

Date: December 14, 2022

To

The Secretary (Listing Department) The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001 The Manager,
The National Stock Exchange India
Limited
Exchange Plaza, Bandra Kurla Complex
Bandra(E), Mumbai-400051

BSE Scrip Code: 540203 NSE Symbol: SFL

#### Subject: Publication of postal ballot results in newspaper

Dear Sir/Madam,

Please find attached Newspaper publication on results of postal ballot.

The newspaper publication will also be available on our website at the following link https://www.sheelafoam.com.

Thanking you. Yours faithfully,

For Sheela Foam Limited

(Md. Iquebal Ahmad)
Company Secretary and Compliance Officer

#### अभियुक्त व्यक्ति की हाजिरी की अपेक्षा करने वाली उद्घोषणा

धारा 82 सीआरपीसी देखिए

मेरे समक्ष परिवाद किया गया है कि अभियुक्त उषा, पत्नी श्री जय प्रकाश निवासी फ्लैट नं. 315, एमसीडी फ्लैट, सेक्टर-4, रोहिणी, नई दिल्ली ने CC No. 779/2017 U/S 138 NI Act, थाना साउथ रोहिणी, दिल्ली के अधीन दण्डनीय अपराध किया है (या संदेह है कि उसने किया है) और उस पर जारी किये गये गिरफ्तारी के वारंट को यह लिखकर लौटा दिया गया है कि उक्त उषा मिल नहीं रही है और मुझे समाधानप्रद रूप से दर्शित कर दिया गया है कि उक्त उषा फरार हो गयी हैं (या उक्त वारंट की तामील से बचने के लिए अपने आप को छिपा रही है।)

इसलिए इसके द्वारा उद्घोषणा की जाती है कि CC No. 779/2017 U/S 138 NI Act, थाना साउथ रोहिणी, दिल्ली के उक्त अभियुक्त उषा से अपेक्षा की जाती है कि वह इस न्यायालय के समक्ष (या मेरे समक्ष) उक्त परिवाद / मुकदमा का उत्तर देने के लिए दिनांक 16.01.2023 को या उससे पूर्व हाज़िर हो।

> आदेशानुसार सुश्री मानसी मलिक मेट्रोपोलिटन मजिस्ट्रेट (उत्तर-पश्चिम), कमरा नं. 107, प्रथम तल, रोहिणी कोर्ट, दिल्ली

DP/3663/RD/2022Court Matter)

#### शीला फोम लिमिटेड

सीआईएनः L74899DL1971PLC005679 पंजीकृत कार्यालय : 604, आशादीप, 9 हेली रोड़, नई दिल्ली—110001 ई—मेल: investorrelation@sheelafoam.com फोनः +91 11 2202 6875 फैक्स : +91 11 2202 6876 वेबसाइट: www.sheelafoam.com

#### डाक मतपत्र परिणाम की घोषणा की सूचना

शीला फोम ने निम्नलिखित सामान्य प्रस्ताव के लिए ई-वोटिंग प्रक्रिया सहित डाक मतपत्र के माध्यम से कंपनी के सदस्यों का अनुमोदन मांगा था। मैसर्स एवीए एसोसिएट्स, पेशेवर कंपनी सचिव को डाक मतपत्र एवं रिमोट ई-वोटिंग प्रक्रिया को निष्पक्ष एवं पारदर्शी तरीके से आयोजित करने के लिए संवीक्षक के रूप में नियुक्त किया गया था। संवीक्षक की रिपोर्ट दिनांक 12.12.2022 के आधार पर डाक मतपत्र का परिपार कंपनी सचिव द्वारा 12.12.2022 को घोषित किया गया था। संक्षिप्त विवरण नीचे दिया गया है:

प्रस्ताव का	डाक मतपत्र के माध्यम से वोटिंग						
				गये वोट का	विपक्ष में डाले गये वोट का प्रतिशत		
बोनस इश्यू का अनुमोदन		47665949	308136	99.3577	0.6423		

सामान्य प्रस्ताव अपेक्षित बहुमत के साथ सदस्यों द्वारा पारित घोषित किया गया था। संवीक्षक की रिपोर्ट के साथ परिणाम को स्टॉक एक्सचेंजों पर भी प्रदर्शित किया गया है और इसे संवीक्षक की रिपोर्ट के साथ कंपनी की वेबसाइट पर प्रकाशित किया जा कृते शीला फोम लिमिटेड

हस्ता. / – मो. इकबाल अहमद स्थानः नोएडा कंपनी सचिव एवं अनुपालन अधिकारी दिनांकः 12.12.2022



दिल्ली फतेहपुर बेरी शाखा मेन रोड फतेहपुर बेरी, -110030 मोबाइल: 91-8650606910 ईमेलः cb19016@canarabank.com

परिशिष्ट-10, कब्जा सूचना (धारा 13(4) (अचल सम्पत्ति हेतु)

जबिक अधोहस्ताक्षरी ने वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित अधिनियम के प्रवर्तन के अधीन **केनरा बैंक,** का प्राधिकृत अधिकारी होने तथा प्रतिभूति हित (प्रवर्तन) नियमावली 2002 (2002 का एक्ट 54) (इसके बाद "अधिनियम" के रूप में संदर्भित) के नियम 3 के साथ पठित धारा 13(2) के अधीन प्रदत शक्तियो के अंतर्गत **कर्जदार श्री अनवर** हुसैन पुत्र श्री ऐनुल हक को एक मांग सूचना दिनांक 19.09.2022 को जारी किया था जिसमें सूचना में उल्लेखित राशि रू 6,38,691.80 (रु. छः लाख अडलीस हजार छः सौ इक्यान्वे और **पैसे अस्सी मात्र)** उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के अंदर भुगतान करने को कहा

कर्जदारों उक्त राशि का भुगतान करने मे असफल हो गये है, इसलिए एतदृद्वारा कर्जदारों तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने इसमे नीचे वर्णित संपत्ति का कब्जा, उक्त अधिनियम की धारा 13(4), उक्त नियमों के नियम 8 और 9 के साथ पठित के अधीन उन्हें प्रदत्त शक्तियों के इस्तेमाल के अन्तर्गत 12 दिसम्बर 2022 को लिया है।

विशेष रूप से कर्जदारों तथा जनसाधारण को एतद्द्वारा उक्त संपत्ति के साथ लेन–देन न करने के लिए सावधान किया जाता है तथा संपत्ति के साथ कोई भी लेन देन केनरा बैंक, के प्रभार वास्ते उल्लेखित राशि रू 6,38,691.80 (रु. छः लाख अडलीस हजार छः सौ इक्यान्वे और पैसे अस्सी मात्र) और भविष्य का ब्याज (+) आकस्मिक खर्चें एवं लागत अर्जित, वसूली (-), यदि कोई को, इत्यादि सहित के अधीन होगा।

कर्जदारों का ध्यान एक्ट की धारा 13 की उप धारा (8), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा की ओर आकर्षित किया जाता है।

