

November 25, 2022

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated November 25, 2022, approved allotment of 260 Non-Convertible Debentures namely Secured Redeemable Non-Convertible Market Linked Debentures-Series D21 of Face Value of INR 10 Lakhs each, for cash at par, aggregating to INR 26 Crores on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

<b>Particulars</b>	Secured Redeemable Non-Convertible Market Linked Debentures – Series D21
<b>Type of Securities</b>	Secured Redeemable Non-Convertible Market Linked Debentures
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Non-Convertible Debentures</b>	260
<b>Size of Issue</b>	INR 26 Crores
<b>Proposed to be Listed</b>	Yes
<b>Date of Allotment</b>	November 25, 2022
<b>Tenor</b>	20 months
<b>Name of Stock Exchange(s)</b>	National Stock Exchange of India Limited
<b>Coupon/Interest</b>	<p>Coupon linked to Underlying /Reference Index.</p> <p><b>Underlying/Reference Security:</b> 10 Year Government Security (Issue Date: August 22, 2022) (Maturity Date: August 22, 2032)</p> <p><b>Final Fixing Level:</b> Last Traded Price of 10 Year Government Security (Issue Date: August 22, 2022) (Maturity Date: August 22, 2032) as on Final Fixing Date (April 25, 2024)</p>

**IIFL Finance Limited**

**CIN No.: L67100MH1995PLC093797**

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

	<p><b>Initial Fixing Level:</b> Last Traded Price of 10 Year Government Security (Issue Date: August 22, 2022) (Maturity Date: August 22, 2032) as on Initial Fixing Date (November 10, 2022)</p> <table border="1"> <thead> <tr> <th>Scenario</th> <th>Coupon</th> </tr> </thead> <tbody> <tr> <td>If Final Fixing Level &gt; 25% of the Initial Fixing level</td> <td>14.5558% (XIRR 8.50%)</td> </tr> <tr> <td>If Final Fixing Level ≤ 25% of the Initial Fixing level</td> <td>0%</td> </tr> </tbody> </table>	Scenario	Coupon	If Final Fixing Level > 25% of the Initial Fixing level	14.5558% (XIRR 8.50%)	If Final Fixing Level ≤ 25% of the Initial Fixing level	0%
Scenario	Coupon						
If Final Fixing Level > 25% of the Initial Fixing level	14.5558% (XIRR 8.50%)						
If Final Fixing Level ≤ 25% of the Initial Fixing level	0%						
<b>Schedule of payment of Coupon/Interest and Principal</b>	<b>Interest:</b> Coupon, if any, will be paid at maturity						
	<b>Principal:</b> July 25, 2024						
<b>Security</b>	One time Secured by way of first pari passu charge over the receivables of the Company, both present and future, book debts, loans and advances and current assets of the Company, that are in existence as on the date of this Deed and shall come into existence at any time and from time to time hereafter, to the extent required to maintain the Required Security Cover in terms of this Deed and the Disclosure Document / Shelf Disclosure Document read together with the relevant Tranche document, but shall not include those receivables present and/or future specifically and exclusively charged in favour of certain existing charge holders and further shall not include such portion of the identified or unidentified receivables specifically and exclusively charged or to be charged as security for the purposes of maintaining 'security cover' (by whatever name called) in connection with all other indebtedness of the Company, whether by way of loan or Debentures or otherwise, under the terms of such other indebtedness.						
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>	Not Applicable						
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	Not Applicable						
<b>Details of any letter or</b>	Not Applicable						

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comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
<b>Details of redemption of debentures</b>	INR 10 Lakhs per Debenture on Maturity i.e. July 25, 2024 aggregating to INR 26 Crores and coupon (if any).

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

**For IIFL Finance Limited**

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**Sneha Patwardhan**  
**Company Secretary**

**IIFL Finance Limited**

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