

May 01, 2022

<b>DCS-CRD</b> <b>BSE Limited</b> <b>First Floor, New Trade Wing</b> <b>Rotunda Building, Phiroze Jeejeebhoy Towers</b> <b>Dalal Street</b> <b>Fort, Mumbai 400 023</b>  <b>Stock Code: 500032</b>	<b>National Stock Exchange of India Limited</b> <b>Exchange Plaza, 5<sup>th</sup> Floor</b> <b>Plot no. C/1, G Block</b> <b>Bandra Kurla Complex</b> <b>Bandra (East)</b> <b>Mumbai 400051</b>  <b>Stock Code: BAJAJHIND</b>
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Dear Sirs,

Sub.: Disclosure on repayment of the principal amount of loan from banks as per SEBI Circular SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019

Pursuant to SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019 and SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, please find attached herewith statements on status of repayment of principal instalment of March 2022.

Kindly make a note of the same.

Thanking you,

Yours faithfully,

**For Bajaj Hindusthan Sugar Limited**



Kausik Adhikari  
**Company Secretary &**  
**Compliance Officer**  
(Membership No. ACS 18556)

## For loans from banks

Sr. No	Type of disclosure	Details
1.	Name of the Listed entity	Bajaj Hindusthan Sugar Limited
2.	Date of making the disclosure	May 01, 2022
3.	Nature of obligation	Term Loan / Working Capital loan
4.	Name of the Lender(s)	As per Annexure 1
5.	Date of default *	March 31,2022
6.	Current default amount ** ( <i>break-up of principal and interest in INR crore</i> )	As per Annexure 1
7.	Details of the obligation *** ( <i>total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.</i> )	As per Annexure 2
8.	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Rs. 4,862.93 Crore Annexure-2
9.	Total financial indebtedness of the listed entity, including short-term and long-term debt (in INR crore)	Rs.4,871.11Crore Annexure-2

\*As per SEBI circular dated 21.11.2019 date of default is considered as March 31, 2022 (pre agreed payment date) and the timing of disclosure is considered as 30 days from the date of default.

\*\* Current default amount are given in Annexure-1

\*\*\* Current outstanding amount as on 30.04.2022 are given in Annexure-2.



**Bajaj Hindusthan Sugar Limited**

Details of amount dues as on 31.03.2022 towards the principal instalment of March 2022.

Rs in crore

Sl no	Lenders	Due on 31.03.2022	Paid till 30.04.2022	Outstanding due as on 30.04.2022
		Principal Instalment	Principal Instalment	Principal Instalment
1	Indian Bank	12.45	3.75	8.69
2	Bank of Baroda	3.02	0.96	2.06
3	Bank of India	1.77	0.56	1.21
4	Bank of Maharashtra	8.90	2.82	6.08
5	Canara Bank	6.05	1.91	4.13
6	Central Bank of India	8.57	2.74	5.83
7	Union Bank of India	3.53	1.13	2.39
8	IDBI Bank Ltd	7.81	2.49	5.32
9	Indian Overseas Bank	2.67	0.84	1.83
10	Punjab National Bank	23.33	7.51	15.82
11	State Bank of India	26.62	12.66	13.96
12	UCO Bank	3.90	1.15	2.75
	Total	108.60	38.52	70.08

Note:

- The company has paid Rs 38.52 crore up to April 30, 2022 towards the principal instalment of Rs 108.60 crore of March 2022 and the principal installment due amount is Rs. 70.08 crore.
- Interest payable as on March 31, 2022 has been paid.



### Bajaj Hindusthan Sugar Limited

Current outstanding and indebtedness as on 30.04.2022 as per the books of Accounts

Rs. in crore

Particulars	Sustainable Debt from Banks					Unsustainable		Cash Credit-Non Fund Based	Promoters Loan *	Total
	Term Loan -1	Term Loan-3	Working Capital Term Loan-1	Working Capital Term Loan -2	Total	Optionally Convertible Debentures (OCD)	Outstanding Interest on OCD			
Secured / un-secured	Secured	Secured	Secured	Secured		Secured		Secured	Un-Secured	
Rate of Interest	10.15%	10.15%	10.30%	10.30%		2.50%			Nil	
Tenure	10 Years	10 Years	10 Years	10 Years		20 Years		Revolving		
To be repaid by	Sep-24	Sep-24	Sep-24	Sep-24		Mar-37				
<b>Name of Lenders</b>										
Indian Bank	102.84	2.99	38.25	-	144.08	366.82	9.17	-	-	520.07
Bank of Baroda	14.46	0.71	19.73	-	34.90	88.86	2.22	-	-	125.98
Bank of India	19.56	0.38	-	-	19.94	52.31	1.31	-	-	73.56
Bank of Maharashtra	100.83	1.99	-	-	102.82	261.76	6.54	-	-	371.12
Canara Bank	68.49	1.34	-	-	69.83	177.98	4.45	-	-	252.26
Central Bank of India	11.64	2.26	64.85	21.02	99.77	287.25	7.18	-	-	394.20
Union Bank of India	13.88	1.00	25.76	-	40.64	138.99	3.47	-	-	183.10
IDBI Bank Ltd	38.01	2.06	51.20	-	91.27	255.46	6.39	-	-	353.12
Indian Overseas Bank	-	0.58	29.71	-	30.29	79.01	1.98	-	-	111.28
Punjab National Bank	44.74	7.04	190.27	35.33	277.38	798.42	19.96	9.29	-	1,105.05
State Bank of India	123.36	6.75	170.42	-	300.53	860.71	21.52	26.34	-	1,209.10
UCO Bank	-	-	45.52	-	45.52	115.68	2.89	-	-	164.09
<b>Total Bank Borrowings</b>	<b>537.81</b>	<b>27.10</b>	<b>635.71</b>	<b>56.35</b>	<b>1,256.97</b>	<b>3,483.25</b>	<b>87.08</b>	<b>35.63</b>	-	<b>4,862.93</b>
Unsecured loan from promoters*									8.18	8.18
<b>Sub total</b>	-	-	-	-		-		-	<b>8.18</b>	<b>8.18</b>
<b>Total</b>	<b>537.81</b>	<b>27.10</b>	<b>635.71</b>	<b>56.35</b>	<b>1,256.97</b>	<b>3,483.25</b>	<b>87.08</b>	<b>35.63</b>	<b>8.18</b>	<b>4,871.11</b>

\*The balance outstanding loan from promoters is of Rs 21.03 crore. It has been treated as compound financial instrument as per the provision of Indian Accounting Standards 32, notified under section 133 of the Companies Act 2013, and treated accordingly hence appearing at Rs. 8.18 crore as on 30.04.2022 as per accounting requirement.

Borrowings from Banks and Financial Institutions	Rs in Cr
Fund Based	4,740.22
Non - Fund Based	35.63
Outstanding interest on OCD	87.08
<b>Total</b>	<b>4,862.93</b>



Bajaj Hindusthan Sugar Ltd.

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