



September 7, 2022

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**Scrip Code: 523445**

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051  
**Trading Symbol: RIL**

Dear Sirs,

**Sub: Newspaper clippings - "Thirty-Fourth" Annual General Meeting" and "Information on E-voting" and other related information**

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We enclose herewith copies of the notice of the date of the Thirty-Fourth Annual General Meeting of the Company and Information on E-voting and other related information, published on September 7, 2022 in "Financial Express", in English language; and "Navshakti", in Marathi language.

Thanking you,

Yours faithfully,  
For **Reliance Industrial Infrastructure Limited**

**Shailesh Dholakia**  
Company Secretary and Compliance Officer

Encl: as above

**PROZONE INTU PROPERTIES LIMITED**

Registered Office: 105/106, Ground Floor, Dream Square, Dala Industrial Estate, Off New Link Road, Andheri (West), Mumbai - 400053  
 CIN : L45200MH2007PLC174147 Website: www.prozoneintu.com  
 Email id: investor@prozoneintu.com Tel: 022 - 6823 9000/9001

**NOTICE TO THE MEMBERS OF THE FIFTEENTH ANNUAL GENERAL MEETING OF THE COMPANY**

NOTICE is hereby given that the Fifteenth (15<sup>th</sup>) Annual General Meeting (AGM) of the Company will be held on 30<sup>th</sup> September 2022 at 1.00 pm (IST) through Video Conferencing (VC) /Other Audio-Visual Means ("OAVM") (hereinafter referred to as "electronic mode") to transact the business as set out in the Notice of the AGM which is being circulated for convening the AGM.

In view of the continuing COVID-19 pandemic, social distancing norms to be followed and the ongoing restriction on movement of individuals at several places in the country and pursuant to General Circular Nos.14/2020, 17/2020 and 20/2020 dated April 8, 2020, April 13, 2020, May 5, 2020, General Circular No. 02/2021 dated January 13, 2021 and General Circular No. 2/2022 dated May 5, 2022, respectively, issued by the Ministry of Corporate Affairs (MCA Circulars) and SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, SEBI Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 and SEBI Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, issued by the Securities and Exchange Board of India ("SEBI Circular") and in compliance with the provisions of the Act and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the AGM of the Members of the Company will be held through Video Conferencing (VC)/Other Audio Visual Means (OAVM).

The Notice of the AGM along with the Annual Report for the financial year 2021-22 is being sent only by electronic mode to those Members whose email addresses are registered with the Company/Depositories in accordance with the abovementioned Circulars. Members may note that the Notice of AGM and Annual Report for the financial year 2021-22 will also be available on the Company's website www.prozoneintu.com; website of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com; website of the Company's Registrar & Transfer Agent or RTA at [instavote@linkintime.co.in](mailto:instavote@linkintime.co.in). Members can attend and participate in the AGM through VC/OAVM facility only. The instructions for joining the AGM are provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purposes of reckoning the quorum under Section 103 of the Companies Act, 2013.

The Company is providing remote e-voting facility ("remote e-voting") to all its Members to cast their votes on all resolutions set out in the Notice of the AGM. Additionally, for Members who are holding shares in physical form or who have not registered their email address with the Company, the Company is providing the facility of casting their vote through remote e-voting prior to the AGM or through the e-voting system during the AGM ("e-voting"). Detailed procedure/manner for remote e-voting during the AGM is provided in the Notice of the AGM.

In case the shareholder's email ID is already registered with the Company's Registrar & Share Transfer Agent RTA/Depositories, log in details for e-voting are being sent on the registered email address.

**Manner of Registering/Updating email Address for receiving the notice of the AGM and Annual Report:**

In line with the MCA circulars and SEBI circulars, Shareholders are advised to update their email IDs who have not already registered the same, in order to receive electronic copies of the Annual Report/ login credentials, in the manner mentioned below:

