

चेन्नै पेट्रोलियम कॉर्पोरेशन लिमिटेड
(इंडियनऑयल की ग्रुप कम्पनी)
Chennai Petroleum Corporation Limited
(A group company of IndianOil)



CS:01:10

June 30th, 2020

The Secretary,
BSE Ltd.
Phiroze Jeejeeboy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001

WDM Segment,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Madam / Sir,

Sub : Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debenture Issue of Rs. 1145 Crores by Chennai Petroleum Corporation Limited, for the half year ended 31st March 2020

Further to letter dated 20.05.2020 containing Audited Financial Results (Standalone & Consolidated) for the quarter and year ended 31.03.2020 and subsequent letter dated 23.06.2020 declaring Unmodified Opinion by Statutory Auditors of the company, we enclose the letter from Debenture trustee on the mentioned subject.

The above is for your information and dissemination please.

Thanking you,

Yours faithfully,
For **Chennai Petroleum Corporation Limited**

P. Shankar
Company Secretary

Encl.: a/a

आई एस ओ 9001:2008, आई एस ओ 14001:2004, बी एस ओ एच एस ए एस 18001:2007 प्रमाणित कम्पनी / An ISO 9001:2008, ISO 14001:2004, BS OHSAS 18001:2007 Certified company
कम्पनी की सी आई एन एल 40101 टी एन 1965 जी ओ आई 005389 / The CIN of the Company is L 40101 TN 1965 GOI 005389
मणली, चेन्नै / Manali, Chennai - 600 068, फोन / Phone : 2594 4000 to 09, वेबसाइट/Website : www.cpcl.co.in
पंजीकृत कार्यालय : 536, अण्णा सालै, तेनाम्पेट, चेन्नै - 600 018 / Regd. Office : 536, Anna Salai, Teynampet, Chennai - 600 018. फोन/Phone : 24349232, 24349633, 24349294, फैक्स/Fax : +91-44-24341753

Date: 22nd June 2020

To,
Chennai Petroleum Corporation Limited
536, Anna Salai, Teynampet,
Chennai, 600018

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debenture Issue of Rs 1145 Crores by Chennai Petroleum Corporation Limited, for the half year ended 31st March 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated June 20, 2020 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Harish
Aithappa
Shetty



Digitally signed by Harish Aithappa Shetty
DN: cn=, o=Personal,
2.5.4.20=6c2791c020ca1820f44546e97942f9
828f16a181345a1998b1877a0255c16,
postalCode=400053, st=Maharashtra,
serialNumber=95e8420a0a86b10142305dc
06c83b2716511a8d8a13610901a4c1f1354
204, cn=Harish Aithappa Shetty
Date: 2020.06.22 15:36:29 +05'30'

Authorised Signatory