ORACLE CREDIT LIMITED

(QN L65910DL1991PL0043281)

Regd. Office: Rat No. B-502, 5th Roor, B-wing. Statesman House 148, Barakhamba Road, Connaught Place, New Delhi New Delhi – 110001 Corp. Office: 6th Roor-609, C/66, Gblock, B&C wing one BKC, Opposite Bank of Baroda, Bandra(E) Mumbai 400051 MHIN

Email: compliance@credentglobal.com

Website: www.oraclecredit.co.in

Contact No.: 09320084168

Date: 06th April, 2022

To, The Manager, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001

Company Symbol: ORACLECR

Script Code: 539598 ISIN: INE727C01016

Subject: Newspaper advertisement regarding the Notice of Postal Ballot & Remote E-Voting

Dear Sir/Ma'am,

In terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the newspaper advertisement regarding the Notice of Postal Ballot of the Company, information on Remote E-voting and other related information published on 06th April, 2022 in the following newspapers:

- 1. "Financial Express" for English Language national daily wide circulation.
- 2. "Jansatta" newspaper in Hindi (Regional) language.

This will also be hosted on the Company's website at https://www.oraclecredit.co.in

This is for your information and records.

Thanking You,

Yours Faithfully, For & on behalf of Oracle Credit Limited

Preeti

Company Secretary and Compliance Officer

M. No. A65331

Encl: As above

Date of

Notice

06.01.2022

NPA Date

31.03.2021

31.03.2021

Bounded by : East : Nachhattar Singh, West : Harbans Lal, North : Street

BHAKRA BEAS MANAGEMENT BOARD (Irrigation Wing)

NOTICE INVITING e-TENDER Date / Time Last Date/Time of Last Date/Time Scope of Work of Opening of Bids of Receipt of Sale/ Availability No. of Documents 1 / Hiring Consultancy Service 25.04.2022 25.04.2022 26.04.2022 2022 for Environment Clearance -23 of 2x21 MW New Baggi Upto Upto at Hydro Electric Power 15:30 P.M 13:00 P.M. 13:00 P.M. Project, Tehsil Sundernagar, District Mandi, Himachal

For detail please visit us at www.bbmb.gov.in and https://eproc.punjab.gov.in Addl. Superintending Engineer, HC & BG Division, BBMB, Sundernagar (H.P.)-175019 1168-PR-BSL-5 FOR YOUR BETTER TOMORROW SAVE ENERGY TODAY

ORACLE CREDIT LIMITED

(CIN: L65910DL1991PLC043281)

Regd. Office: Flat No. B-502, 5th Floor, B-wing, Statesman House 148, Barakhamba Road, Connaught Place, New Delhi New Delhi – 110001 Corp. Office: 6th Floor- 609, C/66, G block, B C wing one BKC, Opposite Bank

of Baroda, Bandra(E) Mumbai 400051 MH IN E mail: compliance@credentglobal.com Website: www.oraclecredit.co.in Contact No. : 09320084168

NOTICE OF POSTAL BALLOT & E-VOTING

Members of the Company are hereby informed that pursuant to Section 108 and Section

110 of the Companies Act, 2013 ("the Act") read with the Rule 20 and Rule 22 of the Companies (Management and Administration), Rules, 2014 read with the General Circular

No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General

Circular No.22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September

28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No.

10/2021 dated June 23, 2021 and General Circular No. 20/2021 dated December 8, 2021

issued by the Ministry of Corporate Affairs ("MCA") (hereinafter collectively referred to

as "MCA Circulars") and Regulation 44 of Securities and Exchange Board of India (Listing

Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), and

other applicable provisions, including any Statutory modifications or re-enactment thereof

for the time being in force and as mentioned from time to time) a Postal Ballot Notice,

seeking consent of the members on the resolutions as set out in the said Notice has

been sent electronically to the members whose e-mail addresses are registered with the

Depository Participants/ Registrar & share transfer agent i.e. Beetal Financial & Computer

1. To consider and approve the fund raising through Issue of equity shares to the shareholders of Credent Asset Management Services Private Limited by virtue of Shares

To consider and approve the Issue of equity shares through preferential issue on cash

3. To consider and approve the appointment of Mr. Mandeep Singh (DIN: 06395827) as

4. To consider and approve the appointment of Mr. Mohit K Chheda (DIN: 06594845) as

The dispatch of the said notice through emails has been completed on April 05, 2022. The Postal Ballot Notice is available on the Company's website at www.oraclecredit.co.in

and on the website of the Stock Exchanges, i.e., BSE Limited (www.bseindia.com) and

on the website of Central Securities Depository Limited (CSDL), at www.cdslindia.com

Members who have not received the Postal Ballot Notice may download it from the above

Members holding shares either in physical form or dematerialized form, as on the Cut-off

Date i.e. Friday, April 01, 2022, may cast their vote electronically on the business items as set out in the notice of the postal ballot through electronic voting system (remote e-voting)

of Central Securities Depository Limited (CSDL). The members are further informed that:

The remote e-voting begins at 09:00 a.m. (IST) on Wednesday, April 06, 2022.

c) The remote e-voting ends at 05:00 p.m. (IST) on Thursday, May 5, 2022.

member, the member shall not be allowed to change it subsequently;

available on the Company's website at www.oraclecredit.co.in.

their email ids with their respective Depository Participants.

The special businesses as set out in the notice of the postal ballot are to be transacte

d) The Cut-off Date for determining the eligibility to vote by electronic means is Friday

e) The members may note that (i) the remote e-voting module shall be disabled for

voting and the voting by electronic means shall not be allowed after the date and time

mentioned under point 'c' above; and (ii) once the vote on a resolution is cast by

The manner of remote e-voting for members holding shares in physical mode

or dematerialized mode or who have not registered their email addresses with the Company / Depository Participant, is provided in the notice of the postal ballot and

I. Members, holding shares in physical mode are requested to get their email id

ii. Members, holding shares in dematerialized mode are requested to register / update

Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East),

Mumbai - 400013 or at email ID: helpdesk.evoting@cdslindia.com or contact at

022-23058542/43. Further, for e-voting queries, shareholders may refer the Frequently Asked Questions (FAQs) and e-voting user manual available for them at the download

section of https://www.evoting.nsdl.com/ or call at the toll free no.: 022-23058738

h) For any grievance regarding e-voting, the members may write to Mr. Rakesh Dalvi, Sr. Manager, (CDSL), Central Depository Services (India) Limited A Wing, 25th Floor,

registered by visiting the following link: https://web.cdslindia.com/myeasi/

Registration/EasiRegistration or by writing to the Registrar & Share Transfer

Agent (RTA) with details of folio number and attaching a self-attested copy of PAN

Services (P) Ltd., as on Friday, April 01st, 2022 (Cut-Off Date).

Resolutions are mentioned below:

Ordinary/Special resolution:

Director of the Company;

Non-Executive Director of the Company.

through voting by electronic means only.

g) Manner of registering/ updating email address:

card at www.cdslindia.com.

Notice

ACC LTD 16 shares having folio no M000020970 face value 100 lost having distinctive no 6615747-6615751 & 10604181-10604191 in the name of Mohd Javed Waris & Munawar Jahan in KANPUR. Any person lodge such claim with company in registered office- Kfin tech pvt ltd, Selenium tower B plot 31-32, gachibowli, financial district Nanakramguda, Hyderabad 500032 unit Acc ltd within 15 days.

All Advertisement Booking

F0

0120-6651214

E E

Notice is hereby given that the Extraordinary General Meeting (EGM) of the Company will be held on Thursday, 05° May 2022 at 11:30 a.m.through Video Conferencing (VC)/Other Audio Visual Means (OAVM), in compliance with applicable provisions of Companies Act, 2013 and rules made there under and relevant Circulars issued by Ministry of Corporate Affairs and SEBI Circular dt. 12/5/2020to transact the Business(es) set out in the Notice of EGM. Notice of EGM along with Explanatory Statement sent through electronic mode to those Members whose email address is registered with the Company/Depositories/RTA by email and will also be available on Company's website i.e. www.novaironsteel.com and Stock

Exchange i.e. www.bseindia.com. The instruction for participating through VC/OAVM and the process of e-voting including the manner in which the Members holding shares in physical form or who have not registered their email addresses are provided in the EGM Notice available on Company website

NOVA IRON & STEEL LTD

Registered Office: Village-Dagori, Tehsil-Belha, District-Bilaspur, Chhattisgarh-495224

Email: rai nisi2007@vahoo.com, website: www.novaironsteel.com

(CIN: L02710CT1989PLC010052) Tel: +91-07752-285206, Fax: +91-07752-285213

Notice of Extraordinary General Meeting, E-voting Information and Book Closure

www.novaironsteel.com and Stock Exchange i.e. www.bseindia.com. Members who have not registered their email address are requested to send an email request to rai_nisl2007@gmail.com or info@skylinerta.com along with scanned copy of

request letter, self attested PAN, share certificate and email address & mobile number to Members holding shares on 29/04/2022 (cut-off date) are eligible to cast their vote electronically on the resolutions as set out in the Notice of EGM through remote e-voting

provided by Central Depository Services (India) Limited (CDSL) and business may be transacted through such voting. The remote e-voting shall commence at 10:00 a.m. on 02/05/2022 and end at 5:00 p.m. on 04/05/2022 and thereafter will be disabled by CDSL. For details relating to remote e-voting, refer to Notice of EGM. In case of guery relating to E-

voting refer to Frequently Asked Questions (FAQs) and e-voting user manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com or contact Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43

The Register of Members and the Share Transfer Books of the Company will remain closed from 29/04/2022 to 05/05/2022 (both days inclusive) for the purpose of EGM.