<b>Shareholders holding shares in physical mode</b>	Shareholders holding shares in physical mode can update their email address by submitting a duly filled up Form ISR-1 pursuant to SEBI circular no. SEBI/HO/MIRSD/ MIRS/RTAMB/P/CIR/2021/655 dated November 3, 2021 to the Company's registrar and share transfer agent of the Company i.e. Link Intime India Pvt Ltd.
	Form ISR-1 is available on the website of the Company at <a href="https://content.app-sources.com/s/91341600969115853/uploads/images/PHYSICAL-SHAREHOLDERS-KYC-UPDATEION-9616350.pdf">https://content.app-sources.com/s/91341600969115853/uploads/images/PHYSICAL-SHAREHOLDERS-KYC-UPDATEION-9616350.pdf</a>
<b>Shareholders holding shares in dematerialised mode</b>	Shareholders who hold shares in dematerialised mode and have not yet updated their email address are requested to register/update their email addresses with their depository participant(s) (DPs) by following the procedure prescribed by the DPs.

The RTA shall provide the login credentials for e-voting to the abovementioned shareholders, subject to receipt of the required documents and information from the shareholders.

Further upon receipt of request from the Shareholders on the Company's investor ID i.e. [investor@prozoneintu.com](mailto:investor@prozoneintu.com) for Notice of AGM and Annual report, the Company shall arrange to provide the same to the Shareholders.

In case you have any issue or queries regarding remote e-voting / e-voting at the AGM, the shareholders may contact Mr. Rajan, Assistant Vice President at email id [rajn@linkintime.co.in](mailto:rajn@linkintime.co.in) or telephone no. +91 22 49186000.

The above information is being issued for the information and benefit of all the Members of the Company and it is in compliance with the MCA Circulars and the SEBI Circular.

For Prozone Intu Properties Limited  
Sd/-  
Ajayendra Pratap Jain  
CS & Chief Compliance Officer

Date : 6<sup>th</sup> September, 2022  
Place: Mumbai

**Reliance**  
Industrial Infrastructure Limited

Regd. Office: NKM International House, 5th Floor, 178 Backbay Reclamation, Behind LIC Yogakshema Building, Babubhai Chinal Road, Mumbai - 400 020  
Phone: +91 22 4477 9053 • Fax: +91 22 4477 9052 • E-mail: investor\_relations@ril.in  
CIN: L60300MH1988PLC049019

**NOTICE FOR THE ATTENTION OF SHAREHOLDERS OF THE COMPANY**

**THIRTY- FOURTH ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING**

Notice calling the Thirty-fourth Annual General Meeting ("AGM") of the Company, scheduled to be held in compliance with applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India, through Video Conferencing ("VC") on **Wednesday, September 28, 2022 at 4:30 p.m. IST**, and the standalone and consolidated audited financial statements for the financial year 2021-22, along with Board's Report, Auditors' Report and other documents required to be attached thereto, have been sent on September 6, 2022, electronically, to the Members of the Company. The Notice of AGM and the aforesaid documents are available on the Company's website at [www.ril.in](http://www.ril.in) and on the website of the Stock Exchanges, that is, BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of Company's Share Transfer Agent, KFin Technologies Limited ("KFinTech") at <https://evoting.kfintech.com>.

The documents referred to in the Notice of the AGM are available electronically for inspection by the Members from the date of circulation of the Notice of the AGM. Members seeking to inspect such documents can send an e-mail to [investor\\_relations@ril.in](mailto:investor_relations@ril.in).

**Remote e-voting and e-voting during AGM:**

The Company is providing to its Members, facility to exercise their right to vote on resolutions proposed to be passed at AGM by electronic means ("e-voting"). Members may cast their votes remotely on the dates mentioned herein below ("remote e-voting"). The Company has engaged the services of KFinTech as the agency to provide e-voting facility.

Information and instructions comprising manner of voting, including voting remotely by Members holding shares in dematerialised mode, physical mode and for Members who have not registered their email address has been provided in the Notice of the AGM. The manner in which (a) persons who become Members of the Company after despatch of the Notice of the AGM and holding shares as on the Cut-off Date (mentioned herein); (b) Members who have forgotten the User ID and Password, can obtain / generate the User ID and Password, has also been provided in the Notice of the AGM.

The remote e-voting facility will be available during the following voting period:  
 Commencement of remote e-voting : **9:00 a.m. IST on Friday, September 23, 2022**  
 End of remote e-voting : **5:00 p.m. IST on Tuesday, September 27, 2022**

The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by KFinTech upon expiry of the aforesaid period.

