

MINDA CORPORATION LIMITED

(Group Corporate Office)

October 16, 2023

The Officer-In-Charge (Listing)
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Symbol: MINDACORP

Head - Listing Operations, BSE Limited, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 538962

<u>Sub: Information for Investors – Newspaper Publication</u>
<u>Ref: Disclosure under SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015</u>

Dear Sir/Madam,

Please find enclosed herewith newspaper clippings published in English (Financial Express) and Hindi (Jansatta) today i.e. on 16.10.2023 informing the Investors of Minda Corporation Limited regarding online resolution of disputes mechanism through the Online Dispute Resolution (ODR) Portal pursuant to SEBI circulars dated July 31, 2023 and August 4, 2023. The copy of the advertisement published is enclosed herewith.

This is for your information and records please.

Thanking you,

Yours faithfully,

For Minda Corporation Limited

Pardeep Mann Company Secretary Membership No A13371

Encl: as above

MINDA CORPORATION LIMITED (GROUP CORPORATE OFFICE)

CIN: L74899DL1985PLC020401A

D-6-11, Sector 59, Noida – 201301, U.P., India

Tel.: +91-120-4787100 Fax: +91-120-4787201

Registered office: A-15, Ashok Vihar, Phase-I, Delhi-110052

Website: www.sparkminda.com

from January 01, 2016

No cheque will be accepted.

OSBI

IT-Partner Relationship Department, State Bank of India, Global IT Centre, Sector 11, CBD Belapur, Navi Mumbai - 400614

CORRIGENDUM-1

Please refer to RFP No. SBI/GITC/IT-Partner Relationship/2023/2024/1042 Dated: 22.09.2023 for Empanelment of IT Companies for Providing Niche technology Resources for Various Applications and IT initiatives of the Bank skill wise. Please visit 'Procurement News' at https://www.sbi.co.in and e-Procurement agency portal https://etender.sbi/SBI/for Corrigendum-1 issued on 16.10.2023.

Place: Navi Mumbai Date: 16.10.2023

1. Name of the Corporate Debtor

9. Last date for receipt of expression

0. Name and registration number of

the insolvency professional acting

Address and e-mail to be used for

of interest

as the Liquidator

Deputy General Manager IT-Partner Relationship Department

Kamachi Industries Limited

INVITATION FOR EXPRESSION OF INTEREST FOR SALE OF KAMACHI INDUSTRIES LIMITED

(IN LIQUIDATION) AS 'GOING CONCERN' [according to Regulations 2B, 32(e) and 32A of the

Insolvency and Bankruptcy Board of India

(Liquidation Process) Regulations, 2016]

Kamachi Industries Limited ("Corporate Debtor") is currently undergoing Liquidation Process under Section 33 of the Insolvency and Bankruptcy Code, 2016 ("IBC") pursuant to Order dated 9-December-22 (received on 14-December-2022) passed by the Hon'ble Adjudicating Authority National Company Law Tribunal, Chennai ("NCLT"). The Hon'ble NCLT has appointed Mr. Ganesan V (IP Registration no. IBBI/IPA-003/N 00330/2021-2022/13537) as the Liquidator of the Corporate Debtor.

RELEVANT PARTICULARS

1.	Name of the Corporate Debtor	Kamaciii muustries Liintet
2.	Date of incorporation of Corporate Debtor	8 th October 2003
3.	Authority under which Corporate Debtor is incorporated / registered	Companies Act, 1956 ROC Chennai, Reg No: 051727
4.	Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor	U27106TN2003PLC051727
5.	Address of the registered office and principal office (if any) of Corporate Debtor	Registered Address: 3rd Floor, ABC Trade Centre Old No.50, (New No. 39), Anna Salai, Chennai, Tamil Nadu 600 002 Plant address: Survey No. 86, 115-119,123, Pathapalayam Village, Gummidipoondi Tamil Nadu 601 201
6.	Liquidation commencement date of the Corporate Debtor	9-Dec-2022 (Order received on 14-Dec-22)
7.	Date of invitation of expression of interest	16-Oct-2023
8.	Eligibility criteria & process for submission of the EOI and Schemes/Plans	Please refer to the website of the Corporate Debtor i.e. http://www.kamachigroup.com/KILP.htm for the eligibility criteria and the terms and conditions for submitting an EOI. Please note that person(s) submitting an EOI shall not be a person ineligible in terms of section 29A of IBC. An affidavi confirming eligibility to submit the scheme of arrangement or compromise of plan for purchase as going concern shall be required along with the EOI in the format as prescribed in detail and available on the website.

Expression of Interest (Eol) is invited from prospective bidders ("Bidders") t submit their expression of interest for purchase of the Corporate Debtor as going concern under Regulations 32(e) or 32A or for scheme of arrangement or compromise under section 230 of the Companies Act, 2013 read with Regulation 2B of the Insolvency and Bankruptcy Board of India (Liquidation Process Regulations, 2016 on or before 31-Oct-2023 to the Liquidator at the address and email mentioned against Item No. 11.

31-Oct-2023

Mr. Ganesan V

Chennai - 600 116

correspondence with the Liquidator Liquidator of Kamachi Industries Limited

Mr. Ganesan V Reg. No:-

Address for submission of EOI:

1st street, Sakthi Nagar, Porur,

Email Id for submission of EOI:

liquidator.kamachi@gmail.com

Sundar Nivas, 2/16, Ganesh Avenue,

IBBI/IPA-003/N-00330/2021-2022/13537

Mr. Ganesan V Reg. No: IBBI/IPA-003/N-00330/2021-2022/13537 Date: 16-10-2023 Place: Chennai Liquidator of Kamachi Industries Limited Minda Corporation Limited SPARK MINDA

CIN: L74899DL1985PLC020401

Registered Office: A-15, Ashok Vihar, Phase-I, Delhi-110052 Corporate Office: D-6-11. Sector – 59. Noida – 201301. Uttar Pradesh **Telephone:** +91-0120 - 4442500

Website: www.sparkminda.com, E-mail: investor@mindacorporation.com

INFORMATION FOR INVESTORS

This is to inform the investors of Minda Corporation Limited ("the Company") that the Securities and Exchange Board of India (SEBI), vide circulars no. SEBI/HO/OIAE IAD-1/P/CIR/2023/131 dated July 31, 2023, and circular no. SEBI/HO/OIAE/OIAE IAD-1/P/CIR/2023/135 dated August 04, 2023, has issued the guidelines regarding online resolution of disputes in the Indian Securities Market. The said circulars can be accessed on Company's website at https://sparkminda.com/ as well as at SEBI's website at https://www.sebi.gov.in/.

