

DLF Limited

DLF Gateway Tower, R Block,
DLF City Phase – III, Gurugram – 122 002,
Haryana (India)
Tel. : (+91-124) 4396000



25th March 2021

The General Manager Dept. of Corporate Services BSE Limited P.J. Tower, Dalal Street, Mumbai – 400 001	The Vice-President National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
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Sub: Allotment of NCDs

Dear Sir,

In furtherance to our letter dated 17th March 2021 and pursuant to the provisions of the Regulation 30(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III of the Regulations, we hereby inform that the Allotment Committee in its meeting held today i.e 25th March 2021, has allotted 5000 Senior, Secured Rated Listed Redeemable Rupee denominated Non-convertible Debentures (NCDs) of the face value of ₹ 10,00,000/- each as per the following details:

Size of the issue	₹ 500 crores
Whether proposed to be listed	Yes, BSE Limited
Tenure of the instrument	Three years
Date of Allotment & Date of maturity	25 th March 2021 & 25 th March 2024
Coupon/ Interest rate	8.25% p.a. (i.e. annualized equivalent to 7.95% p.a. p.m.)
Schedule of payment of interest	Annually
Schedule of payment of principal	At the end of three years
Charge/ Security	As per the Information Memorandum
Special rights	NA
Delay in payment of Interest	Nil
Details of any letter regarding payment of interest	NA
Details of redemption of debentures	At the end of three years

The meeting of the Allotment Committee commenced at 12.00 Noon and concluded at 12.10 P.M.

This is for your kind information and record please.

Thanking you,

Yours faithfully,
For **DLF Limited**

R. P. Punjani
Company Secretary

For Stock Exchange's clarifications, please contact: 1. Mr. R. P. Punjani - 09810655115/punjani-rp@dlf.in 2. Mr. Raju Paul - 09999333687/paul-raju@dlf.in