Members attending the AGM who have not cast vote(s) by remote e-voting will be able to vote electronically ("Insta Poll") at the AGM.

www.ril.in

**A person, whose name is recorded in the Register of Members as on the Cut-off Date, that is, Wednesday, September 21, 2022 only shall be entitled to avail the facility of remote e-voting or for voting through Insta Poll.**

**Manner of registering / updating e-mail address:**

- Members holding shares in physical mode, who have not registered / updated their e-mail address with the Company, are requested to register / update their e-mail address by submitting Form ISR-1 (available on the website of the Company [www.ril.in](http://www.ril.in)) duly filled and signed along with requisite supporting documents to KFinTech at Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032.
- Members holding shares in dematerialised mode, who have not registered / updated their e-mail address, are requested to register / update their e-mail address with the Depository Participant(s) where they maintain their demat accounts.

In case of any query pertaining to e-voting, Members may refer to the "Help" and "FAQs" sections / E-voting user manual available through a dropdown menu in the "Downloads" section of KFinTech's website for e-voting: <https://evoting.kfintech.com>.

Members are requested to note the following contact details for addressing queries / grievances relating to e-voting, if any:

Shri S. P. Venugopal, Vice President  
 KFin Technologies Limited  
 Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032  
 E-mail: [evoting.ril@kfintech.com](mailto:evoting.ril@kfintech.com)  
 Toll-free Nos. 1800-309-4001 (from 9:00 a.m. (IST) to 6:00 p.m. (IST) on all working days)

**Joining the AGM through VC:**

Members will be able to attend the AGM through VC, through JioMeet, at <https://jiomeet.com/rilagm>. The information about login credentials to be used and the steps to be followed for attending the AGM are explained in Note no. 9 of the Notice of AGM. Members who have cast their vote(s) by remote e-voting may also attend the AGM but shall not be entitled to cast their vote(s) again at the AGM.

By order of the Board of Directors  
Sd/-  
Shailesh Dholakia  
Company Secretary and  
Compliance Officer

Place : Mumbai  
 Dated : September 7, 2022

**STAMPEDE CAPITAL LIMITED**

CIN: L67120GT1995PLC020170  
 Registered Office: KURA Towers, 10th Floor, D. No. 1-11-254 & 1-11-255 S.P. Road, Begumpet, Hyderabad-500016, Telangana, India | CONTACT: 040-69086900  
 WEBSITE: <https://www.stampedecap.com/> EMAIL ID: [cs@stampedecap.com](mailto:cs@stampedecap.com)

**INFORMATION REGARDING THE 27th ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING (VC) / OTHER AUDIO-VISUAL MEANS (OAVM)**

NOTICE is hereby given that pursuant to the applicable provisions of the Companies Act, 2013, Rules made thereunder and General Circular No. 20/2020 dated May 05, 2020 read with General Circular No. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, the latest being 2/2022 dated 5th May, 2022 issued by Ministry of Corporate Affairs ("MCA"), the 27th Annual General Meeting (AGM) of the members of **Stampepe Capital Limited ("the Company")** will be held on **Thursday, September 29, 2022 at 01:00 PM. (I.S.T.)** through video conferencing ("VC") / Other Audio-Visual Means ("OAVM") facility without any physical presence of members. The process of participation in the AGM will be provided in the Notice of the AGM.

In Compliance with the above circulars, electronic copies of the AGM Notice including the procedure and instructions for e-voting and the Annual Report 2021-22 will be sent to all those Members whose email addresses are registered with the Company/Depositories.

The Meeting of the venue shall be deemed to be the Registered Office of the Company i.e. KURA Towers, 10th Floor, D. No. 1-11-254 & 1-11-255 S.P. Road, Begumpet, Hyderabad-500016, Telangana, India. The members can attend and participate in the AGM through VC / OAVM facility only. The instructions for joining the AGM and manner of participation in the remote e-voting or casting the vote through the e-voting facility system during the AGM are provided in the Notice. Members attending the AGM through VC / OAVM shall be reckoned for the purpose of quorum under Section 103 of the Act.