The SEBI circular inter-alia provides that an investor shall first take up his/her/their grievance with the listed entity. If the grievance is not redressed satisfactorily, the investor may, escalate the same through the SEBI SCORES portal. If the Investor is still not satisfied with the outcome, he/she/they can initiate dispute resolution through the Online Dispute Resolution (ODR) Portal. The web-link to access the ODR Portal is https://smartodr.in/login. The dispute resolution through the ODR Portal cannot be initiated for matters which are pending before any arbitral process, court, tribunal, or consumer forum or are non-arbitrable in terms of Indian Law.

By order of the Board For Minda Corporation Limited

Dated: 16.10.2023 Place: Noida

Pardeep Mann **Company Secretary**



AUCTION OF STATE GOVERNMENT SECURITIES The following State Governments have offered to sell stock by way of auction, for an

aggregate amount of ₹15,882 crore (Face Value).

Sr. No.	State/UT	Amount to be raised (₹cr)	Additional borrowing (Greenshoe) option (₹cr)	Tenure (in Years)	Type of auction
1	Andhra Pradesh	500	-	14	Yield based
	raidilla i radoon	500	-	20	Yield based
2	Assam	1,000		10	Yield based
3	Bihar	2,000	-	8	Yield based
4	Goa	100	-	10	Yield based
5	Haryana	1,000	-	12	Yield based
6	Himachal Pradesh	1,000	-	20	Yield based
7	Jammu and Kashmir	400	-	30	Yield based
8	Karnataka	1,000	-	9	Yield based
9	Meghalaya	322		8	Yield based
10	Mizoram	60	-	15	Yield based
11	Rajasthan	1,000		20	Yield based
12	Tamil Nadu	2,000	-	10	Yield based
13	Telangana	500		16	Yield based
14	Uttar Pradesh	2,000	-	11	Yield based
15	West Bengal	2,500	500	20	Yield based
	Total	15,882			

The auction will be conducted on Reserve Bank of India Core Banking Solution (E-Kuber) in multiple-price format on October 17, 2023 (Tuesday). Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal (https://rbiretaildirect.org.in). For further details please refer to RBI press release dated October 13, 2023 (Friday) on RBI website www.rbi.org.in.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

"IMPORTANT"

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INVITATION TO THE RESIDUAL SHAREHOLDERS TO AVAIL THE EXIT OPPORTUNITY UNDER THE EXIT OFFER

DFM FOODS LIMITED

Corporate Identification Number (CIN): U15311DL1993PLC052624 Registered Office: 149, 1st Floor, Kilokari, Ring Road, Ashram, New Delhi 110014, Tel: +91-7290935048; Email: dfm@dfmfoods.com; Website: https://www.dfmfoods.com/

Dear Residual Shareholder,

This invitation dated October 14, 2023 to Residual Shareholder of the Company ("Exit Offer Advertisement") is being issued by JM Financial Limited ("Manager" or "Manager to the Offer") for and on behalf of Al Global Investments (Cyprus) PCC Limited ("Acquirer") along with Al Darwin (Cayman) Limited ("PAC"), in accordance with Regulation 27(1)(a) and all other applicable regulations of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (*Delisting Regulations"). This Exit Offer Advertisement shall be read in continuation of and shall be read in conjunction with and all capitalized terms used in this public invitation shall have the same meaning as ascribed to it in the initial public announcement dated August 15, 2022 ("IPA"), the detailed public announcement dated December 03, 2022 and published on December 05, 2022 ("Detailed Public Announcement") in (i) Financial Express (English, all editions); (ii) Jansatta (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition) (collectively, the "Newspapers"), the letter of offer dated December 05, 2022 ("Letter of Offer"), the post offer public announcement cum public announcement for counter offer dated December 20, 2022 and published in the Newspapers on December 21, 2022 ("Post offer PA cum PA for Counter Offer"), the counter offer public announcement dated December 22, 2022 and published in the Newspapers on December 23, 2022 ("Counter Offer"). PA"), the counter offer letter of offer dated December 22, 2022 ("Counter Offer Letter of Offer"), the post offer public announcement dated January 11, 2023 and published on January 12, 2023 in the Newspapers ("Post Offer PA"), the Exit Offer Public Announcement dated March 16, 2023 and published on March 17, 2023 in the Newspapers ("Exit Offer PA") and the Exit Offer Letter of Offer dated April 03, 2023. ("Exit LOF")

BSE Limited ("BSE") vide its notice number 20230314-8 dated March 14, 2023 ("BSE Final Delisting Approval") has communicated that trading in the Equity Shares of the Company (Scrip Code: 519588) will be discontinued with effect from March 28, 2023 ("BSE Date of Discontinuation of Trading") and the Company scrip will be delisted from BSE with effect from April 5, 2023 ("BSE Date of Delisting"). National Stock Exchange of India Limited ("NSE") vide its circular reference number NSE/LIST/10 dated March 14, 2023 ("NSE Final Delisting Approval"), has communicated that the security, DFM Foods Limited (Symbol- DFMFOODS) has been suspended from trading with effect from March 28, 2023 (i.e. with effect from closing hours of trading on March 27, 2023) ("NSE Date of Discontinuation of Trading") and further the admission to dealings in security, DFM Foods Limited shall be withdrawn (delisted) from NSE with effect from April 05, 2023 ("NSE Date of Delisting").

Delisting of the Equity Shares means that they cannot be traded on the Stock Exchanges and/or any other stock exchange and a liquid market for trading of the Equity Shares will no longer be available.

INVITATION TO RESIDUAL SHAREHOLDERS TO AVAIL THE EXIT OFFER

- 1. In terms of Regulation 27(1)(a) and all other applicable regulations of the Delisting Regulations, the Acquirer and PAC are inviting the Residual Shareholders to avail the exit opportunity during the one-year exit window after delisting of Equity Shares.
- 2. This Exit Letter of Offer has been dispatched to all the Residual Shareholders of the Company by the Acquirer, whose names appear in the records of the registrar of the Company and to the owners of Equity Shares whose names appear as beneficiaries on the records of the respective depositories (as the case may be) at the close of business hours as on March 28, 2023. Residual Shareholders who have still not tendered their Equity Shares, can tender their Equity Shares to the Acquirer at the Exit Price of INR 467 during the Exit
- Window, i.e. from April 5, 2023, to April 4, 2024 (both days inclusive), subject to the terms and conditions provided in Exit LOF. The Residual Shareholders are required to ensure that their Exit Application Form, together with the necessary enclosures (as mentioned in Exit LOF), is received by the Registrar to the Delisting Offer on or before April 04, 2024. If the Residual Shareholders do not receive or misplace the Exit LOF, they may obtain a copy of the Exit LOF by writing to the Registrar to the Delisting Offer,

Link Intime India Private Limited, at C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India, clearly marking the envelope "DFM FOODS LIMITED DELISTING - EXIT OFFER" or or e-mailing at dfmfoods.delisting@linkintime.co.in. Further, a soft copy of the Exit LOF may be downloaded from the website of the Registrar to the Delisting Offer at https://web.linkintime.co.in/client-downloads.html.

