

April 26, 2019

Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai – 400 001
BSE Scrip Code: 532648

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051.
NSE Symbol: YESBANK

Dear Sirs,

SUB: Intimation of allotment of Shares pursuant to exercise of options

We hereby inform that the Bank has allotted 3,96,250 (Three Lakhs Ninety Six Thousand Two Hundred and Fifty) equity shares of face value of ₹ 2/- each on April 25, 2019 under ESOP plans JESOP V, PESOP II and PESOP II - 2010.

The paid up share capital of the Bank has accordingly been increased from  $\stackrel{?}{\stackrel{\checkmark}{=}} 4,632,075,976/-$  consisting of 2,316,037,988 equity shares of  $\stackrel{?}{\stackrel{\checkmark}{=}} 2/-$  each to  $\stackrel{?}{\stackrel{\checkmark}{=}} 4,632,868,476/-$  consisting of 2,316,434,238 equity shares of  $\stackrel{?}{\stackrel{\checkmark}{=}} 2/-$  each.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

Shivanand R. Shettigar Group Company Secretary