The Notice of the AGM and the Annual Report for the year 2021-22 including the stand alone and consolidated financial statements, along with Board's Report, Auditors' Report and other documents required to be attached thereto (i.e. Annual Report 2021-22) will be sent only by electronic mode to those Members whose email IDs are registered with the Registrar & Transfer Agent (RTA) i.e. Venture Capital And Corporate Investments Private Limited ("VCCIPL") of the Company or Depositories. The AGM Notice will also be available on the website of the company at <https://www.stampedecap.com/static/investor-annual-report.aspx>, <https://www.stampedecap.com/> and on the website of National Stock Exchange (NSE) <https://www.nseindia.com/> Bombay Stock Exchange (BSE) at [www.bseindia.com](http://www.bseindia.com). No hard copies of the notice will be made available to the Members.

If your e-mail ID is already registered with the Company/ RTA/ Depositories, login details for e-voting are being sent on your registered e-mail ID. The same login credentials may also be used for attending the AGM through VC / OAVM.

**Manner to register/update email addresses:**

**Members who have not registered their e-mail address with the Company or their Depository Participant(s) are requested to register their e-mail address in the following manner:**

**For Physical Shareholders**

Members holding shares in physical mode and who have not registered / updated their email address with the Company are requested to register / update the same by writing to the Registrar & Transfer Agent (RTA) in the manner mentioned specified manner:

**Send Scanned copy of the following documents by email to:** [psr@vccipl.com](mailto:psr@vccipl.com) / [info@vccipl.com](mailto:info@vccipl.com) keeping cc to: [cs@stampedecap.com](mailto:cs@stampedecap.com) / [info@stampedecap.com](mailto:info@stampedecap.com)

- A signed request letter mentioning your name, folio number and complete address
- Self-attested scanned copy of the PAN Card, and
- Self-attested scanned copy of any document (such as Aadhar card, Driving Licence, Election Identity card, Passport) in support of the address of the Members as registered with the Company.

**For Electronic Shareholders**

The shareholders holding shares in electronic mode are also requested to register / update their email address, Permanent Account Number (PAN) and Bank Account details with the Depository Participant where their respective dematerialised accounts are maintained.

After due verification, the VCCIPL RTA will forward your e-voting login credentials to your registered email address.

The remote e-voting as well as e-voting at the AGM on the proposals contained in the Notice of the AGM will be conducted on the e-voting system to be provided by the Company.

The members who are holding shares in physical form or who have not registered their email ID, can access the details of e-voting system and vote on the e-voting system as per the procedure which will be mentioned in the AGM Notice.

This newspaper intimation will also be available on the website ofampepe Capital Limited at <https://www.stampedecap.com/> and on the website of National Stock Exchange (NSE) <https://www.nseindia.com/> and Bombay Stock Exchange (BSE) at [www.bseindia.com](http://www.bseindia.com).

For and on behalf of  
STAMPEDE CAPITAL LIMITED  
Sd/-  
Abhishek Jain  
Company Secretary & Compliance Officer  
Membership No.: A62027

Date: September 07, 2022  
Place: Hyderabad

This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Tuesday, July 12, 2022 (Letter of Offer) filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSE"), and Securities Exchange Board of India ("SEBI")

**MAHARASHTRA CORPORATION LIMITED**

Our Company was originally incorporated on November 24, 1982, as 'Maharashtra Industrial Leasing and Investments Limited' under the provisions of the Companies Act, 1956, with the Registrar of Companies, Mumbai, Maharashtra. The Company changed its name to 'Maharashtra Overseas Limited' and the certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on May 31, 2006. Subsequently, the name of our Company was further changed to 'Maharashtra Corporation Limited' and a fresh Certificate of Incorporation pursuant to change of name was issued by the Registrar of Companies, Mumbai on March 23, 2011. For further details, please refer to the section titled 'General Information' on page 37 of the Letter of Offer.