PAYMENT OF CONSIDERATION TO THE RESIDUAL SHAREHOLDERS

Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer shall make payment on a monthly basis within 10 working days after the 21st calendar day of the relevant calendar month ("Monthly Payment Cycle"). Payment will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions set out in the Exit LOF and receipt of demat Equity Shares in Special Depository Account (as defined in Exit LOF) or receipt of physical share certificates (along with duly filled transfer deeds and Exit Application Form) by Registrar to the Delisting Offer, Please note that the Acquirer reserves the right to make the payment earlier.

If the shareholders have any query with regard to the Exit Offer, they should consult the Manager to the Offer or the Registrar to the Delisting Offer (details appearing below). All other terms and conditions of the Delisting Offer as set forth in the IPA, Detailed Public Announcement, Letter of Offer, Post Offer PA cum PA for Counter Offer, Counter Offer PA, Counter Offer Letter of Offer, the Post Offer PA, Exit Offer PA and the Exit LOF remain unchanged.

MANAGER TO THE OFFER JM Financial Limited

Sd/-

JM FINANCIAL 7th Floor, Cnergy, Appasaheb Marathe Marg,

Prabhadevi, Mumbai - 400 025, India Telephone: +91 (22) 6630 3030. +91 (22) 6630 3262

Contact Person: Ms. Prachee Dhuri Email: dfmfoods.delisting@jmfl.com Website: www.jmfl.com SEBI Registration Number: INM000010361 REGISTRAR TO THE DELISTING OFFER

Sd/-

Link Intime India Private Limited LINK Intime C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Contact Person: Mr. Sumeet Deshpande Telephone: +91 810 811 4949 E-mail: dfmfoods.delisting@linkintime.co.in Website: www.linkintime.co.in SEBI Registration Number: INR000004058

Al Darwin (Cayman) Limited (PAC) Al Global Investments (Cyprus) PCC Limited (Acquirer)

Date: October 14, 2023

For and on behalf of:

Place: Mumbai

financialexp.epapr.in





To view the Prospectus

This is only an advertisement for information purposes and is not a prospectus announcement.



ON DOOR CONCEPTS LIMITED

Corporate Identity Number is U52100MP2014PLC033570

Our Company was originally incorporated as a private limited company under the Companies Act, 2013 pursuant to a certificate of incorporation issued by the Registrar of Companies, Gwalior dated December 15, 2014 with the name 'On Door Concepts Private Limited'. Our Company was converted into to a public limited company and the name of our Company was changed to 'On Door Concepts Limited' by a fresh Certificate of Incorporation consequent upon conversion to public limited was issued on May 01, 2023 by the Registrar of Companies, Gwalior. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters' on pages 50 and 109, respectively. Registered Office: Phoenix Corporate Park, First Floor, Opp. Vrindawan Garden, Hoshangabad Road Bhopal, Madhya Pradesh, India, 462026 Tel: +91 755 3511480;

Website: www.ondoor.com; E-mail: cs@ondoor.com Contact Person: Ms. Vaishali Bakliwal, Company Secretary and Compliance Officer

Our Promoters: NSB BPO Solutions Private Limited, Mr. Narendra Singh Bapna, Mr. Pramod Ramdas Ingle, Mrs. Swati Bapna And Mrs. Vaishali Ingle

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE").

THE ISSUE

INITIAL PUBLIC ISSUE OF 14,98,800 (1) EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH OF ON DOOR CONCEPTS LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 208.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹198.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 3117.50 LAKHS ("THE ISSUE"). OF THE ISSUE. 86.400 EQUITY SHARES AGGREGATING TO ₹179.71 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 14,12,400 (1) EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT AN ISSUE PRICE OF ₹208.00 PER EQUITY SHARE AGGREGATING TO ₹2937.79 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.53% AND 25.00%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY, FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE® ON PAGE 199 OF THE PROSPECTUS.

(1) Our Company in consultation with Lead Manager to the Issue has completed a Pre-IPO Placement of 2,85,200 equity shares at the issue price of ₹259/- per share aggregating to ₹738.67 lakhs. The size of the fresh issue of equity shares has been reduced pursuant to the Pre-IPO Placement

THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/- AND THE ISSUE PRICE OF ₹208.00 IS 20.8 TIMES OF THE FACE VALUE

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 147 OF THE PROSPECTUS.

FIXED PRICE ISSUE AT Rs.208/- PER EQUITY SHARE MINIMUM APPLICATION SIZE OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER

RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
1.	Narendra Singh Bapna	10.00
2.	Pramod Ramdas Ingle	10.0
3.	Vaishali Pramod Ingle	10.00
4	Swati Bapna	379.78
5	NSB BPO Solutions Pvt. Ltd.	370.47

Weighted average cost of acquisition:

1			
	Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Issue Price (₹ 208/- per Equity Share)
ı	Weighted average cost of acquisition of primary / new issue of shares.	510.20	0.41 times
١	Weighted average cost of acquisition for secondary sale / acquisition of shares.	131.75	1.58 times

Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 24 of the Prospectus.

The Lead Manager associated with the Offer have handled 17 SME public issues and 1 Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 11 SME public issues closed below the issue price on the listing date.

ASBA

OPENS ON: Monday, October 23, 2023 CLOSES ON: Friday, October 27, 2023 Mandatory in Public Issues

Simple, Safe, Smart | *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by | way of Application- simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank, List of Bank supporting UPI is also available in SEBI at

**UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25. 2021, read with press release dated September 17, 2021. ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional

Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and

abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 207 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in . For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in . Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in /sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog nisedFpi=yes& intmld=34) respectively, as updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: First Overseas Capital Limited, Mr. Satish Sheth / Ms. Mala Soneji, Tel: +91 - 22 - 4050999, E-mail: mb@focl.in . For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: Ipc.upi@npci.org.in; HDFC Bank Limited at Tel: +91 22 30752927/28/2914 and Email: Siddharth.Jadhav@hdfcbank.com, eric.bacha@hdfcbank.com,; and the Registrar to the Issue at Tel: +91 22 6263 8200 and E-ipo@bigshareonline.com. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 207 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares offered through this Prospectus are proposed to be listed on the Emerge Platform of NSE. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated September 15, 2023 from NSE Limited for using its name in this Offer Document for listing our shares on Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the Emerge Platform of NSE

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 190 of the Prospectus. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the

price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the

Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE" on page 191 of the Prospectus. GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee

the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 24 of the Prospectus. BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 78 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 24 and 138 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary issuances /secondary transactions disclosed in the "Basis for Issue