अचल संपत्तियों का विवरण

सम्पत्ति का वह समस्त भाग एवं अंश जोकि रिहायशी फ्लैट नं. 142—बी, ईडब्ल्युएस प्रथम तल, ब्लॉक-एसके-।।, सैक्टर-93, नोएडा, यू.पी. में स्थित, क्षेत्रफल 212 वर्ग फीट, यह सम्पत्ति अनवर हुसैन के नाम पर है।

प्राधिकृत अधिकारी, केनरा बैंक दिनांकः 12-12-2022, स्थान : नई दिल्ली



हीरो हाउसिंग फाइनेंस लिमिटेड

eroHousing सार्वजनिक सूचना - अचल संपत्ति के विक्रय हेतु नीलामी

नई **दिल्ली**-110057

(प्रतिभूति हित (प्रवर्तन) नियमावली २००२ के नियम ९(१) के अंतर्गत) वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्गिर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत हीरो वित्तांच पारंक्रम्थात्त्वां के प्रातभूतिकरूण एव पुनानमाण तथा प्रातभूति हिंत प्रवतन अधिनयम 2002 के अतानत हार इतिर्देश फार्केस क्रिकेट (प्रतिकृत क्रमण्यात) के पास अंचकन्त्र अचल संपत्ति के विक्रच हेतु सूचना। एतद्द्वारा जनसाधारण को तथा विशेष रूप में निम्न उधारकर्ता(ओ) तथा गारंटर(रो), अथवा उनके विधिव उत्तरपश्चिकारियों, प्रतिनिधियों को सुचित किया जाता है कि प्रतिभृत ऋण्याता के पास संधककृत, प्रमारित निम् विवरणित अचल संपतित्यां, जिनका अधिमृश्य होति हाउतिम फाइनेंस विलिट्ड (प्रतिनृत ऋण्याता) के प्राधिकृत अधिकारों द्वारा कर लिया गया है, का विक्रय 06-जनवरी-2023 (नीलामी तिथि) को "जैसी है जहां है", "जैसी है जो है" औ "वहां जो कुछ मी हैं आधार पर, निम्न वर्णित उधारकर्ताओं, सह-उधारकर्ताओं अथवा गारंटरों की ओर से देय-मृतिः कक्षण प्रणित्यों की तक्षणी के विश्व किया जाया। अध्यक्ष क्रम्य कुषा क्षणेड अधिक त्या का उच्छेत स्थी किया जाया

बकाया राशियों की वसुली के लिए किया जाायेगा। आरक्षित मुल्य तथा धरोहर राशि जमा का उल्लेख नीचे किया ग

। सार्वजनिक नीलामी में प्रतिमागिता करने के लिए बराज के डिमांड ड्राफ्ट से युवत मोहरवंद लिफाफा, हीरों हा सेंग फाइनेंस लि. के प्राधिकृत अधिकारी के पास 05—जनवरी–2023 को साथ 5 बजे तक अथवा इससे पूर्व शार

कायालयः भवन स.	27, सामुदाायक कद्र, बसर	न लाक, वसत विहार, नई वि	रिल्ला—110057 	पर प्रस्तुत / जम	मा करना हागा।
ऋण खाता सं.	उधारकर्ता(ऑ)/ सह— उधारकर्ता(ऑ)/ गारंटर (रॉ)/विधिक उत्तराधिकारी(रियों)/ विधिक प्रतिनिधि के नाम	मांग सूचना की तिथि/ तिथि के अनुसार राशि	अधिग्रहण का प्रकार (रचनात्मक /भौतिक के अंतर्गत)	आरक्षित मूल्य	धरोहर राशि
HHFDELHOU 20000007647	आशा कौर, इकबाल सिंह	18-11-2021 रु. 19,92,998/- दिनांक 12-12-2022	भौतिक अधिग्रहण	₹. 14,08,000 / −	₹. 1,40,800 / −

**पंपितः का विचरणः** तुनीय भूतल (पीछे की ओर का माग), टेरेस अधिकारों के बिना, जो संपत्ति सं. आरजेड-9/1 ली सं. 11, खसरा सं. 500 मिन., तुगलकाबाद एक्सटेंशन, नई दिल्ली-110019 में स्थित है, जिसका क्षेत्र माप 50 व ज है, जो दो शयनकक्षों, ब्राइंग/डाइनिंग, किचेन एवं बाथरूम सं युक्त है, जिसका अधिक संवर्णन विक्रय विलेख केया गया है तथा जो इस प्रकार परिसीमित है : उत्तर– अन्य की संपत्ति, पूर्व– मुख्य सड़क, दक्षिण– अन्य की संपर्गि

#### नियम एवं शर्तैः

देनांक : 13-दिसं.-2022 गान : दिल्ली

नियम एवं शहें.