For and on behalf of Board of Directors For Nova Iron & Steel Ltd. Sd/- (Dheeraj Kumar) Place: New Delhi Company Secretary Date: 28/03/2022

IMPORTANT

whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contants. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals adversing in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.



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BRANCH OFFICE: NEAR CHAUDHRY NURSING HOME. JANTA BHAWAN ROAD, SIRSA, HARYANA - 125055 E-MAIL: sirsa@bankofbaroda.co.in

POSSESSION NOTICE (for Immovable Property) [As per Appendix IV read with Rule 8(1) of the Security Interest (Enforcement) Rules, 2002]

Whereas, the undersigned being the Authorized Officer of the BANK OF BARODA, NEAR CHAUDHRY NURSING HOME JANTA BHAWAN ROAD, SIRSA BRANCH, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13(12) read with Rule 3 of the Security Interest

(Enforcement) Rules, 2002 issued a Demand Notice on dates as mentioned below calling upon the following Borrower(s) to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice. The Borrower(s) having failed to repay the amount as mentioned in the 13(2) notice is hereby given to the Borrower(s) and the public in general that the undersigned has taken Possession of the property / assets described herein below in exercise of powers conferred on him under Sub-Section (4) of Section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002.

on the dates mentioned against each account. The Borrower(s) / Guarantor(s) / Mortgagor(s) in particular and the public in general is hereby cautioned not to deal with the said property and any dealings with the property/les will be subject to the charge of BANK OF BARODA, NEAR CHAUDHRY NURSING HOME, JANTA BHAWAN ROAD, SIRSA BRANCH, for an amount mentioned against their

names and interest thereon.

Name of Account & Borrower / Mortgagor	Description of the Immovable Property	Date of Demand Notice	Date of Possession	Amount as per Demand Notice
S/o Ashok Kumar Mishra. Haryana - 125055 and area measu belonging to Mr. Raiu Mishra S/o M	Residential House property situated within the revenue Estate of Village Sahapur Bouring 122.22 Sq. Yards & Conveyance Deed No Mr. Ashok Kumar Mishra R/o Sirsa. Bounded 0 Mtr); North : House of Sundri Devi (55 Mtr);	egu, Tehsil & . 2692/ Dt: 13 as under:- Ea	Distt. Sirsa, .07.2016 Area ast: Dera Wall e of Gursewak	14.01.2022 and further interest thereon at contractual rate plus costs, charges and expenses till date of payment.
Dated: 05.04.2022	Place: Sirsa		AUTHO	RIZED OFFICER

Date: 05th April, 2022

Place: Delhi

and 022-23058542/43.

Managing Director DIN: 07002410

For Oracle Credit Limited

Aditya Vikram Kanoria

PUNJAB & SIND BANK E-AUCTION LUDHIANA **SALE NOTICE** ZONE (A GOVT. OF INDIA UNDERTAKING)

PUBLIC NOTICE FOR E-AUCTION FOR SALE OF IMMOVABLE PROPERTIES ON 22.04.2022 11:00 AM TO 12:00 NOON LAST DATE & TIME OF SUBMISSION OF EMD & DOCUMENTS ALONGWITH DEMAND DRAFT (HARD COPY) ON/BEFORE 20.04.2022 UPTO 04:00 PM LAST DATE & TIME OF SUBMISSION OF EMD AND DOCUMENTS(ONLINE)ON/BEFORE 21.04.2022 UPTO 04:00 PM

Sale of immovable property/les mortgaged to Bank under Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act. 2002(No.54 of 2002) Whereas, the Authorized Officer of Punjab & Sind Bank, has taken possession of the following property/les pursuant to the notice issued under Section 13(2) of the Security Interest (Enforcement) Rules 2002 in the following loan account with right to sell the same on "AS IS WHERE IS BASIS and AS IS WHAT IS BASIS" for realization of Bank's dues plus interest as detailed hereunder and whereas consequent upon failure to repay the dues, the undersigned in exercise of power conferred under Section 13(4) of the said Act proposes to realize the Bank's dues by sale of the said property/ies. The sale will be done by the undersigned through e-auction platform provided at the Web Portal https://www.bankeauctions.com.

Sr. No.	Branch/	Details of Property/ies	Demand Notice Date/ Outstanding Amount	EMD Submission Account Details	Officer, Contact	EMD	
No.	Account Name				No. & E-Mail ID	Bid Increase Amount	
1. NEW JANTA NAGAR Borrower: 1. M/s. Harison khasra no. 14//6-15//10/1, Khata No. 173/178-Industries 2. Sh. Vipan Kumar Guarantors: 1. Smt. Kamla EM of Property msg. 150 sq. yards Comprising in khasra no. 14//6-15//10/1, Khata No. 173/178-161-174/179-162 as per jamabandi for the year 2008-09, an estate of Village Giaspura,		Rs.10,71,099/- +	A/c No.	Sh. Ram Mohan Singh Arora (Chief Manager)	Rs. 12.00 Lakh		
		2008-09, an estate of Village Giaspura,	w.e.f. 30.06.2016 less recovery	00021100004511 IFSC code :	Mobile: 9720033456, TELE: 0161-5068064/65 L0699@psb.co.in	Rs. 1.20 Lakh	
		Hadbust No. 261, Abadi Shanti Nagar, Tehsil & Distt. Ludhiana vide regd. Sale deed no. 12303 o		PSIB0000002	10682@psb.co.in	Rs. 0.10 Lakh	
	mt. Pooja Sharma				0.8100000000000000000000000000000000000	TOTAL TOTAL PROPERTY CONTRACTOR	
	NEW JANTA NAGAR Residential plot measuring 445 sq. yard		ATTOMORE DESCRIPTION OF THE PROPERTY OF THE PR	A/c No.	Sh. Ram Mohan Singh	Rs. 20.50 Lakh	
Furn	ishers, 2. Sh. Nardeep Singh,	situated at Plot No. 18, Wakia Dhandara 1, Near Basant Avenue, Ludhiana regd vide		00021100004511 IFSC code :	Arora (Chief Manager) Mobile: 9720033456, TELE: 0161-5068064/65	Rs. 2.10 Lakh	
	antors: 1, Smt. Ranjeeta Dhaliwai. 2. uldeepSingh.3. Smt. KaramjitKaur.	sale deed no. 6136 dated 11.07.2012.	w.e.f. 31.08.2020 less recovery effective after 31.08.2020.	PSIB0000002	L0699@psb.co.in 10682@psb.co.in	Rs. 0.10 Lakh	
3.	JAGRAON	LOT: 1. House property M.C.J. No.	07.06.2018,	A/c No.	Sh. Chander Kant (Chief Manager)	LOT:1	
		500/34DE, measuring 0K-8M, being 32/1620	0.00 L.70 L.70 L.70 L.70 L.70 L.70 L.70	00021100004511	Mob.: 8130BB1119,	Rs. 23.13 Lakh	
Pvt. Ltd., Sh. Manish Kumar		share out of land 21K-1M, Khasra No. 1092 (21-	+ Future Interest & expenses w.e.f. 31.05.2018 less recovery effective after 31.05.2018	IFSC Code : PSIB0000002	01624-542120/21 J0106@psb.co.in	Rs. 2.32 Lakh	
						Rs. 0.10 Lakh	

Nath, Sh. Manish Kumar, Sh. registered Sale Deed dated 21.10.1998 bearing Vasika No. 3410. Sanjeev Kumar LOT: 2 Property measuring 0K8-5/6 marla (8.83 Marla) being 53/1926 share out of the land 16K-1M, Khasra No. 1081 Khata No. 709/737, as per Jamabandi for the year 2009-10, situated at Agwar Gujran -II H.B. No 126 Tehsil Jagraon, Distt, Ludhiana standing in the name of Suman Gupta W/o Pawan Kumar bearing sale deed No. 54 dated 03.04.2013.

Rs. 23.65 Lakh Rs. 2.40 Lakh Rs. 0.10 Lakh LOT:3 LOT: 3 Plant and Machinery in M/S Mangla Foods. Rs. 100.00 Lakh Rs. 10.00 Lakh Rs. 0.50 Lakh

LOT: 4 Factory land measuring 2K-12M situated at Agwar Gujjran-1, Tehsil Jagraon regd. Vide sale deed 04.04.1998 bearing wasika No. 88.

