



Sundaram-Clayton Limited

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

17th June 2023

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 520056

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: SUNCLAYLTD

Dear Sir / Madam,

Sub. : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") in relation to the Composite Scheme of Arrangement amongst Sundaram-Clayton Limited ("Company") and TVS Holdings Private Limited and VS Investments Private Limited and Sundaram - Clayton DCD Limited and their respective shareholders and creditors

Ref. : Our letters dated 9th February 2022, 7th March 2023, 13th March 2023, 20th March 2023, 25th March 2023, 8th June 2023, 15th June 2023 and 16th June 2023

This is in furtherance to our intimation dated 16th June 2023 on the captioned matter, we wish to inform you that consequent to the amalgamation of TVS Holdings Private Limited ("**Transferor Company 1**") with the Company effective 16th June 2023, the Scheme Implementation Committee of the Company in its meeting held on 16th June 2023, approved the allotment of 1,30,94,460 equity shares of INR 5 each fully paid up and 151,89,57,360 preference shares INR 10 each fully paid up of the Company to shareholders of the Transferor Company 1, pursuant to Clause 10.1 of the Scheme.

It is hereby clarified that on account of the amalgamation of the Transferor Company 1 with the Company, 1,30,94,460 equity shares of INR 5 each fully paid up and 151,89,57,360 preference shares INR 10 each fully paid up, respectively, held by Transferor Company 1 in the Company will be cancelled.



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The Company shall make necessary applications with the BSE Limited and the National Stock Exchange of India Limited for listing and trading of the abovementioned equity and preference shares.

We request you to kindly take this intimation on record.

Thanking you,
For Sundaram-Clayton Limited

R Raja Prakash
Company Secretary