**Corporate Identity Number: L71100MH1982PLC028750**  
**Registered Office:** 907/908, Dev Plaza, S.V. Road, Andheri (West), Mumbai 400058, Maharashtra, India;  
**Phone Number:** 022-67424815  
**Contact Person:** Ms. Hardika Rakesh Kumar Solanki, Company Secretary and Compliance Officer;  
**Email-ID:** [mcl@visagar.com](mailto:mcl@visagar.com); **Website:** [www.mahacorp.in](http://www.mahacorp.in)

**FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY**

**THE PROMOTERS OF THE COMPANY ARE SHALIMAR PRODUCTIONS LIMITED, VISAGAR FINANCIAL SERVICES LIMITED, SAGAR PORTFOLIO SERVICES LIMITED, TILOKCHAND MANAKLAL KOTHARI, AND ASHA KOTHARI**

RIGHTS ISSUE OF 49,62,22,210 (FORTY-NINE CRORES SIXTY-TWO LAKHS TWENTY-TWO THOUSAND TWO HUNDRED AND TEN) PARTLY-PAID UP EQUITY SHARES OF FACE VALUE OF RE. 1.00/- (RUPEE ONE ONLY) EACH AT AN ISSUE PRICE OF RE. 1.00/- (RUPEE ONE ONLY) PER RIGHT SHARE FOR AN AMOUNT AGGREGATING TO RS.49,62,22,210.00/- (RUPEES FORTY-NINE CRORES SIXTY-TWO LAKHS TWENTY-TWO THOUSAND TWO HUNDRED AND TEN TENX) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MAHARASHTRA CORPORATION LIMITED IN THE RATIO OF 11 (ELEVEN) RIGHTS SHARES FOR EVERY 3 (THREE) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, JULY 08, 2022 (ISSUE). THE ISSUE PRICE IS AT PAR WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 112 OF THE LETTER OF OFFER.

\*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD FOR THE ISSUE			
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL
On Application	Re.0.25/-	Nil	Re.0.25/-
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.0.75/-	Nil	Re.0.75/-
<b>Total</b>	<b>Re.1.00/-</b>	<b>Nil</b>	<b>Re.1.00/-</b>

**BASIS OF ALLOTMENT**

The Board of Directors of Maharashtra Corporation Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Tuesday, July 19, 2022, and closed on Tuesday, August 17, 2022, with the last date for the market renunciation of the Rights Entitlement being Wednesday, July 27, 2022. Kindly note that, as per the Offer Documents the issue was initially to be closed on Tuesday, August 02, 2022, however, the Board of Directors of the Company on Monday, August 01, 2022, decided to extend the issue until Wednesday, August 17, 2022.

The details of Applications received, is scheduled as under:

Particulars	ASBA Applications				Rejections/ Refunds					Net Valid Applications (C)	
	Total Applications received	Application Banked but not in bid data file	(Duplicate entries / Not banked)	(Shares Difference)	Valid ASBA applications (A)	Applicants not in master as of record date/ not in RE as on closing date	Applicant not holding REs on closing date	Invalid Depository Provided By Investor	PAN Mismatch with Bendem		Total Particulars of Rejection (B)
Number of Applications received	2,810	--	(34)	--	2,776	1,002	16	277	16	1,311	1,465
Number of Right Shares applied for	50,95,02,723	--	(1,71,521)	--	50,93,31,202	84,21,360	2,66,781	16,34,021	1,13,886	1,04,36,048	49,88,95,154
Total Amount received for the said application	Rs. 12,73,75,680.75/-	--	(Rs.42,890.25/-)	--	Rs.12,73,32,800.50/-	Rs. 21,05,340.00/-	Rs.66,695.25/-	Rs.4,08,505.25/-	Rs.28,471.50/-	Rs.26,09,012.00/-	Rs.12,47,23,788.50/-

