



RHI MAGNESITA

RHI MAGNESITA INDIA LTD.

(Formerly Orient Refractories Ltd.)
301, 316-17, Tower B, EMAAR Digital Greens
Golf Course Extension Road, Sector 61,
Gurugram, Haryana-122011, INDIA
T +91 124 4062930
E corporate.india@rhimagnesita.com
www.rhimagnesitaindia.com

Date: 6 April 2023

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India

Scrip Code: 534076

Symbol: RHIM

Dear Madam / Sir,

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by RHI Magnesita India Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")

Re: Qualified institutions placement of equity shares of face value of ₹ 1 each (the "Equity Share(s)") by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

In continuation of our earlier letter dated 5 April 2023 on the captioned subject, we wish to inform you that, in respect of the Issue, the Fund Raising Committee at its meeting held today, i.e., 6 April 2023, approved the issue and allotment of 1,57,15,034 Equity Shares to 57 qualified institutional buyers at the issue price of ₹ 572.70 per Equity Share, i.e. at a premium of ₹ 571.70 per Equity Share, aggregating to ₹ 9,000 million (Rupees Nine Thousand Million), pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased to ₹ 20,37,11,365.00 consisting of 20,37,11,365 Equity Shares of face value ₹ 1 each.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**.

The Issue opened on 29 March 2023 and closed on 5 April 2023 and the same was intimated to you through our letters dated 29 March 2023 and 5 April 2023, respectively.

The meeting of the Fund Raising Committee commenced at 9:30 A.M. and concluded at 12:30 P.M.



We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you

Yours faithfully

For RHI Magnesita India Limited



Sanjay Kumar

Company Secretary
(ACS-17021)

Encl: Annexure A



Annexure 1

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	Category	Allocation Details		% of Total Issue
			No. of Shares Allotted	Issue Price (Rs.)	
1	HDFC MUTUAL FUND	Mutual Fund	2881090	572.70	18.3%
1a	HDFC TRUSTEE CO. LTD. A/C HDFC DIVIDEND YIELD FUND	Mutual Fund	758182	572.70	4.8%
1b	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	Mutual Fund	758182	572.70	4.8%
1c	HDFC TRUSTEE COMPANY LTD A/C - HDFC CHILDRENS GIFT FUND - INVESTMENT PLAN	Mutual Fund	758182	572.70	4.8%
1d	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	Mutual Fund	379090	572.70	2.4%
1e	HDFC MUTUAL FUND - HDFC MNC FUND	Mutual Fund	227454	572.70	1.4%
2	ICICI PRUDENTIAL MUTUAL FUND	Mutual Fund	2881090	572.70	18.3%
2a	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	Mutual Fund	1396892	572.70	8.9%
2b	ICICI PRUDENTIAL MULTICAP FUND	Mutual Fund	523835	572.70	3.3%
2c	ICICI PRUDENTIAL MIDCAP FUND	Mutual Fund	474626	572.70	3.0%
2d	ICICI PRUDENTIAL CHILD CARE PLAN-GIFT PLAN	Mutual Fund	295894	572.70	1.9%
2e	ICICI PRUDENTIAL MANUFACTURING FUND	Mutual Fund	87305	572.70	0.6%
2f	ICICI PRUDENTIAL RETIREMENT FUND-PURE EQUITY PLAN	Mutual Fund	75454	572.70	0.5%
2g	ICICI PRUDENTIAL RETIREMENT FUND-HYBRID AGGRESSIVE PLAN	Mutual Fund	27084	572.70	0.2%
3	NIPPON LIFE INDIA TRUSTEE LTD	Mutual Fund	1484200	572.70	9.4%
3a	NIPPON LIFE INDIA TRUSTEE LTD - A/C NIPPON INDIA SMALL CAP FUND	Mutual Fund	1187360	572.70	7.6%
3b	NIPPON LIFE INDIA TRUSTEE LTD - A/C NIPPON FLEXI CAP FUND	Mutual Fund	296840	572.70	1.9%
4	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	Insurance Company	1309590	572.70	8.3%
5	HSBC MUTUAL FUND	Mutual Fund	1309590	572.70	8.3%
5a	HSBC FOCUSED FUND	Mutual Fund	476215	572.70	3.0%
5b	HSBC BALANCED ADVANTAGE FUND	Mutual Fund	357161	572.70	2.3%
5c	HSBC ELSS FUND	Mutual Fund	333350	572.70	2.1%
5d	HSBC AGGRESSIVE HYBRID FUND	Mutual Fund	142864	572.70	0.9%
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED	Mutual Fund	1047670	572.70	6.7%
6a	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALLL CAP FUND	Mutual Fund	507246	572.70	3.2%



6b	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MNC FUND	Mutual Fund	507246	572.70	3.2%
6c	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	Mutual Fund	33178	572.70	0.2%
7	AXIS MUTUAL FUND TRUSTEE LIMITED	Mutual Fund	960360	572.70	6.1%
7a	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND	Mutual Fund	523830	572.70	3.3%
7b	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS GROWTH OPPORTUNITIES FUND	Mutual Fund	436530	572.70	2.8%

