s) for e-Voting shall be in proportion to their shares in the paid-up equity share capital of the Company as on the Cut-off date. A person who becomes a member after the Cut-off date should treat this Notice for information purpose only. Vote once casted by the member shall not be allowed to be changed subsequently. The e-Voting period is as follows:

Saturday, 6th April, 2024 at 09:00 A.M. Commencement of e-Voting Sunday, 5th May, 2024 at 05:00 P.M. Conclusion of e-Voting

Please note that e-Voting shall not be allowed beyond 5.00 P.M. on Sunday, 5th May, 2024 and the e-Voting facility will be disabled by NSDL thereafter. Instructions on the process of e-Voting including the manner in which members holding shares in physical mode or who have not registered their e-mail addresses can cast their vote are provided as part of the Postal Ballot Notice.

The Results declared along with the Scrutinizer's Report shall be placed on the websites of the Company & NSDL and shall also be communicated to the Stock Exchanges i.e. BSE and NSE within 2 (two) working days from the conclusion of e-Voting i.e. on or before Tuesday, 7th May, 2024.

Members having any grievance connected with e-Voting may contact Ms. Pallavi Mhatre, NSDL, Trade World, "A" Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at the designated email ID: evoting@nsdl.co.in or call at 022 48867000/24997000.

> By order of the Board of Directors For Inox Wind Limited

Place: Noida Deepak Banga Date : 5th April, 2024 Company Secretary

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem rivate Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on Marc 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH ISSUE OF UPTO 1,29.67.500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA

PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"). AGGREGATING UPTO RS. 12.96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%. In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue

('RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment.

1. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares No. of Rights Equity Shares allotted against REs against valid additional shares 2036000		Total Equity Shares allotted
Eligible Equity Shareholders	574			5628750
Renouncees	94	1133500	5313000	6446500
Total	668	4726250	7349000	12075250

2. Information regarding total Applications received Summary of Allotment in various categories is as under:

Category	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00
Renouncees	94	6446500	64465000.00	0	0	0.00	94	6446500	64465000.00
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00

Less: Rejections / Partial Amount

applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about 6th April, 2024 Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for

extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter

of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF. Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE Bigshare Services Private Limited

Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andheri

East, Mumbai, Maharashtra 400093 Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com Contact Person: Mr. Jibu John

SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

> For, Dipna Pharmachem Limited On behalf of Board of Directors

Place: Ahmedabad Date: 5th April, 2024

Ms. Madhuri Gurwani

Dipna Pharmachem Limited

Madhuri Gurwani Company Secretary and Compliance Officer

Lucknow

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

"IMPORTANT"

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)





(Please scan this QR Code to view the Prospectus)

TEERTH GOPICON LIMITED

TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249 Incorporated on October 10, 2019 at Ahmedabad

Our Company was originally incorporated as 'Teerth Gopicon Private Limited', at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre, subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 05, 2021, consequently, the name of our Company changed to 'Teerth Gopicon Limited' and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and

Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 111 of the Prospectus. Registered office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India. Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007. Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com;

Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249

PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

ISSUE **PROGRAMME**

ISSUE OPENS ON: APRIL 08, 2024 ISSUE CLOSES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE. THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**



Simple, Safe, Smart way of Application -Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID. Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE")

observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any

NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 179 of the Prospectus. LEAD MANAGER REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER

Place: Ahmedabad

Date : April 5, 2024

financialexp.epap.in

INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in. Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856

BIGSHARE SERVICES PRIVATE LIMITED

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East). Mumbai - 400093 Tel No.: +91 22-62638200 Website: www.bigshareonline.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga.

Tel No: +91 9039031165; Website: www.teerthgopicon.com

Pagnispaga Indore, Madhya Pradesh, India, 452007

Diksha Joshi, Teerth Gopicon Limited

E-mail: investor@teerthgopicon.com

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue. DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 71 of the Prospectus

E-Mail: ipo@bigshareonline.com

SEBI Reg. No.: INR000001385

Contact Person: Mr. Sagar Pathare

are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in: the website of NSE at www.nseindia.com. the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.teerthgopicon.com.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 20 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT. 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 239 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹399.96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

For Teerth Gopicon Limited On behalf of the Board of Directors

Mr. Maheshbhai Kumbhani **Managing Director** DIN: 06733721

Teerth Gopicon Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.teerthgopicon.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act. 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to. or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the KIRIN ADVISORS

INOX WIND LIMITED

Regd. Off.: Plot No.1, Khasra Nos. 264 to 267, Industrial Area, Village-Basal, Distt. Una-174303, Himachal Pradesh CIN: L31901HP2009PLC031083 | Tel./ Fax: +91 (1975) 272001 | Email: investors.iwl@inoxwind.com | Website: www.inoxwind.com

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given that in accordance with Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ('Rules'), Regulations 44 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). Secretarial Standard-2 issued by the Institute of Company Secretaries of India on General Meetings ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India from time to time vide their various Circulars and any other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the approval of the members of Inox Wind Limited (the "Company") has been sought by way of a Postal Ballot through electronic means ("e-Voting") on the Resolution(s) as set out in the Postal Ballot Notice dated 29th March, 2024 ("Notice") which has been dispatched electronically to those members whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, 29th March, 2024 ("Cut-off date") and whose email ids are registered with the Company/ Registrar and Share Transfer Agent i.e. Link Intime India Private Limited ("RTA") or Depository Participants. The Company has completed the dispatch of Notice along with the Explanatory Statement on Friday, 5th April, 2024.

The Postal Ballot Notice is available on the website of the Company; www.inoxwind.com and on the websites of the Stock Exchanges i.e. BSE Limited (BSE); www.bseindia.com and National Stock Exchange of India Limited (NSE); www.nseindia.com and on the website of National Securities Depository Limited (NSDL); www.evoting.nsdl.com.

In accordance with the applicable MCA Circulars, the Company is providing the facility to exercise the right to vote on the Resolution(s) proposed in the said Postal Ballot Notice only by electronic means (e-Voting). The communication of the assent or dissent of the members would take place through the e-Voting system only. The Company has engaged the services of NSDL as the agency to provide e-Voting facility.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners as on the Cut-off date only shall be entitled to avail the facility of e-Voting. Voting rights of member(s)/ beneficial owner(s) for e-Voting shall be in proportion to their shares in the paid-up equity share capital of the Company as on the Cut-off date. A person who becomes a member after the Cut-off date should treat this Notice for information purpose only. Vote once casted by the member shall not be allowed to be changed subsequently. The e-Voting period is as follows:

Commencement of e-Voting Saturday, 6th April, 2024 at 09:00 A.M. Conclusion of e-Voting Sunday, 5th May, 2024 at 05:00 P.M.

Please note that e-Voting shall not be allowed beyond 5.00 P.M. on Sunday, 5th May, 2024 and the e-Voting facility will be disabled by NSDL thereafter. Instructions on the process of e-Voting including the manner in which members holding shares in physical mode or who have not registered their e-mail addresses can cast their vote are provided as part of the Postal Ballot Notice.

The Results declared along with the Scrutinizer's Report shall be placed on the websites of the Company & NSDL

and shall also be communicated to the Stock Exchanges i.e. BSE and NSE within 2 (two) working days from the conclusion of e-Voting i.e. on or before Tuesday, 7th May, 2024. Members having any grievance connected with e-Voting may contact Ms. Pallavi Mhatre, NSDL, Trade World, "A"

Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at the designated

email ID: evoting@nsdl.co.in or call at 022 48867000/24997000. By order of the Board of Directors

For Inox Wind Limited Deepak Banga Company Secretary

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com;

Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH ISSUE OF UPTO 1.29.67.500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA

PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%. In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue

('RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment.

The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted	
Eligible Equity Shareholders	574	3592750 2036000		5628750	
Renouncees	94	1133500	5313000	6446500	
Total	668	4726250	7349000	12075250	

2. Information regarding total Applications received Summary of Allotment in various categories is as under

Place : Noida

Date : 5th April, 2024

Gross Less: Rejections / Partial Amount Equity Equity **Applications** Applications Amount Eligible Equity 6857250 68572500.00 953 1228500 12285000.00 5628750 56287500.00 64465000.00 6446500 64465000.00

1228500

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about

953

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

FORM DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter

of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it

certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF. Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andheri

13303750 133037500.00

East, Mumbai, Maharashtra 400093 Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com

Contact Person: Mr. Jibu John SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Dipna Pharmachem Limited

Ms. Madhuri Gurwani

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Guiarat

E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121 nvestors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. Al

grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

> For, Dipna Pharmachem Limited On behalf of Board of Directors Madhuri Gurwani

Company Secretary and Compliance Officer

Place: Ahmedabad Date: 5th April, 2024

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and

dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

"IMPORTANT"



(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT, NOT FOR DISTRIBUTION OUTSIDE INDIA)





(Please scan this QR Code to view the Prospectus)

TEERTH GOPICON LIMITED

TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249

Incorporated on October 10, 2019 at Ahmedabad

Our Company was originally incorporated as 'Teerth Gopicon Private Limited', at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre, subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 05, 2021. consequently, the name of our Company changed to 'Teerth Gopicon Limited' and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No.111 of the Prospectus. Registered office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India.

Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007, Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com; Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249

PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount "ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

ISSUE **PROGRAMME**

ISSUE OPENS ON: APRIL 08, 2024 ISSUE CLOSES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE. THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE

MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any

observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by

NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 179 of the Prospectus. LEAD MANAGER

INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir

REGISTRAR TO THE ISSUE

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: +91 22-62638200 Website: www.bigshareonline.com

E-Mail: ipo@bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Reg. No.: INR000001385

BIGSHARE SERVICES PRIVATE LIMITED

COMPANY SECRETARY AND COMPLIANCE OFFICER

Diksha Joshi, Teerth Gopicon Limited

Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007 Tel No: +91 9039031165; Website: www.teerthgopicon.com E-mail: investor@teerthgopicon.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

SEBI Reg. No.: INM000012856 CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 71 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.teerthgopicon.com.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 20 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors. Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material"

Contracts and Documents for Inspection" on page 239 of the Prospectus. Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹399.96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

For Teerth Gopicon Limited On behalf of the Board of Directors Mr. Maheshbhai Kumbhani Managing Director DIN: 06733721

Place: Ahmedabad Date : April 5, 2024

Teerth Gopicon Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.teerthgopicon.com, Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act. 1993. KIRIN ADVISORS





INOX WIND LIMITED

Regd. Off.: Plot No.1, Khasra Nos, 264 to 267, Industrial Area, Village-Basal, Distt. Una-174303, Himachal Pradesh CIN: L31901HP2009PLC031083 | TeL/ Fax: +91 (1975) 272001 | Email: investors.iwl@inoxwind.com | Website: www.inoxwind.com

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given that in accordance with Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ('Rules'), Regulations 44 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard-2 issued by the Institute of Company Secretaries of India on General Meetings ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India from time to time vide their various Circulars and any other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the approval of the members of Inox Wind Limited (the "Company") has been sought by way of a Postal Ballot through electronic means ("e-Voting") on the Resolution(s) as set out in the Postal Ballot Notice dated 29th March, 2024 ("Notice") which has been dispatched electronically to those members whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, 29th March, 2024 ("Cut-off date") and whose email ids are registered with the Company/ Registrar and Share Transfer Agent i.e. Link Intime India Private Limited ("RTA") or Depository Participants. The Company has completed the dispatch of Notice along with the Explanatory Statement on Friday, 5th April, 2024.

The Postal Ballot Notice is available on the website of the Company; www.inoxwind.com and on the websites of the Stock Exchanges i.e. BSE Limited (BSE); www.bseindia.com and National Stock Exchange of India Limited (NSE); www.nseindia.com and on the website of National Securities Depository Limited (NSDL); www.evoting.nsdl.com.

In accordance with the applicable MCA Circulars, the Company is providing the facility to exercise the right to vote on the Resolution(s) proposed in the said Postal Ballot Notice only by electronic means (e-Voting). The communication of the assent or dissent of the members would take place through the e-Voting system only. The Company has engaged the services of NSDL as the agency to provide e-Voting facility.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners as on the Cut-off date only shall be entitled to avail the facility of e-Voting. Voting rights of member(s)/ beneficial owner(s) for e-Voting shall be in proportion to their shares in the paid-up equity share capital of the Company as on the Cut-off date. A person who becomes a member after the Cut-off date should treat this Notice for information purpose only. Vote once casted by the member shall not be allowed to be changed subsequently. The e-Voting period is as follows:

Please note that e-Voting shall not be allowed beyond 5.00 P.M. on Sunday, 5th May, 2024 and the e-Voting facility will be disabled by NSDL thereafter. Instructions on the process of e-Voting including the manner in which members holding shares in physical mode or who have not registered their e-mail addresses can cast their vote are provided as part of the Postal Ballot Notice.

The Results declared along with the Scrutinizer's Report shall be placed on the websites of the Company & NSDL and shall also be communicated to the Stock Exchanges i.e. BSE and NSE within 2 (two) working days from the conclusion of e-Voting i.e. on or before Tuesday, 7th May, 2024.

Members having any grievance connected with e-Voting may contact Ms. Pallavi Mhatre, NSDL, Trade World, "A" Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at the designated

Deepak Banga

Company Secretary

email ID: evoting@nsdl.co.in or call at 022 48867000/24997000. By order of the Board of Directors For Inox Wind Limited

Saturday, 6th April, 2024 at 09:00 A.M. Sunday, 5th May, 2024 at 05:00 P.M.

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1.29.67.500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%

In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue ("RTA") and BSE Limited ("BSE"), the Designated Stock Exchange i.e. ("BSE"), the Rights Issue Committee allotted 12075250 Rights Equity Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment.

The break-up of valid applications received through ASBA is as under:

Applicants	No. or applicants	allotted against REs			
Eligible Equity Shareholders	27 Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y		2036000	5628750	
Renouncees	94	1133500	5313000	6446500	
Total	668	4726250	7349000	12075250	

Information regarding total Applications received Summary of Allotment in various categories is as under

Commencement of e-Voting

Conclusion of e-Voting

Place: Noida

Date: 5th April, 2024

		Gross		Less: Reje	ctions / Par	tial Amount		Valid			
Category	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount		
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00		
Renouncees	94	6446500	64465000.00	0	0	0.00	94	6446500	64465000.00		
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00		

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter

of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF.

Inless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer. **REGISTRAR TO THE ISSUE**

Bigshare Services Private Limited



Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andheri East, Mumbai, Maharashtra 400093 Tel: 022-6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com

Contact Person: Mr. Jibu John SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Dipna Pharmachem Limited

Ms. Madhuri Gurwani

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat

E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121 investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All

prievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name. address of the Applicant, contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY. For, Dipna Pharmachem Limited

On behalf of Board of Directors

Place: Ahmedabad Date: 5th April, 2024

Madhuri Gurwani Company Secretary and Compliance Officer

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

"IMPORTANT"





CABLES & WIRES

DCG CABLES & WIRES LIMITED

CIN: U36999GJ2017PLC099290

Incorporated on September 29, 2017 at Ahmedabad

Our Company was originally incorporated as 'DCG Copper Industries Private Limited' as Private Limited Company under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated September 29, 2017 bearing Corporate Identification Number U36999GJ2017PTC099290 issued by the Registrar of Companies, Central Registration Centre, Ministry of Corporate Affairs, Govt. of India. Subsequently, the name of our company has changed from 'DCG Copper Industries Private Limited' to 'DCG Cables & Wires Private Limited" vide Fresh Certificate of Incorporation dated August 10, 2023 bearing Corporate Identification Number U36999GJ2017PTC099290. Further, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on August 11, 2023 and consequently the name of our Company was changed to 'DCG Cables & Wires Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 24, 2023. The CIN of the Company is U36999GJ2017PLC099290. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 101 of the Prospectus.

Registered office: 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road, Ahmedabad -382415, Gujarat, India. Tel No.: +91 7861804932; Website: www.dcgcableswiresltd.com; E-Mail: dcgcopperindustries@yahoo.com; Contact Person: Shwetal Maliwal, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: DEVANG PATEL, HARSHADBHAI PATEL AND USHABEN PATEL

THE ISSUE

INITIAL PUBLIC ISSUE OF 49,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF DCG CABLES & WIRES LIMITED ("DCG" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹4,999.20 LAKHS ("THE ISSUE"), OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE AGGREGATING TO ₹252.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 47,47,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 100.00/- PER EQUITY SHARE AGGREGATING TO ₹4,747.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.54% AND 26.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 204 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS TEN TIMES OF THE FACE VALUE

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs orunder the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 213 of the Prospectus.

ISSUE PROGRAMME

ISSUE OPENS ON: April 08, 2024 (Monday) ISSUE CLOSES ON: April 10, 2024 (Wednesday)

FIXED PRICE ISSUE AT ₹100/- PER EQUITY SHARE THE ISSUE PRICE OF ₹100/- IS 10 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 213 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 14, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 197 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 197 of the Prospectus.

LEAD MANAGER

INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: +91 22-62638200; Fax No.: +91 22-62638299

Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com

Contact Person: Mr. Asif Sayved; SEBI Reg. No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER DCG

Ms. Shwetal Maliwal, DCG Cables & Wires Limited

Address: 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road, Ahmedabad -382415, Gujarat. Tele No: +91 7861804932 Website: www.dcgcableswiresltd.com E-mail: dcgcopperindustries@yahoo.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 65 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 19 and 116, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, DCG Cables & Wires Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein. before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.dcgcableswiresltd.com.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 19 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 19 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies, ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors. Key Managerial Personnel, Promoters, Promoter Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 101 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 253 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹2,000.00 Lakhs consisting of 2,00,00,000 (Two Crore) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹1315.04 Lakhs consisting of 1,31,50,400 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹499.92 Lakhs consisting of 49,99,200 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Devang Patel (4000 Equity Shares), Mr. Harshadbhai Patel (3000 Equity Shares) and Ms. Ushaben Patel (3000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 19 of the Prospectus before making any investment decision.