4. GURUDWARA KALIGDHAR LUDHANA Industrial Property at Textile Colony at Village 26.03.2014 A/c No. Seera Rahon road Distt. Ludhiana in the name of Borrower: M/s Sigma Rs. 139197498.00 +

M/s Sigma Polytex Private Limited comprising Polytex Pvt. Ltd. Khasra No. 53//3-4-5-6-7-14-15/1, 54//1-2-3-4-9-Guarantors: Sh. Jagmohan 10 Khata No.208/26 wakia Jamanbandi 2001-02 Singh, Smt. Harleen Kaur, and Khata No. 64/83 wakia Jamnbandi 1991-92 Sh. Gurjot Siingh, Sh. Jasjot village Seera District Ludhiana; defined by sale deed No. 12444 dated 02/11/2004, sale deed No. 1414 dated 18/04/1995 and sale deed No. 13537 dated

financialem epan in

24/11/2005. As per deed total area is 1845.25 Sq. yards and as per site is 1742.50 Sq. yards

Future Interest & Expenses accrued thereupon w.e.f. 26.03.2014.

00021100004511 IFSC Code PSIB0000002

Sh. Amrit Pal Singh, Assistant General Manager Mob. 9999304778, TELE: 0161-5068251, 01161-5068069 10002@psb.co.in, L0145@psb.co.in

Rs. 15.00 Lakh Rs. 0.10 Lakh

LOT:2

LOT:4

Rs. 136.00 Lakh

Rs. 14.00 Lakh

Rs. 0.50 Lakh

Rs. 150.00 Lakh

Terms & Conditions: The e-auction is being held on "AS IS WHERE IS" & "AS IS WHAT IS" basis. 1. The properties are being sold with all the existing and future

encumbrances whether known or unknown to the Bank. The authorised officer/secured creditor shall not be responsible in any way for any 3rd parties claim/rights/dues. 2. It shall be the responsibility of the bidders to inspect and satisfy themselves about the assets and specifications before submitting their bid. The inspection of property(ies) put on auction will be permitted to the interested bidders With Prior appointment with the Authorised officer/Branch Head. 3. The interested bidders shall submit their EMD through NEFT / RTGS, Demand Draft as detail Mentioned above and login in web portal https://www.bankeauctions.com (the user id and password can be obtained free of cost by registering name with https://www.bankeauctions.com). 4. The purchaser shall bear the applicable stamp duties/ additional stamp duty/ transfer charges, fee etc. and also all the statutory/ non-statutory dues, taxes, rates, assessment charges, fees etc. owing to anybody. 5. The interested bidders who require assistance in creating login ID and password, uploading data, submitting bid documents, training/demonstration on online inter-se bidding etc may contact M/s C 1 India Pvt. Ltd., Building No. 301, First Floor, Udyog Vihar, Phase-2, Gurgaon, Helpline number +91124-4302000-2021-2022, +91-9646796075 Helpline e-mail id support@bankeauctions.com and for any property related query or for inspection of above mentioned properties may contact authorised officer. 6. Only the buyers holding valid user ID/password and confirmed payment of EMD through NEFT/RTGS shall be eligible for participating in the e-auction process. For further details please visit https://www.bankeauctions.com & bank's website https://www.punjabandsindbank.co.in.

STATUTORY 15 DAYS SALE NOTICE UNDER RULE 8(6) OF THE SARFAESI ACT, 2002 The borrowers / guarantors are hereby notified to pay the sum as mentioned above along with up to date interest and ancillary expenses before the date of e-Auction, failing which the

Property will be auctioned/ sold and balance dues, if any, will be recovered with interest and cost. (Authorised Officer, Punjab & Sind Bank)

Date: 05.04.2022 Place: Ludhiana

punjab national bankTogether for the better

Loan Account No. 1. Hypothecation on the Stocks

Borrower: M/s Guru Future) and also all the assets

Borrower: 1. Satish House No. 122, Ward No. 18,

(Khaie Wali Gali), South: Dr. B.B. Sidana.

Name of the Borrower

3446008700022602.

Nanak Traders.

Branch Office: Loha Bazar, Malout

(as on the date of

Notice)

Rs. 38,87,586.99

as on 31.12.2021

plus further interest

and other expenses

DEMAND NOTICE U/S 13(2) OF SECURITISATION Act of 2002.

As the Loan Account Became NPA therefore The bank Authorised Officer Under Section 13(2) of Securitisation and Reconstruction of Financial Assests and Enforcement of Security Interest Act 2002 had issued 60 days demand Notice to the borrower as given in the table. According to the Notice if the Borrower does notice deposit the Amount within 60 days. The Amount will be recovered from Auction of the Security as given below. As the demand Notice send to the borrower/Guarantor/Legal Heirs has not been served, copy of demand notice has also been Affixed on the address mortgaged Property of Borrower/Guarantor/Legal Heirs. Therefore the Borrower(s)/Guarantor(s)/Legal Heirs is informed to deposit the loan amount along with future interest and recovery expenses within 60 days, otherwise under the provisions of section 13(4) and 14 of the said Act, the Bank Authorised Officer is free to take possession of the Security as given below. Details of Properties/ Loan Account/ Amount outstanding

Address of Secured

Assets to be Enforced

and Book debts (Present and

created out the Bank Finance.

	Madan Lal. 2. Mrs. Priya Sachdeva W/o Mr. Gaurav Khunger.	1 25/15 - NATIONAL SOUTH L. 2011 25/17 S. PRESENTED 25/15/2017 18 12	New Grain Mar ass & Mrs. Saro 2007 and Gift treet. West: St	ket, Malout, Owned by j Kanta W/o Madan Lal Deed No. 4477 dated
	Sharan Dass. 2. Mr. Saro Kumar W/o Madan Lal. Legal Heir(s): 1. Mr. Mad	j Kanta W/o Madan Lal. 3. Mr. Nitin I Ian Lal S/o Ram Sharan Dass. 2. Mr. 5 I. Mr. Gaurav Kumar W/o Madan Lal. 5	Khunger S/o Ma Saroj Kanta W/o	Madan Lal, 3. Mr. Nitin
2.		All that part and parcel of Residential House measuring 800 sq. ft. (20x40) situated at	18.01.2020 NPA Date 31.03.2021	Rs. 11,83,771.15 as on 31.12.2021 plus further interest

Borrower(s)/Guarantor(s)/Legal Heir(s) are further advised that (1) they obtain the above demand notice from the concerned branch office. (2) They should deposit the demand amount in the bank along with the interest payable in

Kumar Monag. 2. Khale Wali Gali, Malout-152107. Owned by : Sh. Satish Kumar S/o Hem

Surinder Kumar S/o Raj & Surinder Kumar S/o Hem Raj vide RTD No. 3597 dated 11.12.2007

the notice period otherwise the further action will be taken in accordance with the provisions off the said Act Date: 05.04.2022 Place: Malout Authorized Officer, Punjab National Bank

OFFICE OF THE RECOVERY OFFICER

DEBTS RECOVERY TRIBUNAL-III, CHANDIGARH

Ground Floor, SCO 33-34-35, Sector 17-A, Chandigarh (Additional space allotted on 3rd & 4th Floor Also)

PROCLAMATION OF SALE: IMMOVABLE PROPERTY PROCLAMATION OF SALE UNDER RULES 37, 38 AND 52 (1) (2) OF SECOND

SCHEDULE TO THE INCOME TAX ACT, 1961 READ WITH THE RECOVERY OF **DEBTS & BANKRUPTCY ACT, 1993** The auction sale will be "Online E Auction" through website :

https://drt.auctiontiger.net Date of Inspection Title of Case & Date & Time of Recoverable Name of Court Last date for R.C. No Auction Amount Auctioneer Depositing EMD Rs. 3,89,73,010/-On 10.05.2022 Sh. Dharam Pal Malik, Punjab (Rupees Three Crore Eighty Sr. Manager, Request National Bank from 02:00 PM to Punjab National Bank, 03:00 PM by Nine Lacs Seventy Three V/s A.K.M. and Circle Sastra Ludhaina 09.05.2022 auction and Thousand Ten along with Company upto 04:00 | bidding shall take | East, Site No. 5 Ferozepur interest and the costs of Rs. R.C. No. Road, Ludhiana, Mob. place through 270/2020 of 1,50,000/- (Rs. One Lacs Fifty No. 98146-15411 Online/Offline Thousand Only) from the CD(s) through the website E-Mail ID: 2017 OA No. cs4540@pnb.co.in 5489/2017 jointly and severally https://drt.auctiontiger.net.

1 (CD -1) A.K.M. and Company, VPO Bhadhla Neecha, Tehsil Khanna, District Ludhiana through its Sole Proprietor Sh. Amandeep Singh S/o Sh. Jang Singh. (CD-2) Balwinder Singh S/o Sh. Jang Singh, Resident of VPO Bhadhla Neecha, Tehsil Khanna, District

(CD-3) Nachhattar Kaur W/o Sh. balwinder Singh, Resident of VPO Bhadhla Neecha, Tehsil Khanna, District Ludhiana. (CD-4) Amandeep Singh S/o Sh. Jang Singh, Resident of VPO Bhadhla Neecha, Tehsil Khanna, District

(CD-5) Manpreet Singh S/o Sh. Balwinder Singh, Resident of VPO Bhadhla Neecha, Tehsil Khanna,

District Ludhiana. (CD-6) Jang Singh S/o Sh. Joginder Singh S/o Sh. Partap Singh, Resident of VPO Bhadhla Neecha

Tehsil Khanna, District Ludhiana.

Earnest

Money

Rs.

Increase

Amount

Rs.