(1) नियांपित निविदा/बोली प्रपत्र तथा विक्रय के नियम एवं शहें, शाखा कार्यालयः 27, सामुदायिक केंद्र, बसंत लोक बसंत विहार, नई दिल्ली—10057 पर किसी भी कार्यिदस पर प्रातः 10.00 से सार्य 05.00 बजे के मध्य उपलब्ध होंगे (2) अबल संपित का आरक्षित मूल्य से कम पर विक्रय नहीं किया जाएगा। (3) बोली वृद्धि राशि रु. 10,000/— (रुपण्यस संपत्ति) को प्रपरेशक संपत्ति के क्रयार्थ जामा/प्रस्तुत की गई समस्त बोलियों/ निविद्यां को पाउपपुंकतानुसार धरोहर राशि, "होरो हाउसिंग फाइनेंस लि." के पक्ष में आहरित दिल्ली में मृगतानयोग्य, डिमांड ड्रापट व माध्यम से सलग होनी चाहिए। नीलामी के उपरांत असफल बोलीदााओं को डिमांड ड्रापट वापस कर दिए जाएंगे। (६ सर्वोच्च बोलीदाता को तब हो परण्ड वे सार्थ कर सार्थ कर सार्व विद्या से सलग होनी चाहिए। नीलामी के उपरांत असफल बोलीदााओं को डिमांड ड्रापट वापस कर दिए जाएंगे। (६ सर्वोच्च बोलीदाता को तब हो माध्य माध्य कर किए जाएंगे। (इ सर्वोच्च बोलीदाता को तब हो स्वाच्च के स्वच्च के स्वाच्च के स्वाच्च के स्वच्च के स्वाच्च कर दिश्व स्वच्च के स्वच्च अधिकारी के विवेकाधीन होगा कि वे उस स्थिति में सर्वोच्च बीती को स्वीकार/अस्वीकार कर सकते हैं जब उन्हें ये ब्रात हो कि प्रस्तावित मूल्य स्पष्टतः इतना अपर्याप्त है कि वह बोलीदान करने के लिए अनुचित लग रहा है। (( प्रस्तावित बोलीदाताओं द्वारा संपत्ति का अवलोकन, पूर्व नियुक्ति के साथ 30 दिसंबर 2022 को 11.00 बजे से लेकर 200 बजे तक किया जा सकता है। (7) एक सफल बोलीदाता के रूप में घोषित हो चुके व्यक्ति को, तत्काल ऐर घोषणा के बाद, क्रयराधि/सर्वांच्य बोली की 25 प्रतिशत राशि जमा करनी होगी. जिसमें धराज राशि भी समिमिल होगी, और यह राशि 'प्राविकृत कविकारी' के पास 24 घंटों के अंदर जमा करनी होगी, और यह राशि जमा करने चूक होने पर संपत्ति को तत्काल प्रमाव से निजी संधि द्वारा की जानेवाली नई नीलामी/बिक्रय हेतु रख दिया जाएगा संपत्ति हेतु अग्रसारित किया गया है तथा इसकी प्रकृति एवं मूल्य का कोई अन्य ज्ञात विवरणः अज्ञात है। (12) इच्छ् क्षकारों से अनरोध है कि वे संवैधानिक एवं अन्य प्रदेयताओं जैसे कि संबंधित विभागों / कार्यालयों के विक्रय / सप् कर विद्युत कार्यों, एवं सोसाइयें कार्यों, इत्यादि संहित का सत्यापन, अमिशुष्टि कर लें। कंपनी, संपत्ति पर बकार्य कर, विद्युत कार्यों, एवं सोसाइयें कार्यों, इत्यादि संहित का सत्यापन, अमिशुष्टि कर लें। कंपनी, संपत्ति पर बकार किसी देयक राशि के मुगतान का कोई भी उत्तरदायित स्वीकार नहीं करती। (13) सर्वोद्य घोषित बोली राशि प सर्वोच्य बोलीदाता द्वारा 1% टीडीएस, यदि कोई हो, का मुगतान किया जाएगा। मुगतान, सर्वोच्य बोलीदाता द्वारा कंपन के पैन के अंतर्गत जमा करने की आवश्यकता है तथा चातान की प्रति कंपनी के पास जमा करनी होगी। (14) विकर पुरातः इस विज्ञापन तथा निवासित निविदा प्रप्रत्र में समाविष्ट नियमों एवं शतों के अधीन है। (16) सफल बोलीदाता/के पुरातः इस विज्ञापन तथा निवासित निविदा प्रप्रत्र में समाविष्ट नियमों एवं शतों के अधीन है। (16) सफल बोलीदाता/के को विधि—व्यवस्था के अनुरूप प्रयोज्यानुसार विक्रय प्रमाणपत्र पंजीकृत करवाने हेतु प्रमारित समस्त स्टांप शुल्के पंजीकरण शुल्कों एवं आकरिसक व्ययों का मुगतान वहन करना होगा। (16) प्राधिकृत अधिकारी के पास कोई भी कारण ाताए बिना बोली को स्वीकार या अस्वीकार करने अथवा निविदा को हटाने /स्थगित / निरस्त करने और कोई भी प मुदाना विरा के पान्या पार्ट पान्या के स्थान करण जन्म नामचा जो हुए होना स्वात है। (17) इसका जोता कोई ना मु मुदाना विर बिना इस विक्रम के किसी नियम एवं शर्त को बदलने का भी पूर्णाधिकार है। (17) इसकुक बोलीदाताग भी राज मिश्रा को मोबाइल नं. 9971808985 पर कार्यालय समय (प्रातः 10.00 से सायं 6.00 बजे) के दौरान संपर्क क कते हैं अथवा संपत्ति का खाता सं./उघारकर्ता का नाम वर्णित करते हुये assetdisposal@herohfl.com प

ऋण्कर्ता/गारंटर/बंधककर्ता हेतु 15 दिवसीय विक्रय सूचना

ारोक्त संवर्णित ऋणकर्ता / बंधककर्ता / गारंटरगणें को एतद्वारा सूचित किया जाता है कि नीलामी की तिथि से पृ रा 13(2) के अंतर्गत निर्गत मांग सूचना में अंकितानुसार बकाया राशि का तिथि के अनुसार नियत ब्याज एवं व्य साथ भुगतान कर दें। भुगतान करने में विफल रहने पर संपत्ति की नीलामी कर दी जाएगी तथा शेष बकाया राशि

विक्रय के विस्तृत नियमों एवं शतों के लिए कृपया हीचे हार्राक्षेण फाइनेंस लिमिटेड (प्रतिभूत ऋणदाता) की वेबसाइट अर्थात् www.herohousingfinance.com पर उपलब्ध लिंक https://uat.herohomefinance.in/hero\_housing/other-notice का संदर्भ ग्रहण करें।

कृते हीरो हाउसिंग फाइनेंस लिमिटेड श्री लक्ष्य चुतानी, मोबाइल-987882989 ईमेल : assetdisposal@herohfl.co

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.



### CHEMMANUR CREDITS AND INVESTMENTS LIMIT

provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 16, 2008, issued by Registrar of Companies, Kerala and Lakshadweep ("RoC"), Our Company holds a certificate of registration dated June 10, 2010 bearing registration number N-16-00185 issued by the Reserve Bank of India ("RBI") to carry on the activities of a Non-Banking Financial Company ("NBFC") without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company including details regarding changes in Registered Office, see "History and Certain Other Corporate Matters" on page 99 of the Prospectus.

Corporate Identification Number: U65923KL2008PLC023560; PAN: AADCC5470E E-mail: mail@chemmanurcredits.com; Website: www.chemmanurcredits.com Registered Office: Mangalodhayam Building, Round South, Thrissur - 680001, Kerala, India; Telephone: +91 0487-6621200/2424010 Compliance Officer and Company Secretary: Anju Thomas; E-mail: cs@chemmanurcredits.com; Telephone: +91 487-6621200/2424010 (Extn. 211) Chief Financial Officer: Pramod M; Email: pramod@chemmanurcredits.com; Telephone:+91 487-6621200/2424010 (Extn. 222)

#### THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH, ("NCDS") AT PAR, AMOUNTING UP TO ₹ 5,000 LAKH, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 5,000 LAKH AGGREGATING UP TO ₹10,000 LAKH, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NONCONVERTIBLE SECURITIES) REGULATIONS, 2021 AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND THE SEBIOPERATIONAL CIRCULAR. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

Promoter: Chemmanur Devassykutty Boby | Email: boby@chemmanurinternational.com | Tel: 0487-6621200 | For further details see, "Our Promoter" on page 108 Prospectus.

Credit Ratings: "CRISIL BBB-/Stable" by CRISIL Ratings Limited

Allotment on first come first serve basis\*

Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with SEBI Operational Circular. However, in the event of over subscription and thereafter, on such date, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 167 of the Prospectus dated December 09, 2022 ("Prospectus")

#### ISSUE **PROGRAMME**

# **ISSUE OPENS ON WEDNESDAY, DECEMBER 14, 2022** ISSUE CLOSES ON FRIDAY, JANUARY 06, 2023\*\*

\*\*The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time), during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a period of maximum 30 days from the date of the Prospectus) as may be decided by the Board of Directors of our Company ("Board") or the Debenture Committee, subject to relevant approvals. In the event of such an early closure of or extension subscription list of the Issue, our Company shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in an English national daily newspaper and a regional newspaper in the state of Kerala, with wide circulation on or before such earlier date or extended date of closure. Applications Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE, on Working Days during the Issue Period. On the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. on one Working Day post the Issue Closing Date. For further details please see "General Information" on page 34 of the Prospectus.

