

February 3, 2023

BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort. Mumbai 400 023 Stock Code: 533229	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1. 'G' Block Bandra- Kurla Complex Bandra East, Mumbai 400 051 Stock Code: BAJAJCON
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Dear Sir / Madam,

Sub.: Buyback of fully paid-up equity shares of face value of Re. 1/- each ("Equity Shares") of Bajaj Consumer Care Ltd ("Company") in terms of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") from the open market using the stock exchange mechanism ("Buyback").

Re: Extinguishment of Equity Shares pursuant to Buyback

Pursuant to the public announcement dated December 12, 2022 which was published on December 13, 2022, the Company has commenced buyback of equity shares of the face value of Re.1/- each fully paid-up from the open market starting from December 19, 2022.

In compliance with regulation 21 of the Buyback Regulations, this is to inform you that the Company has extinguished a total of 4,84,036 Equity Shares as of January 31, 2023, bought back under the Buyback.

In view of the above, please note the following:

Reconciliation of Equity Share Capital of the Company (Pre and Post Extinguishment) as on January 31, 2023		
Particulars	No. of Equity Shares	Equity Share Capital (Rs.)
Paid up Equity Share Capital (Pre-Buyback) (A)	14,75,40,159	14,75,40,159.00
Equity Shares extinguished till the previous reporting (B)	14,48,052	14,48,052.00
Equity Share Capital extinguished during the current reporting (as on January 31, 2023) (C)	4,84,036	4,84,036.00
Paid-up Equity Share Capital (Post-extinguishment) ² (A-B-C)	14,56,08,071	14,56,08,071.00

We confirm that the equity shares of the Company were extinguished in compliance with the provisions of Regulation 21 read with Regulation 11 of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended.

Bajaj Consumer Care Limited

1231, 3rd Floor, Solitaire Corporate Park, 167, Guru Hargovind Marg, Chakala, Andheri (East),

Mumbai 400 093 | Tel.: +91 22 66919477/78 | CIN: L01110RJ2006PLC047173 |

Web: www.bajajconsumercare.com

Registered Office: Old Station Road, Sevashram Chouraha, Udaipur- 313 001, Rajasthan

Tel.: +91 0294-2561631, 2561632

We are also enclosing a letter dated February 3, 2023 from National Securities Depository Limited relating to the extinguishment of 4,84,036 equity shares.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours sincerely,

For Bajaj Consumer Care Limited,

Vivek Mishra

Head-Legal & Company Secretary

Membership No. A21901

Encl: as above

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