



MEGASOFT LIMITED

CIN : L72200TN1999PLC042730
Block "A" Wing 1, Level 5 & 6, Cyber Gateway
Madhapur, Hyderabad - 500081
Telangana, India.

Tel : +91 (40) 4033 0000; Fax : +91 (40) 4013 3555
website : www.megasoft.com

Date: 01.10.2019

To

Bombay Stock Exchange Limited

Phiroze JeeJee Bhoy Towers

Dalal Street, Fort

Mumbai 400001

Scrip Code: 532408

National Stock Exchange of India Limited

Exchange Plaza

Bandra-Kurla Complex, Bandra(E)

Mumbai 400051

Symbol: MEGASOFT

Sub: Intimation regarding receipt of Request for Reclassification of Shareholding from Promoter Category to Public Category Under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Dear Sir(s),

In accordance with Regulation 31A(8)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that we are in receipt, on 30.09.2019, of the requests for reclassification from "Promoter and Promoter Group" category to "Public" category under the provisions of the said Regulation from each of the following shareholders of the Company:

S. No	Name of the Share Holder	No. of Equity Shares held	Percentage of shareholding
1	S. Ravindra Babu	26,88,768	6.07
2	S. Ravindra Babu (HUF)	5,12,126	1.16
3	S. Rajagopal Reddy	3,062	0.01
	Total	3203956	7.24

The request is enclosed along with this intimation.

We request you to take the above on record and treat this as our intimation for material event in accordance with Regulation 31A(8)(a) of SEBI (LODR) Regulations, 2015.

Thanking You,

For Megasoft Limited


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Shridhar Thathachary
Chief Financial Officer

27th September, 2019

4, 24th Cross Street,
Indira Nagar, Adyar,
Chennai 600020

The Board of Directors,
Megasoft Limited,
85, Kutchery Road,
Mylapore,
Chennai -600 004

Dear Sirs,

Sub: Request for re-classification of shares from "Promoter Category" to "Public Category" – reg.

Ref: Regulation 31 A of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

With reference to the above subject we would like to inform you that we hold 32,03,956 equity shares of Rs.10/- each aggregating to 7.24% of the total paid up share capital of Megasoft Limited (the Company) as detailed below.

SI No	Name of the person/entity	No of shares	%
1	S. Ravindra Babu	26,88,768	6.07
2	S. Ravindra Babu (HUF)	5,12,126	1.16
3	S. Rajagopal Reddy	3,062	0.01
	Total	32,03,956	7.24

We have been classified by the company under Promoter & Promoter Group Category in the Shareholding Pattern filed by the company with the Stock Exchanges and other Regulatory Authorities. Further we are not engaged in the management of day-to-day affairs of the Company and also do not have any right or control in the management or policy decisions of the Company in any manner whatsoever including by virtue of our shareholding. Further in accordance with the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we hereby undertake as follows:

- (i) We do not hold more than ten percent of the total voting rights in the Company;
- (ii) We do not exercise control over the affairs of the Company whether directly or indirectly;
- (iii) We do not have any special rights with respect to the Company through formal or informal arrangements including through any shareholder agreements;

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- (iv) We are not acting as a Key Managerial Person in the Company;
- (v) We are not a 'willful defaulter' as per the Reserve Bank of India Guidelines;
- (vi) We are not a fugitive economic offender.


We also undertake to abide by the conditions listed in Regulation 31A of the Listing Regulations post such re-classification from "Promoter & Promoter Group Category". Accordingly, we request you to re-classify our status from "Promoter & Promoter Group Category" to "Public Category" after completing the process stipulated by the Regulatory Authorities and do the needful in this matter at the earliest.

Thanking you,

Yours faithfully,


(S.Ravindra Babu)


(S.Ravindra Babu)
HUF


(S.Rajagopal Reddy)

