

July 26, 2022

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No:- C/1, G Block  
Bandra Kurla Complex,  
Mumbai- 400 051

BSE Scrip Code:- 531892

NSE Symbol:- KHANDSE

Dear Sir,

**Sub: - Intimation of Listing/Trading Approval of 33,14,805 Equity Shares**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015 (the "LODR"), we would like to inform you that the BSE Limited ('BSE') vide its letter no. LOD/PREF/TP/JR/13405/2022-23 dated July 26, 2022 and National Stock Exchange of India Limited ('NSE') vide its Letter No. NSE/LIST/31888 dated July 26, 2022 has granted the listing/ trading approval of 33,14,805 equity shares of Rs. 10/- each issued at a premium of Rs. 17/- per share to the Non-Promoters Group of the Company, on Preferential basis.

The copy of aforesaid approval letters received from BSE and NSE has been enclosed herewith. Kindly update the same in your records.

Thanking you,

Yours Faithfully,  
For Khandwala Securities Limited

  
Abhishek Joshi  
Company Secretary & Compliance Officer



Encl:a/a

BSE Limited Registered Office: Floor 25, P J Towers, Dalal Street, Mumbai – 400 001, India  
T : +91 22 2272 8045 / 8055 F : +91 22 2272 3457 www.bseindia.com  
Corporate Identity Number: L67120MH2005PLC155188



**LOD/PREF/TP/JR/13405/2022-23**

**“E-Letter”**

**July 26, 2022**

The Company Secretary,  
**KHANDWALA SECURITIES LTD.**  
Vikas Building, Ground Floor, Green Street, Fort,  
Mumbai, Maharashtra, 400023

Dear Sir/Madam,

**Re: Trading of 33,14,805 equity shares of Rs. 10/- each issued at premium of Rs.17/- bearing distinctive numbers from 11939001 to 15253805 issued to the non-Promoter on a preferential basis.**

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Wednesday, July 27, 2022 the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. 20220726-25 dated July 26, 2022 available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-  
**Sabah Vaze**  
**Senior Manager**



**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/ 31888

July 26, 2022

The Company Secretary  
Khandwala Securities Limited  
Ground floor, Vikas Building  
Green Street, Fort,  
Mumbai-400023

**Kind Attn: Mr. Abhishek Joshi**

Dear Sir,

**Sub: Listing of further issue on Preferential basis**

This is with reference to the application for the listing of further issue of 3314805 Equity shares of Rs. 10/- each allotted on Preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from July 27, 2022 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Rs. 10/- each allotted on Preferential basis.	KHANDSE	EQ	3314805	11939001 to 15253805	31-Jan-2023

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Harshad Dharod  
Senior Manager

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

This Document is Digitally Signed

Signer: Harshad P Dharod  
Date: Tue, Jul 26, 2022 17:11:16 IST  
Location: NSE