Place: Ahmedabad Date : April 5, 2024

For DCG Cables & Wires Limited On behalf of the Board of Directors Mr. Devangbhai Patel Managing Director DIN: 07628987

DCG Cables & Wires Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.dcgcableswiresltd.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 19 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1933.

KIRIN ADVISORS

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29.67,500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%. In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue ('RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity

Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment.

The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	574	3592750	2036000	5628750
Renouncees	94	1133500	5313000	6446500
Total	668	4726250	7349000	12075250

2. Information regarding total Applications received

Summary of Allotment in various categories is as under

Category		Gross			Less: Rejections / Partial Amount			Valid		
	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00	
Renouncees	94	6446500	64465000.00	0	0	0.00	94	6446500	64465000.00	
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00	

Intimation for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for

the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF. Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE **Bigshare Services Private Limited**

Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andheri East, Mumbai, Maharashtra 400093

Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com Contact Person: Mr. Jibu John SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Madhuri Gurwani

Dipna Pharmachem Limited

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Dipna Pharmachem Limited On behalf of Board of Directors

Company Secretary and Compliance Officer

श्री सचिन गोपाल जठा

आईआरपी- रिवरबैंक डेवलपर्स प्राइवेट लिमिटेड

पंजी. नं.: IBBI/IPA-002/IP-N00640/2018-2019/1196

Place: Ahmedabad Date: 5th April, 2024 Madhuri Gurwani

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

प्रपत्र-क सार्वजनिक घोषणा (भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पीरेट व्यक्तियों के लिए दिवालिया प्रस्ताव प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन) रिवरबैंक डेवलपर्स प्राइवेट लिमिटेड के लेनदारों के ध्यानार्थ हेत् संबंधित विवरण कॉर्पोरेट ऋणी (सीडी) का नाम रिवरबैंक डेवलपर्स प्राइवेट लिमिटेड सीडी के समावेश की तिथि 25.10.200 आरओसी- कोलकाता प्राधिकारी जिसके अंतर्गत सीडी समावेश/पंजीकृत है LI70101WB2007PTC120037 सीडी की कॉर्पोरेट पहचान नंबर सीडी के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई 1, न्यू बाटा रोड पी.ओ.- बटानगर, पी.एस.- महेशतल कोलकाता परगना साउथ, डब्ल्यूबी 700140 भारत सीडी के परिशोधन की शुरुआती तिथि 03.04.2024 दिवालियापन प्रस्ताव प्रक्रिया के समापन की अनुमानित तिथि 30.09.2024 अंतरिम प्रस्ताव पेशेवर (आईआरपी) के रूप में के कार्यरत श्री सचिन गोपाल जठार दिवालियापन पेशेवर (आईपी) का नाम व पंजीकरण नंबर आईबीबीआई पंजी सं. IBBI/IPA-002/IP-N00640/2018-2019/11968 आईआरपी का पता व ई-मेल जैसा कि बोर्ड के साथ पंजीकृत बी-1/8, समद्रिता, ईकेटीपी चरण-III, ईकेटी, कोलकाता, पश्चि ईमेल आईडीः sgiathar.ip@gmail.com आईआरपी से पत्राचार के लिए प्रयोग की जाने वाली इमेल कार्यालय - भूतल, मौसमी कंपनी ऑप. हाउसिंग सोसाइट 15बी, बालीगंज सर्कुलर रोड, कोलकाता- 700019 ईमेल आईडीः riverbankdpl@gmail.com दावों को प्रस्तुत करने की अंतिम तिथि 17.04.2024 आईआरपी द्वारा निर्धारित धारा 21 की उप-धारा (6ए) के लेनदारों का वर्ग - घर खरीदार आवंटियों को अपना दावा https://pda.nesl.co.in/# खण्ड (बी) के अधीन लेनदार की श्रेणी, यदि कोई है माध्यम से दाखिल करना होगा समस्या के लिए ipsupport@nesl.co.in से संपर्क करना होगा . श्रेणी में लेनदार के प्राधिकृत प्रतिनिधि (एआर) के रूप में 1.श्री पार्थ कमल सेन [IBBI/IPA-002/IP-N00022 /2016-17/10049] चिह्नित आईपीज़ के नाम (प्रत्येक श्रेणी के लिए तीन नाम) 2. श्री अजय कुमार अग्रवाल [IBBI/IPA-002/IP-N00608/2018-2019/11859] 3.श्री बीरेन्द कमार त्रिपाठी [IBBI/IPA-003/IPA-ICAI-N-00229/2019-2020/12679 (क) संबंधित फार्म और (ए) वेबलिंकः https://www.ibbi.gov.in/home/downloads (ख) एआर का विवरण पर उपलब्ध है: (बी) एआर का विवरण- https://pda.nesl.co.in/# वित्तीय ऋणदाताओं को अपना दावा वेबसाइ https://pda.nesl.co.in/# पर प्रस्तृत करना चाहिए जैसा कि कॉलम 12 में उल्लिखित है। एतदद्वारा सचना दी जाती है कि नेशनल कंपनी लॉ टिब्यनल ने 24.08.2022 को **रिवरबैंक डेवलपर्स प्राइवेट लिमिटे**ड की कारपोरेट दिवालियापन प्रस्ताव प्रक्रिया (सीआईआरपी) को शुरू करने का आदेश दिया है। रिवरबैंक डेवलपर्स प्राइवेट लिमिटेड के लेनदारों को आईआरपी को 17.04.2024 या उस से पूर्व प्रमाण के साथ अपने दावे जमा करने के लिए एतदृहारा आमंत्रित किया जाता है। वित्तीय लेनदारों को केवल इलैक्ट्रॉनिक तरीके द्वारा अपने दावों का प्रमाण प्रस्तुत करना होगा। अन्य सभी लेनदारों अपने दावे व्यक्ति, डाक द्वारा या इलैक्ट्रॉनिक तरीके द्वारा प्रस्तुत कर सकते हैं। प्रविष्टि नंबर 12 के अंतर्गत सचीबद्ध अनसार श्रेणी से संबंधित वित्तीय लेनदारों को फार्म सीए में श्रेणी (निर्दिष्ट श्रेणी) के प्राधिकत प्रतिनिधि के रूप में कार्य करने के लिए प्रविष्टि संख्या 13 के अंतर्गत सचीबद्ध 3 आईपीज़ से प्राधिक प्रतिनिधि की वरीयता को दर्शाना होगा।



गलत या भ्रामक प्रमाणों को प्रस्तुत करना जुर्माने का हकदार होगा।

तिथि: 05.04.2024

स्थानः कोलकाता

6 अप्रैल, 2024

सार्वजनिक नोटिस

जलपुरा खुजी पावर ट्रांसभिशन लिमिटेड, जिसका पंजीकृत कार्यालय प्लॉट नंबर ५८५, ग्राचंड फ्लोर, ब्लॉक-के, मंगोलपुरी, दिल्ली -१९००६३ है, विद्युत अधिनियम, २००३ की धारा १६४ के अंतर्गत बिजली के पारेषण हेत् विद्युत लाइने या विद्युत संयंत्र लगाने या टेलीग्राफिक संबार के प्रयोजन के लिए सरकार द्वारा सभी शक्तियाँ प्रदान करने हेत् उत्तर प्रदेश सरकार से आवेदन करने का इरादा रखती है, जो कार्य के उचित समन्वय के लिए आवश्यक है, और जो सरकार द्वारा स्थापित टेलीग्राफ लाइनों और खम्बों का रखरखाय करने हेत् वा इस प्रकार स्थापित करने या रखरखाव करने के संबंध में टेलीग्राफ प्राधिकरण के पास भारतीय टेलीग्राफ अधिनियम, १८८५ के तहत उपलब्ध हैं, तथा, कंपनी उत्तर प्रदेश राज्य वं अन्तर्गत निम्नलिखित पारेषण योजनाओं के लिए लर्वेक्षण, निर्माण, स्थापना, निरीक्षण, डरेक्शन और अन्य कार्य एवं तत्पश्चात कमिशनिंग, परिचालन, रखरखाव और अन्य कार्य करेगी।

संबद्ध लाइनों के साथ ४०० / २२० केवी, २X५०० एमवीए जीआईएस सबस्टेशन मेट्रो डिपो (ग्रे. नीएडा) का निर्माण और संबद्ध लाइनों के साथ ४०० / २२० केवी. २X५०० एमवीए जीआईएस सबस्टेशन जलपुरा (ग्रे. नोएडा)के निर्माण हेत् राज्यान्तर्गत पारेषण योजना

योजना के अंतर्गत आने वाले कार्य -अ. (i) ४०० / २२० केवी, २X५०० एमबीए जीआईएस सबस्टेशन मेटो हिपो (ग्रेटर नोएडा) का निर्माण (१२५ एमवीएआर बस रिएक्टर के साथ)

