

Zee Learn Ltd., 513/A, 5th Floor, Kohinoor City, Kirol Road, Off. LBS Marg, Kurla (W), Mumbai - 400070. P: +91 22 4034 3900 F: +91 22 2674 3422 Customer Support: +91 93200 63100 Registered Office: 135, Continental Building, Dr. Annie Besant Road, Worli, Mumbai - 400 018. CIN:L80301MH2010PLC198405



- www.zeelearn.com

April 10, 2019

BSE Limited National Stock Exchange of India Limited Luxembourg Stock Exchange

BSE Scrip Code: 533287

NSE SYMBOL: ZEELEARN

Sub: Certificate under Regulation 7(3) of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

With reference to above, we are enclosing herewith the Half Yearly Certificate under Regulation 7(3) of SEBI (LODR) Regulations, 2015 in compliance with Regulation 7(2) of SEBI (LODR) Regulations, 2015 for the period from 1.10.2018 to 31.3.2019.

This is for your information, action and record please.

Mumbai

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Thanking You.

For Zee Learn Limited

Bhaytesh Shah Company Secretary

HERE KIDS LOVE TO LEARN

Encl.: As above















Link Intime India Pvt. Ltd. CIN: U67190MH1999PTC118368

C-101, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai - 400 083.

Tel.: +91 22 4918 6000 Fax: +91 22 4918 6060

Mumbal

E-mail : mumbai@linkintime.co.in Website : www.linkintime.co.in

TO WHOMSOEVER IT MAY CONCERN

Compliance Certificate pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2019

Re: Scrip Code: 533287 (BSE) & ZEELEARN (NSE)

We hereby certify and confirm that, pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), during the half year ended March 31, 2019, all activities in relation to both physical and electronic share transfer facility for listed Equity Shares of Re. 1/- each of Zee Learn Limited (CIN: L80301MH2010PLC198405), having its registered office at Continental Building, 135, Dr. Annie Besant Road, Worli, Mumbai 400018, are maintained by M/s. Link Intime India Pvt Ltd ('Link Intime') (CIN: U67190MH1999PTC118368), a SEBI registered, Registrar and Share Transfer Agent (RTA) bearing registration number INR000004058, having its registered office at C - 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083.

For Link Intime India Pvt Ltd

Ishwar Suvarna AVP-Corporate Registry

Mumbai, dated April 8, 2019

We confirm

For Zee Learn Limited

Bhautesh Shah Company Secretary