THE FOLLOWING IS A SUMMARY OF THE TERMS AND CONDITIONS OF THE NCDs TO BE ISSUED PURSUANT TO THE PROSPECTUS

Tenure	366 Days	18 Months	24 Months	36 Months	60 Months	24 Months	36 Months	74 Months	
Nature	Secured								
Options	I	II	III	IV	V	VI	VII	VIII	
Frequency of Interest Payment	Monthly	Monthly	Monthly	Monthly	Monthly	Cumulative	Cumulative	Cumulative	
Minimum Application		10 NCDs (₹10,000) (across all options of NCDs)							
In multiples, of		1 NCD after the minimum application							
Face Value of NCDs (₹/NCD)	₹1,000								
Issue Price (₹/NCD)	₹1,000								
Mode of Interest Payment/Redemption	Through Various options available								
Coupon rate % Per Annum	9.50%	10.50%	10.75%	11.00%	11.50%	NA	NA	NA	
Effective Yield % Per Annum	9.92%	11.02%	11.30%	11.57%	12.13%	10.75%	11.00%	11.90%	
Redemption Amount of ₹ 1000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,227	₹ 1,368	₹ 2,000	
Coupon Type	Fixed								
Put and Call Option	Not Applicable								
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits relating to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.								

If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption amounts and cash flow workings shall be changed accordingly. For details of category wise eligibility and allotment in the Issue please see "Issue related information" on page 167 of the Prospectus.

Our Company would allot Option I NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant options of the NCDs. Please note that the Company would be using the Electronic Bidding software of BSE for the Issue.

HDFC Bank Limited has been appointed as Sponsor Bank for the Prospectus, in accordance with the requirement of the SEBI Operational Circular dated August 10, 2021 on UPI mechanism.

ations Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below ASBA\* | Simple, Safe, Smart way of Application!!! | \*Applications Supported by Blocked Amount ("ASBA") is a better way of appl Mandatory in public issues. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5 Lakh applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID / Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 188 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated 'CRISIL BBB-/Stable' (pronounced as CRISIL

the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in rating of the NCDs by CRISIL Ratings indicate that instruments with this rating are considered to have moderate degree of safety relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 229 of the regarding timely servicing of financial obligations and carry moderate credit risk. These ratings are not a recommendation to buy, sell or Prospectus.

LIABILITY OF MEMBERS: Limited by shares

Company is ₹80,00,00,000 divided into 8,00,00,000 Equity Shares of ₹10 each and ₹20,00,00,000 divided into 2,00,000 Preference these ratings, see "Annexure II" of the Prospectus. Shares of ₹1,000 each. The Issued, Subscribed and Paid-up Share Capital is ₹60,00,00,000 divided into 6,00,00,000 Equity Shares DISCLAIMER CLAUSE OF CRISIL RATINGS LIMITED: CRISIL Ratings has taken due care and caution in preparing the material

Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Chemmanur Devassykutty Boby - 1,96,000 rated instrument; it does not comment on the market price or suitability for a particular investor. The rating is not a recommendation to Equity Shares, Chiramal Karath Baby Jisso - 1,000 Equity Shares, Lijo Moothedan - 1,000 Equity Shares, Smitha Boby - 500 Equity Invest / Disinvest in any entity covered in the material and no part of the material should be construed as an Expert Advice or Investment Shares, Nishant Thomas - 500 Equity Shares, Deena Lijo - 500 Equity Shares and Jose Chakkappan - 500 Equity Shares.

risk factors carefully before investing in this Issue. For taking an investment decision, the Investors must rely on their own examination the website, www.crisilratings.com. for the latest rating information on any instrument of any company rated by CRISIL Ratings, please of the Issuer and the Issue, including the risks involved in it. Specific attention of the Investors is invited to the chapter titled "Risk" contact customer service helpdesk at 1800-267-1301. Factors" on page 16 and "Material Developments" on page 112, before making an investment in this Issue. These risks are not, and are and Exchange Board of India ("SEBI"), the RoC or any stock exchange in India.

the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of at https://www.bsedirect.com or can be accessed through mobile app. Further, Application Forms will also be provided to Designated BSF

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 16 of the of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other of the Lead Manager at www.vivro.net of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in. soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited

NCD ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD DISCLAIMER CLAUSE OF THE RBI: The company is having a valid Certificate of Registration dated June 10, 2010, bearing MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF Registration No. N-1600185 under section 45 IA of the Reserve Bank Of India Act, 1934. However, RBI does not accept any EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGE, IN EACH PROPORTION responsibility or guarantee about the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinions expressed by the company and for repayment of deposits/discharge of liability by the company

main objects of our Company, see section titled "History and Other Corporate Matters" on page 99 of the Prospectus and Clause III of triple B minus rating with Stable outlook); by CRISIL Ratings Limited ("CRISIL Ratings") vide its letter dated August 25, 2022. The hold securities and investors should take their own decisions. These ratings are subjected to a periodic review during which it may be affirmed, changed, suspended, withdrawn, or placed on rating watch, based on one or more specific events. The Credit Rating AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT THE DATE OF THE PROSPECTUS: The Authorised Share Capital of the Agencies' website will have the latest information on all its outstanding ratings. For the rating letter and rating rationale / press release of

based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: rated instrument and does not constitute an audit of the rated entity by crisil ratings. crisil ratings does not guarantee the completeness Advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no LISTING: The NCDs offered through the Prospectus are proposed to be listed on the BSE Limited ("BSE"). Our Company has liability whatsoever to the subscribers / users / transmitters/ distributors of the material. Without limiting the generality of the foregoing, obtained 'in-principle' approval for the Issue from BSE vide its letter dated December 08, 2022. BSE shall be the Designated Stock nothing in the material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Chemmanur GENERAL RISKS: Investment in debt securities involves a degree of risk and investors should not invest any funds in such securities

Credits and Investments Limited will be responsible for ensuring compliances and consequences of noncompliances for use of the unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the

not intended to be, a complete list of all risks and considerations relevant to the debt securities or investor's decision to purchase such - Telephone No.: +91 0487-6621200/2424010;; Lead Manager: Vivro Financial Services Private Limited - Telephone No.: +91 securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the RBI, the Securities 22 6666 8040/41/42 and the offices of Syndicate Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of the Company i.e. www.chemmanurcredits.com, DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or Lead Manager at www.vivro.net and of the BSE at www.bseindia.com. Additionally, UPI Investor making an application in the Issue can construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct". Further, BSE Direct platform can be accessed Intermediaries at their request

BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various Prospectus, before applying to the Issue. Physical copy of the Prospectus may be obtained from the Registered Office of the Company statutory requirement approved by the Exchange; nor does it any manner warrant, certify or endorse the correctness or completeness and the Lead Manager. Full copies of the Prospectus will also be available on the website of the Issuer at www.chemmanurcredits.com,

understood that the approval given by the Exchange is only to use the software for participating in system of making application Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus. For further details please refer Prospectus dated December 09, 2022