Reserve

Price

DETAILS OF PROPERTY/IES

A Plot Comprised 1600 sq. ft. Plot No. 19, Situated at New Grain

Market, Mandi Gobindgarh , Tehsil Amloh, District Fatehgarh Sahib Punjab as per sale deed bearing wasika No. 1146 dated 30.10.2003

registered in the office of joint Sub Registrar Mandi Gobindgarh in the 6,50,000/-65,000/-10,000/name of Sh. Balwinder Singh S/o Sh. Joginder Singh. Land (Including building Constructed) measuring 0K-10M as per wasika No. 261 dated 20.04.2004 in the name of Sh. Balwinder Singh Rs. and Jang Singh situated at Village Bhadhla Neecha, Tehsil Khanna, 13,00,000/-1,30,000/-25,000/-District Ludhiana registered in the office of Sub Registrar Khanna. Land measuring 2K-8-1/2M as per wasika No. dated 19.02.2013 in the name of Smt. Nachhatter Kaur W/o Balwinder Singh situated at Rs. Rs. Village Bhadhla Neecha, Tehsil Khanna, District Ludhiana registered 15,10,000/-1,51,000/ 25,000/in the office of Sub Registrar Khanna. A Shop built on Plot comprised 2500 sq. ft. Plot No. 31, Situated New Grain Market, Mandi Gobindgarh, Tehsil Amloh, District Fatehgarh 16,00,000/-Sahib, Punjab as per sale deed bearing wasika No. 621 dated 1,60,000/-25,000/-16.07.2003 Registered in the office of joint Sub Registrar Mandi Gobindgarh in the name of Sh. Balwinder Singh S/o Sh. Joginder Singh S/o Sh. Partap Singh Land (including building Constructed) meauring 0K-10M as per wasika No. 260 dated 20.04.2004, 2399 and 2401 dated 11.08.2004 in the name of Sh. Balwinder Singh and Jang Singh situated at Village 10,50,000/-1,05,000/-10,000/-Bhadla Nicha, Tehsil Khanna, District Ludhiana registered in the office of Sub Registrar Khanna. Land (including building Constructed) measuring 10K-10M as per Wasika No. 1952 dated 04.09,2013 in the name of Sh. Manpreet Singh situated at Village Bhadhla Neecha, Tehsil Khanna, District Ludhiana 1,23,00,000/ 12,30,000/-1,00,000/registered in the office of Sub Registrar Khanna. Land (including building Constructed) measuring 10K-10M & 10K -10M as per Wasika No. 4149, 4150, 4151, all dated 29.12.2003, 29.01.2003 and 29.12.2003 in the name of Sh. Balwinder Singh and Jang Singh, situated at Village Bhadhla Neecha, Tehsil Khanna 1,04,00,000/-10,40,000/-1,00,000/-District Ludhiana registered in the office of Sub Registrar Khanna. Land measuring 0K-12 M as per wasika No. 762 dated 08.05.2003 in the name of Sh. Balwinder Singh situated at Grid Colony, St. No. 3 and Rs. 4, Ward No. 1, at Village Sanour, Tehsil Patiala registered in the office | 12,00,000/-1,20,000/-25,000/of Sub Registrar, Patiala.

TERMS & CONDITIONS: The Property is being sold on "AS IS WHERE IS", "AS IS WHAT IS", "AS IS WHATEVER IS" basis and prospective buyers are advised to carry out due diligence carefully (1) The auction will be "online e-auction" through website https://drt.auctiontiger.net (2) Each intending bidder shall be required to pay Earnest Money Deposit (EMD), which shall not be less than 10% of the Reserve Price of the property on auction, by way of DD/Pay order in favour of RECOVERY OFFICER, DEBTS RECOVERY TRIBUNAL CHANDIGARH (DRT III) to be deposited with Recovery Officer/Court Auctioneer or by Online through RTGS/NEFT/directly in Bank Adjustment Account No: 3915002900000014, Bank Name: Punjab National Bank BO: High Value Branch, Ferozepur Road, Near Hotel Hayat Regency, Ludhiana, IFS Code: PUNB0499700 and submitting the details of property, alongwith Copy of PAN card, address proof and identity proof, e-Mail Id, Mobile No.(3) The highest bidder will have to deposit 25% of final bid amount after adjustment of EMD already paid. IMMEDIATELY (on the same day but if the bank timings is over, then next bank working day by 4:00 PM) through RTGS/NEFT in the account mentioned above after being declared as highest bidder (H1) (4) The successful bidder/auction purchaser shall deposit the balance 75% of sale consideration amount on or before 15" day from the date of sale of the property, exclusive of such day, or if the 15" day be Sunday or other holiday, then on the first office day after 15" day by prescribed mode as stated above failing which the deposit, after deducting the expenses of sale, shall be forfeited to the Government and the defaulting purchaser shall forfeit all claims to the property or to any part of the sum for which it may subsequently be sold. The property shall be resold forthwith, after the issue of fresh proclamation of sale (5) Highest bidder shall not have any right/title over the property until the sale is confirmed by the RECOVERY OFFICER, DEBTS RECOVERY TRIBUNAL CHANDIGARH (DRT III). (6) Bidder/s should have valid digital signature for bidding in e-Auction. The Bidder/s need to log in few minutes before starting time of the e-auction. The Bank /DRT will not be responsible for any network problem or technical issues related to login etc. (7) In addition to the above purchaser shall also deposit Poundage fee @ 1% of total sale consideration money (plus Rs. 10), through DD in favour of 'The Registrar, Debts Recovery Tribunal (DRT III) Chandigarh', with the Office of Recovery Officer, DRT 1, Chandigarh (8) Prospective bidders are required to obtain user ID/ Password, which is mandatory, for bidding in above e-auction from Mr. Praveen Kumar Thevar, Mob No. 9722778828, email Id : praveen.thevar@auctiontiger.net, Mr. Chintan Bhatt:+91-9978591888, E-mail: support@auctiontiger.net (9) If the bid is increased in last 5 minutes of the given time of auction, the auction time will be further extended by additional time of 5 minutes to enable the other bidders to increase their bids and auction process will come to an end if no further increment(s) is/are made within the extended time of 5 minutes (10) The amount of EMD bidders shall be refunded through online mode if deposited through online mode and returned by hand if deposited in form of DD/Pay Order (11) The Recovery Officer has the absolute right to accept or reject any bid or bids or to postpone/ cancel the notified auction-sale without assigning any reasons (12) Any interested participant/person can view the complete details of the e-Auction including full terms and conditions of sale the website of e-Auction Agency M/s E- Procurement Technologies Limited (Auctiontiger) i.e. https://drt.auctiontiger.net or contact Sr. Manager, Punjab National Bank, Ludhiana (14) For any further information regarding the above property you can contact the Court Auctioneer: Sh. Dharam Pal Malik, Sr. Manager, Punjab National Bank, Circle Sastra Ludhaina, East, Site No. 5 Ferozepur Road, Ludhiana, Mob. No. 98146-15411, E-Mail ID: cs4540@pnb.co.in. RECOVERY OFFICER

DEBTS RECOVERY TRIBUNAL-III, CHANDIGARH

New Delhi

केन्द्रीय सरकार होत्रीय निदेशक के समझ उत्तरी क्षेत्र, नई दिल्ली कंपनी अधिनियम, 2013 की घारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के

एरम एक्सपोर्ट प्राईवेट लिमिटेड (CIN: U25200DL2012PTC229874) जिसका रजिस्ट्रीकृत कार्यालय : ऑफिस नं. 241 एस/एफ, वर्धमान जब-पी प्लाजा प्लॉट नं. 08, सेक्टर-4, द्वारका, नई दिल्ली-110078 में स्थित है

उपनियम (5) के खंड (ए) के मामले में

आम जनता को यह सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समझ कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें कंपनी का रजिस्टीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली' से 'उत्तर प्रदेश राज्य' में स्थानांतरित करने के लिए तारीख 05.04.2022 को आवोजित असव्यारण सामान्य बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के मेगोरेंडम ऑफ एसोसिशन में संशोधन की पृष्टि की मांग की गई हैं।

कंपनी के रजिस्ट्रीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो के साथ अपनी आपति होत्रीय निदेशक उत्तरी होत्र को इस सचना के प्रकाशन की तारीख से 14 दिनों के भीतर बी-2 विंग, द्वितीय तल, पंडित दीनदयाल अंत्योदय मवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीकृत डाक दवारा भेज सकता है या सुपूर्व कर सकते है और इसकी प्रति आवेदक कंपनी को उनके उपरोक्त रजिस्ट्रीकृत कार्यालय के पते पर भी भेजेगा।

ऑफिस नं. 241 एस/एफ, वर्धमान जय-पी प्लाजा प्लॉट नं. 08, सेक्टर-4, द्वारका, नई दिल्ली-110078 आवेदक के लिए और आवेदक की ओर से हस्ता /