४०० केवी, ५०० एमवीए आईसीटी वे: ०२ संख्या, ४०० केवी फीडर वे: ०२ संख्या, ४०० केवी बस रिएक्टर वे: ०१ संख्या, ४०० केवी बस कपलर वे: ०१ संख्या, २२० केवी, ५०० एमवीए आईसीटी बे: ०२ संख्या, २२० केवी इंटर कनेकिंटग (२२० केवी सबस्टेशन मेट्रो हिपो) बे: ०२ नग, २२० केवी प्रयूवर बे: ०२ नग, २२० केवी बस कपलर बे: ०९ नग (ii) जीआईएस सबस्टेशन मेटो डिपो (ग्रे. नोएडा) पर ४०० केवी ग्रेटर नोएडा (७६५ केवी) – पाली, ग्रे. नोएडा ४०० / २२० केवी लाइन के एक सर्किट का लिलो । (४०० केवी

डबल सर्किट मोनोपोल पर लिलो लाइन, टिवन एचटीएलएस कंडक्टर और ओपीजीडक्ट्यू रिट्रमिंग कार्य)

ब. (j) ४०० / २२० केथी., २X५०० एमधीए जीआईएस सबस्टेशन जलपुरा (प्रे. नोएडा) का निर्माण (१२५ एमधीएआर बस रिएक्टर के साथ)

४०० केवी, ५०० एमवीए आईसीटी बे: ०२ संख्या, ४०० केवी फीसर बे: ०२ संख्या, ४०० केवी बस रिएक्टर बे: ०१ संख्या, ४०० केवी बस कपलर बे: ०१ संख्या, २२० केवी, ५०० एमवीए आईसीटी के ०२ संख्या, २२० केवी इंटर कलेक्टिंग (२२० केवी सबस्टेशन जलपुरा) के ०२ नग, २२० केवी प्रयूचर के ०२ नग, २२० केवी बस कपलर के ०१ नग। (a) ४०० केवी जलपुरा – टीएचडीसी टीपीएस खुर्जा डी / सी लाइन (टिवन एचटीएलएस कंडक्टर और मोनोपोल / नैरो बेस टॉवर / पारंपरिक टॉवर और ओपीजीडब्ल्यू स्ट्रिनिंग

इस योजना के अंतर्गत शामिल पारेषण लाइनें निम्नलिखित गांवों, कस्बों और शहरों से होकर, के ऊपर से, के आसपास से और के बीच से गुजरेंगी

क्रमांक	ग्राम/पंचायत का नाम	तहसील	ज़िला
1	मोहम्मदपुर मजरा बढ़ागांव, बढ़ागांव, जहानपुर, ईश्चनपुर, रोहिन्दा, दशहरा उर्फ खेरली, रुकनपुर, नगलिया उदयभान, नायफल उर्फ ऊचागांव, रसूलपुर, जावल, बदौली (बोरीली), शेरपुर मजरा नायसर, मसूरपुर, कमालपुर, माजरा नायसर, मायसर, शहबाजपुर भाल, हजरतपुर, पूठरी, हजरतपुर, धंगीरा, दीलताबाद, सरावा दादपुर, दीसपुर दादपुर, सौदा, क्याँली कलां, क्याँली खुदं, हैदर नगर मदकौला,मोहम्मदपुर नवीपुर उर्फ रामपुर (अहमदपुर), सीदाहवीपुर, औरंगा, शाहपुर मेवगढ़ी भादवां, रामगढ़ी, अहरीली, मैना कलंदरगढ़ी, नगला शेरपुर, नगला कुट (नगलाकट), नयाबास, शेरपुर, कमालपुर, औरंगा, फिरोजपुर, तानियां, गंगथला, हबीबपुर, जाफरनगर गदाईपुर, शाहपुर, कसुआगढ़ी, जाहिदपुर (जाहिदपुर कलां), सारगपुर, शाहपुर, कलां, नगला समी, लालपुर, मुमरेजपुर, आजमाबाद, मुबारकपुर लालपुर, भाईपुर, शहजादपुर (कनैनी), सनेता शफीपुर, हसनपुर लढ़की, विधेपुर, इन्यातपुर उर्फ मधुपुरा, अख्तयारपुर, भदौरा, कमालपुर माजरा बीरा, बीछट सुजानपुर,खंडा, खबरा, मोहम्मदपुर माजरा बीछट, सलेमपुरा माजरा दस्तूरा, बीछट	खुजां	बुलन्दशहर
ą:	बांसी, शेरपुर, गांगरील, धनीरा, खवासपुर, खानपुर, शेखपुर माम, कादरपुर, ककोड़, सैदमपुर, फतेहपुर जादीन, अरौंडा , सलेमपुर जाट, वैर बादशाहपुर, आजमपुर हुसैनपुर, वैर, हसनपुर, इसनपुर बकसुवा, सुनपेड़ा, मोहम्मदपुर केहरी, नगला गोविंदपुर, रवानी बुर्ज, दसराना, हिरनीटी, अलौदा जागीर, अरनिया कमालपुर, भोनेरा, रौनी सलौनी, अलौदा, मकारुमपुर उर्फ फतेहपुर मकरदपुर, ईसेपुर, गडाना	सिकंदराबाद	
3	कसेरु, जला कसेरु, सुदेशपुर, दिलावरपुर	गमाना	अलीगढ
¥	झालरा, कनारसी, कनारसा, सलेमपुर गुजर, कुलीपुरा, पीपल का सूरतपुर (सूरजपुर), दाउदपुर, नवादा, रामपुर मजरा, बाधपुर, अमीनाबाद (न्याना), बुलंद खेडा, चांगोली, शरकपुर, बंजरपुर, अस्तीली, बिलासपुर, आजमपुरगढ़ी, रोशनपुर, चूहडपुर बांगर, तालडा, जैनंदपुर, हतेवा, दलेलगढ़, बिलासपुर (उप-1), उसराना, धनौरी कलां, धनौरी खुर्द, दादपुर दनकौर, बिसाइच, इमलियाका, लाडपुरा, पौवारी, अटाई मुरादपुर, लुक्सर, कासना, सिरसा, डाढा, कयामपुर, ऐच्छर, मथुरापुर, मिजीपुर नगली, सूरजपुर, बिराँदा, ब्रह्मनपुर गजरीला उर्फ नवादा, बिराँडी, रसूलपुर राय	सदर (नोएडा)	
Ŷ	प्याना कलां, हजरतपुर, रावपुर बांगर, घोड़ी बछेडी (गोरी बछेडा), सैनी, रामपुर फतेहपुर, डाबरा, भदौरा, मदोई असरफपुर, जुनपत, जुनपतखेडा, छनौरा, खानपुर गुंदू, तिमारपुर, थापखेडा, घमरावाली बोडाकी, पल्ला, दतावली, नागौर, पाली, जैतपुर बेशपुर, कटेहरा, साकीपुर (साकीपुर), गुलिस्तानपुर, तिलयता करनवास, देवला, दादरी, रूपवास, विटहेरा (विटेहरा), मकौरा, बोस्तान, खोदना कलां, खोदना खुदं, क्रांचपुर एफं कैलाशपुर, आमका, छूम मानिकपुर, तुस्याना, भनीता , खेडी, सुनपुरा सोहनपुर, खेडा चौगानपुर, खोदना, बामेला, बढपुरा, जौनसमाना, भोला रावल, खेरपुर गुर्जर, सादोपुर, सुनपुरा, सादुल्लापुर, अच्छेजा, बढपुरा, बैदपुरा, पतवाडी, मिलक लच्छी, रोजा जलालपुर, रोजा याकूबपुर, छपशैला, बिस्नूली, इटेरा, बिसरख, अम्नाबाद (अमीनाबाद), हल्दीनी, अनाहवदीपुर, जलपुरा, नोएडा, सोरखा जाहिदाबाद, कुलेसरा, डेराइन	दादरी	गौतमबुद्धनगर

सिस्टम संबंधित किसी भी प्रकार के अवलोकन / प्रतिनिधित्व इस सुचना के प्रकाशन के दो माह के अंदर दि. 06.06.2024 तक लिखित रूप में अधोहस्ताक्षरी के कार्यालय कर सकते है। अधिक विवरण एवं स्पष्टीकरण हेतु कृपया निम्नलिखित अधिकारी से संपर्क करे।

. श्री, विद्याघर घोडेकर

: द टाटा पावर कंपनी लिमिटेड, शताब्दी भवन, बी – १२ – १३, सेक्टर–४, नोएडा – उत्तर प्रदेश–२०१३०१

दूरभाष, / फ़ैक्स नं. 109206902000/2006

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DIPNA PHARMACHEM

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400.

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29.67,500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12.96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUIT SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARE: "RECORD DATE"), THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%.

