



May 28, 2020

The Manager, Listing Department, BSE Limited, PhirozeJeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Sub: Annual Disclosure to be made by an entity identified as a Large Corporate

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018

Dear Sir(s)/ Madam(s),

We would like to inform that that IIFL Finance Limited was not a Large Corporate ("LC") in terms of the aforesaid circular at the beginning of the Financial Year 2019-20 and the same was duly intimated to Exchanges vide initial disclosure dated April 30, 2019. However, India Infoline Finance Limited, which was a Material Subsidiary of the Company at the beginning of Financial Year 2019-20 was identified as a Large Corporate and had made initial disclosure for the financial year ended 2019-20 vide disclosure dated April 30, 2019.

Kindly note that, pursuant to the Composite Scheme of Arrangement approved by the Hon'ble National Company Law Tribunal ("NCLT") vide its order passed on March 07, 2019, India Infoline Finance Limited got merged with IIFL Finance Limited ("the Company") w.e.f. March 30, 2020.

Accordingly, in terms of Clause 4.1 (ii) of the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018, for fund raising by issuance of Debt Securities by Large Entities, please find herewith 'Annexure B1- Annual Disclosure' containing details as prescribed in the aforesaid SEBI Circular, for the Financial Year ended March 31, 2020.

Kindly take the same on record and oblige.

Thanking you,
Yours faithfully,

For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)

Gajendra Thakur
Company Secretary

CC:

Singapore Exchange Securities Trading Limited
2, Shenton Way, #02-02, SGX Centre 1,
Singapore - 068 804

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



Annexure B1

Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company : IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)
2. CIN : L67100MH1995PLC093797
3. Report filed for FY : 2019-20
4. Details of the Current block (all figures in Rs crore) :

Sr. No	Particulars	Details
i.	Incremental borrowing done in FY (a)	Rs. 2,035.24
ii.	Mandatory borrowing to be done through debt securities in FY (b) = (25% of a)	Rs. 508.81
iii.	Actual borrowing done through debt securities in FY (c)	Rs. 1,235.24
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	NA

For IIFL Finance Limited
(Formerly Known as IIFL Holdings Limited)

Gajendra Thakur
Company Secretary
Tel: (91-22) 6788 1000

Rajesh Rajak
Chief Financial Officer
Tel: (91-22) 6788 1000

Date: May 28, 2020

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