

March 16, 2023

बृहस्पतिवार - चैत्र - कृष्णपक्ष - नवमी,  
विक्रम सम्वत् २०८०

**National Stock Exchange of India Limited**  
"Exchange Plaza"  
Bandra – Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**NSE Code: GHCL**

**BSE Limited**  
Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building,  
P.J. Towers,  
Dalal Street, Fort, Mumbai – 400 001  
**BSE Code: 500171**

**Sub: Intimation under Regulations 30 and 42 of SEBI (LODR) Regulations, 2015 - Update on Scheme of Arrangement & Intimation of Record Date**

Dear Sir / Madam,

This is in continuation to our letter dated March 15, 2023, wherein the Company has submitted the formal order (Form No. CAA 7) of Hon'ble National Company Law Tribunal ('NCLT'), Ahmedabad Bench, sanctioning the Scheme of Arrangement (in the nature of demerger of the Spinning Division of the demerged company) between GHCL Limited ("GHCL" or "Demerged Company" or "Company"), and GHCL Textiles Limited ("GTL" or "Resulting Company") and their respective Shareholders and Creditors under Sections 230 to 232 of Companies Act, 2013 read with Companies (Compromise, Arrangements and Amalgamations) Rules, 2016 (hereinafter referred to as "the Scheme"), with your goodself.

In this regard, the Restructuring Committee of the Board of Directors of GHCL Limited at its meeting held today, i.e. on March 16, 2023 has:

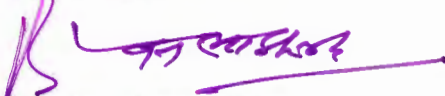
1. decided to file the certified copy of the formal order (Form No. CAA 7) with the Registrar of Companies, Ahmedabad on April 1, 2023 (i.e. Saturday) so that the Scheme will become effective from April 01, 2023 with the Appointed date of April 01, 2023, and;
2. fixed April 8, 2023 (i.e. Saturday) as the Record Date to determine the eligible equity shareholders of the GHCL Limited to whom equity shares of GHCL Textiles Limited will be allotted pursuant to the Scheme.

You are requested to kindly take record of the same.

Thanking you

Your faithfully

For GHCL Limited,



**Bhwneshwar Mishra**  
**Sr. GM - Sustainability & Company Secretary**