



# RAJ RAYON INDUSTRIES LIMITED

(A Government Recognised Star Export House)



Corporate Off. : 5C/196 & 197, AKSHAY MITTAL INDUSTRIAL ESTATE, SAKINAKA, ANDHERI (E), MUMBAI-400 059 (INDIA)  
☎ : +91 - 22 - 4034 3434 • Fax : +91 - 22 - 4034 3400 • E-mail : mumbai@rajrayon.com • Website : www.rajrayon.com  
CIN NO. : L17120DN1993PLC000368

Date: 28.03.2021

To,

<b>The Secretary</b> <b>BOMBAY STOCK EXCHANGE LIMITED</b> P J Towers Dalal Street, Fort, Mumbai 400 001	<b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Listing Department Exchange Plaza, 5 <sup>th</sup> Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051.
<b>Company Code No. : 530699</b>	<b>Company Code : RAJRAYON</b>

Dear Sir,

**Sub: Intimation of resolution plans under section 25(2)(h) of Insolvency Code in the Form specified under regulation 36A(5) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016;**

**Ref: Regulation 30 and 51 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015('Listing Regulations')**

The Corporate Insolvency Resolution Process (CIRP) of M/s Raj Rayon Industries Limited (Corporate Debtor) in ongoing, vide the order of Honorable NCLT, Ahmedabad Bench dated 23.01.2020.

The Resolution Plan submitted by M/s SVG Fashions Private Limited (Resolution Applicant) has been approved by the Committee of Creditors (CoC) in its 10<sup>th</sup> meeting and e-voting has been done on 18.03.2021 (plan approved with 100% voting in favor).

M/s SVG Fashions Private Limited (Resolution Applicant) has been declared as 'Successful Resolution Applicant'. The Resolution Professional is authorized to file the Resolution Plan with the Honorable NCLT (Adjudicating Authority) for its approval.



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As this is "unpublished price sensitive information" for M/s Raj Rayon Industries Limited we are hereby intimating the same to the exchanges and the shareholders.

The above is for your information and dissemination to all the stakeholders.

Thanking you,  
Yours faithfully,  
**For RAJ RAYON INDUSTRIES  
LIMITED**

*Kanodia SN*

**(SUSHIL KUMAR KANODIA)  
CEO CFO**

