



Muthoot Finance Limited

Registered Office :
2nd floor, Muthoot Chambers,
Opp. Saritha Theatre Complex,
Banerji Road, Ernakulam - 682 018
Kerala, India.
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www.muthootgroup.com

Ref: SEC/MFL/SE/2024/5721

May 14, 2024

National Stock Exchange of India Ltd.
Exchange Plaza
Plot No. C/1, G Block, Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: MUTHOOTFIN

Department of Corporate Services
BSE Limited
P.J. Tower, Dalal Street,
Mumbai - 400 001
Scrip Code: 533398

Dear Sir/Madam,

Sub: Disclosure under Regulation 30, read with other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Re: Settlement of USD 650 million 7.125% Senior Secured Notes due 2028 ("Notes") under the USD 2 billion Global Medium Term Note Programme ("GMTN Programme")

In furtherance of our intimations dated October 09, 2019, April 15, 2024, April 18, 2024, and May 08, 2024, we wish to inform you that the Finance Committee of the Board of Directors of Muthoot Finance Limited ("**Company**") at its meeting held on May 14, 2024, has approved the issuance, settlement and allotment of US\$ 650 million 7.125% Senior Secured Notes due 2028 under the US\$ 2 billion Global Medium Term Note Programme pursuant to Regulation 144A / Regulation S of the U.S. Securities Act, 1933, as amended and in accordance with applicable Indian regulations.

The Notes will be listed on the NSE IFSC Limited.

This notification is in compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thank You,
For Muthoot Finance Limited

Rajesh A
Company Secretary
ICSI Membership No. FCS 7106