LEAD MANAGER	DEBENTURE TRUSTEE
RO	MITCON CREDENTIA

VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607/608 Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marq Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India Telephone: +91 22 6666 8040/41/42

32/88 Thiruvambady Shoranur Road, Thrissur 680022, Kerala, India

Email: investors@vivro.net Website: www vivro net Contact Person: Viral Shah/ Kruti Saraiya

Telephone: +91 487 2334268 / 2323268

Email: vksncatcr@gmail.com / vksncatcr@yahoo.co.in

"Risk Factors" beginning on page 16 of the Prospectus

V K S Narayan & Co

Chartered Accountants

Contact Person: V Saiith

Place: Thrissur Date : December 12, 2022

MITCON CREDENTIA TRUSTEESHIP SERVICES LIMITED (Formerly known as MITCON Trusteeship Services Limited) 1402/1403, B-Wing, Dalamal Towers, 14th Floor, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India **Telephone:** +91 22 2282 8200 Email: contact@mitrconcredentia.in

Website: www mitconcredentia in Contact Person: Vaishali Urkude STATUTORY AUDITORS

▲ KFINTECH

REGISTRAR TO THE ISSUE

KFin Technologies Limited Selenium Tower-B, Plot 31 & 32 Gachibowli Financial District, Nanakramguda Serilingampally, Hyderabad - 500 032 Telangana, India **Telephone:** +91 40 6716 2222

Email: ccil.ncdipo@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna

CREDIT RATING AGENCY **CRISIL** 

**CRISIL Ratings Limited** CRISIL House, Central Avenue, Hiranandani Business Park Powai, Mumbai 400 076, Maharashtra, India Telephone: + 91 22 3342 3000 Email: crisilratingdesk@crisil.com Website: www.crisil.com Contact Person: Krishnan Sitaraman

COMPANY SECRETARY AND COMPLIANCE OFFICER

Anju Thomas

Mangalodhayam Building, Round South, Thrissur - 680001, Kerala, India E-mail: cs@chemmanurcredits.com Telephone: +91 487 621200

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, etc.

MITCON Credentia Trusteeship Services Limited (Formerly known as MITCON Trusteeship Services Limited), by its letter dated November 24, 2022, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 36 of the Prospectus.

Disclaimer: CHEMMANUR CREDITS AND INVESTMENTS LIMITED ("Company"), subject to market conditions and other considerations is proposing a public issue of NCDs and has filed the Prospectus with the RoC, BSE Limited and SEBI. The Prospectus is available on the Company's website www.chemmanurcredits.com; on the website of the stock exchanges www.bseindia.com, on the website of SEBI at www.sebi.gov.in and website of the lead manager at www.vivro.net. Investors proposing to participate in the Issue, should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in this Public Issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Prospectus dated December 09, 2022 and the section on

For CHEMMANUR CREDITS AND INVESTMENTS LIMITED

**Chemmanur Devassykutty Boby** (Chairman & Managing Director)

नई दिल्ली

DIN: 00046095 CONCEP

**FINANCIAL EXPRESS** 

# ₹ trade with Lanka and Mauritius soon

the sources.

Given that about 30-35

countries, including those from

Asia, Scandinavia and Africa,

have expressed interest in bet-

ter understanding the proposed

rupee trade mechanism for

possible adoption, the number

of vostro accounts is expected to

finance ministry has asked the

Indian Banks' Association

(IBA) and the Federation of

**Indian Export Organisations** 

(FIEO) to spearhead an aware-

ness campaign to sensitise

stakeholders about the rupee

trade. The IBA will be guided

by the Reserve Bank of India

(RBI) in this exercise.

As FE has reported, the

rise in the near future.

BANIKINKAR PATTANAYAK New Delhi, December 12

AS MANY AS 17 vostro accounts have been opened so far to facilitate rupee trade with not just Russia but also Sri Lanka and Mauritius, sources told *FE*. A dozen of these accounts are meant for trade with Moscow.

Russian banks like Sberbank, VTB, Gazprom, MTS and Tinkoff have opened such accounts with either Indian banks or their own branches here, said the sources.

Banks from Mauritius and Sri Lanka have opened vostro accounts with State Bank of India, said the sources.

Sri Lankan banks have also opened such accounts with Indian Bank, and with a branch of Bank of Ceylon here, they added.

To be sure, no specific Indian bank has been authorised by the government for facilitating rupee trade with any particular country and that all interested banks are allowed to open such accounts with any country of their choice, said one

The countries that are keen on rupee trade also include neighbours such as Sri Lanka, Bangladesh, Nepal and Myanmar, and Mauritius. These countries have been grappling with a shortage of dollar reserves.

The RBI had in July notified the new mechanism for settling international trade in the rupee. This was aimed at not just reducing the rupee against the dollar but also internationalising the domestic currency.

Subsequently, the commerce ministry notified guidelines that will enable exporters to get stipulated benefits under the foreign trade policy even if the export realisation is in the domestic currency, and not dollar.

According to the notification of the directorate general of foreign trade, domestic firms undertaking imports through this mechanism will make payment in the rupee, which will be credited into the special vostro account of the correspondent bank of the partner country, against the invoices for the supply of goods or services from the overseas seller/supplier.



deaths annually.

Gadkari to be

guest at Express Adda today

AQDA

**EXPRESS NEWS SERVICE** 

New Delhi, December 12

emerges from the pandemic.

guest at The Indian Express

showpiece projects like the

Delhi-Mumbai Expressway and

the Delhi-Dehradun Economic

Corridor, to creating a web of

25,000 km of new national

highways as announced in the

Budget, Gadkari's role in deliv-

ering largescale infrastructure

projects is crucial to the govern-

sector is among the highest in

the government, which has

identified these works as a

major boost to capital spend,

employment generation and

multiplier effect on the econ-

icy interventions, like the vehi-

cle scrappage policy and a slew

of regulations to make Indian

vehicles safer, will also put Gad-

kari in the driver's seat of

reforms in the transport sector.

In the past, he has argued for

bringing down road crashes in

India, which sees about 4.5 lakh

accidents and about 1.5 lakh

Over the next year, new pol-

omy on its road to recovery.

The annual allocation to this

ment's scheme of things.

From completing big-ticket,

Adda on Tuesday.

A key strategist in the BJP leadership, with friends on both sides of the aisle, Gadkari is known as a troubleshooter and a doer. Being a former BJP president, he is known to have close ties with the RSS.

At the Express Adda on Tuesday, Gadkari will be in conversation with Anant Goenka, Executive Director, Indian Express Group, and Vandita Mishra, National Opinion Editor, The Indian Express.

The Express Adda is a series of informal interactions organised by The Indian Express Group and features those at the centre of change.

