

Date: 28<sup>th</sup> February, 2023

To,  
BSE Limited  
Department of Corporate Services  
25<sup>th</sup> Floor, P. J. Towers,  
Dalal Street, Fort,  
Mumbai - 400001.  
Scrip Code: 511523

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is to inform that the Company has received an Order of condonation of delay from Securities and Exchange Board of India (SEBI) on 28<sup>th</sup> February, 2023. Copy of the same is attached herewith.

This is for your kind information and record.

Thanking You.

Yours truly,  
For Veerhealth Care Limited

Yogesh M. Shah  
Director  
DIN: 00169189





Deputy General Manager  
Corporation Finance Department  
Registration Approval and Correspondences  
Division of Issues and Listing – 2  
Tel. (Direct): 023 – 2644 9639  
E-mail: [vandanaj@sebi.gov.in](mailto:vandanaj@sebi.gov.in)

भारतीय प्रतिभूति  
और विनिमय बोर्ड  
Securities and Exchange  
Board of India

SEBI/HO/CFD/RAC-DIL2/P/OW/2023/008517/1  
February 28, 2023

**Veerhealth Care Limited**  
629-A, 1st Floor, Gazdar House,  
Dhobi Talao, Jagannath Shankarsheth Marg,  
Kalbadevi Post Office, Mumbai - 400002.  
Maharashtra, India

**Kind Attention:-** Mr. Yogesh M. Shah

**Sub- Non-compliance with Regulation 160(f) of Issue of Capital and Disclosure Requirements Regulations, 2018 (ICDR Regulations, 2018) - Veerhealth Care Limited.**

This has reference to your mail/letter dated January 25, 2023, February 02, 2023 and further communications in relation to the above mentioned subject.

1. In your submissions mentioned above, you have stated that :-

- i. *"The Board of Directors of the Company decided to raise the further share capital by way of Preferential issue of 30,65,000 equity shares of Rs. 10 each.*
- ii. *The Board of Directors of the Company resolved to convene the Extra Ordinary General Meeting (EOGM) of the member of the Company on 10th January, 2023 for the purpose of seeking approval from the members for the said Preferential Issue of Equity Capital.*
- iii. *The notice convening the Extra Ordinary General Meeting was issued to the Members on 19th December 2022. As per provision of Regulation 160(f) of the SEBI ICDR Regulations, the Company was required to submit application with the BSE on the same day i.e. 19th December, 2022. However, Company submitted application for in-principle approval with the BSE on 23rd December, 2022 thereby causing a delay of 4 days.*

2. Such non-compliances have been viewed seriously and you are hereby warned and advised to be careful in future to avoid recurrences of such lapses.



अनुवर्ती :  
Continuation :

भारतीय प्रतिभूति  
और विनिमय बोर्ड  
Securities and Exchange  
Board of India

3. Further, you are also advised to place this letter before the Board of Directors of the Company for necessary action. The Board of Directors may take into consideration this letter for the performance appraisal of the concerned individual who is responsible for such non-compliance / deficiency.
4. The company is here-by advised to approach Stock Exchange to proceed with the processing of application for in-principle approval, subject to the compliance with other regulatory requirements.
5. The Stock Exchange is hereby directed to consider the above and process the application for in-principle approval, subject to the compliance with other regulatory requirements.

Yours faithfully,

  
Vandana Joglekar

Cc :-

1. Shri. Ashok Kumar Singh  
Assistant General Manager,  
Bombay Stock Exchange Ltd  
Floor 25, P J Towers, Dalal Street,  
Mumbai – 400 001, India