



Ref: SSFL/Stock Exchange/2022-23/113
Date: November 16, 2022

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001
Scrip Code: 542759

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051
Symbol: SPANDANA

Dear Sir/Madam,

Subject: Outcome of the Management Committee of the Board of Directors Meeting held on November 16, 2022.

Ref: letter No. SSFL/Stock Exchange/2022-23/112 dated November 13, 2022.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Wednesday, November 16, 2022 has inter-alia considered and approved the issuance of 2,000 (Two Thousand) Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Rated Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating upto Rs.200,00,00,000/- (Rupees Two Hundred Crores only) with a green shoe option of up-to 1,000 (One Thousand) Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Rated Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating upto Rs.100,00,00,000/- (Rupees One Hundred Crores only) on private placement basis.

The details as required under the SEBI LODR Regulations read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015, are as follows:

Instrument Details	Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Rated Non-Convertible Debentures
Size of the Issue	Upto Rs. 300 Crore only
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, National Stock Exchange of India Limited
Tenure of the instrument	18 months
Date of allotment	November 22, 2022
Date of maturity	May 22, 2024
Interest rate payment	11.15% p.a. (Linked to yield of reference index i.e. 6.54 G-Sec 2032 having ISIN IN0020210244)
Security of Issue	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,
TSIC, Raidurg Panmaktha, Hyderabad – 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspooorty.com | www.spandanaspooorty.com



The meeting commenced at 05:00 p.m. and concluded at 05:15 p.m.

We request you to kindly take the above on records

Thanking you,

Yours faithfully,

For Spandana Sphoorty Financial Limited

Ramesh Periasamy

Company Secretary and Compliance officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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