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 109 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue. PRECAUTIONARY NOTICE TO INVESTORS:

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever. Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The authorised, Issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorised Share Capital of Rs. 6,50,00,000 divided into 65,00,000 Equity Shares of Rs. 10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 57 of the Prospectus. "Attention To Investors

Please note the Total income for FY 2023 and FY 2022 is to be read as Rs. 18,015.02 Lakhs and Rs. 17,333.09 Lakhs respectively, and Profit after Tax for FY 2023 is to be read as Rs. 1306.17 Lakhs on page no. 21, 80 and 93 of the Prospectus. Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:

Original signatories			Current promoters		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Swati Bapna	10	5000	Narendra Singh Bapna	10	1000
Vaishali Pramod Ingle	10	5000	Pramod Ramdas Ingle	10	1000
			Vaishali Pramod Ingle	10	5000
			Swati Bapna	10	306947
			NSB BPO Solutions Pvt. Ltd.	10	1823277

FIRST OVERSEAS CAPITAL LIMITED



LEAD MANAGER TO THE ISSUE

Mumbai - 400 001, Maharashtra, India. Tel No.: +91 22 4050 9999 Email: mb@focl.in Investor Grievance Email: investorcomplaints@focl.in Website: www.focl.in SEBI Registration No: INM000003671

Contact Person: Satish Sheth / Mala Soneji



BIGSHARE SERVICES PRIVATE LIMITED

REGISTRAR TO THE ISSUE

Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093. Maharashtra, India Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com

Website: www.bigshareonline.com SEBI Registration No.: INR000001385 Contact Person: Babu Rapheal C.

allotment, credit of allotted shares in the respective beneficiary account, etc. AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.nseindia.com , the website of Lead Manager at www.focl.in and the website of the Issuer Company at www.ondoor.com and the website of SEBI at www.sebi.gov.in

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, On Door Concepts Limited, Tel. No: +91 7553511480; Office of Lead Manager First Overseas Capital Limited: Email: mb@focl.in , Tel No.:+91-22-40509999; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI. BANKER TO ISSUE & SPONSOR BANK: HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated October 11,2023 For on Door Concepts Limited

On behalf of the Board of Directors Narendra Singh Bapna Managing Director

Ms. Vaishali Bakliwal,

Company Secretary and

Compliance Officer.

COMPANY SECRETARY AND

Reg Office: Phoenix Corporate Park, First Floor,

Tel: +91 755 3511480 Email id: cs@ondoor.com

Investors can contact the Compliance Officer or the

Registrar to the Issue in case of any pre-issue or post-

issue related problems, such as non-receipt of letters of

Opp. Vrindawan Garden, Hoshangabad Road

Bhopal, Madhya Pradesh, India, 462026

COMPLIANCE OFFICER

Date: October 14, 2023 Place: Bhopal

DIN: 03201953 On Door Concepts Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Gwalior, The Prospectus is available on the website of the Lead Manager at www.focl.in the website of the National Stock Exchange of India Limited i.e. www.nseeindia.com and website of the Issuer Company at www.ondoor.com.

Investor should read the Prospectus carefully, including the Risk Factors on page 24 of the Prospectus before making any investment decision.

not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers". as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable

laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may







कार्यालय बंद करने की सूचना (पॉलिसीबाजार इंश्योरेंस ब्रोकर्स प्राइवेट लिमिटेड)

हमने 15 अक्टूबर 2023 से युनिट नं. 98, ग्राउंड फ्लोर, ब्लॉक सी, द आर्केंडिया साउथ सिटी 2, गृहगांव-122001 ('डिमाइज्ड परिसर') में अपना कार्यालय बंद कर दिया हैं। हमारा कार्यालय प्लॉट नंबर 57, सेक्टर 44, गृहगांच-122001 निकटतम परिचालन कार्यालय होगा। वेबसाइट, ईमेल पते और टेलीफोन सहित हमारा व्यवसाय पूरी तरह से चालू है और हमारे ग्राहकों की सेवा में कोई बदलाव/देरी नहीं होगी।

पंजीकत कार्यालय: प्लॉट नंबर 119, सेक्टर-44, गृडगांव, हरियाणा-122001 (IRDAI पंजीकरण संख्या 742, 09/06/2024 तक मान्य, लाइसेंस श्रेणी- डायरेक्ट ब्रोकर (लाइफ और जनरल) सीआईएन: U74999HR2014PTC053454)

HDFC BANK



वेबसाइट पर सुचित किया जाएगा।

निविदा सुचना बैंक ऑफ बढ़ीदा, सभी सर्विधाओं के साथ (पर्याप्त बिजली सहित) 1, फरोहपुर शाखा, जिला-बाराबंकी (1100-1628 वर्ग फुट), 2, माधोगंज शाखा, जिला-हरदोई (1100-1628 वर्ग फुट), 3, मैना नेवरिया शाखा जेला-बहराइच (1000-1488 वर्ग फुट), 4. जीबी मार्ग शाखा, जिला-लखनऊ (1800-2608 वर्ग फुट) रामपुर भगन शाखा, जिला-अयोध्या (1000-1488 वर्ग फुट), 6, ठाकुरगंज शाखा, जिला-लखनेव (1800-2608 वर्ग फुट) के क्षेत्र में स्थित अपने शाखा के भवन हेतु भूतल पर परिसर के मालिकों / मुख्तारनाम शरकों से प्रस्ताव ऑमंत्रित करता है। परिसर अधिग्रहण हेतु तैयार होना चाहिए इच्छुक प्रस्तावक अपने प्रस्ताव दो मोहरबंद कवर यानि तकनीकी बोली और कीमत बोली (प्राइस बिंड) में 07.11,2023 तक या पहले ज्ञान 3:00 बजे तक बैंक ऑफ बड़ौदा अंचल कार्यालय लखनऊ को प्रस्तुत करेंगे। सार्वजनिक क्षेत्र की डकार्ड / सरकारी विभागों से संबंधित परिसरों को प्राथमिकता दी जाएगी। ब्यौरों हेत कपया हमारी वेबसाइट www.bankofbaroda.com के निविदा खण्ड में लॉग इन करें। वैंक किसी भी प्रस्ताव को बिना कारण बताए स्वीकार या अस्वीकार करने का अधिकार सरक्षित रखता है। इस संबंध में कोई भी संशोधन होने पर केंवल बैंक की

अंचल कार्यालय, लखनऊ अंचल

बड़ौदा हाउस" वी-23, विभूति खण्ड,

उप महाप्रबंधक

गोमती नगर, लखनऊ-226010

सेनापति बापत मार्ग, लोअर परेल(वेस्ट), मुम्बई-400013 तथा जिसका एक कार्यालय है:

We understand your world रिटेल पोर्टफोलियों प्रबंध, एचडीएफसी बैंक लि., 1 ला तल., 1-थिंक टैक्नो कैम्पस, कंज्र मार्ग (ईस्ट), मुम्बई-400042

जानकारी तथा सार्वजनिक सूचना एचडीएफर्सी बैंक लि. (''बैंक'') के नीचे वर्णित ऋणधारकों को एतदद्वारा प्रतिभृतियों के लिये ऋण/ओवर ड्राप के रूप में साख सुविधा करने के लिये बैंक के पास गिरवी रखी गई प्रतिभृतियों की बिक्री के संदर्भ में सूचन

एचडाएफसा बेक लि. के पास गिरवा रखा गई प्रांतभूतिया का बिक्रा के लिये बिक्रा क

ऋण की स्वीकृति की शर्तों के अनुसार बकाया देयताओं का पुनर्भुगतान करने में ऋणधारकों द्वारा लगातार की ग चूक के कारण नीचे वर्णित ऋण खाताऐं बकाया स्थिति में है। बैंक ने नीचे वर्णित तिथि को अंतिम बिक्री सूचन सिंहत इन ऋणधारकों को कई सुचनाएं जारी की जिसके द्वारा बैंक ने गिरवी को निरस्तकर दिया तथा नीचे वर्णित खाताओं में समस्त बकाया राशि का पुनर्भूगतान करने के लिये ऋणधारक को 7 दिनों का समय दिया जिसमें विफल रहने पर बैंक इस संदर्भ में आगे कोई भी सुचना दिये बिना गिरवी रखी गई प्रतिभृतियों की बिक्री करने के लिये

ऋणधारकों ने बकाये के भुगतान की अनदेखी की तथा उसमें विफल रहें, अतएव गिरवी-धारक के रूप में ऋग अनुबंध के अंतर्गत अपने अधिकारों का प्रयोग करते हुए बैंक ने बैंक को ऋणधारकों द्वारा देय बकाये की वसुर्ल करने के लिये 23 अक्टू, 2023 को या उसके बाद इन प्रतिभृतियों की बिक्री /निपटारा करने का फैसला किया है ऋणधारकों को यह भी सुचित किया है कि यदि किसी भी समय मार्जिन की आवश्यकता में आगे न्यूनता का निर्माण करने के लिये स्टॉक मार्केट में उतार-चढाव के कारण गिरवी रखी गई प्रतिभृतियों की मुल्य में आगे गिरावट होती है तो बैंक इस संदर्भ में आगे कोई भी सचना दिये बिना एक (1) कलैण्डर दिवस के भीतर अपनी स्वेच्छा से गिरव प्रतिभृति की बिक्री कर देगा। गिरवी रखी गई प्रतिभृतियों की बिक्री की रकम के समायोजन के उपरांत यदि कोइ बकाया राशि शेष रहती है तो उसका बैंक को पुनर्भुगतान करने के लिये ऋणधारक(कों) का दायित्व कायम रहेगा

क्र. सं.	ऋण खाता सं.	ऋणधारक का नाम	11 अक्टू, 2023 को बकाया देयता	बिक्री सूचना की तिथि		
		अनुप कुमार सिंह	98583.23	16 अक्टू, 23		
	XXXX8304	-	1021091.71	9 अक्टू, 23		
	100	अजय नाथ शुक्ला	156335.80	9 अक्टू, 23		
तिथि	तिथि: 16.10.2023 हस्ता./-					
स्था	स्थानः उत्तर प्रदेश एचडीएफसी बैंक लि.					

मिंडा कॉर्पोरेशन लिमिटेड SPARK MINDA

CIN: L74899DL1985PLC020401 **पंजीकृत कार्यालयः** ए–15, अशोक विहार, फेस–1, दिल्ली – 110052

कॉर्पोरेट कार्यालय: डी-6-11, सैक्टर-59, नोएडा-201301, उत्तर प्रदेश दुरभाष : +91-0120-4442500

वैबसाइटः www.sparkminda.com, ई-मेलः investor@mindacorporation.com

निवेशकों के लिए सूचना

मिंडा कॉर्पोरेशन लिमिटेड (कंपनी) के निवेशकों को सूचित किया जाता है कि भारतीय प्रतिभृति और विनिमय बोर्ड (सेबी) ने परिपत्र सं. SEBI/HO/OIAE IAD-1/P/CIR/2023/131 दिनांक 31 जुलाई 2023, एवं परिपत्र क्रमांक. SEBI/HO/OIAE/OIAE_IAD-1/P/CIR/2023/135 दिनांक 04 अगस्त 2023 ने भारतीय प्रतिभृति बाजार में विवादों के ऑनलाइन समाधान के संबंध में दिशानिर्देश जारी किए हैं। उक्त परिपत्रों को कंपनी की वैबसाइट https://sparkminda.com/ के साथ–साथ सेबी की वैबसाइट https://www.sebi.gov.in/ पर देखा जा सकता है।

सेबी सर्कलर में अन्य बातों के साथ-साथ प्रावधान है कि एक निवेशक को सबसे पहले अपनी शिकायत सचीबद्ध इकाई के समक्ष उठानी होगी। यदि शिकायत का समाधान संतोषजनके ढंग से नहीं किया जाता है, तो निवेशक इसे सेबी स्कोर्स पोर्टल के माध्यम से आगे बढा सकता है। यदि निवेशक अभी भी परिणाम से संतुष्ट नहीं हैं, तो वह ऑनलाइन विवाद समाधान (ओडीआर) पोर्टल के माध्यम से विवाद समाधान शुरू कर सकता है। ओडीआर पोर्टल तक पहुंचने के लिए वैब-लिंक https://smartodr.in/login है। ओडीआर पोर्टल के माध्यम से विवाद समाधान उन मामलों के लिए शुरू नहीं किया जा सकता है जो किसी मध्यस्थता प्रक्रिया, अदालत, न्यायाधिकरण या उपभोक्ता मंच के समक्ष लंबित हैं या भारतीय कानून के संदर्भ में गैर मध्यस्थता योग्य है। मंडल के आदेशानसार

कृते मिंडा कोर्पोरेशन लिमिं	टेड
ह्स्ता /	
प्रदीप म्	
कम्पनी सन्	तेत

(अनुसूचित वाणिज्य बैंक)

ऑफ डॉमलुर, कोरामंगला इनर रिग रोड, ईजीएल बिजनेस पार्क से बगल मे. चल्लाघटटा. बेंगलुरू-560071, अंचल शाखा कार्यालय : 16/12, 2 रा तल, डब्ल्यु.ई.ए., आर्य समाज रोड, करोल बाग, दिल्ली-110005

