



SECRETARIAL COMPLIANCE REPORT OF MODI RUBBER LIMITED FOR THE YEAR ENDED MARCH 31, 2023

To
MODI RUBBER LIMITED
MODI NAGAR UTTAR PRADESH
GHAZIABAD UP 201204

We MN Gupta & Co. have examined:

- a. All the documents and records made available to us and explanation provided by MODI RUBBER LIMITED ("the listed entity"),
- b. The filings/ submissions made by the listed entity to the stock exchanges,
- c. Website of the listed entity,
- d. any other document/ filing, as may be relevant, which has been relied upon to make this certification, for the year ended March 31, 2023 ("Review Period") in respect of compliance with the provisions of :
 - a. the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
 - b. the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013;
- (h) Securities and Exchange Board of India (Depositories and Participant) Regulations, 2018; and circulars/ guidelines issued thereunder;

and based on the above examination, I/We hereby report that, during the Review Period:

(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:-

Sr.No	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
1	To ensure that hundred percent of shareholding of promoter(s) and promoter group is in dematerialized form and the same is maintained on a continuous basis in the manner as specified by the Board	Hundred percent of shareholding of promoter(s) and promoter group is not in dematerialized form	violation of Regulation 31(2) of SEBI (LODR) Regulations

(b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my/our examination of those records.



MN Gupta & Co. Company Secretaries

(c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/remarks of Practicing Company Secretary, if any
NIL				

(d) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations of Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended	Actions taken by the listed entity, if any	Comments of Practicing Company Secretary on the actions taken by the listed entity
1	Hundred percent of shareholding of promoter(s) and promoter group is not in dematerialized form	2021-22	Violation continues	Not Satisfactory
	To ensure to submit a copy of the Annual Report to the stock exchange along with the notice of the AGM not later than the day of commencement of dispatch to its shareholders.	Annual Report has not been submitted to the stock exchange on the day of commencement of dispatch to its shareholders.(ie. not less than 21 days before the date of AGM)	violation of Regulation 34 of SEBI (LODR) Regulations	Complied with delay

For MN Gupta & Co.
Company Secretaries

Signature:

Name: Neha Gupta

C.P. No. : 16874, Mem No : F 8269

UDIN- F008269E000425081

Place: Delhi

Date: 30th May 2023