सुरेंद्र कुमार तिथि : 05.04.2022 निदेशक स्थान : नई दिल्ली ढीआईएन : 08514471

दक्षिण रेलवे निवदा सचना

भारत के राष्ट्रपति के लिये तथा उनकी ओर रे वरिष्ठ मंडल यांत्रिक अभियंता. दक्षिण रेलवे मंडल कार्यालय, सलेम-636005 द्वारा हमारी ई-प्रापण पोर्टल www.ireps.gov.in में दी गई निविद सचना के अनुसार निम्न कार्यों के लिये ऑनलाइन निविदा आमंत्रित है। सलेम मंडल, में ई-निविदा के लिये आवेदन करने वाले निविदाकारों/ठेकेदारों को ई-निविदा पोर्टल www.ireps.gov.in पर पंजीकरण कराना होगा तथा केवल ऑनलाइन निविदा स्वीकार की जाएगी। निविदा प्रपत्र तथ ईएमडी मूल्य केवल ऑनलाइन भुगतान द्वारा ही जमा की जाएगी। वैद्य ईएमडी के बिना प्राप्त निविद को निरस्त कर दिया जायेगा। निविदा प्रपत्र मुल्य

निविदा सुचना संख्या एवं तिथि: एसए-एम-02-2022 तिथि: 04.04.2022 कार्य का नामः सलेम, एरोडे एवं कानपुर रेलवे स्टेशनों के लिये ग्रीन रेलवे स्टेशन रेटिंग तथ डीआरएम कार्यालय, सलेम, दक्षिण रेलवे के लिये तीन वर्षों की अवधि के लिये विद्यमान ग्रीन

अनुमानित मूल्यः रु. 22,83,300/-, धरोहर

बिल्डिंग रेटिंग प्रणाली (ओ एंड एम)।

एवं ईएमडी के भुगतान की कोई अन्य पद्धत्ति

स्वीकार्य नहीं होगी। यह उत्तरदायित्व ठेकेदारों ए

निविदाकारों का होगा कि ई-निविदा में भाग लेने

के लिये डिजीटल हस्ताक्षर प्रमाणपत्र प्राप्त करें।

राशिः रु. 45,700/-,निविदा प्रपत्र मुल्यः रु. 3360/-, निविदा बंद होने की तिथि एवं समय: 26.4.2022 के 14.00 बजे, वेबसाईट का पता : http://www.ireps.gov.in उक्त निविदा का सम्पूर्ण विवरण ई-पोर्टल ''www.ireps.gov.in'' में दी गई है। बोली जमा करने के विवरणों के लिये कपय वेबसाईट पोर्टल www.ireps.gov.in देखें ऑनलाइन बोली जो निविदा के लिये उक्त पोर्टल के माध्यम से फ्लोट की गई हैं. डिजीटली हस्ताक्षरित होना चाहिये

टिप्पणी: यह उत्तरदायित्व निविदाकर्ता क होगा कि वेबसाइट में बाद में की गई किसी भी सुधार, डेलिशन अथवा जारी शुद्धिपत्र के लिये वेबसाईट देखते रहें तथा निविदा अपलोड करने के समय उसका ध्यान रखा जायेगा अधिक विवरणों के लिये कृपया वेबसाईट www.ireps.gov.in देखें।

> वरिष्ठ मंडल यांत्रिक अभियंता दक्षिण रेलवे, सलेम- 636005

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[विनियमन-15(1)(ए)] 16(3 ऋण वसुली अधिकरण, चंडीगढ़

(डीआरटी 2)

1ला तल, एससीओ 33-34-35, सेक्टर 17ए, चंडीगढ़ (3रे एवं 4थे तल पर भी स्थान आवंटित) मामला सं.: ओए/1084/2020 एक्जि.नं.: 5340 ऋण वसली अधिकरण (प्रक्रिया) नियमावली, 1993 वे नियम 5 के उप-नियम (2ए) के साथ पठित अधिनियम की धारा 19 की उप-धारा (4) के अंतर्गत समन्स

1) बिजेन्दर/डी/डब्ल्यू/एस/ओ- श्री निरंजन सिंह बिजेन्दर, पुत्र श्री निरंजन सिंह, निवासी: ग्राम मेहचाना तहसील फार्रूखनगर, जिला गुड़गाँव, हरियाणा साथ ही: बिजेन्दर, गुड़गाँव, हरियाणा साथ ही: बिजेन्दर, पुत्र श्री निरंजन सिंह, गली नं. 6 बसई एन्क्लेव, मकान सं. ९९९, रिशी धरम कांटा के निकट, गुड़गाँव, हरियाणा

जैसा कि ओए/1084/2022 दिनांक 11.2.2022 को माननीय पीठासीन अधिकारी के समक्ष सचीबद्ध किया गया था जैसा कि माननीय अधिकरण रु. 34,37,315/- (रु. चौंतीस लाख सैंतीस हजार तीन सौ पन्द्रह मात्र) के ऋणों की वसली के लिए दाखिल (ओए) में अधिनियम की धारा 19(4) के अंतर्गत उक्त आवेदन पर समन्स/सूचना सहर्ष जारी किया है। (दस्तावेजों आदि की प्रतियों के साथ आवेदन संलग्न) अधिनियम की धारा 19 की उप-धारा (4) के अनुसार

पतिवादियों को निम्न निर्देश दिया जाता है। i) समन्स की सर्विस के तीस दिनों के भीतर यह कारण दर्शाएं की मांगी गई राहतों को क्यूं न स्वीकार की जाए ii) मुल आवेदन के क्रमांक 3 ए के अंतर्गत आवेदक द्वारा निर्दिष्ट सम्पत्तियों तथा परिसम्पत्तियों के अतिरिक्त

सम्पत्ति या परिसम्पत्तियों के विवरणों को उदघाटित ii) सम्पत्तियों के एटैचमेन्ट के लिए आवेदन की सुनवाई तथा निपटारे के लम्बित होने की स्थित में मुल आवेदन के क्रमांक 3ए के अंतर्गत उद्घाटित किसी

अन्य परिस्थितियों एवं सम्पत्तियों अथवा प्रतिभृत परिसम्पत्तियों का व्यवसाय या निपटारा करने से आपको वंचित किया जाता है। ·) आप अधिकरण की पूर्व अनुमित के बिना व्यवसाय की सामान्य प्रक्रिया के अतिरिक्त ऐसी किसी भी

परिसम्पत्तियों जिस पर प्रतिभति हित निर्मित है एवं/ अथवा मूल आवेदन के क्रमांक 3ए के अन्तर्गत निर्दिष्ट या उदघाटित किसी अन्य परिसम्पत्तियों या सम्पत्तियों का बिक्री, पट्टा या अन्य रूप से आप अंतरण नहीं करेंगे।) आप प्रतिभूत परिसम्पत्तियों या व्यवसाय की सामान्य प्रक्रिया में अन्य परिसम्पत्तियों तथा सम्पत्तियों अथवा

प्रतिभृत परिसम्पत्तियों की बिक्री द्वारा उगाही की गई बिक्री राशि का ब्यौरा देने तथा ऐसी परिसम्पत्तियों पर प्रतिभित हित धारित करने वाले बैंक या वित्तीय स्थानों में प्रबंधित खाता में उक्त बिक्री राशि जमा करने के लिए उत्तरदायी होंगे। आपको यह भी निर्देश दिया जाता है कि आप लिखित

स्पष्टीकरण दें तथा उसकी एक प्रति आवेदक के पास प्रस्तुत करें तथा 25.4.2022 को 10.30 को पूर्वा. मे रजिस्ट्रार के समक्ष उपस्थित हों, अन्यथा आवेदन की सुनवाई तथा निर्णय आपकी अनुपस्थिति में की जाएगी। मेरे हाथ से तथा अधिकरण की मृहर लगाकर आज दिनांक

www.readwhere.com

21.2.2022 को दी गई।

(जय सिंह) रजिस्ट्रार आई/सी डीआरटी-II, चंडीगढ़

सार्वजनिक उद्घोषणा (भारतीय ऋणषोधन अक्षमता एवं दिवालिया बोर्ड (निगमित व्यक्तियों के लिए ऋणशोधन अक्षमता समाधान प्रक्रिया) विनियमावली २०१६ के विनियम ६ के अंतर्गत)

मै. एचपीटी कंस्ट्रक्शन्स प्राइवेट लिमिटेड के ऋणदाताओं के ध्यानार्थ दिल्ली एवं हरियाणा, नई दिल्ली निगमीकृत/पंजीकृत है U70101DL2011PTC221122 प्रधान कार्यालय (यदि कोई हो) का पता लाडरे मोहल्ला, ग्राम जोनापर, नई दिल्ली-110047 अक्षमता पारंभिक तिथि प्रधान पीठ द्वारा सी.पी. नं. आईबी-230(पीबी) / / 2021 के अंतर्गत 01.04.2022 को पूर्वोद्घोषित कर दिया गया थ तथा आदेश की प्रति आईआरपी द्वारा 05.04.2022 के नसीएलटी से ईमेल के माध्यम से प्राप्त की गई थी) की तिथि ऋणशोधन अक्षमता पेशेवर का नाम एवं IBBI/IPA-002/IP-N00276/2017-18/10834 पंजीकरण संख्या समाधान पेशेवर का पता एवं ई-मेल दिल्ली-110074 ई-मेल : rbajajip@gmail.com हेत प्रयोग किए जाने के लिए पता एवं दिल्ली-110074

