

EW/Sec/2023-24/23

April 27, 2023

BSE Limited P J Towers, Dalal Street, Fort, Mumbai - 400 001. Scrip Code: 532922	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Symbol: EDELWEISS
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Dear Sir/Madam,

Sub: Certificate under Regulation 40(9) read with 61(4) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the financial year ended March 31, 2023

Pursuant to the provisions of Regulations 40(9) read with 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, we are enclosing herewith the Certificate from a Practicing Company Secretary for the financial year ended March 31, 2023, confirming compliance of the said Regulations.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

Encl.: as above

BNP

& Associates
Company Secretaries

CERTIFICATE UNDER REGULATION 40 (9) and 61(4) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (LODR)

For the Year ended 31st March 2023

We have examined all the registers, files and other documents relating to **Edelweiss Financial Services Limited ("the Company")** maintained by **Link Intime India Private Limited, the Registrar and Share Transfer Agent ('RTA')** of the Company for the financial year ended 31st March 2023, for the purpose of issuing a certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') for and on behalf of the Company to be filed with BSE Limited and National Stock Exchange of India Limited where equity shares of the Company are listed and based on the said examination and information provided by the Company and RTA, we hereby certify that during the financial year ended on 31st March 2023:

- A) No requests for transfer were received;
- B) No requests for issue of duplicate share certificates were received; and
- C) No requests were received for sub-division, consolidation, renewal, exchange of the shares.

Based on the information or details provided by the Company and also confirmation by the Registrar and Share Transfer Agent/s for debentures (M/s KFin Technologies Limited and M/s Link Intime India Private Limited), we hereby certify that under Regulation 61(4) of the Listing Regulations during the financial year ended on 31st March 2023: -

- A) All the Secured Redeemable Non-Convertible Debentures ("NCD's") issued by the Company were in Demat form and no Certificate of Non-Convertible Debentures were issued in the physical mode by the Company.
- B) No request was received for issuance of debenture certificates within thirty days of lodgement of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.

Date: - April 27, 2023
Place: - Mumbai



For BNP & Associates
Company Secretaries
[Firm Regn. No. P2014MH037400]
PR No: -637 / 2019

Avinash Bagul
Partner
FCS No: 5578
COP No:19862
UDIN: F005578E000204447