



SEC/48/2017-63

June 23, 2020

To The Manager, Compliance Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001.	To The Manager, Compliance Department, The National Stock Exchange of India Ltd., Exchange Plaza, Bandra - Kurla Complex, Bandra (East) Mumbai – 400 051.
Scrip Code/Symbol: 540678/COCHINSHIP	

Re.: Statement showing Utilisation of Issue Proceeds from Fresh Issue of 2,26,56,000 equity shares for the quarter ended March 31, 2020 pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

1. The Statement showing Utilisation of Issue Proceeds from Fresh Issue of 2,26,56,000 equity shares for the quarter ended March 31, 2020 pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith for the purpose of dissemination of information widely to the members. The said Statement is in the format prescribed by SEBI vide Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019.

2. There is no deviation from the Objects stated in the Prospectus dated August 04, 2017.

Thanking you

Yours faithfully,

For Cochin Shipyard Limited

Syamkamal N

**Company Secretary &
Compliance Officer**



Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity					COCHIN SHIPYARD LIMITED	
Mode of Fund Raising					Public Issues/Rights Issues/Preferential Issues / QIP / Others	
Date of Raising Funds					August 09, 2017 (Date of Allotment) August 11, 2017 (Date of Listing)	
Amount Raised					Rs. 961.95 crore	
Report filed for Quarter ended					March 31, 2020	
Monitoring Agency					Applicable/ not applicable	
Monitoring Agency Name, if applicable					State Bank of India	
Is there a Deviation / Variation in use of funds raised					Yes / No	
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders					Not Applicable	
If Yes, Date of shareholder Approval					Not Applicable	
Explanation for the Deviation / Variation					Not Applicable	
Comments of the Audit Committee after review					Nil	
Comments of the auditors, if any					Nil	
Objects for which funds have been raised and where there has been a deviation, in the following table					No deviation	
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Not Applicable						
<p><i>Deviation or variation could mean:</i> <i>Deviation in the objects or purposes for which the funds have been raised; or</i> <i>Deviation in the amount of funds actually utilized as against what was originally disclosed; or</i> <i>Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.</i></p>						
Name of Signatory: Syamkamal N						
Designation: Company Secretary & Compliance Officer						

