

26 April 2022

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

BSE Scrip Code: 524000

National Stock Exchange of India Limited

The Listing Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051.

NSE Symbol: POONAWALLA

Dear Sir / Madam,

Subject: Submission of continuous disclosure to be made by an entity identified as a Large Corporate

In terms of Clause 20 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021 read with Chapter XII of the Operation Circular issued by SEBI, for fund raising by issuance of Debt Securities by Large Entities, enclosed please find herewith the certificate containing details in the format as prescribed in the aforesaid SEBI Circular, for the Financial Year 2021-22.

Kindly acknowledge receipt

Thanking You,

Yours faithfully,

For Poonawalla Fincorp Limited
(Formerly, Magma Fincorp Limited)



Shabnum Zaman
Company Secretary
ACS-13918

Encl: As above

Annual Disclosure to be made by an entity identified as a Large Corporate*
(To be submitted to the Stock Exchange(s) within 45 days from the end of the FY)

1. **Name of the Company:** Poonawalla Fincorp Limited (Formerly Magma Fincorp Limited)
2. **CIN:** L51504PN1978PLC209007
3. **Report filed for FY:** FY 2022 (T)
4. **Details of the Current Block (all figures in Rs Crore):**

SL. No.	Particulars	Details (Rs. in crore)
1.	2-year block period (FY 2022 & FY 2023)	FY 2022 (T) and FY 2023 (T+1)
2.	Incremental borrowing done in FY 2022 (a)	1,875
3.	Mandatory borrowing to be done through issuance of debt securities in FY 2022 (b) = (25% of a)	468.75
4.	Actual borrowings done through debt securities in FY 2022 (c)	0
5.	Shortfall in the borrowing through debt securities, if any for FY 2021 carried forward to FY 2022 (d)	Nil
6.	Quantum of (d), which has been met from (c) ----- (e)	0
7.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2022 {after adjusting for any shortfall in borrowing for FY 2021 which was carried forward to FY 2022} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	468.75

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):

SL. No.	Particulars	Details (Rs. in crore)
1.	2-year block period (FY 2022 & FY 2023)	FY 2022 and FY 2023
2.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	N.A.

*In cases, where an entity is not categorised as LC for FY 2022, however was LC for FY 2021, and there was a shortfall in the mandatory bond borrowing for FY 2021, which was carried forward to FY 2022, the disclosures as prescribed in this annexure shall be made by the entity for FY 2022.

#(d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.



(Signature)
Shabnum Zaman
Company Secretary
9748670328
Date: 26.04.2022



(Signature)
Sanjay Miranka
Chief Financial Officer
(020) 67808090
Date: 26.04.2022

Poonawalla Fincorp Limited
(Formerly known as Magma Fincorp Limited)

CIN: L51504PN1978PLC209007

Registered Office: 601, 6th Floor, Zero One IT Park, Survey No. 79/1, Ghorpadi, Mundhwa Road, Pune - 411036

T: +91 020 67808090 | **E:** info@poonawallafincorp.com | **W:** www.poonawallafincorp.com