पाधिकत प्रतिनिधि के रूप में कार्य करने व लिए चिन्हित ऋणशोधन अक्षमता पेशेवरों नाम (प्रत्येक श्रेणी के लिए तीन नाम) वेब लिंक: https://ibbi.gov.in/home/downloads (ख) प्राधिकृत प्रतिनिधियों के विवरण वास्तविक पताः लागू नहीं है तदद्वारा सूचित किया जाता है कि राष्ट्रीय कंपनी विधिक अधिकरण ने 1 अप्रैल 2022 को प्राइवेट लिमिटेड की एक निगमित ऋणशोधन अक्षमता समाधान प्रक्रिया प्रारंभ करने का आदेश दिया है. औ

ई-मेल : cirphpt@gmail.com

के अंतर्गत 01.04.2022 को पूर्वोदघोषित किया गया था तथा आदेश की प्रति आईआरपी द्वारा 05.04.2022 क एनसीएलटी से ईमेल के माध्यम से प्राप्त की गई थी। एतदद्वारा एचपीटी कंस्ट्रक्शन्स प्राइवेट लिमिटेड के ऋणदाताओं को निर्देश दिया जाता है कि 19 अप्रैल 2023 को अथवा इससे पूर्व अंतरिम समाधान पेशेवर के पास प्रविष्टि सं. 10 के समक्ष वर्णित पते पर साक्ष्य के सा

यह आदेश जो है वह माननीय एनसीएलटी, प्रधान पीठ, नई दिल्ली द्वारा सी.पी. नं. आईबी—230(पीबी) / / 202

वित्तीय ऋणदाता अपने दावों को साक्ष्य के साथ केवल इलेक्ट्रॉनिक माध्यम द्वारा जमा करेंगे। समस्त अन् ऋणदातागण अपने दावों को साक्ष्य के साथ व्यक्तिगत रूप में, डाक द्वारा अथवा इलेक्ट्रॉनिक माध्यम से जग कर सकते हैं। दावों के गलत अथवा भ्रामक साक्ष्य जमा करने पर दंड अधिरोपित किया जाएगा।

दिनांक : 06.04.2022

21 की उप–धारा (६ए) के उपवाक्य (बी)

अंतर्गत ऋणदाताओं की श्रेणियां, यदि कोई हो,

राजीव बजाज एचपीटी कंस्ट्रक्शन्स प्राइवेट लिमिटेड के आईआरर्प IBBI/IPA-002/IP-N00276/2017-18/10834

सेन्ट्रल बेंक ऑफ इंडिया Central Bank of India

शाखा कार्यालयः गुलमोहर पार्क, नई दिल्ली कब्जा सूचना (अचल सम्पत्ति के लिए) परिशिष्ट-IV (नियम-8(1)) देखें

जैसा कि, वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्त्तन अधिनियम, 2002 (2002 के 54) के अंतर्गत सेन्ट्रल बैंक ऑफ इंडिया, गुलमोहर पाके, नई दिल्ली शाखा के प्राधिकृत अधिकारी के रूप में तथा प्रतिभूति हित (प्रवर्त्तन) नियमावली, 2002 के नियम 9 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना 10.9.2021 को जारी कर ऋणधारकों: श्री अहद हुशैन एवं श्रीमती मंसूरा सुल्ताना अहमद (ऋण खाता सं. 3030498167, 3993345794) को सूचना में वर्णित राशि 10.9.2021 को बकाया रु. 16,83,818 (रु. सोलह लाख तिड़ासी हजार आठ सौ अठारह मात्र) तथा उस पर आगे का ब्याज, खर्चे एवं अन्य चार्जेज आदि वापस लौटाने का निर्देश दिया था।

ऋणधारक, इस राशि को वापस लौटाने में विफल रहे, अतः एतदुद्वारा ऋणधारक तथा आम जनता को सूचित किया जाता है कि आज, 5 अप्रैल, 2022 को अधोहस्ताक्षरी ने उक्त नियमावली के नियम 9 के साथ पठित अधिनियम की धारा 13 (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यहां नीचे वर्णित सम्पत्ति का कब्जा कर लिया है।

विशेष रूप से ऋणधारकों तथा आम जनता को एतदुद्वारा सतर्क किया जाता है कि वे यहां नीचे वर्णित सम्पत्ति का व्यवसाय न करें तथा इन सम्पत्तियों का किसी भी तरह का व्यवसाय 10.9.2021 को बकाया रु. 16,83,818 (रु. सोलह लाख तिड़ासी हजार आठ सौ अठारह मात्र) तथा उस पर आगे का ब्याज, खर्चे एवं अन्य चार्जेज आदि के लिये सेन्ट्रल बैक ऑफ इंडिया, गुलमोहर पार्क, नई दिल्ली शाखा के चार्ज के अधीन होगा।

ऋणधारक का ध्यान प्रतिभूत परिसम्पत्तियों को विमोचित करने के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है। सम्पत्ति का विवरण

जी-45, 2रा तल, खसरा नं. 15/20/2, ग्राम मिर्जापुर महावीर एन्क्लेव, नई दिल्ली-110045 में स्थित सम्पत्ति का इक्विटैबल मार्टगैज। सम्पत्ति की चौहदी: उत्तरः प्रॉप नं. जी-45/1 दक्षिणः ब्लॉक एच की सम्पत्ति पूर्व: 16' चौड़ा रोड पश्चिम: अन्य सम्पत्ति सं. जी-45

स्थानः नर्ड दिल्ली तिथि: 05.04.2022

प्राधिकत अधिकारी सेटल बैंक ऑफ इंडिया

ओरेकल क्रेडिट लिमिटेड

(CIN: L65910DL1991PLC043281) पंजीकृत कार्यालय: फ्लैट नंबर बी-502, 5वीं मंजिल, बी-विंग, स्टेट्समैन हाउस 148, बाराखंभा रोड, कनॉट प्लेस, नई दिल्ली नई दिल्ली - 110001 कॉर्पोरेट कार्यालय: छुठी मंजिल- 609, सी/66, जी ब्लॉक, बी सी विंग एक बीकेसी, बैंक ऑफ बड़ौदा के सामने, बांद्रा (पूर्व) मुंबई 400051 महाराष्ट्र, भारत ई-मेल: Compliance@credentglobal.com वेबसाइट: www.oraclecredit.co.in संपर्क नंबर: 09320084168

डाक मतपत्र और ई-मतदान की सूचना कंपनी के सदस्यों को एतद्दवारा सुचित किया जाता है कि कंपनी अधिनियम, 2013 (''अधिनियम'') की धारा

108 और धारा 110 के अनुसार कंपनी (प्रबंधन और प्रशासन), नियम, 2014 के नियम 20 और नियम 22 वे साथ पठित कॉर्पोरेट कार्य मंत्रालय (''एमसीए'' द्वारा जारी किया गया'') (इसके बाद सामृहिक रूप से''एमसीए परिपत्र'' के रूप में संदर्भित) द्वारा जारी सामान्य परिपत्र संख्या 14/2020, दिनांक 8 अप्रैल, 2020, सामान्य परिपत्र संख्या 17/2020, दिनांक 13 अप्रैल, 2020, सामान्य परिपत्र संख्या 22/2020 दिनांक 15 जुन, 2020, सामान्य परिपत्र संख्या 33/2020 दिनांक 28 सितंबर, 2020, सामान्य परिपत्र संख्या 39/2020 दिनांक 31 दिसंबर, 2020, सामान्य परिपत्र संख्या 10/2021 दिनांक 23 जन. 2021 और सामान्य परिपत्र संख्या 20/2021 दिनांक 8 दिसंबर, 2021 तथा भारतीय प्रतिभति एवं विनिमय बोर्ड (सचीकरण दायित्व और प्रकटीकरण आवश्यकताएं विनियम, 2015 (''सचीकरण विनियम'') के विनियमन ४४, और अन्य लाग प्रावधानों, जिसमें कोई भी वैधानिक संशोधन या तत्समय प्रवृत्त और उल्लेख के रूप में उसका पुनः अधिनियमन समय–समय पर) एक पोस्टल बैलेट नोटिस के बारे में, उक्त नोटिस में निर्धारित प्रस्तावों पर सदस्यों की सहमति के लिए इलेक्ट्रॉनिक रूप से उन सदस्यों को भेजा गया है जिनके ई—मेल पते शुक्रवार, 1 अप्रैल, 2022 (कट—ऑफ तिथि) के अनुसार डिपॉजिटरी पार्टिसिपेंट्स/रजिस्ट्रार और शेयर ट्रांसफर एजेंट यानी बीटल फाइनेंशियल एंड कंप्यूटर सर्विसेज (पी) लिमिटेड के पास पंजीकृत हैं।

संकल्पों का उल्लेख नीचे किया गया है:

शेयरों की अदला–बदली के आधार पर क्रेडेंट एसेट मैनेजमेंट सर्विसेज प्राइवेट लिमिटेड के शेयरधारकों को इक्विटी शेयर जारी करके फंड जटाने पर विचार और अनमोदन करना.

