

26th December 2021.

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of equity shares pursuant to conversion of Compulsorily Convertible Debentures issued on preferential basis.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 26th December 2021 (which commenced at 11.00 a.m. and concluded at 11.40 a.m.), approved allotment of 20,39,98,368 (Twenty Crores Thirty Nine Lacs Ninety Eight Thousand Three Hundred Sixty Eight) equity shares of the Company having a face value of Rs.2/- (Rupees Two Only) each to the allottees as detailed in Annexure 1, at a conversion price of Rs.2.45 (Rupees Two and Paise Forty Five Only) per equity share, i.e. at a premium of Re.0.45 (Paise Forty Five Only) per equity share bearing distinctive numbers from 9201780979 to 9405779346 pursuant to the conversion of 4,998 (Four Thousand Nine Hundred Ninety Eight) Compulsorily Convertible Debentures having a face value of Rs.1,00,000/- (Rupees One Lac Only) each allotted on 27th June 2020.


Post aforesaid allotment, the paid-up capital of the Company is Rs.1821,15,58,692/- (Rupees One Thousand Eight Hundred Twenty One Crores Fifteen Lacs Fifty Eight Thousand Six Hundred Ninety Two Only) divided into 910,57,79,346 (Nine Hundred Ten Crores Fifty Seven Lacs Seventy Nine Thousand Three Hundred Forty Six) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For Suzlon Energy Limited



Geetanjali S. Vaidya,
Company Secretary.

ANNEXURE 1**LIST OF ALLOTTEES TO WHOM ALLOTMENT HAS BEEN MADE PURSUANT TO
CONVERSION OF COMPULSORILY CONVERTIBLE DEBENTURES**

Sr. No.	Name of the Allottee(s)	No. of CCDs of Rs.1,00,000/- each being converted	Amount in Rs.	Equity shares of Rs.2/- each being allotted upon conversion of CCDs
1.	M/s. GEE SIX Enterprises (through its partners Cannon Realty Pvt. Ltd. j/w. Sun Fastfin Services Pvt. Ltd.)	691	6,91,00,000	2,82,03,856
2.	M/s. Sunrise Associates (through its partners Shanghvi Finance Pvt. Ltd. j/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi)	504	5,04,00,000	2,05,71,264
3.	M/s. Goldenstar Enterprises (through its partners Shanghvi Finance Pvt. Ltd. j/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi)	504	5,04,00,000	2,05,71,264
4.	M/s. Pioneer Resources (through its partners Shanghvi Finance Pvt. Ltd. j/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi)	504	5,04,00,000	2,05,71,264
5.	M/s. Expert Vision (through its partners Aditya Medisales Ltd. j/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi)	400	4,00,00,000	1,63,26,400
6.	Aalok D. Shanghvi	340	3,40,00,000	1,38,77,440
7.	Vibha Shanghvi	215	2,15,00,000	87,75,440
8.	Neostar Developers LLP	425	4,25,00,000	1,73,46,800
9.	Real Gold Developers LLP	425	4,25,00,000	1,73,46,800
10.	Suraksha Buildwell LLP	550	5,50,00,000	2,24,48,800
11.	Sudhir V.Valia	25	25,00,000	10,20,400
12.	Raksha S.Valia	25	25,00,000	10,20,400
13.	Vidhi D.Shanghvi	340	3,40,00,000	1,38,77,440
14.	Vijay M.Parekh	25	25,00,000	10,20,400
15.	Paresh M.Parekh	25	25,00,000	10,20,400
	Total	4,998	49,98,00,000	20,39,98,368.