Previous guests at the Adda include Union Minister of External Affairs S Jaishankar, Union Minister of Health Mansukh Mandaviya, Union Minister of Housing and Urban Affairs and Petroleum and Natural Gas Hardeep Singh Puri, election strategist Prashant Kishor and Union Minister of Environment, Forests and Climate Change Bhupender Yadav.

deal for Jaypee assets Stocks of both companies

Dalmia inks

reacted positively to the news, with shares of Dalmia Bharat closing 3.5 % higher at ₹1,912, while JP Associates remained locked in a 10% upper circuit through the day and Jaiprakash Power ended 10.7% higher at ₹8.30. This transaction, proceeds of which will be primarily used to pare JAL's substantial debt of over ₹25,000 crore, will lead to its complete exit from the cement business. The group's decision comes against the backdrop of a recent plea by lead banker State Bank of India to initiate insolvency proceedings against JAL. Coeus Advisors assisted JAL

as transaction advisors, while EY was the financial and tax advisor, and Vaish Associates the legal advisor to the transaction.

During 2014 and 2017, JAL had divested more than 20 MTPA cement capacity to Ultra-Tech Cement, and in 2015 sold its controlling stake of more than 2 MTPA cement capacity to Dalmia Group. This was done to reduce debt and repay lenders. In October, JAL and Jaiprakash Power Ventures had announced plans to divest cement businesses and certain non-core assets to reduce debt.

This acquisition will enable Dalmia to expand its footprint into the central region and help it emerge as a pan-India cement company with a 75 MT capacity by FY27 and 110-130 MTby FY31. In addition, it will provide the company a 10% capacity share in the central India market that represents close to 15% of India's cement demand, according to Dalmia Bharat's investor presentation.

Jaypee group firms Jaypee Infratech and Andhra Cement are facing insolvency proceedings, with JIL went into the bankruptcy process in August 2017 after NCLT

FROM THE FRONT PAGE

admitted an application by an

## IDBI Bank-led consortium. Sebi diktat on AIFs may hit Cayman, UAE

flows

Investors from Cayman and UAE may now have to set up special purpose vehicles in jurisdictions such as Singapore and Luxembourg to route their investments into Indian AIFs, according to Pai. While the Sebi circular impacts foreign investment from the UAE and Cayman Islands, it will also create uncertainty and increase the risk in raising funds from other foreign jurisdictions that may not be in the grey list today but could be added in future, at which point the investor will be barred from making subsequent contributions to the fund.

"Sebi's new diktat could be problematic for closed ended AIFs with a duration of 10-12 years. Fund managers will now have to be doubly careful to ensure that the investments are from jurisdictions that are more stable from an FATF perspective, else risk undermining the AIF structure," said Richie Sancheti, founder of law firm Richie Sancheti Associates. "The fact that the grey list is subject to change thrice a year will create uncertainty in the ecosystem in addition to increased compliances for AIF managers, accord-

ing to Vaneesa Agrawal, managingpartner, Thinking Legal. "Typically, AIFs have a fund life of eight to 12 years and ensuring continued compliance with this provision of the circular over the life of the fund could be challenging for fund managers," Agrawal added

The grey list is published by FATF in February, June and October every year and countries are added and dropped from the list based on review. For example, Mauritius was put on the grey list in February 2020 and exited it in October 2021. Sebi's circular says if an investor who has been on-boarded to an AIF scheme subsequently does not meet the specified conditions, the manager of the AIF shall not draw down any further capital contribution from the investor until the conditions are met again. The same shall apply to investors already on-boarded to existing schemes of AIFs.

Since AIFs do not report country-wise investor data to the regulator in their periodical reports, it is difficult to estimate the quantum of investments from affected countries, said Sunil Gidwani, partner, Nangia Andersen. "The requirements in terms of significant stake or control for FATF non-compliant countries are similar to what one sees in FPI regulations. So, AIFs would have to conform to this additional screening while onboarding investors. The bar is on additional drawdown. So, effectively existing investment can stay," Andersen added.

# Major subsidies to fall in FY24

MAJOR SUBSIDIES

PRASANTA SAHU & SANDIP DAS

New Delhi, December 12

THE CENTRE'S SUBSIDY expenditure on food, fertilisers and fuel may be about ₹3.56 trillion in FY24 or 33% lower than ₹5.2 trillion seen for FY23, aided by likely discontinuation of free grains scheme and cooling of global commodity prices. However, the Centre may choose to keep the initial Budget Estimate for these subsidies in FY24 close to the FY23 BE of ₹3.2 trillion.

The three major explicit subsidies account for nearly 90% of the Centre's annual expenditure on subsidies and subsidy-related expenditures.

The Centre's subsidy expenditure on food as well as on fertilisers may decline by 30% each on year in FY24. The subsidy outgo on cooking gas may decline by 80% to around ₹6,000 crore in next financial year.

"Food subsidy will come down as the free food scheme (PMGKAY) can be withdrawn as the normalcy has been restored after the pandemic. Secondly, global commodity prices have tended to stabilise and hence fertilizer prices would be down thus reducing the subsidy on imported fertilisers," Bank of Baroda chief economist Madan Sabnavis said."In my view, we should be able to cap the subsidies in FY24 at the budgeted levels for FY23. This can always be revisited in case there are any new

problems that surface."

Food subsidy, which used to

be around ₹1 trillion, spiralled in the past three years due to the government's free grains scheme launched after Covid broke out in FY21. Besides clearance of most arrears, the annual food subsidies rose to a record ₹5.25 trillion in FY21 due to PMGKAY cost of ₹1.05 trillion. The PMGKAY cost was ₹1.35 trillion in FY22 and is estimated to be ₹1.25 trillion for FY23. However, the actual cash outgo may be around ₹80,000 crore in FY23 and another ₹20,000-odd crore may be released next year as some of the bills are not expected by end-March 2023,

sources said. Sources said that the food ministry is likely to ask for ₹1.75 trillion for FY24 under subsidy head as the free ration scheme is unlikely to be extended beyond December 31, 2022. Including some of PMGKAY payments that are to happen next year, the food subsidy may be around ₹2 tril-

lion next fiscal. "Lower wheat procurement and depletion of grains stocks because the implementation of free ration scheme, has contributed to lower food subsidy expenses in the current year compared to the previous

year," an official said. Due to lower production and higher global demand, The Food Corporation of India's (FCI)'s wheat procurement in the 2022-23 season fell by 56.6% to only 18.8 million tonne (MT) against 43.3 MT purchased from the farmers in the previous year.

🙀 Fuel 🊃 Fertiliser 📻 Food Total (₹ crore) 6,89,544 36,178 5,32,446 4,46,048 30,756 1,27,922 3,56,000 3,421 6,000 2,14,511 1,53,658 1,50,000 5,25,444 2,87,179 2,88,969 2,00,000 FY21 FY22 FY23E FY24 (Projection)



("OITL" / "TARGET COMPANY"/ "TC") Registered Office: 402, 4° Floor, Vaastu Darshan, "B° Wing, Azad Road, Andheri (East), Mumbai 400 069, Maharashtra | Phone No. +91-22-6191 9200; Email id: omegainteractive.technologies@gmail.com; Website: www.omegainteractive.net

(CIN: L67120MH1994PLC077214)

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Jayesh Amratlal Shah (hereinafter referred to as "the Acquirer") pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition up to 1,30,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions) and Mumbai Lakshadeep Marathi Daily (Mumbai edition) on 11th October, 2022. The Offer Price is Rs. 20/- (Rupees Twenty Only) per equity share payable in cash ("Offer Price").