नकद आधार पर तरजीही निर्गम के माध्यम से इक्विटी शेयरों के निर्गम पर विचार और अनमोदन करना कंपनी के निदेशक के रूप में श्री मनदीप सिंह (डीआईएन: 06395827) की नियुक्ति पर विचार और अनुमोदन

कंपनी के गैर-कार्यकारी निदेशक के रूप में श्री मोहित के. छेड़ा (डीआईएनः 06594845) की नियुक्ति विचार और अनुमोदन करना।

ई—मेल के माध्यम से उक्त नोटिस का प्रेषण 05 अप्रैल, 2022 को पूरा कर लिया गया है। पोस्टल बैलेट नोटिस कंपनी की वेबसाइट www.oraclecredit.co.in पर और स्टॉक एक्सचेंजों की वेबसाइट, यानी बीएसई लिमिटेड (www.bseindia.com) और सेंट्रल सिक्योरिटीज डिपॉजिटरी लिमिटेड (सीएसडीएल) की वेबसाइट www.cdslindia.com पर उपलब्ध है। जिन सदस्यों को पोस्टल बैलेट नोटिस प्राप्त नहीं हुआ है, वे इसे उपरोक्त वेबसाइटों से डाउनलोड कर सकते हैं।

सेंट्रल सिक्योरिटीज डिपॉजिटरी लिमिटेड (सीएसडीएल) की इलेक्ट्रॉनिक वोटिंग सिस्टम (रिमोट ई–वोटिंग) के माध्यम से डाक मतपत्र की सूचना में निर्धारित व्यावसायिक मदों पर इलेक्ट्रॉनिक रूप से अपना वोट डाल सकते हैं। सदस्यों को आगे सूचित किया जाता है किः क) डाक मतपत्र की सूचना में निर्धारित विशेष व्यवसायों को केवल इलेक्ट्रॉनिक माध्यम से मतदान के माध्यम

कट—ऑफ तिथि यानी शुक्रवार,1 अप्रैल, 2022 को भौतिक रूप में या अभौतिक रूप में शेयर रखने वाले सदस्य

से निष्पादित किया जाना है। ख) रिमोट ई-वोटिंग बधवार, 06 अप्रैल, 2022 को सबह 09:00 बजे (आईएसटी) शुरू होगी।

ग) रिमोट ई-वोटिंग गुरुवार, 5 मुई 2022 को शाम 05:00 बजे (आईएसटी) समाप्त होती है। घ) इलेक्टॉनिक माध्यम से मतदान की पात्रता निर्धारित करने की कट—ऑफ तिथि शक्रवार, 01 अप्रैल, 2022 है

ड.) सदस्य ध्यान दें कि (i)रिमोट ई-वोटिंग मॉड्यूल मतदान के लिए अक्षम हो जाएगा और इलेक्ट्रॉनिक माध्यम से मतदान की अनुमति ऊपर बिंदू –ग के तहत उल्लिखित तिथि और समय के बाद नहीं दी जाएगी, और (ii) एक बार किसी सदस्य द्वारा किसी संकल्प पर वोट डालने के बाद, सदस्य को बाद में इसे बदलने की अनुमति नहीं दी जाएगी,

च) भौतिक मोड में शेयर रखने वाले सदस्यों के लिए रिमोट ई-वोटिंग का तरीका या डीमैटरियलाइज्ड मोड या जिन्होंने कंपनी / डिपॉजिटरी पार्टिसिपेंट के साथ अपने ईमेल पते पंजीकृत नहीं किए हैं, को पोस्टल बैलेट की सूचना में जानकारी उपलब्ध कराया गया है और कंपनी की वेबसाइट www.oraclecredit.co.in पर उपलब्ध भी है। छ) ईमेल पते को पंजीकृतध्अद्यतन करने का तरीकाः

भौतिक रूप में शेयर धारण करने वाले सदस्यों से अनुरोध है कि वे निम्नलिखित लिंक पर जाकर अपनी ईमेल आईडी पंजीकृत करवाएं: https://web.cdslindia.com/myeasi/ Registration/EasiRegistration अथवा फोलियो नंबर के विवरण के साथ और www.cdslindia.com पर पैन कार्ड की एक स्व–सत्यापित प्रति संलग्न करके रजिस्ट्रार और शेयर ट्रांसफर एजेंट (आरटीए) को लिखे। ii. अभौतिक रूप में शेयर रखने वाले सदस्यों से अनुरोध है कि वे अपने संबंधित डिपॉजिटरी प्रतिभागियों वे

साथ अपने ईमेल आईडी का पंजीकरण/अद्यतन करें।

कर सकते हैं।

ज) ई-वोटिंग के संबंध में किसी भी शिकायत के लिए, सदस्य श्री राकेश दलवी,सीनियर मैनेजर, (सीडीएसएल) सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड, ए विंग, 25वीं मंजिल, मैराथन फ्यूचरएक्स, मफतलाल मिल कंपाउंड्स, एन एम जोशी मार्ग, लोअर परेल (पूर्व), मुंबई–400013 या ईमेल आईडी: helpdesk.evoting@cdslindia.com पर लिख सकते हैं या 022-23058542643 पर संपर्क करें। इसके अलावा, ई-वोटिंग प्रश्नों के लिए, शेयरधारक अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और https://www.evoting.nsdl.com के डाउनलोड अनुभाग में उनके लिए उपलब्ध ई-वोटिंग उपयोगकर्ता मैनुअल का संदर्भ ले सकते है / या टोल फ्री संख्याः 022-23058738 और 022-23058542/43 पर कॉल

कृते ओरेकल क्रेडिट लिमिटेड

आदित्य विक्रम कनोरिया स्थान : दिल्ली दिनांकः ०५ अप्रैल, २०२२ डीआईइन : 07002410 This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.



U GRO Capital Limited

(Our Company was incorporated as Chokhani Securities Private Limited under the Companies Act, 1956 on February 10, 1993 with the Registrar of Companies, Mumbai, Maharashtra, Our Company was subsequently converted to a public limited company pursuant to the fresh Certificate of Incorporation issued by the RoC on July 26, 1994. The name of the Company was subsequently changed from "Chokhani Securities Limited" to "U GRO Capital Limited" and the fresh Certificate of Incorporation was issued by RoC on September 26, 2018. The CIN of our Company is L67120MH1993PLC070739 and PAN of our Company is AAACC2069E. Our Company is also registered with RBI as Systemically Important non-deposit taking Non-Banking Finance Company with registration no. No. 13.00325. For further details about our Company, see "History and Certain Other Corporate Matters' on page 89 of the Prospectus).

Registered Office: 4th Floor, Tower 3, Equinox Business Park, Off BKC, LBS Road, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel.: +91 22 4891 8686, Website: www.ugrocapital.com; E-mail: cs@ugrocapital.com, Company Secretary & Compliance Officer: Aniket Karandikar, Tel.: +91 22 4891 8686; E-mail: cs@ugrocapital.com

PROMOTER OF OUR COMPANY: POSHIKA ADVISORY SERVICES LLP; Tel.: +91 124 4091 777; E-mail: snath@poshika.com

PUBLIC ISSUE BY U GRO CAPITAL LIMITED ("COMPANY" OR THE "ISSUER") OF RATED, SECURED, SENIOR, LISTED, TRANSFERABLE, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDS") FOR AN AMOUNT UPTO ₹ 5,000 LAKHS. HEREINAFTER REFERRED TO AS "BASE ISSUE SIZE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKHS. AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (COLLECTIVELY THE "ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER, AS AMENDED AND THE SEBI OPERATIONAL CIRCULAR DATED AUGUST 10, 2021 AS AMENDED. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

CREDIT RATING: ACUITE A+ (read as ACUITE A Plus) (Outlook: "Stable") by Acuite Ratings and Research Limited

The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure II of the Prospectus for the rationale of the above rating.

ISSUE **PROGRAMME***

ISSUE OPENS ON THURSDAY, APRIL 07, 2022 ISSUE CLOSES ON FRIDAY, MAY 06, 2022

*The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Prospectus, except that the Issue may close on such earlier date as may be decided by the Board of Directors of our Company or the Investment and Borrowing Committee, subject to relevant approvals. In the event of an early closure of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in a daily national newspaper with wide circulation on or before such earlier date of Issue closure. Applications through the UPI route will be accepted, subject to compliance by the investor with the eligibility criteria and due procedure for UPI applications prescribed by SEBI. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. on one Working Day post the Issue Closing Date, For further details please refer to "General Information" on page 32 of the Prospectus.

The following are the terms of the NCDs pursuant to the Prospectus: Series Type of instrument/ Name of the security/ Seniority Rated, secured, senior, listed, transferable, redeemable, non-convertible debentures Nature of Instrument Secured Frequency of Interest Payment Monthly Quarterly Monthly Minimum Application ₹ 10,000 (10 NCDs) across all Series Face Value/ Issue Price of NCDs (₹/ NCD) ₹ 1,000 In Multiples of thereafter (₹) ₹ 1,000 (1 NCD) 27 Months 36 Months 18 Months Coupon (% per annum) for NCD Holders in Category I, II, III & IV 10.00% 10.15% 10.40% Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV 10.37% 10.62% 10.90% Mode of Interest Payment Through various modes available Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV ₹ 1.000 ₹ 1.000 ₹ 1.000 Maturity / Redemption Date (Months from the Deemed Date of Allotment) Date occurring on expiry of Date occurring on expiry of Date occurring on expiry of 27 (Twenty Seven) months from the 36 (Thirty Six) months from the 18 (Eighteen) months from the Deemed Date of Allotment Deemed Date of Allotment Deemed Date of Allotment Put and Call Option

* Our Company shall allocate and allot Series III NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

Simple, Safe, Smart way of Application

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public Issues from October 01, 2018. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors.

