

Ref No: PSB/HO/Shares Cell / 86 /2023-24

February 23, 2024

To,

<b>BSE Limited,</b> <b>Department of Corporate Services,</b> 25 <sup>th</sup> floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. <b>SCRIP ID : PSB</b> <b>SCRIP CODE : 533295</b>	<b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C – 1, Block – G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. <b>SYMBOL: PSB SERIES: EQ</b>
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Dear Sir,

**Reg: Prior Intimation of Board Meeting in terms of Regulation 29 and 50 of SEBI (LODR) Regulations, 2015**

Pursuant to Regulation 29 (1) (d) and Regulation 50 (1) (d) of SEBI (LODR) Regulations, 2015, we wish to inform that a meeting of the Board of Directors of the Bank is scheduled to be held on Wednesday, 28<sup>th</sup> February, 2024 for, inter alia, considering the following agenda item:

1) To raise capital up to an amount and aggregating to Rs.2000 crore in any combinations(s) thereof and in one or more tranches within a period of 12 months from the date of approval by way of issue of:

a) Equity shares through Public Issue (Follow on Public Offer) / Rights Issue / Qualified Institutional Placement(s) / Preferential Issue or any other mode or combination(s) thereof

b) Bonds in the form of Basel III compliant Additional Tier I Bonds / Basel III compliant Tier II Bonds.

The above information is submitted in compliance of Regulation 29 (1) (d) and Regulation 50 (1) (d) of SEBI (LODR) Regulations, 2015

Yours faithfully

**Saket Mehrotra**  
Company Secretary



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