



# usha martin®

**Usha Martin Limited**

2A, Shakespeare Sarani, Kolkata - 700 071, India  
Phone : (00 91 33) 71006300, Fax : (00 91 33) 71006400  
CIN:L31400WB1986PLC091621  
Email:contact@ushamartin.co.in  
Website:www.ushamartin.com

Date : 28<sup>th</sup> April 2022

The Secretary  
The BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400 001  
[Scrip Code:517146]

The Secretary  
National Stock Exchange of  
India Ltd  
Exchange Plaza, 5th Floor,  
Plot No.C/1, G Block,  
Bandra Kurla Complex, Bandra  
Mumbai – 400 051  
[Scrip Code: USHAMART]

Societe de la Bourse de  
Luxembourg  
35A Boulevard Joseph II  
L-1840, Luxembourg  
[Scrip Code:  
US9173002042]

Dear Sir / Madam,

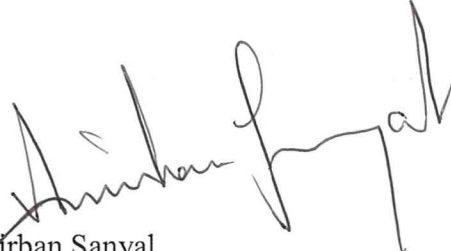
Sub : Non-applicability of Initial Disclosure pursuant to SEBI Circular dated 26<sup>th</sup> November 2018 with regard to fund raising by issuance of debt securities by large entities

We hereby confirm that as on 31<sup>st</sup> March 2022, the Company does not fall under the categories as mentioned in Para No. 2.2 of SEBI circular no. SEBI/HO/DDHS/CIR/P/ 2018/144 dated 26<sup>th</sup> November 2018 and hence the Company is not “Large Corporate”

Thanking you,

Yours faithfully,  
For Usha Martin Limited

  
Shampa Ghosh Ray  
Company Secretary

  
Anirban Sanyal  
Chief Financial Officer



# usha martin®

**Usha Martin Limited**

2A, Shakespeare Sarani, Kolkata - 700 071, India

Phone : (00 91 33) 71006300, Fax : (00 91 33) 71006400

CIN:L31400WB1986PLC091621

Email:contact@ushamartin.co.in

Website:www.ushamartin.com

Date : 28<sup>th</sup> April 2022


### Initial Disclosure

Sr. No.	Particulars	Details
1.	Name of the Company	Usha Martin Limited
2.	CIN	L31400WB1986PLC091621
3.	Outstanding borrowing of company as on 31 <sup>st</sup> March 2022 as applicable	Rs.162.54 Crore
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	<ul style="list-style-type: none"><li>• IND A for Long term Bank Facilities</li><li>• IND A1 for Short term credit facilities</li><li>• Credit Rating Agency : India Ratings &amp; Research Private Limited.</li></ul>
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE

Thanking you,

Yours faithfully,  
For Usha Martin Limited

  
Shampa Ghosh Ray  
Company Secretary

  
Anirban Sanyal  
Chief Financial Officer



# usha martin®

**Usha Martin Limited**

2A, Shakespeare Sarani, Kolkata - 700 071, India  
Phone : (00 91 33) 71006300, Fax : (00 91 33) 71006400  
CIN:L31400WB1986PLC091621  
Email:contact@ushamartin.co.in  
Website:www.ushamartin.com

Date : 28<sup>th</sup> April 2022

## Annual Disclosure

1. Name of the Company: Usha Martin Limited
2. CIN: L31400WB1986PLC091621
3. Report filed for FY: 2021-22
4. Details of the Current block (all figures in Rs Crore):


Sr. No.	Particulars	Details
i.	2-year block period (Specify financial years)	2021-22, 2022-23
ii.	Incremental borrowing done in Financial Year 2021-22 <b>(a)</b>	Nil
iii.	Mandatory borrowing to be done through debt securities in Financial Year 2021-22 <b>(b) = (25% of a)</b>	N.A
iv.	Actual borrowing done through debt securities in Financial Year 2021-22 <b>(c)</b>	N.A
v.	Shortfall in the borrowing through debt securities, if any, for Financial Year 2020-21 carried forward to Financial Year 2021-22 <b>(d)</b>	N.A
vi.	Quantum of (d), which has been met from (c) <b>(e)</b>	N.A
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for Financial Year 2021-22 {after adjusting for any shortfall in borrowing for Financial Year 2020-21 which was carried forward to Financial Year 2021-22} <b>(f) = (b) - [(c) - (e)]</b> {If the calculated value is zero or negative, write "nil"}	N.A


5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs Crore):

Sr. No.	Particulars	Details
i.	2-year Block period (Specify financial years)	2020-21, 2021-22
ii.	Amount of fine to be paid for the block, if applicable <b>Fine = 0.2% of {(d)-(e)}</b>	N.A

Thanking you,

Yours faithfully,  
For Usha Martin Limited

  
Shampa Ghosh Ray  
Company Secretary

  
Anirban Sanyal  
Chief Financial Officer