



ORIENTAL CARBON & CHEMICALS LIMITED

14th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida - 201301, UP
Phone : 91-120-2446850 Email : occlnoida@occlIndia.com
Website : www.occlIndia.com



3 May 2024

To,
BSE Limited
Sir Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400001
Scrip Code: 506579

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C-1, Block G
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051
Symbol: OCCL

Dear Sir/ Madam,

SUB: Disclosure under the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, (“Listing Regulations”)

REF: Scheme of Arrangement between Oriental Carbon & Chemicals Limited (“Company”) and OCCL Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Act”)

This is in continuation to our intimations dated 10 April 2024 and 17 April 2024 in connection with the Scheme of Arrangement between the Company and OCCL Limited (“**Resulting Company**” or “**OCCL**”) and their respective shareholders and creditors (“**Scheme**”).

The Company *vide* its letter dated 10 April 2024 had already intimated that, the Hon’ble National Company Law Tribunal, Ahmedabad Bench (“**NCLT**”) has *suo motu* amended the Appointed Date of the Scheme to be the date of pronouncement of the NCLT Order i.e. 10 April 2024.

After evaluating the overall impact of the aforesaid NCLT Order, we would like to inform you that, today i.e. 3 May 2024, the Company has filed an appeal before the Hon’ble National Company Law Appellate Tribunal against the said order passed by the Hon’ble NCLT.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For and on behalf of **Oriental Carbon & Chemicals Limited**

Pranab Kumar Maity
Company Secretary

Registered Office :
Plot No. 30 - 33, Survey No. 77
Nishant Park, Nana Kapaya,
Mundra, Kachchh,
Gujarat -370415
CIN - L24297GJ1978PLC133845

Plants :
Plot 3 & 4 Dharuhera Industrial Estate, Phase - 1
Dharuhera - 123106, Distt. Rewari, (Haryana)
SEZ Division : Survey No. 141, Paiki of Mouje Village Mundra
Taluka Mundra, Mundra SEZ, District Kutch, Gujarat - 370421