Committee of Independent Directors ("IDC") of the Target Company are of the opinion that the Offer Price of Rs. 20/-

(Rupees Twenty Only) offered by the Acquirer is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The recommendation of IDC was published in the aforementioned newspapers on

There has been no competitive bid to this Offer.

The completion of dispatch of The Letter of Offer ("LOF") to all the Public Shareholders of Target Company was completed Please note that a copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI)

www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com and shareholders can also apply Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the

Open Offer as per the procedure along with other details In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 17th October, 2022. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from

SEBI vide its Letter No. SEBI/HO/CFD/DCR/RAC2/P/OW/59602/2022 dated 28th November, 2022 which have been incorporated in the LOF

7. Any other material changes from the date of PA: Nil

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	03.10.2022	Monday	03.10.2022	Monday
Publication of Detailed Public Statement in newspapers	11.10.2022	Tuesday	11.10.2022	Tuesday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	11.10.2022	Tuesday	11.10.2022	Tuesday
Last date of filing draft letter of offer with SEBI	18.10.2022	Tuesday	17.10.2022	Monday
Last date for a Competing offer	03.11.2022	Thursday	03.11.2022	Thursday
Receipt of comments from SEBI on draft letter of offer	11.11.2022	Friday	28.11.2022	Monday
Identified date*	15.11.2022	Tuesday	30.11.2022	Wednesday
Date by which letter of offer be dispatched to the shareholders	22.11.2022	Tuesday	07.12.2022	Wednesday
Last date for revising the Offer Price	29.11.2022	Tuesday	13.12.2022	Tuesday
Comments from Committee of Independent Directors of Target Company	28.11.2022	Monday	12.12.2022	Monday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	29.11.2022	Tuesday	13.12.2022	Tuesday
Date of Opening of the Offer	30.11.2022	Wednesday	14.12.2022	Wednesday
Date of Closure of the Offer	13.12.2022	Tuesday	27.12.2022	Tuesday
Payment of consideration for the acquired shares	27.12.2022	Tuesday	10.01.2023	Tuesday
Final report from Merchant Banker	03.01.2023	Tuesday	17.01.2023	Tuesday

\*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirer, Promoters and Sellers) are eligible to participate in the Offer any time before the closure of the Offer.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER MR. JAYESH AMRATLAL SHAH



NAVIGANT CORPORATE ADVISORS LIMITED 423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai - 400 059. Tel No. +91 22 4120 4837 / 4973 5078

> Email id: navigant@navigantcorp.com Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani

Place: Mumbai Date: December 12, 2022

U.P. CO-OPERATIVE SUGAR FACTORIES FEDERATION LTD 9-A, Rana Pratap Marg, Lucknow. Tel No. (0522) 2200183, (0522) 2628310, Fax: (0522) 2627994

# **Short Term e-Tender Notice**

Online e-bids are invited for the sale of different kind of Alcohol (SDS, ENA) fro Cooperative Distilleries of U.P. to reputed Distilleries of India, bonafide registered users to whom license have been issued by the Excise Department and approved traders holding valid license of Excise department of the concerned State. E-bid can be uploaded upto 6.55 PM on 20.12.2022. Technical bid will be opened at 11.30 AM on 21.12.2022 and Financial bid at 3.30 PM on 22.12.2022. E-bid minimum EMD is Rs 100000/- EMD is variable if quoted quantity is above 01.00 lac BL. The rate at which EMD shall increase wil be Rs 1.80 per BL. Total quantity for sale of Alcohol is approximately 17.49 lac BL and Tender cost Rs. 2000/-+18 % GST (Non refundable). The details for submission of e-bids will be available on the e-auction PORTAL http://etender.up.nic.in and also on Federation website www.upsugarfed.org since 10.12.2022 at 6.55 PM. The Managing Director Federation reserves the right to cancel any or all the e-bids without assigning any reason. The decision of the Managing Director shall be final and binding.

UPSUGARFED /GM(AT) 27/3C Date: 12.12.2022

MANAGING DIRECTOR



Sumer Plaza, Unit No.901,9th floor, Marol Maroshi Road, Andheri (East), Mumbai - 400 059, India **Tel:** +91 22 40096667/87 **Fax:** +91 22 40096633/90 Email: info@pxil.co.in, CIN:U74900MH2008PLC179152

**Trading Month November 2022 Total MUs** Markets Segment (₹/KWh) (MUs) (₹/KWh) (MUs) (₹/KWh) (MUs) 3.05 1.24 11.85 11.00 5.41 5.67 INTRADAY 4.54 0.08 8.13 0.87 6.74 0.38 DAILY UPC 4.59 6.00 4.59 6.00 4.59 6.00 TAM 4.55 4.80 **WEEKLY UP** 4.60 7.20 4.58 5.79 3.99 3.99 6.00 3.99

42.00 REVERSE AUCTION 180.00 5.08 0.66 DAC 5.95 1.92 12.57 0.22 SOLAR GTAM DAC 3.66 0.82 5.99 4.28 4.76 2.48 74.45 NONSOLA RE-ISSUANCE OF INVITATION FOR EXPRESSION OF INTEREST FOR

BAGHAULI SUGAR AND DISTILLERY LIMITED Operating In Sugar, Distillery And Steel Sector Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India

(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS Name of the corporate debtor | Baghauli Sugar and Distillery Limited along with PAN/CIN/LLP No. PAN- AACCB8791L CIN- U15424UP2006PLC031662 Address of the registered office Regd. Office: Village - Bikapur, Baghauli, District - Hardoi, U.P. As per the information provided by the URL of website Corporate Debtor, there is no operational website of the Corporate Debtor. Details of place where majority Village - Bikapur, Baghauli, District - Hardoi, of fixed assets are located U.P- 241122 Installed capacity of main Sugar factory has crushing capacity of 3500 products/ services TCD. In addition to this, sugar unit has turbine having power generating capacity of 12 MW.

capacity of 100 KL.P.D. Steel Plant - 2 no. of furnaces with rated capacity 60 tonnes/day per furnaces (INGOT) Quantity and value of main As per the Financial Statement (Unaudited) for the period ended 31.03.2022, Turnover of

Distillery unit is 80% complete and has a

products/ services sold in last financial year Corporate Debtor is NIL Number of employees/ workmen | 16 Employees All the details are available at the office of the

Further details including last

available financial statements Resolution Professional located at Office No 908, D Mall, NSP, Pitampura, Delhi -110034 (with schedules) of two years, and can be sought at lists of creditors, relevant dates ip.baghaulisugar@gmail.com for subsequent events of the process are available at:

Eligibility for resolution applicants Details are available at the office of the Resolution Professional located at Office No 908, D Mall. under section 25(2)(h) of the Netaji Subhash Place, Pitampura, Delhi - 110034 Code is available at & can be sought at ip.baghaulisugar@gmail.com

