



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Date: - July 08, 2020

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai - 400001

To
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Sub: Specifications related to ISINs for debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Dear Sir/Madam,


We would like to inform you that the Company has issued and allotted 2000 Non-convertible Debentures Senior, secured, listed, rated, redeemable Non-Convertible Debentures rupee denominated face value of Rs.10,00,000/- bearing a coupon rate 8.67 % p.a. on private placement basis and the Company has received listing permission (w.e.f. July 03, 2020) from the BSE Limited.

As per the clause 3.1 of the SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 please find enclosed the statement containing the details of debt securities issued by the Company in the prescribed format.

This is for your information and records.

Thanking you

For Dilip Buildcon Limited


Abhishek Srivastava
Company Secretary
Encl: Annex A



ISO 9001:2015

CIN No. L45201MP2006PLC018689

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)

Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com



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Annexure - A

Details of issued and allotted 2000 Non-convertible Debentures Senior, secured, listed, rated, redeemable Non-Convertible Debentures rupee denominated face value of Rs.10,00,000/- bearing a coupon rate 8.67 % p.a.								
Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in Crores)	Amount outstanding (Rs. in Crores)
Dilip Buildcon Limited	INE917M07159	29- Jun-2020	3 Years (36 months)	8.67 % p.a.	On half yearly basis	NA	200.00	200.00

For Dilip Buildcon Limited


Abhishek Shrivastava
Company Secretary



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