

SRESTHA FINVEST LIMITED

Date: 18th January 2021

To
The Manager
Listing Department
1. Bombay Stock Exchange Ltd, Mumbai
2. Metropolitan Stock Exchange of India Ltd, Mumbai

Dear Sir,

Sub: Non-Applicability of Regulation 32 of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019, the Company hereby confirms that there has been no deviation or variation in the use of the public issue, rights issue, preferential issue, etc.

We further submit and state that the IPO proceeds has been utilized for the purpose(s) as stated in the prospectus. Hence, the Statement of deviation(s) or variation(s) is not applicable to the Company. We request you to kindly take note of this information.

This is for your reference and records.

**Thanking You,
For Srestha Finvest Limited**

18-01-2021

X A. JITHENDRA KUMAR BAF...

Company Secretary & Compliance Officer
Signed by: A. Jithendra Kumar Bafna