Date of issue of provisional list of 29-12-2022 prospective resolution applicants Last date for submission of 03-01-2023 objections to provisional list Process email id to submit EOI ip.baghaulisugar@gmail.com

in IAno. 443/2022 in CP/IB/342/ALD/2018 vide order dated 09.12.2022

Last date for receipt of expression 27-12-2022

Vivek Raheja, Resolution Professional Baghauli Sugar And Distillery Limited IP Registration No: IBBI/IPA-001/IP-P00055/2017-18/10133 Date: 12.12.2022 Place: New Delhi

(Authorization for Assignment not valid) Regd Add.: JD-2C, 2nd Floor, Pitampura, Delhi - 110 034 Comm. Address: 908, D-Mall, Netaji Subhash Place, Pitampura, Delhi - 110034 Email: ip.baghaulisugar@gmail.com

#### **COOPERATIVE BANK LIMITED HEAD OFFICE, DHARAMSHALA**

THE KANGRA CENTRAL

NOTICE FOR INVITATION TO BID Tender Notice No. KCCB/IT/2022(A) "SUPPLY, INSTALLATION, IMPLEMENTATION, CONFIGURA-TION, INTEGRATION, TESTING, COMMISSIONING AND

MAINTENANCE OF COMPUTE / STORAGE AND ANCILLARY INFRASTRUCTURE, NETWORKING DEVICES AND SDWAN SERVICES AT THE DATA CENTRE, DISASTER RECOVERY SITE AND BRANCH LOCATIONS.' The Kangra Central Cooperative Bank Ltd, Dharamshala, H.P. 176215, hereby invites e-tenders from experienced Firms for

Supply, Installation, Implementation, Configuration, Integration, Testing, Commissioning and Maintenance of Compute / Storage and Ancillary Infrastructure, Networking Devices and SDWAN Services at the Data Centre, Disaster Recovery Site and Branch The Proposals should be submitted electronically according to

the instructions as stipulated in the Request for Proposal Documents. The Document can be downloaded from the Bank's website https://www.kccb.in/ from 10.0 hrs. on Tuesday, December 13, 2022. The cost of Document is 5,000/- (Rupees Five Thousand Only) which needs to be remitted online along with the Proposal as directed in the Document. The last date of submission of Bid is scheduled at 14.00 hrs. on Thursday, January 5, 2023. Sd/-

**General Manager** 

SHEELA FOAM LIMITED

(CIN: L74899DL1971PLC005679) Registered Office: 604, Ashadeep, 9 Hailey Road, New Delhi 110001 Email: investorrelation@sheelafoam.com Phone: +91 11 2202 6875, Facsimile: +91 11 2202 6876

Website: www.sheelafoam.com

NOTICE OF ANNOUNCEMENT OF POSTAL BALLOT RESULT Sheela foam sought approval of the members of the Company by means of Postal Ballot including E-voting exercise for the following Ordinary Resolution. M/s AVA Associates, Practicing Company Secretary was appointed as Scrutinizer for conducting the process of postal ballot and remote e-voting in a fair and transparent manner, based on Scrutinizer's Report dated 12.12.2022, the result of

Postal Ballot was declared by company secretary on 12.12.2022. The details are

summarized as follows: Voting through postal ballot Particulars of the Special No of total No of votes No of votes % of votes % of votes Resolution in favour in against in favour in against Approval of 47974085 47665949 308136 99.3577 0.6423 bonus issue

The Ordinary Resolution was declared passed by the members with requisite majority. The results along with Scrutinizer Report have been hosted at the Stock Exchanges and are being displayed along with the Scrutinizer's Report on the Company website.

For Sheela foam Limited

Md Iquebal Ahmad Place: Noida Company Secretary and Compliance Officer Date: 12.12.2022

> JMJ FINTECH LIMITED KNOWN AS MEENAKSHI ENTERPRISES LIMITED! CIN: L51102TN1982PLC009711

Regd. Office: No.17/9, Lakshmipuram Main Street Lloyds Road, Royapettah, Chennai - 600014 email: investor@jmjfintechltd.com, Website: jmjfintechltd.com

NOTICE OF POSTAL BALLOT E-VOTING ibers are nereby informed that pursuant to Section 110 and other applicable provisions, any of the Companies Act, 2013 (the Act) read with Rule 22 of the Companies (Management and Administration) Rules, 2014 (the Rules), Regulation 44 of the Securities and Exchange Board of India (Listing obligation and Disclosure requirement) Regulation, 2015 (the SEBI Listing

Regulation) read with relevant Circulars issued by MCA in view of COVID-19 Pandemic, the Company has completed the dispatch of Postal Ballot Notice dated 10th December 2022 on 12th December 2022 only through electronic mode to all those members of the Company whose email address are registered with the Company or with the Depositories as on 09th December 2022 (Cut-off date). The requirement for sending a physical copy of the Postal Ballot Notice and Postal Ballot Form has been dispensed with MCA circulars. Members are hereby informed that

1 The Special business (a) for approving

Place: Chennai

New Delhi

The change of registered office of the Company from the jurisdiction of Registrar of Companies, Chennal to the jurisdiction of Registrar of Companies, Colmbatore within the State of Tamil Nadu as given in the postal ballot notice is transacted through postal ballot via remote e-voting platform provided by Central Depository Service (India) Limited (CDSL).

The e-voting commences on Monday, 12th December, 2022 at 9.00 am (IST) and ends on Tuesday, 10th January, 2023 at 5.00 pm (IST) and thereafter, the remote e-voting shall be blocked and voting shall not be allowed beyond the said time. Only those members whose names are recorded in the Register of Members of the Company

or in the Register of Beneficial Owners maintained by the Depositories as a cut -off date, i.e. 09th December 2022 are entitled to cast their votes. The Board has appointed Mrs. Lakshmmi Subramanian, Practicing Company Secretary as

Scrutinizer for the Postal Ballot.

Members who have not received the postal Ballot Notice may write to investor@imifintechitd.com

If you have any queries or issues regarding e-voting, you may refer the Frequently Asked

Questions (FAQs) and e-voting manual available at imicompany.com under help section or

write an email to helpdesk.evoting@cdslindia.com All grievances connected with the facility for voting by electronic means may be addressed to Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlai

Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43. Members who have not registered their mail address may temporarily get their e-mail address registered with the Company's RTA by clicking their link: support@purvashare.com and following

the registration process as guided thereafter. Post successful registration of the email, the Members would get soft copy of the Notice and the procedure for e-voting along with the user id and password to enable e-voting for this Postal ballot. In case of any queries, Members may write to the RTA at support@purvashare.com. The Postal Ballot notice is available on the Company website, jmjcompany.com BSE website Note: This Form G is re-issued pursuant to direction sought from Hon'ble NCLT, Allahabad Bench

www.bseindia.com and on the website of CDSL at www.evotingindia.com . Results of Postal ballot shall be declared on or before Saturday, 12th January, 2023 and shall be communicated to BSE Limited and shall be also placed on the Company website at jmjcompany.com FOR JMJ FINTECH LIMITED

> JOJU MADATHUMPADY JOHNY MANAGING DIRECTOR

Date: 12th December, 2022

financialexp.epap.in