सरफैसी अधिनियम, 2002 की धारा 13(2) के अंतर्गत मांग सूचना

ैजैसा कि आप नीचे वर्णित ऋणधारकों, सह–ऋणधारकों, गारंटरों तथा मार्टंगैजरों ने अपनी अचल सम्पत्तियों को गिरवी रखकर जना स्मॉल फाइनांस बैंक लिमिटेड से ऋण प्राप्त किया है। आप सभी द्वारा की गई चूक के कारण आपकी ऋण खाता को गैर प्रचालन परिसम्पत्ति के रूप में वर्गीकृत किया गया है। जैसा कि. अधिनियम के अंतर्गत प्रतिभत क्रेडीटर के रूप में तथा प्रतिभित हित प्रवर्तन नियमावली. 2002 के नियम 2 के साथ पठित अधिनियम की धारा 13(2) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हए जना स्मॉल फाइनांस बैंक लिमिटेड के कॉलम नं. 2 में वर्णित ऋणधारकों/सह–ऋणधारकों/गारंटरों/मार्टगैजरों को मांग सचना जारी कर सुचना की तिथि से 60 दिनों के भीतर उस पर आगे के ब्याज के साथ सुचना में वर्णित राशि वापस लौटाने का निर्देश दिया था, लेकिन कई कारणों से उनमें से कुछ को सुचना सर्व नहीं की जा सकी।

दिनांक : 16.10.2023 स्थान : नोएडा

क्रम ऋणधारक/सह-	ऋण खाता सं.	प्रवर्तित की जाने वाली	एनपीए की तिथि एवं मांग	बकाया राशि
सं. ऋणधारक/गारंटर/	एवं ऋण की राशि	प्रतिभूति का विवरण		रु. में
मार्टगैजर का नाम 1. मै. एकता कन्सट्रक्शन्स एंड ट्रेडिंग कम्पनी, प्रतिनिधित्व द्वारा उसके प्रॉप्राइटर श्री संजय मित्तल, 2) श्री संजय मित्तल (ऋणधारक) 3) श्रीमती पूनम (गारंटर) 4) श्री एकता मित्तल (गारंटर)	ऋण खाता सं. 46128640000231 एवं 4612020000793477 ऋण राशि : रु. 1060228/- रु. 1552450/-	अनुसूची-II : परिसम्पत्तियों का विवरण : पार्ट 'ए' : हाइपोथेकेटेड चल परिसम्पत्ति कम्पनी अर्थात मैं. एकता कन्स्ट्रक्शन्स एंड ट्रेडिंग कम्पनी के व्यावसायिक परिसर, प्लॉट नं. 1/2431-ए, राम नगर, शाहदरा, दिल्ली-110032 में सभी सामग्रियों तथा लेखा पुस्तक में स्टॉक तथा रिसीबेबल्स एंड बुक डेब्ट्स पर प्रथम प्रभार पार्ट 'बी'-श्रीमती पूनम, पत्नी संजय मित्तल के स्वामित्व में मुकेश नगर, ग्राम चन्द्रावली, इलाका शाहदरा, दिल्ली-110032 की आबादी में स्थित निर्मित सम्पत्ति सं. 77-सी/10-ए (2 रा तल, टैरेस/छत के अधिकार के बिना) एरिया माप 100 वर्ग यार्ड्स, खसरा नं. 667 में। पूर्व : गली 15 फीट, पश्चिम : अन्य की सम्पत्ति, दक्षिण : अन्य सम्पत्ति, उत्तर : प्लॉट नं. 11 पर निर्मित सम्पत्ति	28.9.2023 मांग सूचना तिथि 13.10.2023	10.10.2023 को रु. 25,43,067/- (रु. पच्चीस लाख तैंतालिस हजार सड़सठ मात्र)

एतद्द्वारा कॉलम नं. 2 में वर्णित ऋणधारक/सह–ऋणधारक/गारंटर एवं मार्टगैजर को निर्देश दिया जाता है कि चूंकि कॉलम नं. 6 में दर्शाई गई तिथि को संबंधित ऋण खाता में उक्त राशि बकाया पाई 🛮 गई है, अतः इस सूचना के प्रकाशन के 60 दिनों के भीतर संबंधित ऋणधारक/सह–ऋणधारक के समक्ष कॉलम 6 में दर्शाई गई सम्पूर्ण राशि का भुगतान करें। स्पष्ट किया जाता है कि यदि आगे के ब्याज तथा भुगतान की तिथि तक देय अन्य राशियों के साथ कुल राशि का भुगतान नहीं किया जाता है तो जना स्मॉल फाइनांस बैंक लिमिटेड कॉलम नं. 4 में वर्णित सम्पत्तियों पर प्रतिभूति हित के प्रवर्तन के लिये उपयुक्त कार्रवाई करने के लिये बाध्य होगा। कृपया ध्यान रहे कि यह प्रकाशन विधि के अंतर्गत उक्त फाइनांसियल्स के ऋणधारक/सह-ऋणधारक/गारंटर/मार्टगैजर के प्रति जना स्मॉल फाइनांस बैंक लिमिटेड को उपलब्ध ऐसे अधिकारों तथा उपचारों के प्रति पूर्वाग्रह-रहित है। आप से पुनः आग्रह है कि ध्यान रखें कि उक्त अधिनियम की धारा 13(13) के अनुसार प्रतिभूत क्रेडीटर की पूर्व सहमति के बिना आप प्रतिभूत परिसम्पत्तियों का बिक्री, पट्टा अथवा अन्य रूप से अंतरण करने अथवा उक्त प्रतिभूत का निपटारा अथवा व्यवसाय करने से निषिद्ध किये गये हैं।

तिथि : 16.10.2023 स्थान : दिल्ली एनसीआर

हस्ता./-प्राधिकृत अधिकारी, कृत्ते, जना स्मॉल फाइनांस बैंक लिमिटेड

INVITATION TO THE RESIDUAL SHAREHOLDERS TO AVAIL THE EXIT OPPORTUNITY UNDER THE EXIT OFFER

DFM FOODS LIMITED

Corporate Identification Number (CIN): U15311DL1993PLC052624 Registered Office: 149, 1st Floor, Kilokari, Ring Road, Ashram, New Delhi 110014. Tel: +91-7290935048; Email: dfm@dfmfoods.com; Website: https://www.dfmfoods.com/

