sanofi

1st June 2024

To, The Secretary Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 **Scrip Code:** 500674

The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra-Kurla Complex, Bandra East, Mumbai 400 050 **Symbol:** SANOFI

<u>Ref:</u> <u>Disclosure under Regulation 30 of the Securities and Exchange Board of India</u> (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI (LODR) Regulations")

<u>Sub:</u> <u>Effectiveness of the Scheme of Arrangement ("Scheme") between Sanofi India</u> <u>Limited and Sanofi Consumer Healthcare India Limited</u>

Dear Sir/Madam,

This is in furtherance of our communication dated 9th May 2024 under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in connection with the Scheme of Arrangement between Sanofi India Limited ("**Demerged Company**") and its wholly owned subsidiary, Sanofi Consumer Healthcare India Limited ("**Resulting Company**") for the demerger of the consumer healthcare undertaking of the Demerged Company with and into the Resulting Company, where we had informed that the Hon'ble National Company Law Tribunal, Mumbai Bench by way of its order delivered on 7th May 2024 ("**Sanction Order**") has approved the Scheme and that such Scheme will come into effect upon filing of the certified true copy of the Sanction Order with the Registrar of Companies, Mumbai.

In furtherance thereof, we now wish to inform that each of the Demerged Company and the Resulting Company have filed form number INC – 28 with the Registrar of Companies today, i.e., 1st June 2024, and accordingly, the Scheme has become effective from Saturday, 1st June 2024. The Appointed Date (*as defined in the Scheme*) is 1st June 2023.

This is for your information and records.

Thanking you,

Yours faithfully

For Sanofi India Limited

Radhika Shah Company Secretary & Compliance Officer Membership No: 19308