In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue "RTA") and BSE Limited ("BSE"), the Designated Stock Exchange i.e. ("BSE"), the Rights Issue Committee allotted 12075250 Rights Equity Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment

The break-up of valid applications received through ASBA is as under:

Applicants	No. or applicants	allotted against REs	against valid additional shares	allotted
Eligible Equity Shareholders	574	3592750	2036000	5628750
Renouncees	94	1133500	5313000	6446500
Total	668	4726250	7349000	12075250

2. Information regarding total Applications received

Summary of Allotment in various categories is as under:

	Gross			Less: Mejections / Partial Amount			Vand		
Category	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00
Renouncees	94	6446500	64465000.00	0	. 0	0.00	94	6446500	64465000.00
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00

applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter

of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer. REGISTRAR TO THE ISSUE



Bigshare Services Private Limited Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andheri

East, Mumbai, Maharashtra 400093 Tel: 022 – 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com

Contact Person: Mr. Jibu John

SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Madhuri Gurwani Dipna Pharmachem Limited

Place: Ahmedabad

publication in India and may not be released in the United States.

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. Al grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Dipna Pharmachem Limited On behalf of Board of Directors

Madhuri Gurwani

Date: 5th April, 2024 Company Secretary and Compliance Officer Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details

relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT, NOT FOR DISTRIBUTION OUTSIDE INDIA)

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to view the Prospectus)

DCG CABLES & WIRES LIMITED

CABLES & WIRES

CIN: U36999GJ2017PLC099290

Incorporated on September 29, 2017 at Ahmedabad

Our Company was originally incorporated as 'DCG Copper Industries Private Limited' as Private Limited Company under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated September 29, 2017 bearing Corporate Identification Number U36999GJ2017PTC099290 issued by the Registrar of Companies, Central Registration Centre, Ministry of Corporate Affairs, Govt. of India. Subsequently, the name of our company has changed from 'DCG Copper Industries Private Limited' to 'DCG Cables & Wires Private Limited' vide Fresh Certificate of Incorporation dated August 10, 2023 bearing Corporate Identification Number U36999GJ2017PTC099290. Further, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on August 11, 2023 and consequently the name of our Company was changed to 'DCG Cables & Wires Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 24, 2023. The CIN of the Company is U36999GJ2017PLC099290. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 101 of the Prospectus.

Registered office: 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road, Ahmedabad -382415, Gujarat, India. Tel No.: +91 7861804932; Website: www.dcgcableswiresltd.com; E-Mail: dcgcopperindustries@yahoo.com; Contact Person: Shwetal Maliwal, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: DEVANG PATEL, HARSHADBHAI PATEL AND USHABEN PATEL

INITIAL PUBLIC ISSUE OF 49,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF DCG CABLES & WIRES LIMITED ("DCG" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹4,999.20 LAKHS ("THE ISSUE"), OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE AGGREGATING TO ₹252.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 47,47,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 100.00/- PER EQUITY SHARE AGGREGATING TO ₹4,747.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.54% AND 26.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 204 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS TEN TIMES OF THE FACE VALUE

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs orunder the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 213 of the Prospectus.

ISSUE PROGRAMME

ISSUE OPENS ON: April 08, 2024 (Monday) ISSUE CLOSES ON: April 10, 2024 (Wednesday)

FIXED PRICE ISSUE AT ₹100/- PER EQUITY SHARE. THE ISSUE PRICE OF ₹100/- IS 10 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 213 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DPID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange. PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter

IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 14, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 197 of the Prospectus. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by

NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 197 of the Prospectus. REGISTRAR TO THE ISSUE

LEAD MANAGER



INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647

Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856

informed view before making the investment decision.

BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: +91 22-62638200; Fax No.: +91 22-62638299 Website: www.bioshareonline.com E-Mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com

Contact Person: Mr. Asif Sayyed; SEBI Reg. No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER DCG

Ms. Shwetal Maliwal, DCG Cables & Wires Limited Address: 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road, Ahmedabad -382415, Gujarat, Tele No: +91 7861804932

Website: www.dcgcableswiresltd.com E-mail: dcgcopperindustries@yahoo.com

> Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue. DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 65 of the Prospectus. are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 19 and 116, respectively, to get a more

Investors should read the Prospectus carefully, including the Risk Factors on page 19 of the Prospectus before making any investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, DCG Cables & Wires Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can

also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in, Application Forms can also be downloaded from the website of NSE at

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.dcgcableswiresltd.com.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 19 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their

own examination of the Issuer and this Issue, including the risk factors on page no. 19 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT. 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 101 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 253 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

www.readwhere.com

Capital Structure: Authorized Capital of ₹2,000.00 Lakhs consisting of 2,00,00,000 (Two Crore) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹1315.04 Lakhs consisting of 1,31,50,400 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹499.92 Lakhs consisting of 49,99,200 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Devang Patel (4000 Equity Shares), Mr. Harshadbhai Patel (3000 Equity Shares) and Ms. Ushaben Patel (3000 Equity Shares) being the subscribers to the MOA of our Company. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.

> For DCG Cables & Wires Limited On behalf of the Board of Directors Mr. Devangbhai Patel Managing Director DIN: 07628987

Place: Ahmedabad Date : April 5, 2024

DCG Cables & Wires Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC") The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.dcgcableswiresltd.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 19 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to. or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act. 1933. KIRIN ADVISORS

Chandigarh

संबद्ध लाइनों के साथ ४०० / २२० केवी, २X५०० एमवीए जीआईएस सबस्टेशन मेट्रो हियो (ग्रे. नोएडा) का निर्माण और संबद्ध लाइनों के साथ ४०० / २२० केवी, २X५०० एमवीए जीआईएस सबस्टेशन जलपुरा (ग्रे. नोएडा)के निर्माण हेत् राज्यान्तर्गत पारेषण योजना

अन्तर्गत निम्नलिखित परिषण योजनाओं के लिए सर्वेक्षण, निर्माण, स्थापना, निरीक्षण, डरेक्शन और अन्य कार्य एवं तत्पश्चात कमिशनिंग, परिचालन, रखरखाव और अन्य कार्य करेगी।

अ. ()) ४०० / २२० केवी. २४५०० एमवीए जीआईएस सबस्टेशन मेट्रो डिपो (ग्रेटर नोएडा) का निर्माण (१२५ एमवीएआर बस रिएक्टर के साथ).

४०० केवी, ५०० एमवीए आईसीटी है: ०२ संख्या, ४०० केवी फीडर है: ०२ संख्या, ४०० केवी बस रिएक्टर है: ०१ संख्या, ४०० केवी बस कपलर है: ०१ संख्या, २२० केवी, ५०० एमवीए आईसीटी वे: ०२ संख्या, २२० केवी इटर कनेविटग (२२० केवी सबस्टेशन मेट्रो डिपो) के ०२ नग, २२० केवी प्रयूवर के ०२ नग, २२० केवी वस कपलर वे: ०१ नग (ii) जीआईएस सबस्टेशन मेट्रो डिपो (ग्रे. नोएडा) पर ४०० केवी ग्रेटर नोएडा (७६५ केवी) — पाली, ग्रे. नोएडा ४००/२२० केवी लाइन के एक सर्किट का लिलो । (४०० केवी डबल सर्किट मोनोपोल पर लिली लाइन, दिवन एचटीएलएस कंडक्टर और ओपीजीडब्ल्य् स्ट्रिनिंग कार्य)

a, ()) ४०० / २२० केवी., २X५०० एमवीए जीआईएस सबस्टेशन जलपरा (ग्रे. नोएडा) का निर्माण (१२५ एमवीएआर बस रिएक्टर के साथ)

४०० केवी, ५०० एमवीए आईसीटी के ०२ संख्या, ४०० केवी फीडर के ०२ संख्या, ४०० केवी बस रिएक्टर के ०१ संख्या, ४०० केवी बस कपलर के ०१ संख्या, २२० केवी, ५०० एमवीए आईसीटी बे: ०२ संख्या, २२० केवी इंटर कनेक्टिंग (२२० केवी सबस्टेशन जलपुरा) वे: ०२ नग, २२० केवी प्रयुक्त वे: ०२ नग, २२० केवी बस कपलर वे: ०९ नग। (ii) ४०० केवी जलपुरा – टीएचडीसी टीपीएस खुर्जा डी / सी लाइन (टिवन एचटीएलएस कंडक्टर और मोनोपोल / मेरो बेस टॉवर / पारंपरिक टॉवर और ओपीजीडब्ल्यू स्ट्रिंगिंग

इस योजना के अतर्गत शामिल पारेषण लाइने निम्नलिखित गांवों, करबों और शहरों से होंकर के ऊपर से के आसपास से और के बीच से गजरेंगी

