



Date: August 29, 2023

To

The Listing Compliance Department
M/s. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001
Scrip code: 532850/MIC

The Listing Compliance Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip code: MICEL

Dear Sir/Madam

Sub: Prior intimation of Board Meeting scheduled to be held on Wednesday, September 06, 2023 at 04.00 p.m. at the Registered Office of the Company.

Pursuant to Regulation 29 and 30 of SEBI (LODR) Regulations, 2015, we wish to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on **Wednesday, September 06, 2023 at 04.00 P.M.** at the Registered Office of the Company to transact, inter-alia, the following business:

1. To consider and approve the issue of securities of the Company to raise funds up to Rs. 90 Crores through Qualified Institutions Placement ("QIP") or private offerings or any combination thereof to Qualified Institutional Buyers.
2. To authorize the Management Committee of the Board to appoint various agencies / consultants in connection with the proposed QIP.
3. To consider and approve the draft Postal Ballot Notice.
4. To appoint the Scrutinizer for conducting the Postal Ballot in a fair and transparent manner.
5. To consider and approve the proposal of opening a Branch Office of the Company at Mumbai.

The said intimation of the Board Meeting is also made available on the website of the Company – www.mic.co.in.

This is for your information and record.

Thanking you,

For MIC Electronics Limited

Kaushik Y
Managing Director
DIN: 07334243