

January 25, 2024

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: Disclosure of material events with respect to subsidiaries of the Company, under Regulation 30(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations, 2015”)

Dear Sir / Madam,

This is further to our intimation dated January 13, 2024, informing grant of approval by the shareholders of the Company vide special resolution, for proposed transfer of business from 360 ONE Asset Management Limited (formerly known as IIFL Asset Management Limited), a wholly owned material subsidiary of the Company (“**Transferor**”), to 360 ONE Alternates Asset Management Limited, also a wholly owned subsidiary of the Company (“**Transferee**”), via a business transfer agreement.

Pursuant to Regulation 30 of the Listing Regulations, 2015, we wish to inform you that today the Transferor and Transferee have executed the Business Transfer Agreement (“**BTA**”).

The disclosures required in terms of Clause B(5) of Annexure I of the SEBI Circular bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed herewith as ‘**Annexure 1**’.

Please take the same on your records.

Thanking you.

Yours truly,

For 360 ONE WAM LIMITED
(formerly known as IIFL Wealth Management Limited)

Rohit Bhase
Company Secretary
ACS: 21409

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email secretarial@360.one www.360.one

CIN: L74140MH2008PLC177884

Details in terms of SEBI Circular dated July 13, 2023

S.N.	Particulars	Details
a.	Name(s) of parties with whom the agreement is entered	The Business Transfer Agreement (" BTA ") is entered between 360 ONE Asset Management Limited (formerly known as IIFL Asset Management Limited) (" Transferor ") and 360 ONE Alternates Asset Management Limited (" Transferee "). Both Transferor and Transferee are wholly owned subsidiaries of 360 ONE WAM LIMITED (" Company ").
b.	Purpose of entering into the agreement	To transfer business consisting of management of the alternative investment funds in the capacity of acting as an investment manager registered with Securities and Exchange Board of India (" AIF Business ") including the co-investment Portfolio Management Business (" Co-invest PMS ") in the capacity of a co-investment portfolio manager, from Transferor to Transferee.
c.	Size of agreement	The consideration of Rs. 180 crores, with adjustments as per the BTA as on the date of consummation of the BTA shall be payable by the Transferee to the Transferor for the transfer of business as aforesaid.
d.	Shareholding, if any, in the entity with whom the agreement is executed	Both Transferor and Transferee are wholly owned subsidiaries of the Company.
e.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	None.
f.	Whether the said parties are related to promoter / promoter group / group companies in any manner. If yes, nature of relationship	Both Transferor and Transferee are wholly owned subsidiaries of the Company.
g.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	1. Transferor and Transferee are related parties to each other as both are wholly owned subsidiaries of the Company.

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		2. The transaction is entered at arm's length basis.
h.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable, as the consideration under the BTA shall be paid by the Transfreee to the Transferor, in cash through banking channel.
i.	In case of loan agreements, details of lender / borrower, nature of the loan, total amount of loan granted / taken, total amount outstanding, date of execution of the loan agreement / sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis.	Not applicable.
j.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable, as the Company is not party to the BTA.
k.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Not applicable.

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