This invitation dated October 14, 2023 to Residual Shareholder of the Company ("Exit Offer Advertisement") is being issued by JM Financial Limited ("Manager" or "Manager to the Offer") for and on behalf of Al Global Investments (Cyprus) PCC Limited ("Acquirer") along with Al Darwin (Cayman) Limited ("PAC"), in accordance with Regulation 27(1)(a) and all other applicable regulations of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations"). This Exit Offer Advertisement shall be read in continuation of and shall be read in conjunction with and all capitalized terms used in this public invitation shall have the same meaning as ascribed to it in the initial public announcement dated August 15, 2022 ("IPA"), the detailed public announcement dated December 03, 2022 and published on December 05, 2022 ("Detailed Public Announcement") in (i) Financial Express (English, all editions); (ii) Jansatta (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition) (collectively, the "Newspapers"), the letter of offer dated December 05, 2022 ("Letter of Offer"), the post offer public announcement cum public announcement for counter offer dated December 20, 2022 and published in the Newspapers on December 21, 2022 ("Post offer PA cum PA for Counter Offer"), the counter offer public announcement dated December 22, 2022 and published in the Newspapers on December 23, 2022 ("Counter Offer PA"), the counter offer letter of offer dated December 22, 2022 ("Counter Offer Letter of Offer"), the post offer public announcement dated January 11, 2023 and published on January 12, 2023 in the Newspapers ("Post Offer PA"), the Exit Offer Public Announcement dated March 16, 2023 and published on March 17, 2023 in the Newspapers ("Exit Offer PA") and the Exit Offer Letter of Offer dated April 03, 2023. ("Exit LOF").

BSE Limited ("BSE") vide its notice number 20230314-8 dated March 14, 2023 ("BSE Final Delisting Approval") has communicated that trading in the Equity Shares of the Company (Scrip Code: 519588) will be discontinued with effect from March 28, 2023 ("BSE Date of Discontinuation of Trading") and the Company scrip will be delisted from BSE with effect from April 5, 2023 ("BSE Date of Delisting"). National Stock Exchange of India Limited ("NSE") vide its circular reference number NSE/LIST/10 dated March 14, 2023 ("NSE Final Delisting Approval"), has communicated that the security, DFM Foods Limited (Symbol- DFMFOODS) has been suspended from trading with effect from March 28, 2023 (i.e. with effect from closing hours of trading on March 27, 2023) ("NSE Date of Discontinuation of Trading") and further the admission to dealings in security, DFM Foods Limited shall be withdrawn (delisted) from NSE with effect from April 05, 2023 ("NSE Date of Delisting"). Delisting of the Equity Shares means that they cannot be traded on the Stock Exchanges and/or any other stock exchange and a liquid market for trading of the Equity Shares will no longer be available.

INVITATION TO RESIDUAL SHAREHOLDERS TO AVAIL THE EXIT OFFER

- In terms of Regulation 27(1)(a) and all other applicable regulations of the Delisting Regulations, the Acquirer and PAC are inviting the Residual Shareholders to avail the exit opportunity during the one-year exit window after delisting of Equity Shares.
- 2. This Exit Letter of Offer has been dispatched to all the Residual Shareholders of the Company by the Acquirer, whose names appear in the records of the registrar of the Company and to the owners of Equity Shares whose names appear as beneficiaries on the records of the respective depositories (as the case may be) at the close of business hours as on March 28, 2023.
- Residual Shareholders who have still not tendered their Equity Shares, can tender their Equity Shares to the Acquirer at the Exit Price of INR 467 during the Exit Window, i.e. from April 5, 2023, to April 4, 2024 (both days inclusive), subject to the terms and conditions provided in Exit LOF. The Residual Shareholders are required to ensure that their Exit Application Form, together with the necessary enclosures (as mentioned in Exit LOF), is received by the Registrar to the Delisting Offer on or before April 04, 2024.

If the Residual Shareholders do not receive or misplace the Exit LOF, they may obtain a copy of the Exit LOF by writing to the Registrar to the Delisting Offer, Link Intime India Private Limited, at C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India, clearly marking the envelope "DFM FOODS LIMITED DELISTING - EXIT OFFER" or or e-mailing at dfmfoods.delisting@linkintime.co.in. Further, a soft copy of the Exit LOF may be downloaded from the website of the Registrar to the Delisting Offer at https://web.linkintime.co.in/client-downloads.html.

PAYMENT OF CONSIDERATION TO THE RESIDUAL SHAREHOLDERS

Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer shall make payment on a monthly basis within 10 working days after the 21st calendar day of the relevant calendar month ("Monthly Payment Cycle"). Payment will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions set out in the Exit LOF and receipt of demat Equity Shares in Special Depository Account (as defined in Exit LOF) or receipt of physical share certificates (along with duly filled transfer deeds and Exit Application Form) by Registrar to the Delisting Offer. Please note that the Acquirer reserves the right to make the payment earlier.

If the shareholders have any query with regard to the Exit Offer, they should consult the Manager to the Offer or the Registrar to the Delisting Offer (details appearing below). All other terms and conditions of the Delisting Offer as set forth in the IPA, Detailed Public Announcement, Letter of Offer, Post Offer PA cum PA for Counter Offer, Counter Offer PA, Counter Offer Letter of Offer, the Post Offer PA, Exit Offer PA and the Exit LOF remain unchanged.

MANAG	ER TO THE OFFER
 ■ JM FINANCIAL	JM Financial Limit 7th Floor, Cnergy, Appasaheb Marathe Prabhadevi, Mumba Telephone: +91 (2

JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg. Prabhadevi, Mumbai - 400 025, India

Telephone: +91 (22) 6630 3030. +91 (22) 6630 3262 Contact Person: Ms. Prachee Dhuri Email: dfmfoods.delisting@jmfl.com Website: www.imfl.com SEBI Registration Number: INM000010361 REGISTRAR TO THE DELISTING OFFER Link Intime India Private Limited

LINK Intime C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Contact Person: Mr. Sumeet Deshpande Telephone: +91 810 811 4949 E-mail: dfmfoods.delisting@linkintime.co.in Website: www.linkintime.co.in SEBI Registration Number: INR000004058

For and on behalf of:

Al Darwin (Cayman) Limited (PAC)
Sd/-

Place: Mumbai

www.readwhere.com

Adfactors 444

This is only an advertisement for information purposes and is not a prospectus announcement.



ON DOOR CONCEPTS LIMITED

Corporate Identity Number is U52100MP2014PLC033570

Our Company was originally incorporated as a private limited company under the Companies Act, 2013 pursuant to a certificate of incorporation issued by the Registrar of Companies. Gwalior dated December 15, 2014 with the name 'On Door Concepts Private Limited'. Our Company was converted into to a public limited company and the name of our Company was changed to 'On Door Concepts Limited' by a fresh Certificate of Incorporation consequent upon conversion to public limited was issued on May 01, 2023 by the Registrar of Companies, Gwalior. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters' on pages 50 and 109, respectively. Registered Office: Phoenix Corporate Park, First Floor, Opp. Vrindawan Garden, Hoshangabad Road Bhopal, Madhya Pradesh, India, 462026 Tel: +91 755 3511480;

Website: www.ondoor.com; E-mail: cs@ondoor.com Contact Person: Ms. Vaishali Bakliwal, Company Secretary and Compliance Officer

Our Promoters: NSB BPO Solutions Private Limited, Mr. Narendra Singh Bapna, Mr. Pramod Ramdas Ingle, Mrs. Swati Bapna And Mrs. Vaishali Ingle

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE").

