



SECRETARIAL DEPARTMENT

Jekegram, Pokhran Road No.1, Thane (W) - 400 606
Maharashtra, India
CIN No : L17117MH1925PLC001208
Tel : (91-22) 4036 7000 / 6152 7000
Fax : (91-22) 2541 2805
www.raymond.in

RL/SE/24-25/223
February 19, 2025

To
The Department of Corporate Services - CRD
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001
Scrip Code: 500330

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051,
Symbol: RAYMOND

Dear Sir/Madam,

Sub: Intimation regarding receipt of petition admission order from Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') in relation to the proposed Scheme of Arrangement of Raymond Limited (the 'Demerged Company' or 'RL') and Raymond Realty Limited (the 'Resulting Company' or 'RRL') and their respective shareholders ('Scheme')

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

In continuation of disclosure made on January 25, 2025, we are pleased to inform that the NCLT vide its order dated February 4, 2025, (uploaded on the website of NCLT on February 19, 2025) admitted the joint Company Scheme Petition ('Petition') under Sections 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ('Rules') seeking sanction to the Scheme and fixed Friday, March 21, 2025 as the date for final hearing of the Petition.

Copy of the NCLT order is attached herewith for your reference and record.

Please take the above information on record.

Thanking you.

Yours faithfully,
For Raymond Limited

Rakesh Darji
Company Secretary



Encl.: As stated above



REGISTERED OFFICE

Plot No. 156/H No. 2, Village Zadgaon,
Ratnagiri - 415 612, Maharashtra
Tel: (02352) 232514
Fax: (02352) 232513

NATIONAL COMPANY LAW TRIBUNAL

COURT ROOM NO. 1

MUMBAI BENCH

Item No. 10

C.A.(CAA)/239(MB)2024 IN C.P.(CAA)/41(MB)2025

CORAM:

SH. PRABHAT KUMAR

JUSTICE V.G. BISHT (Retd.)

HON'BLE MEMBER (TECHNICAL)

HON'BLE MEMBER (JUDICIAL)

ORDER SHEET OF THE HEARING ON **04.02.2025**

NAME OF THE PARTIES: **RAYMOND REALTY LIMITED**

Section 230-232 of the Companies Act, 2013

ORDER

1. Adv. Tanya Sethi i/b Adv. Hemant Sethi for the Applicant are present.
2. Heard Counsel appearing for the Petitioner.
3. The present Company Petition has been filed in the matter of Scheme of Arrangement between Raymond Limited ("RL" or the "Demerged Company") having CIN LI 7117MHI 925PLC001208 and Raymond Realty Limited ("RRL" or the "Resulting Company") having CIN U41000MH2019PLC332934 and their respective shareholders ("Scheme"). Petition Admitted.
4. The Petitioner has placed on record a compliance affidavit dated 08.01.2025 in terms of the Order dated 19.12.2024 passed by this Tribunal.
5. The Petitioner, at least 10 days before the date fixed for hearing, shall publish the notice of hearing of the Petition in two Local Newspapers viz. one in English language Newspaper (i.e. Indian Express) and another in Local Vernacular language Newspaper (i.e. Navshakti), having wide circulation in the area where the registered office of the Company and the Business of the Company is situated as



per Rule 16 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

6. The Petitioner Companies shall issue notices, as required under Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, informing the date fixed for hearing, to

- a. Central Government,
- b. Regional Director Company affairs
- c. Official Liquidator in case of transferor company
- d. Jurisdictional Income tax assessing officer as well as Nodal Officer in the office of Principal CCIT Aayakar Bhavan, New Marine Lines, Churchgate, Mumbai, Maharashtra 400 020.
- e. Jurisdictional GST Officer;
- f. Any other sector Regulatory Authority as is applicable.

7. The Petitioner shall post Notices along with the copy of the Scheme on their respective Websites, if any.

8. The Petitioners shall file proof of compliance electronically 3 days before the final hearing with this Tribunal.

9. In the meanwhile, the ROC, RD and OL will file their report, if not filed already, before the next date of hearing.

10. List this matter on **21.03.2025** for final hearing.

-Sd/-
PRABHAT KUMAR
MEMBER (TECHNICAL)

Rehan Shaikh

-Sd/-
JUSTICE V.G. BISHT
MEMBER (JUDICIAL)