



**RELIANCE**  
**CHEMOTEX INDUSTRIES LIMITED**

**Date: March 06, 2023**

To,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

To,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051

**Scrip Code: 503162**

**Trading Symbol: RELCHEMQ**

Dear Sir/Madam,

**Sub: Information under regulation 29 (1) of the Securities & Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

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Please find the attached herewith disclosures received under regulation 29 (1) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Mr. Rahul Shroff (promoter group) of the company.

You are requested to take the same on your records.

Thanking you

Yours Faithfully,  
**For Reliance Chemotex Industries Ltd.**

**Utkarsh Gaur**  
**Company Secretary & Compliance Officer**  
**Membership No. A60237**

*Encl: As above*

Date: March 06, 2023

|  |  |  |
|--|--|--|
| To,<br><b>BSE Limited,</b><br><br>Phiroze Jeejeebhoy<br>Towers,<br>Dalal Street,<br><br>Mumbai 400 001 | To,<br><b>National Stock Exchange of<br/>India Ltd.,</b><br><br>Exchange Plaza, Plot No. C/1,<br>G Block,<br>Bandra-Kurla Complex, Bandra<br>(East),<br>Mumbai 400 051 | To,<br><b>Reliance Chemotex<br/>Industries Ltd.</b><br><br>Registered Office: Village<br>Kanpur, Post Box No.73,<br><br>Udaipur, Rajasthan, 313003 |
|--|--|--|

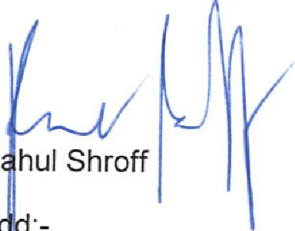
**Sub: Information under regulation 29 (1) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed herewith the declaration in **Annexure-A** in compliance of Regulation 29 (1) of the Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Regards,

  
Rahul Shroff

Add:-

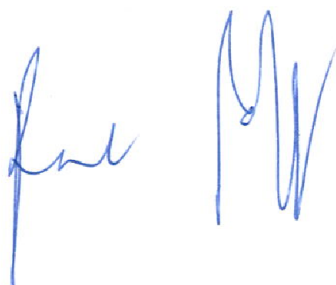
Flat No.92, Maker Tower- L, Co-Operative Housing Society Ltd, G.D Somani Marg,  
Cuffee Parade, Mumbai- 400005

Annexure-A

**Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A - Details of the Acquisition**

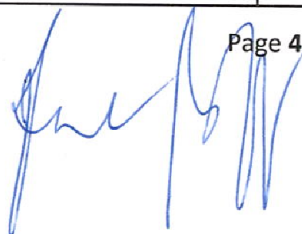
|  |  |   |  |
|--|--|---|--|
| Name of the Target Company (TC)  | Reliance Chemotex Industries Ltd.                          |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Rahul Shroff   |   |  |
| Whether the acquirer belongs to Promoter / Promoter group  | Promoter group   |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | 1. National Stock Exchange of India Ltd.<br>2. BSE Limited |   |  |
| Details of the acquisition as follows  | Number   | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>   |  |   |  |
| a) Shares carrying voting rights   | 0  | 0.00 %  | -  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -  | -   | -  |
| c) Voting rights (VR) otherwise than by equity shares  | -  | -   | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -  | -   | -  |
| e) Total (a+b+c+d)   | 0  | 0.00 %  | -  |



| <b>Details of acquisition</b>   |                 |               |   |
|---|-----------------|---------------|---|
| a) Shares carrying voting rights acquired   | <b>1,95,600</b> | <b>2.59 %</b> | - |
| b) VRs acquired otherwise than by equity shares   | -               | -             | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -               | -             | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | -               | -             | - |
| e) Total (a+b+c+/-d)  | <b>1,95,600</b> | <b>2.59 %</b> | - |



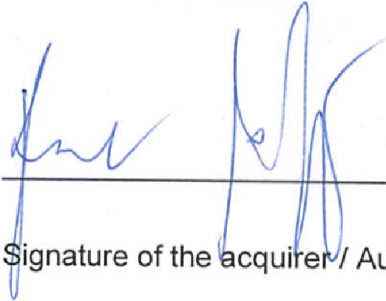
|  |  |        |   |
|--|--|--------|---|
| <b>After the acquisition, holding of acquirer along with PACs of:</b>  |  |        |   |
| a) Shares carrying voting rights   | 1,95,600   | 2.59 % | - |
| b) VRs otherwise than by equity shares   | -  | -      | - |
| c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition      | -  | -      | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -  | -      | - |
| e) Total (a+b+c+d)   | 1,95,600   | 2.59 % | - |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)  | <b>Inter-se transfer</b><br><b>Transfer of shares from Shanker Lal Shroff (promoter) to Rahul Shroff (promoter group) by way of a gift</b> |        |   |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  | <b>N.A.</b>  |        |   |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | <b>March 06, 2023</b>  |        |   |
| Equity share capital / total voting capital of the TC before the said acquisition  | <b>Paid-up equity share capital is Rs. 7,54,35,630 comprising of 75,43,563 equity shares of the face value of Rs. 10/- each</b>            |        |   |
| Equity share capital/ total voting capital of the TC after the said acquisition  | <b>Paid-up equity share capital is Rs. 7,54,35,630 comprising of 75,43,563 equity shares of the face value of Rs. 10/- each</b>            |        |   |
| Total diluted share/voting capital of the TC after the said acquisition  | <b>Paid-up equity share capital is Rs. 7,54,35,630 comprising of 75,43,563 equity shares of the face value of Rs. 10/- each</b>            |        |   |



**Part-B\*\*\***

**Name of the Target Company: Reliance Chemotex Industries Ltd.**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| <b>Rahul Shroff</b>   | <b>Promoter group</b>                                    | <b>AZDPS0444C</b>                |
|   |  |                                  |
|   |  |                                  |
|   |  |                                  |



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Signature of the acquirer/ Authorised Signatory

Place: Mumbai

Date: March 06, 2023

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.