THE ISSUE

INITIAL PUBLIC ISSUE OF 14,98,800 (1) EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH OF ON DOOR CONCEPTS LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 208.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹198.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 3117.50 LAKHS ("THE ISSUE"). OF THE ISSUE, 86,400 EQUITY SHARES AGGREGATING TO ₹179.71 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 14,12,400 (1) EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT AN ISSUE PRICE OF ₹208.00 PER EQUITY SHARE AGGREGATING TO ₹2937.79 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.53% AND 25.00%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY, FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 199 OF THE PROSPECTUS.

(1) Our Company in consultation with Lead Manager to the Issue has completed a Pre-IPO Placement of 2.85,200 equity shares at the issue price of ₹259/- per share aggregating to ₹738.67 lakhs. The size of the fresh issue of equity shares has been reduced pursuant to the Pre-IPO Placement

THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/- AND THE ISSUE PRICE OF ₹208.00 IS 20.8 TIMES OF THE FACE VALUE

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 147 OF THE PROSPECTUS.

FIXED PRICE ISSUE AT Rs.208/- PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER

RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
1.	Narendra Singh Bapna	10.00
2.	Pramod Ramdas Ingle	10.0
3.	Vaishali Pramod Ingle	10.00
4	Swati Bapna	379.78
5	NSB BPO Solutions Pvt. Ltd.	370.47

3. Weighted average cost of acquisition:

Please scan this QR Code

o. rroighted average cost or acquisition.					
Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Issue Price (₹ 208/- per Equity Share)			
Weighted average cost of acquisition of primary / new issue of shares.	510.20	0.41 times			
Weighted average cost of acquisition for secondary sale / acquisition of shares.	131.75	1.58 times			

Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 24 of the Prospectus.

The Lead Manager associated with the Offer have handled 17 SME public issues and 1 Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 11 SME public issues closed below the issue price on the listing date.

OPENS ON: Monday, October 23, 2023

CLOSES ON: Friday, October 27, 2023

ASBA* Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank, List of Bank supporting UPI is also available in SEBI at

Simple, Safe, Smart *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by Mandatory in Public Issues way of Applicationsimply blocking the fund in the bank account, investors can avail the same. For further details from January 01, 2016 check section on ASBA below. No cheque will be accepted. UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs.

**UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading. demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25,

2021, read with press release dated September 17, 2021. ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 207 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited and in the General Information Document, ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in . For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in . Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in /sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog nisedFpi=yes& intmld=34) respectively, as

updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: First Overseas Capital Limited, Mr. Satish Sheth / Ms. Mala Soneji, Tel: +91 - 22 - 4050999, E-mail: mb@focl.in . For UPI related gueries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: Ipc.upi@npci.org.in; HDFC Bank Limited at Tel: +91 22 30752927/28/2914 and Email: Siddharth.Jadhav@hdfcbank.com, eric.bacha@hdfcbank.com,; and the Registrar to the Issue at Tel: +91 22 6263 8200 and E-ipo@bigshareonline.com . All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 207 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares offered through this Prospectus are proposed to be listed on the Emerge Platform of NSE. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated September 15, 2023 from NSE Limited for using its name in this Offer Document for listing our shares on Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the Emerge Platform of NSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 190.

price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE" on page 191 of the Prospectus GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the

their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 24 of the Prospectus. BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 78 of the Prospectus is based on Company's Restated Financial Statements, Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 24 and 138 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and

operational performance indicators ("KPIs") disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary issuances /secondary transactions disclosed in the "Basis for Issue ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 109 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material

PRECAUTIONARY NOTICE TO INVESTORS: Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY

News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever. Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The authorised, Issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorised Share Capital of Rs. 6,50,00,000 divided into 65,00,000 Equity Shares of Rs. 10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 57 of the Prospectus. "Attention To Investors

Please note the Total income for FY 2023 and FY 2022 is to be read as Rs. 18,015.02 Lakhs and Rs. 17,333.09 Lakhs respectively, and Profit after Tax for FY 2023 is to be read as Rs. 1306.17 Lakhs on page no. 21, 80 and 93 of the Prospectus."

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:

Original signatories			Current promoters		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Swati Bapna	10	5000	Narendra Singh Bapna	10	1000
Vaishali Pramod Ingle	10	5000	Pramod Ramdas Ingle	10	1000
	30001		Vaishali Pramod Ingle	10	5000
		8	Swati Bapna	10	306947
			NSB BPO Solutions Pvt. Ltd.	10	1823277

LEAD MANAGER TO THE ISSUE



1-2 Bhupen Chambers, Dalal Street, Fountain,

Contact Person: Satish Sheth / Mala Soneji

Date: October 14, 2023

Place: Bhopal

Mumbai - 400 001, Maharashtra, India. Tel No.: +91 22 4050 9999 Email: mb@focl.in Investor Grievance Email: investorcomplaints@focl.in Website: www.focl.in SEBI Registration No: INM000003671

S6-2. 6th Floor, Pinnacle Business Park, Mahakali Caves

BIGSHARE SERVICES PRIVATE LIMITED

REGISTRAR TO THE ISSUE

Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093. Maharashtra, India Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No.: INR000001385

Contact Person: Babu Rapheal C.

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Vaishali Bakliwal,

Company Secretary and Compliance Officer. Reg Office: Phoenix Corporate Park, First Floor, Opp. Vrindawan Garden, Hoshangabad Road

Bhopal, Madhya Pradesh, India, 462026 Tel: +91 755 3511480 Email id: cs@ondoor.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or postissue related problems, such as non-receipt of letters of

allotment, credit of allotted shares in the respective beneficiary account, etc. AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.nseindia.com , the website of Lead Manager at

www.focl.in and the website of the Issuer Company at www.ondoor.com and the website of SEBI at www.sebi.gov.in AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, On Door Concepts Limited, Tel. No: +91 7553511480; Office of Lead Manager First Overseas Capital Limited: Email: mb@focl.in . Tel No.: +91-22-40509999; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI. BANKER TO ISSUE & SPONSOR BANK: HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated October 11,2023 For on Door Concepts Limited On behalf of the Board of Directors

Narendra Singh Bapna **Managing Director** DIN: 03201953

On Door Concepts Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Gwalior. The Prospectus is available on the website of the Lead Manager at www.focl.in the website of the National Stock Exchange of India Limited i.e. www.nseeindia.com and website of the Issuer Company at www.ondoor.com.

not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Investor should read the Prospectus carefully, including the Risk Factors on page 24 of the Prospectus before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be

issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may