Bidders are required to ensure that the bank account used for bidding is linked to their PAN.

UPI - Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value ₹ 2,00,000, applying through Designated Intermedianes, SCSBs or through the BSE Direct App/NSEgoBID/Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 178 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Operational Circular

Information required under Section 30 of the Companies Act, 2013:

on the main objects of our Company, see "History and Certain Corporate Matters" on page 89 of the Prospectus. The Memorandum of Association of our Company is a document for inspection in relation to the

Liability of Members: Limited by Shares.

Amount of share capital of the company and capital structure: The Authorised Share Capital of our Company is ₹ 1,02,00,00,000 divided into 8,15,00,000 Equity Shares of face value of ₹ 10 each and 2,05,00,000 Preference Shares of face value ₹ 10 each. The issued, subscribed and paid up share capital of our Company is ₹70,52,85,500 divided into 7,05,28,550 Equity Shares of face value ₹10 each. For further Disclaimer clause of ACUITE: An Acuité rating does not constitute an audit of the rated entity and should information on the share capital of our Company, see "Capital Structure" on page 42 of the Prospectus.

Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed by them at the time of signing the Memorandum of Association: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Mr. Ramakant R Chokhani (subscribed 10 Equity Shares) and Ms. Neelam R Equity shares of face value of ₹ 10 each.

Listing: The NCDs offered through the Prospectus are proposed to be listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). For the purpose of the Issue NSE shall be the Designated Stock Exchange. Our Company has received in-principle approval from NSE vide their letter no. NSE/LIST/C/2022/0247 dated March 25, 2022 and BSE vide their letter no. DCS/BM/PI-BOND/028/21-22.

Disclaimer clause of NSE: It is also to be distinctly understood that the approval given by NSE should not in any way deemed or construed that the Prospectus has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the 'Disclaimer Clause of NSE'

Disclaimer clause of BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of BSE Limited.

Disclaimer clause of use of NSE Electronic Platform: It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSEIL") to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by U GRO Capital Limited, Lead Managers etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this

It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL

Disclaimer clause of use of BSE Electronic Platform: It is to be distinctly understood that the permission given by BSE Limited ("BSE") to use their network and software of the online system should not in anyway be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its promoter, its management or any scheme or project of this Company. It is

Disclaimer clause of RBI: Our Company is having a valid Certificate of Registration dated March 11, 1998 Contents of the Memorandum of Association of the Company as regards its objects: For information and the revised Certificate of Registration No. number 13.00325 dated October 26, 2018 issued by Reserve Bank of India under Section 45-IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of our Company or Issue. For further details, see "Material Contracts and Documents for Inspection" on page 237 of the for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/discharge of liability by the Company. Credit Rating: The NCDs proposed to be issued under the Issue have been rated 'ACUITE A+ (read as

ACUITE A Plus) (Outlook: Stable)* for an amount of ₹20,000 lakhs by Acuite Ratings and Research Limited vide their rating letter dated March 04, 2022 and was revalidated vide letter dated March 24, 2022. Please refer to Annexure II of the Prospectus for the rationale of the above rating.

not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Acuité ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acuité, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuité is not responsible for any errors or omissions and especially states that Chokhani (subscribed 10 Equity Shares) at the time of incorporation of our Company aggregating to 20 it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acuité ratings are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by Acuité, Acuité's rating scale and its definitions.

> General Risks: Investment in debt securities involve a degree of risk and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the Issuer and the Issue, including the risks involved. Specific attention of the investors is invited to "Risk Factors" on page 13 of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the debt securities or investor's decision to purchase such securities.

Availability of Application Form: Application Forms can be obtained from: Lead Managers: Sundae Capital Advisors Private Limited, Tel.: +91 22 6700 0639, Tipsons Consultancy Services Private Limited, Tel.: +91 79 6682 8047/6682 8120 and Trust Investment Advisors Private Limited, Tel.: +91 22 4084 5000, Lead Brokers: Tipsons Stock Brokers Private Limited Tel.: +91 79 6682 8019/6682 8047, Trust Securities Services Private Limited Tel.: + 91 22 4084 5000, Fax: + 91 22 4084 5066 and Trust Financial Consultancy Services Private Limited Tel.: + 91 22 4084 5000, Fax+ 91 22 4084 5066 and offices of Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Lead Brokers. Additionally, UPI Investor making an application in the Issue can also make bid through online (app/web) interface/platform of the BSE i.e "BSE Direct" and of NSE i.e. "NSEgoBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSEgoBID at www.nseindiaipo.com or can accessed through mobile app. Further, Application Forms will also be to Designated Intermediaries at their request.

Availability of Prospectus: Investors are advised to refer to the Prospectus dated March 30, 2022, and the "Risk Factors" on page 13 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus is available on the website of the Issuer at www.ugrocapital.com, of the Lead Managers at www.sundaecapital.com, www.tipsons.com and www.trustgroup.in, of NSE at www.nseindia.com, of BSE at www.bseindia.com.and.of.SEBI.at.www.sebi.gov.in.

Public Issue Account Bank, Sponsor Bank and Refund Bank: Axis Bank Limited Lead Brokers: Tipsons Stock Brokers Private Limited, Trust Securities Services Private Limited and Trust

Financial Consultancy Services Private Limited also to be distinctly understood that the approval given by the Exchange is only to use the software for Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in

the Prospectus. For further details please refer to the Prospectus dated March 30, 2022. REGISTRAR TO THE ISSUE

SUND®E Sundae Capital Advisors Private Limited

Level 9, Platina, Plot No. C - 59 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Telephone: +91 22 6700 0639

participating in system of making application process.

E-mail Id: ugroncd.2022@sundaecapital.com Investor grievance e-mail Id: grievance.mb@sundaecapital.com Contact person: Ashi Sood / Ridima Gulati

SEBI registration number: INM000012494

Website: www.sundaecapital.com

MITCON

Place: Mumbai

Date: April 05, 2022

Tipsons Consultancy Services Private Limited 401, Sheraton House, Opp. Ketay Petrol Pump. Polytechnic Road, Ambawadi. Ahmedabad - 380015 Telephone: +91 79 6682 8047/ 6682 8120

LEAD MANAGERS TO THE ISSUE

E-mail Id: neha.jain@tipsons.com Investor grievance e-mail Id: igr@tipsons.com Contact person: Neha Jain / Sandeep Bhansali Website: www.tipsons.com SEBI registration number: INM000011849

Trust Investment Advisors Private Limited 109/110, Balarama, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra, India Telephone No.: +91 22 4084 5000 Email ID: ugro.ipo@trustgroup.in

Investor grievance e-mail ID: customercare@trustgroup.in Contact Person: Ms. Hani Jalan Website: www.trustgroup.in SEBI Registration number: INM000011120

TRUST

Link Intime India Private Limited C 101, 247 Park, LBS Marg, Vikhroli West, Mumbai - 400 083 Telephone: +91 22 4918 6200 Email Id: ugrocapital.ncd2@linkintime.co.in Contact person: Shanti Gopalkrishnan Website: www.linkintime.co.in SEBI registration number: INR000004058

LINKIntime

DEBENTURE TRUSTEE TO THE ISSUE*

Website: www.mitcontrustee.com, Contact Person: Mr. Navin Chouksey

MITCON Credentia Trusteeship Services Limited

SEBI Registration Number: IND000000596

(formerly known as MITCON Trusteeship Services Limited) 1403/1403, B-wing, 14th floor, Dalamal Towers, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Telephone: +91 22 2282 8200, Fax: +91 22 2202 4553 Email Id: mitcontrustee@mitconindia.com Investor Grievance Email Id: trusteeinvestors@mitconindia.com

Mr. Aniket Karandikar Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (W), Mumbai - 400 070, Maharashtra Tel No: +91 22 4891 8686, Email: cs@ugrocapital.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of intimation of allotment advice, demat credit of allotted NCDs or refund orders, as the case may be.

COMPANY SECRETARY AND COMPLIANCE OFFICER

* MITCON Credentia Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated March 03, 2022 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Issue and the same is annexed as Annexure III in the Prospectus.

DISCLAIMER: U GRO Capital Limited, subject to market conditions and other considerations, is proposing a public issue of Rated, Secured, Senior, Listed, Transferable, Redeemable Non-Convertible Debentures and has filed the Prospectus dated March 30, 2022 with the Registrar of Companies, Mumbai, Maharashtra, NSE, BSE and SEBI. The Prospectus dated March 30, 2022 is also available on our website at www.ugrocapital.com, on the website of NSE at www.nseindia.com, BSE at www.sebi.gov.in, and on the website of the Lead Managers at www.sundaecapital.com, www.tipsons.com and www.trustgroup.in. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus dated March 30, 2022. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus dated March 30, 2022, including "Risk Factors" beginning on page 13 and "Material Developments" on page 146 of the Prospectus before making an investment in the Issue.

> For U GRO Capital Limited Shachindra Nath

Executive Chairman & Managing Director (DIN: 00510618)

Adfactors 02



प्रबंध निदेशक