क्रमांक	ग्राम/पंचायत का नाम	तहसील	ज़िला
	मोहम्मदपुर मजरा बढ़ागांव, बढ़ागांव, जहानपुर, ईशनपुर, तीहिन्दा, दशहरा तर्फ खेरली, रुकनपुर, नगलिया उदयमान, नायफल तर्फ कंचागांव, रसूलपुर, जावल, बदौली (बोरोली), शेरपुर मजरा नायसर, मंसूरपुर, कमालपुर माजरा नायसर, नायसर, शहबाजपुर माल, हजरतपुर पूतरी, हजरतपुर, धंनीरा, दौलताबाद, सरावा दादूपुर, दौसपुर दादूपुर, सांदा, क्योली कलां, क्योली खुदं, हैदर नगर मदर्कीला,मोहम्मदपुर नथीपुर तर्फ रामपुर (अहमदपुर), सीदाहवीपुर, औरंगा, शाहपुर मेदगढ़ी भादवां, रामगढ़ी, अहरीली, मैना कलंदरगढ़ी, नगला शेरपुर, नगला कुट (नगलाकट), नयाबास, शेरपुर, कमालपुर, औरंगा, फिरोजपुर, तानियां, गंगधला, हबीबपुर, जाफरनगर गदाईपुर, शाहपुर, कसुआगढ़ी, जाहिदपुर (जाहिदपुर कला), सारंगपुर, शाहपुर, कलां, नगला कभी, लालपुर, मुमरंजपुर, आजमाबाद, मुबारकपुर लालपुर, भाईपुर, शहजादपुर (कनेनी), सनेता शकीपुर, हसनपुर लढ़की, विषेपुर, इन्यातपुर तर्फ मधुपुरा, अख्तधारपुर, भदीरा, कमालपुर माजरा भदीरा, बीछट सुजानपुर,खेडा, खबरा, मीहम्मदपुर माजरा बीछट, सलेमपुरा माजरा दस्तूरा, बीछट	खुर्जा	बुलन्दशहर
3	बांसी, शेरपुर, गांगरील, धनीरा, खवासपुर, खानपुर, शेखपुर माम, कादरपुर, ककोड, सैदमपुर, फतेहपुर, जादीन, अरीडा , सलेमपुर जाद, वैर बादशाहपुर, आजनपुर हुसैनपुर, वैर, हसनपुर, हसनपुर बकसुवा, सुनपेडा, मोहम्मदपुर केहरी, नगला गोविंदपुर, रवानी बुर्ज, दसराना, हिरनीटी, अलीदा जागीर, अरनिया कमालपुर, मोनेरा, रौनी सलीनी, अलीदा, मकारमपुर तर्फ फतेहपुर मकरदपुर, डुसेपुर, गडाना	सिकंदराबाद	
3	कसेक, जला कसेक, सुदेशपुर, दिलावरपुर	गभाना	अलीगढ
R	झालरा, कनारसी, कनारसा, सलेमपुर गुजर, कुलीपुरा, पीपल का सूरतपुर (सूरजपुर), दाउदपुर, नवादा, रामपुर मजरा, बाधपुर, अमीनाबाद (न्याना), बुलंद खेडा, चांगोली, शरकपुर, बंजरपुर, अस्तीली, बिलासपुर, आजमपुरगडी, रोशनपुर, चूहडपुर बांगर, तालडा, जैनेदपुर, हतेवा, दलेलगढ़, बिलासपुर (उप–1), ठसराना, धनौरी कलां, धनौरी खुर्द, दादपुर दनकौर, बिसाइच, इमलियाका, लाडपुरा, पीवारी, जटाई मुरांदपुर, लुक्सर, कासना, सिरसा, डाढा, कयामपुर, ऐच्छर, मधुरापुर, मिर्जापुर नगली, लूरजपुर, बिरीदा, ब्रह्मनपुर गजरीला उर्ण नवादा, बिरीडी, रसूलपुर राय	सदर (नोएडा)	
¥	प्याना कलां, हजरतपुर, संयपुर बांगर, घांडी बलेडी (गोरी बछेडा), सैनी, समपुर फतेहपुर, डाबरा, भदौरा, भदोई असरफपुर, जुनपत, जुनपतखंडा, छनीरा, खानपुर गुंटू, तिमारपुर, यापखंडा, यनरावाली बोडाकी, पल्ला, दतायली, नागीर, पाली, जैतपुर बेशपुर, कटेहरा, साकीपुर (साकीपुर), गुलिस्तानपुर, तिलपता करनवास, देवला, दादरी, रूपवास, बिटहरा (चिटेहरा), मकौरा, बोस्तान, खोदना कलां, खोदना खुर्द, क्रांवपुर उर्फ कैलाशपुर, आमकः धूम मानिकपुर, तुरयाना, मनीता , खेडी, सुनपुरा सौहनपुर, खेडा भौगानपुर, खोदना, बामेला, बढ्युरा, जौनसमाना, गोला रावल, खैरपुर गुर्जर, सादोपुर, सुनपुरा, सादुल्लापुर, अच्छेजा, बढपुरा, बैदपुरा, पतवाडी, मिलक लच्छी, रोजा जलालपुर, रोजा याकूबपुर, छपशैला, बिस्नूली, इटेरा, बिसरख, अम्माबाद (अमीनाबाद), हल्दीनी, अनाहबर्दीपुर, जलपुरा, नोएडा, सोरखा जाहिदाबाद, कुलेबरा, डेराइन	दावरी	गीतमबुद्धनगर

शिस्टम संबंधित किसी भी प्रकार के अवलोकन / प्रतिनिधित्व इस सूचना के प्रकाशन के दो माह के अंदर दि. 06.08.2024 तक लिखित रूप में अदोहस्ताक्षरी के कार्यालय कर सकते है। अधिक विवरण एवं स्पष्टींकरण हेत कपया निम्नलिखित अधिकारी से संपर्क करे।

श्री. विद्याधर घोडेकर प्रमुख - परियोजना

य टाटा पायर कंपनी लिमिटेड, शताब्दी भवन, बी – १२ – १३, सेक्टर–४, नोएडा – उत्तर प्रदेश–२०१३०

vighodekar@tatapower.com दुरमाषः / फैक्स नं. 109906907000 / ROOE

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

DIPNA PHARMACHEM LIMITED

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Guiarat, Dadra and Nagar Havelli, Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400

Corporate Identification Number: L24100GJ2011PLC066400 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat.

Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH

SSUE OF UPTO 1,29,67,500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12.96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%. In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue 'RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity

Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	574	3592750	2036000	5628750
Renouncees	94	1133500	5313000	6446500
Total	668	4726250	7349000	12075250

Information regarding total Applications received

Summary of A	Allotment in vari	ous catego	ries is as unde	r.
C. C		Gross	4 54 55	Les
Category	Applications	Equity	Amount	Anntic

All Indiana	Gross			Less: Reje	ctions / Par	tial Amount	Valid		
Category	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00
Renouncees	94	6446500	64465000.00	20	0	0.00	94	6446508	64465000.00
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00

applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter

of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE); It is to be distinctly understood that the permission given by BSE imited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it. certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE Bigshare Services Private Limited



Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andheri East, Mumbai, Maharashtra 400093

Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com Contact Person: Mr. Jibu John

SEBI Registration No: INR000001385

on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Madhuri Gurwani

Dipna Pharmachem Limited

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat. E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

nvestors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All prievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Dipna Pharmachem Limited On behalf of Board of Directors

Place: Ahmedabad Date: 5th April, 2024 Madhuri Gurwani

Place: Ahmedabad

Date : April 5, 2024

Company Secretary and Compliance Officer Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT, NOT FOR DISTRIBUTION OUTSIDE INDIA)



to view the Prospectus)

DCG CABLES & WIRES LIMITED

CABLES & WIRES

CIN: U36999GJ2017PLC099290

Incorporated on September 29, 2017 at Ahmedabad

Our Company was originally incorporated as 'DCG Copper Industries Private Limited' as Private Limited Company under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated September 29, 2017 bearing Corporate Identification Number U36999GJ2017PTC099290 issued by the Registrar of Companies, Central Registration Centre, Ministry of Corporate Affairs, Govt. of India. Subsequently, the name of our company has changed from 'DCG Copper Industries Private Limited' to 'DCG Cables & Wires Private Limited' vide Fresh Certificate of Incorporation dated August 10, 2023 bearing Corporate Identification Number U36999GJ2017PTC099290. Further, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on August 11, 2023 and consequently the name of our Company was changed to 'DCG Cables & Wires Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 24, 2023. The CIN of the Company is U36999GJ2017PLC099290. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 101 of the Prospectus.

Registered office: 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road, Ahmedabad -382415, Gujarat, India. Tel No.: +91 7861804932; Website: www.dcgcableswiresltd.com; E-Mail: dcgcopperindustries@yahoo.com; Contact Person: Shwetal Maliwal, Company Secretary and Compliance Officer

THE ISSUE

INITIAL PUBLIC ISSUE OF 49,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF DCG CABLES & WIRES LIMITED ("DCG" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹4,999.20 LAKHS ("THE ISSUE"), OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE AGGREGATING TO ₹252.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 47,47,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 100.00/- PER EQUITY SHARE AGGREGATING TO ₹4.747.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.54% AND 26.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 204 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS TEN TIMES OF THE FACE VALUE

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs orunder the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 213 of the Prospectus.

