

संदर्भ Ref.: नि.से.वि.ISD/008/2023-24

दिनांक Date : 11th April 2023

<p>BSE Ltd. Corporate Relationships Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Listing Centre Scrip Code-532477</p>	<p>National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. NEAPS Scrip Symbol-UNIONBANK-EQ Security - UBI-AT/BB</p>
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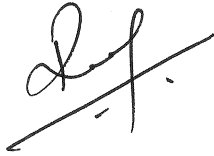
महोदया Madam/महोदय Sir,

Subject: Statement of Debt Securities for the half year ended on March 31st, 2023.

Pursuant to Chapter VIII, para 10.1 (a) of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, we hereby submit the Statement of Debt Securities issued and outstanding as on half year ended March 31st, 2023.

Thanking you.

भवदीय Yours faithfully,



(Raghuram Mallela)

Assistant Company Secretary
ACS - 31442

Encl.: As above.





Statement of Debt Securities issued and outstanding as of 31.03.2023

Sr. No.	ISIN number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
1	INE692A08029	15-Sep-16	Perpetual	9.50	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
2	INE692A08110	15-Dec-20	Perpetual	8.73	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	500.00	500.00
3	INE692A08128	11-Jan-21	Perpetual	8.64	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
4	INE692A08136	29-Jan-21	Perpetual	8.73	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	205.00	205.00
5	INE692A08169	22-Nov-21	Perpetual	8.70	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	2000.00	2000.00
6	INE692A08177	20-Dec-21	Perpetual	8.40	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1500.00	1500.00
7	INE692A08185	2-Mar-22	Perpetual	8.50	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1500.00	1500.00
8	INE692A08193	25-Jul-22	Perpetual	8.69	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1320.00	1320.00
9	INE692A08227	23-Dec-22	Perpetual	8.40	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	663.00	663.00



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Sr. No.	ISIN number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
10	INE692A09266	22-Nov-13	22-Nov-23	9.80	Annual	No	2000.00	2000.00
11	INE692A08045	24-Nov-16	24-Nov-26	7.74	Annual	No	750.00	750.00
12	INE112A08051	8-Nov-19	8-Nov-29	8.93	Annual	No	1000.00	1000.00
13	INE692A08094	16-Sep-20	16-Sep-30	7.42	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
14	INE692A08102	26-Nov-20	26-Nov-35	7.18	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
15	INE692A08144	24-Jun-21	24-Jun-31	7.19	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	850.00	850.00
16	INE692A08151	9-Jul-21	9-Jul-36	7.25	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1150.00	1150.00
17	INE692A08219	29-Nov-22	29-Nov-37	7.85	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1500.00	1500.00
18	INE692A08201	29-Nov-22	29-Nov-32	7.80	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	700.00	700.00
TOTAL							19638.00	19638.00



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