



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक

AX1/ISD/STEX/Compl/2022-23

Date: 30.04.2022

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051

BSE Scrip code: 532525

NSE Symbol: MAHABANK-EQ

Dear Sir/ Madam,

Sub: Certificate under Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended 31.03.2022.

Pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the enclosed certificate dated 30.04.2022 issued by Practicing Company Secretary for the financial year ended 31.03.2022.

Please acknowledge the receipt of the same.

Thanking you.

Yours faithfully,
For **Bank of Maharashtra**


(Chandrakant Bhagwat)
Company Secretary & Compliance Officer



Encl: As above



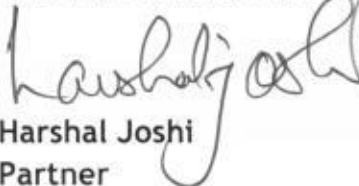
JOSHI & JOSHI
Company Secretaries

**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF
SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE FINANCIAL YEAR ENDED MARCH 31, 2022

Based on the documents/ information provided to us by Bank of Maharashtra ("Bank"), and documents, registers maintained by MCS Share Transfer Agent Limited, Registrar and Transfer Agent, having office at K-215, 2nd Floor, Ansa Industrial Estate, Saki Vihar Road, Saki Naka, Andheri (East), Mumbai - 400072, we hereby certify that all the Debentures/ Bonds issued by Bank are in demat form only, no physical debenture/Bond certificates were required to be delivered for the financial year ended March 31, 2022 pursuant to Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Joshi & Joshi,
Company Secretaries,
UIN: P2009MH020200



Harshal Joshi
Partner

FCS: 9897, CP: 10450

UDIN: F009897D000247013



Date: April 30, 2022

Place: Pune