ISSUE PROGRAMME ISSUE OPENS ON: April 08, 2024 (Monday)

ISSUE CLOSES ON: April 10, 2024 (Wednesday)

FIXED PRICE ISSUE AT ₹100/- PER EQUITY SHARE. THE ISSUE PRICE OF ₹100/- IS 10 TIMES OF THE FACE VALUE

MINIMUM LOT SIZE MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 213 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be

treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 14, 2024 from National Stock Exchange of India Limited (NSE)

National Stock Exchange of India Limited ("NSE"). DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire

for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the

Disclaimer Clause of SEBI beginning on page 197 of the Prospectus. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'

on page 197 of the Prospectus. LEAD MANAGER



INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in

Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: +91 22-62638200; Fax No.: +91 22-62638299 Website: www.bigshareonline.com

E-Mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Asif Sayyed; SEBI Reg. No.: INR000001385 CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

COMPANY SECRETARY AND COMPLIANCE OFFICER

DCG Ms. Shwetal Maliwal, DCG Cables & Wires Limited

Address: 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road, Ahmedabad -382415, Guiarat. Tele No: +91 7861804932 Website: www.dcgcableswiresltd.com E-mail: dcgcopperindustries@yahoo.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 19 and 116, respectively, to get a more informed view before making the investment decision.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency. BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 65 of the Prospectus,

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, DCG Cables & Wires Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can

also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in, Application Forms can also be downloaded from the website of NSE at AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein

and the website of the Issuer Company at www.dcgcableswiresltd.com GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the

before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.nseindia.com, the website of Lead Manager at www.ifinservices.in

Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India arantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 19 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 19 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 101 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 253 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

www.readwhere.com

Capital Structure: Authorized Capital of ₹2,000,00 Lakhs consisting of 2,00,00,000 (Two Crore) Equity shares of ₹10 each. Pre-Issue Capital; Issued, Subscribed and Paid-up Capital ₹1315.04 Lakhs consisting of 1.31.50.400 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹499.92 Lakhs consisting of 49.99.200 Equity Shares of ₹10 each. For details of the Capital Structure. please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Devang Patel (4000 Equity Shares), Mr. Harshadbhai Patel (3000 Equity Shares) and Ms. Ushaben Patel (3000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024. Investors should read the Prospectus carefully, including the Risk Factors on page 19 of the Prospectus before making any investment decision.

For DCG Cables & Wires Limited On behalf of the Board of Directors

Mr. Devangbhai Patel Managing Director DIN: 07628987

DCG Cables & Wires Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC") The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.dogcableswiresltd.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and refy on the Prospectus including the section titled "Risk Factors" beginning on page 19 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act. 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to. or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1933.



सार्वजनिक नोटिस

जलपुरा खुर्जा पावर ट्रांसमिशन लिमिटेड, जिसका पंजीकृत कार्यालय प्लॉट नंबर १८१, ग्राउंड फ्लोर, ब्लॉक—के, मंगोलपुरी, दिल्ली —११००८३ है, विद्युत अधिनियम, २००३ की धारा १६४ के अंतर्गत बिजली के पारेषण हेत् विद्युत लाइने या विद्युत संयंत्र लगाने या टेलीग्राफिक संचार के प्रयोजन के लिए सरकार द्वारा सभी शक्तियाँ प्रदान करने हेत् उत्तर प्रदेश सरकार से आवेदन करने का इरादा रखती है. जो कार्य के उचित समन्वय के लिए आवश्यक हैं. और जो सरकार द्वारा स्थापित टेलीग्राफ लाइनों और खम्बों का रखरखाव करने हेत. या इस प्रकार स्थापित करने या रखरखाब करने के संबंध में टेलीग्राफ प्राधिकरण के पास भारतीय टेलीग्राफ अधिनियम, १८८५ के तहत उपलब्ध हैं, तथा, कंपनी उत्तर प्रदेश राज्य के अन्तर्गत निम्नलिखित परिषण योजनाओं के लिए सर्वेक्षण, निर्माण, स्थापना, निरीक्षण, इरेक्शन और अन्य कार्य एवं तत्पश्चात कमिशनिंग, परिचालन, रखरखाय और अन्य कार्य करेगी। पारेषण योजना का नाम द

संबद्ध लाइनों के साथ ४०० / २२० केवी, २X५०० एमवीए जीआईएस सबस्टेशन मेट्रो हिपो (ग्रे. नोएडा) का निर्माण और संबद्ध लाइनों के साथ ४०० / २२० केवी, २X५०० एमवीए जीआईएस सबस्टेशन जलपुरा (ग्रे. नोएडा)के निर्माण हेत् राज्यान्तर्गत पारेषण योजना योजना के अंतर्गत आने वाले कार्य –

अ. (i) ४०० / २२० केवी. २X५०० एमवीए जीआईएस सबस्टेशन मेट्रो डिपो (ग्रेटर नोएडा) का निर्माण (१२५ एमवीएआर बस रिएक्टर के साथ)

४०० केवी, ५०० एमवीए आईसीटी वे: ०२ संख्या, ४०० केवी फीडर वे: ०२ संख्या, ४०० केवी बस रिएक्टर वे: ०१ संख्या, ४०० केवी बस कपलर वे: ०१ संख्या, २२० केवी, ५०० एमवीए आईसीटी बे: ०२ संख्या, २२० केवी इंटर कनेक्टिंग (२२० केवी सबस्टेशन मेट्रो डिपो) बे: ०२ नग, २२० केवी प्रयूचर के ०२ नग, २२० केवी बस कपलर बे: ०९ नग (ii) जीआईएस सबस्टेशन मेट्रो ढिपो (ग्रे. नोएडा) पर ४०० केवी ग्रेटर नोएडा (७६५ केवी) — पाली, ग्रे. नोएडा ४०० / २२० केवी लाइन के एक सर्किट का लिलो । (४०० केवी डबल सर्किट मोनोपोल पर लिलो लाइन, टिवन एचटीएलएस कंडक्टर और ओपीजीडब्ल्यू सि्ट्रीगैंग कायी

ह. (j) ४०० / २२० केवी., २X५०० एमवीए जीआईएस सबस्टेशन जलपुरा (ग्रे. नोएडा) का निर्माण (१२५ एमवीएआर बस रिएक्टर के साथ)

४०० केवी, ५०० एमवीए आईसीटी वे: ०२ संख्या, ४०० केवी फीडर के ०२ संख्या, ४०० केवी बस रिएक्टर के ०१ संख्या, ४०० केवी बस कपलर वे: ०१ संख्या, २२० केवी, ५०० एमवीए आईसीटी बे: ०२ संख्या, २२० केवी इंटर कनेक्टिंग (२२० केवी सबस्टेशन जलपुरा) बे: ०२ नग, २२० केवी प्रयूचर बे: ०२ नग, २२० केवी बस कपलर बे: ०९ नग। (ji) ४०० केवी जलपुरा – टीएचडीसी टीपीएस खुर्जा डी / सी लाइन (टिवन एचटीएलएस कंडक्टर और मोनोपोल / नैरो बेस टॉवर / पारंपरिक टॉवर और ओपीजीडब्ल्य स्टिगिंग

इस योजना के अंतर्गत शामिल पारेषण लाइनें निम्नलिखित गांवों, करबों और शहरों से होकर, के ऊपर से, के आसपास से और के बीच से गुजरेंगी।

