

05<sup>th</sup> September, 2022

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
Fax: 022-26598237/38

**BSE Limited**

Corporate Relationship Department  
1st Floor, New Trading Ring,  
PJ Towers, Dalal Street,  
Fort, Mumbai - 400 001  
Fax: 022-22722061/41/39/37

**Company Code: PVR / 532689**

**Sub: Disclosure of Material Event/ Information under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

Dear Sir/Madam,

This is with reference to our earlier communication dated 03<sup>rd</sup> August, 2022, informing about joint application filed by PVR Limited (“**Company/Transferee Company**”) and INOX Leisure Limited (“**Transferor Company**”) for the Scheme of Amalgamation (“**Proposed Scheme**”) under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 with the Hon’ble National Company Law Tribunal (NCLT), Mumbai Bench.

In this regard, we would like to inform you that Hon’ble NCLT, Mumbai Bench vide its Order dated 22<sup>nd</sup> August, 2022 inter-alia, has given the following directions to the Company:

- a) To convene meeting of the Equity Shareholders of the Company on Tuesday, 11<sup>th</sup> October, 2022 at 11:30 a.m. at the registered office of the Company for the purpose of considering, and if thought fit, approving the proposed Scheme, through video conferencing and/ or other audio visual means, without the requirement of physical presence of shareholders at a common venue;
- b) To convene physical meeting of Secured Creditors of the Company on Tuesday 11<sup>th</sup> October, 2022 at 3:00 p.m. at the registered office of the Company for the purpose of considering and, if thought fit, approving the proposed Scheme with or without modification(s); and
- c) Dispensed the requirement of holding meeting of unsecured creditors of the Company and has directed the Company to issue notice to unsecured creditors having outstanding amount as on 30<sup>th</sup> June, 2022.

The said Order is also available on NCLT website i.e. ([https://nclt.gov.in/case-details?bench=bXvtYmFp&filing\\_no=MjcwOTEzODA0NDEwMjA5Mg==](https://nclt.gov.in/case-details?bench=bXvtYmFp&filing_no=MjcwOTEzODA0NDEwMjA5Mg==)) a certified copy of which is still awaited by the Company.

This is for your information and to all concerned.

Thanking You.  
Yours faithfully,  
For **PVR Limited**

**Mukesh Kumar**  
**SVP - Company Secretary**  
**& Compliance Officer**



**PVR LIMITED**

Block A, 4th Floor, Building No. 9, DLF Cyber City, Phase - III, Gurgaon 122002 (Haryana) India.

T: +91 124 4708100 | F: +91 124 4708101 | W: [www.pvrcinemas.com](http://www.pvrcinemas.com)

Regd Office: 7th Floor Lotus Grandeur Building, Veera Desai Road Opposite Gundecha Symphony, Andheri (W) Mumbai 400053. CIN: L74899MH1995PLC387971