# The total number of valid applications aggregated to 102.64 % (One hundred and Two - point Six Four percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 100.54% (One Hundred point Five Four percent). In accordance with the Letter of Offer and based on the basis of allotment being finalized on Monday, August 29, 2022, in consultation with the Issuer Company, Lead Manager, the Registrar, and BSE, the Designated Stock Exchange for the Issue, the Company has on Monday, August 29, 2022, allotted 49,62,22,210 (Forty-Nine Crore Sixty-Two Lakhs Twenty-Two Thousand Two Hundred and Ten) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Category	Applications received		Number of Equity Shares Accepted and Allotted against Rights Entitlements (A)		Number of Equity Shares Accepted and Allotted against Additional Rights applied (B)		Total Rights Shares Accepted and Allotted (A+B)				
	Number	%	Number	Amount	Number	Amount	Number of Rights Shares	Amount	%		
Eligible Shareholders	1,384	94.47%	9,05,71,542	Rs. 2,26,42,885.50/-	95.51%	4,29,14,075	Rs. 1,07,28,518.75/-	10.69%	13,34,85,617	Rs. 3,33,71,494.25/-	26.90%
Renounees	81	5.53%	42,57,357	Rs. 10,64,339.25/-	4.49%	35,84,79,236	Rs. 8,96,19,809.00/-	89.31%	36,27,36,593	Rs. 9,06,84,148.25/-	73.10%
<b>Total</b>	<b>1,465</b>	<b>100.00%</b>	<b>9,48,28,899</b>	<b>Rs. 2,37,07,224.75/-</b>	<b>100.00%</b>	<b>40,13,93,311</b>	<b>Rs.10,03,48,327.75/-</b>	<b>100.00%</b>	<b>49,62,22,210</b>	<b>Rs. 12,40,55,552.50/-</b>	<b>100.00%</b>

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and notice for the rejection, as applicable, to the investors vide email has been completed on Monday, September 05, 2022. The instructions to SCBSs for the unblocking fund in case of ASBA Applications were given on Thursday, September 01, 2022. The Listing Application with BSE Limited was filed on Tuesday, August 30, 2022, and the Issuer Company has in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/KINP-FI/2522/2022-23' dated Tuesday, August 30, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allottees had been completed with the Depositories on Saturday, September 03, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issue are to commence trading on BSE Limited from Thursday, September 08, 2022. In accordance with the SEBI circular bearing reference number 'SEBI/HO/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on Thursday, September 01, 2022.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the full text of the 'Disclaimer Clause of BSE Limited' on the page 108 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	ISSUER COMPANY
<b>Capital Square Advisors Private Limited</b> 205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai 400093, Maharashtra, India; <b>Contact Details:</b> +91-22-66849999/145/138; <b>Website:</b> <a href="http://www.capitalsquare.in">www.capitalsquare.in</a> ; <b>Email ID/ Investor Grievance ID:</b> <a href="mailto:mb@capitalsquare.in">mb@capitalsquare.in</a> ; <b>Contact Person:</b> Mr. Tanmay Banerjee/ Ms. Pankita Patel; <b>SEBI Registration Number:</b> INM00012219 <b>Validity:</b> Permanent.	<b>Adroit Corporate Services Private Limited</b> 18-20, Jaterbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri (East), Mumbai - 400059, Maharashtra, India; <b>Contact Details:</b> 022-42270400; <b>Fax Number:</b> 022-28594442; <b>E-mail ID/ Investor grievance e-mail:</b> <a href="mailto:info@adroitcorporate.com">info@adroitcorporate.com</a> ; <b>Website:</b> <a href="http://www.adroitcorporate.com">www.adroitcorporate.com</a> ; <b>Contact Person:</b> Ms. Diviya Nadar <b>SEBI Registration Number:</b> INR00002227; <b>Validity:</b> Permanent	<b>Maharashtra Corporation Limited</b> 907/908, Dev Plaza, S.V. Road, Andheri (West), Mumbai 400058, Maharashtra, India; <b>Contact Details:</b> +022-67424815 <b>Website:</b> <a href="http://www.mahacorp.in">www.mahacorp.in</a> ; <b>E-mail:</b> <a href="mailto:mcl@visagar.com">mcl@visagar.com</a> ; <b>Contact Person:</b> Ms. Hardika Rakesh Kumar Solanki, Company Secretary and Compliance Officer; <b>Corporate Identification Number:</b> L71100MH1982PLC028750

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCBSs giving folio details such as name, address of the Applicant contact numbers, email address of the sole/first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCBSs where Application Form or the plain paper applications of the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For, Maharashtra Corporation Limited  
On behalf of the Board of Directors  
Sd/-  
Hardika Rakesh Kumar Solanki  
Company Secretary and Compliance Officer  
Membership No. A61210

The Letter of Offer is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), BSE at [www.bseindia.com](http://www.bseindia.com), Registrar at [www.purvashare.com](http://www.purvashare.com), and Lead Manager [www.capitalsquare.in](http://www.capitalsquare.in). Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 19 of the Letter of Offer.

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such terms solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(i)), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S. Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