क्रमांक	ग्राम/पंचायत का नाम	तहसील	ज़िला
3	मोहम्मदपुर मजरा बढ़ागांव, बढ़ागांव, जहानपुर, ईशनपुर, रोहिन्दा, दशहरा तर्फ खेरली, रुकनपुर, नगलिया उदयमान, नायफल तर्फ ऊंचागांव, रसूलपुर, जावल, बदौली (बोरौली), शेरपुर मजरा नायसर, मंसूरपुर, कमालपुर माजरा नायसर, नायसर, शहबाजपुर भाल, हजरतपुर पूठरी, हजरतपुर, धंगीरा, दौलताबाद, सरावा दादूपुर, वौसपुर दादूपुर, सोंदा, कपौली कलां, क्योली खुर्द, हैदर नगर मदकीला,मोहम्मदपुर नवीपुर तर्फ रामपुर (अहमदपुर), सौदाहवीपुर, औरंगा, शाहपुर मेवगढ़ी भादवां, रामगढ़ी, अहरौली, मैना कलंदरगढ़ी, नगला शेरपुर, नगला कुट (नगलाकट), नयाबास, शेरपुर, कमालपुर, औरंगा, फिरोजपुर, तानियां, गंगधला, हबीबपुर, जाफरनगर गदाईपुर, शाहपुर, कसुआगढ़ी, जाहिदपुर (जाहिदपुर कलों), सारंगपुर, शाहपुर कलां , नगला रूमी, लालपुर मुमरेजपुर, आजमाबाद, मुबारकपुर लालपुर, भाईपुर, शहजादपुर (कर्ननी), सनैता शफीपुर, हसनपुर लढ़की, विधेपुर, इन्यातपुर तर्फ मधुपुरा, अख्तवारपुर, मदौरा, कमालपुर माजरा भदौरा, बीछट सुजानपुर, खेडा, खबरा, मौहम्मदपुर माजरा बीछट, सलेमपुरा माजरा दस्तूरा, बीछट	স্তুৰ্जা	बुल-दशहर
7	बांसी, शेरपुर, गांगरील, घनौरा, खवासपुर, खानपुर, शेखपुर माम, कादरपुर, ककोड़, सैदमपुर, फतेहपुर, जादीन, अरींडा , सलेमपुर जाट, वैर बादशाहपुर, आजमपुर हुसैनपुर, वैर, हसनपुर, हसनपुर बकसुवा, सुनपेड़ा, मोहम्मदपुर केहरी, नगला गोविंदपुर, रवानी बुर्ज, दसराना, हिरनीटी, अलीदा जागीर, अरनिया कमालपुर, भोनेरा, रौनी सलीनी, अलीदा, मकारुमपुर तर्फ फतेहपुर मकरंदपुर, ईसेपुर, गडाना	सिकंदराबाद	
3	कसेरु, जला कसेरु, सुदेशपुर, दिलावरपुर	गभाना	अलीगढ
8	झालरा. कनारसी, कनारसा, सलेमपुर गुजर, कुलीपुरा, पीपल का सूरतपुर (सूरजपुर), दाउदपुर, नवादा, रामपुर मजरा, बाधपुर, अमीनाबाद (न्याना), बुलंद खेढ़ा, थागोली, शरकपुर, बंजरपुर, अस्तीली, बिलासपुर, आजमपुरगड़ी, रोशनपुर, चूहडपुर बांगर, तालडा, जैनेदपुर, हतेवा, दलेलगढ़, बिलासपुर (उप-1), ठसराना, धनौरी कलां, धनौरी खुर्द, दादपुर दनकौर, बिसाइच, इमलियाका, लाडपुरा, पौदारी, अटाई मुखदपुर, लुक्सर, कासना, सिरसा, डाढा, कयामपुर, ऐच्छर, मथुरापुर, मिर्जापुर नगली, सूरजपुर, बिराँदा, ब्रह्मनपुर गजरीला उर्फ नवादा, बिराँडी, रसूलपुर राय	सदर (नोएडा)	
4	प्यांना कर्ला, हजरतपुर, रायपुर बांगर, घोडी बछेडी (गोरी बछेडा), सैनी, रामपुर फतेहपुर, डाबरा, भदौरा, भदौर्ह असरकपुर, जुनपत, जुनपतखंडा, छनौरा, खानपुर गुंटू, तिमारपुर, थापखंडा, बमरावाली बोडाकी, पल्ला, दतावली, नागौर, पाली, जैतपुर बेशपुर, कटैहरा, साकीपुर (साकीपुर), गुलिस्तानपुर, तिलयता करनवास, देवला, दादरी, रूपवास, चिटहरा (चिटेहरा), मकौरा, बोस्तान, खोदना कलां, खोदना खुर्द, क्रांचपुर उर्फ कैलाशपुर, आमका, धूम मानिकपुर, तुस्याना, मनौता , खेडी, सुनपुरा सोहनपुर, खेडा बीगानपुर, खोदना, बामेला, बदपुरा, जौनसमाना, भोला रावल, खैरपुर गुर्जर, सादोपुर, सुनपुरा, सादुल्लापुर, अच्छेजा, बड़पुरा, बैदपुरा, पतवाडी, मिलक लच्छी, रोजा जलालपुर, रोजा याकूबपुर, छपरौला, बिस्नूली, इटैरा, बिसरखा, अम्नाबाद (अमीनाबाद), हल्दीनी, अनाहवर्दीपुर, जलपुरा, नोएडा, सोरखा जाहिदाबाद, कुलेसरा, डेराइन	दादरी	गीतमबुद्धनगर

सिस्टम संबंधित किसी भी प्रकार के अवलोकन / प्रतिनिधित्व इस सुचना के प्रकाशन के दो माह के अंदर दि. 06.06.2024 तक लिखित रूप में अधोहस्ताक्षरी के कार्यालय कर सकते है। अधिक विवरण एवं स्पष्टीकरण हेत् कृपया निम्नलिखित अधिकारी से संपर्क करें।

श्री. विद्याधर घोडेकर

ं द टाटा पावर कंपनी लिमिटेड, शताब्दी भवन, बी — १२ — १३, सेक्टर—४, नोएडा — उत्तर प्रदेश—२०१३०१

vighodekar@tatapower.com दूरभाष / फैक्स नं : 09706907000 / 7006

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400.

Corporate Identification Number: L24100GJ2011PLC066400 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com;

Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE

CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER. BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%. In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue

('RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity

Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment. . The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	574	3592750	2036000	5628750
Renouncees	94	1133500	5313000	6446500
Total	668	4726250	7349000	12075250

2. Information regarding total Applications received

	Gross			Less: Reje	ess: Rejections / Partial Amount			Valid		
Category	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00	
Renouncees	94	6446500	64465000.00	0	0	0.00	94	6446500	64465000.00	
Total	1621	13303750	133037500.00	053	1228500	12285000.00	668	12075250	120752500 0	

ntimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer. REGISTRAR TO THE ISSUE



Bigshare Services Private Limited

Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andher East, Mumbai, Maharashtra 400093 Tel: 022 – 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com

Contact Person: Mr. Jibu John

SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Madhuri Gurwani Dipna Pharmachem Limited

www.readwhere.com

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. Al grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights

Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR

THE BUSINESS PROSPECTS OF THE COMPANY. For, Dipna Pharmachem Limited

On behalf of Board of Directors

Madhuri Gurwan Place: Ahmedabad

Date: 5th April, 2024 Company Secretary and Compliance Officer Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)





CABLES & WIRES

DCG CABLES & WIRES LIMITED

CIN: U36999GJ2017PLC099290

Incorporated on September 29, 2017 at Ahmedabad

Our Company was originally incorporated as 'DCG Copper Industries Private Limited' as Private Limited Company under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated September 29, 2017 pearing Corporate Identification Number U36999GJ2017PTC099290 issued by the Registrar of Companies, Central Registration Centre, Ministry of Corporate Affairs, Govt. of India. Subsequently, the name of our company has changed from 'DCG Copper Industries Private Limited' to 'DCG Cables & Wires Private Limited' vide Fresh Certificate of Incorporation dated August 10, 2023 bearing Corporate Identification Number J36999GJ2017PTC099290. Further, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on August 11, 2023 and consequently the name of our Company was changed to 'DCG Cables & Wires Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 24, 2023. The CIN of the Company is U36999GJ2017PLC099290. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 101 of the Prospectus.

Registered office: 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road, Ahmedabad -382415, Gujarat, India. Tel No.: +91 7861804932; Website: www.dcgcableswiresltd.com; E-Mail: dcgcopperindustries@yahoo.com; Contact Person: Shwetal Maliwal, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: DEVANG PATEL, HARSHADBHAI PATEL AND USHABEN PATEL

INITIAL PUBLIC ISSUE OF 49,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF DCG CABLES & WIRES LIMITED ("DCG" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹4,999.20 LAKHS ("THE ISSUE"), OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE AGGREGATING TO ₹252.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 47.47.200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 100.00/- PER EQUITY SHARE AGGREGATING TO ₹4,747.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.54% AND 26.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 204 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS TEN TIMES OF THE FACE VALUE

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs orunder the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 213 of the Prospectus.

ISSUE

ISSUE OPENS ON: April 08, 2024 (Monday) PROGRAMME ISSUE CLOSES ON: April 10, 2024 (Wednesday)

FIXED PRICE ISSUE AT ₹100/- PER EQUITY SHARE. THE ISSUE PRICE OF ₹100/- IS 10 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE

MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER**

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 213 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 14, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 197 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 197 of the Prospectus.

LEAD MANAGER



INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647

Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: +91 22-62638200; Fax No.: +91 22-62638299 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Asif Sayyed; SEBI Reg. No.: INR000001385

DCG Ms. Shwetal Maliwal, DCG Cables & Wires Limited

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ahmedabad -382415, Gujarat. Tele No: +91 7861804932 Website: www.dcgcableswiresltd.com E-mail: dcgcopperindustries@yahoo.com Investors can contact our Company Secretary and Compliance Officer, the

Address: 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road,

Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required. IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 65 of the Prospectus,

are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 19 and 116, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, DCG Cables & Wires Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.dcgcableswiresltd.com.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the ssue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 19 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 19 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 101 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 253 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹2,000.00 Lakhs consisting of 2,00,00,000 (Two Crore) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹1315.04 Lakhs consisting of 1,31,50,400 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹499.92 Lakhs consisting of 49,99,200 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Devang Patel (4000 Equity Shares), Mr. Harshadbhai Patel (3000 Equity Shares) and Ms. Ushaben Patel (3000 Equity Shares) being the subscribers to the MOA of our Company.

> For DCG Cables & Wires Limited On behalf of the Board of Directors

> > Lucknow

Mr. Devangbhai Patel

Managing Director

DIN: 07628987

Place: Ahmedabad Date : April 5, 2024

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 19 of the Prospectus before making any investment decision.

The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.dogcableswiresltd.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 19 of the Prospectus, which has been filed with the ROC. The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to,

DCG Cables & Wires Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC").

or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the KIRIN ADVISORS