

19.01.2024

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
Tel No. 022-2659 8237 /38
Symbol: DHAMPURSUG

The General Manager – DSC
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400001
Tel No.022-22722039/37/3121
Security Code: 500119

Dear Sir,

Sub: Despatch of Letter of Offer for Buyback of up to 10,00,000 (Ten Lakh) fully paid up Equity Shares of Dhampur Sugar Mills Limited ("Company") of face value of Rs. 10/- (Rupees Ten only) each at a price of Rs. 300/- (Rupees Three Hundred Only) per Equity Share ("Buyback")

This is to inform that the Company has completed the despatch of Letter of Offer dated January 18, 2024 alongwith Tender Forms (Demat & Physical) and SH-4 ("LoF") for buyback to all the Eligible Shareholders ("shareholders") holding Equity Shares as on the Record Date i.e. Wednesday, January 17, 2024, through electronic means to those shareholders who have registered their e-mail ids with the Company/Depositories. The despatch has completed today i.e Friday, January 19, 2024.

The LoF, is also available on the websites of SEBI at www.sebi.gov.in, Company at www.dhampursugar.com, BSE at www.bseindia.com, NSE at www.nseindia.com, the Manager to the Buyback at www.centrum.co.in and the Registrar to the Buyback at buyback.alankit.com.

Further, if the Company receives a request from any shareholders to obtain physical copy of the LoF, the Company will dispatch a copy of the LoF in physical form.

The Schedule of Buyback is as follows:

| Activity | Day and Date |
|--|---|
| Buyback Opening Date | Tuesday, January 23, 2024 |
| Buyback Closing Date | Tuesday, January 30, 2024 |
| *Last date of receipt of completed Tender Forms and other specified documents including physical share certificates (as applicable) by the Registrar | Tuesday, January 30, 2024, by 5:00 PM (IST) |

*For terms and conditions of Buyback and other details, please refer LoF.

DHAMPUR SUGAR MILLS LTD.

6th Floor, Max House, Okhla Phase III, Okhla Indl. Area, New Delhi - 110020
+91-11-41259400, 41259490 | www.dhampursugar.com

CIN: L15249UP1933PLC000511

Regd. Office: P.O. Dhampur, Dist. Bijnor - 246761 (U.P.)

The details of the entitlement Ratio is as follows:

| Category of Eligible Shareholders | Ratio of Buyback (i.e. Buyback Entitlement)* |
|--|---|
| Reserved Category for Small Shareholders | 31 Equity Share for every 1,489 Equity Shares held on the Record Date |
| General Category for all other Eligible Shareholders | 19 Equity Share for every 1,323 Equity Shares held on the Record Date |

For further information on Ratio of Buyback as per the Buyback Entitlement in each category, please refer para 19.6 on page 49 of the Letter of Offer. Eligible Shareholders can also check their entitlement on the website of the Registrar to the Buyback by following the steps given below:

- 1) Click on <https://buyback.alankit.com>;
- 2) Enter DPID-CLID/FOLIO NO., as applicable;
- 3) Click on 'Download Filled in Tender Form';
- 4) The pre-filled Entitlement / Tender Form will be downloaded.

Capitalised terms used in this letter and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

We request you to take the above information on record.

Thanking you,
For Dhampur Sugar Mills Limited

Aparna Goel
Company Secretary
M. No. 22787