



27th April 2024

To

BSE Limited

25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code – 511742

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

NSE Symbol – UGROCAP

Sub : Further intimation for Board Meeting to be held on Thursday, 2nd May 2024

Ref: Intimation of Board Meeting dated 28th March 2024 filed by the Company

Dear Sir/Madam,

This is to inform you that, pursuant to Regulation 29 (1) read with Regulation 50 (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has issued intimation dated 28th March 2024 informing about the meeting of the Board of Directors of the Company to be held on Thursday, 2nd May, 2024.

In continuation to our aforementioned intimation, we wish to further inform you that, the said Board meeting shall also consider and approve proposal for issuance of equity shares, convertible securities and/or any eligible securities through 'Preferential Issue' subject to such regulatory or statutory approvals and the approval of the shareholders of the Company as may be required.

The Board of the Company would also consider seeking the approval of the shareholders of the Company by means of Postal Ballot.

You are requested to take the same on your records.

The above information is also available on the Company's website at www.ugrocapital.com

Thanking you,

Yours faithfully,

For UGRO Capital Limited

Satish Kumar

Company Secretary and Compliance Officer

UGRO CAPITAL LIMITED

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